

**VEILINGSDATUM / AUCTION DATE**

19.03.2020

KATALOGUS / CATALOGUE

CV24

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e-Pos/Mail: info@cmw.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****19 MAART / MARCH 2020****MARKANALISE**

Die 24ste wolveiling van die 2019/20 seisoen hierdie week plaasgevind en die Cape Wools aanwyser het met 12.5% en 2220 punte laer verhandel en teen 'n skoonprys van R155.69/kg gesluit. Die Australiese EMI het met 5.5% verswak. Die Rand het hierdie week 5.6% swakker verhandel teen die VSA Dollar en 1.7% swakker teen die Euro, ooreenstemmend dieselfde tyd van die vorige veiling. Die mark het die week onder die druk van die voortslepende globale Koronavirus-krisis gebuig, met 'n derde van die totale wol op aanbidding wat Woensdag onttrek is. 'n Verbetering is wel later op Donderdag ervaar. Die grootste daling hierdie week van 16.4%, was in die 19.5 mikron segment. Standard Wool het hierdie week die grootste hoeveelheid bale gekoop, gevolg deur Modiano, Lempriere SA en Tianyu SA. Daar is in totaal 10180 bale aangebied, waarvan 51.4% verkoop is. Op die OVK veiling is 1619 bale aangebied waarvan 59.1% verkoop is. Die hoogste prys op die OVK veiling van R125.50/kg is behaal vir 'n 2 baal lot CL van 16.4 mikron, uit die skeersel van AH Geldenhuys, van Richmond Noordkaap. Die koper was Standard Wool. Baie geluk met die prestasie!

VOORUITSIGTE

Hierdie week het die SA wolmark skerp verswak, in vergelyking met die vorige veiling. Die verdere verswakking van die Rand het die plaaslike mark effens beskerm teen 'n selfs groter daling. Die wolmark volg nou die skerp daling van markte wêreldwyd na, wat te wyte is aan die Koronavirus-uitbraak wat nou as globale pandemie verklaar is. Die volume wol ontvang in die makelaars se store hierdie week, is in totaal 5.7% hoër as die ooreenstemmende week van die vorige seisoen, maar 'n daling teenoor verlede week. Ons nooi produsente steeds om die OVK veselkantoor in Port Elizabeth te skakel indien voorskotte op vesel gelewer, of produksielenings verlang word, of u Tegnieëse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur van OVK. Vir meer inligting kan die OVK webtuiste ook gerus besoek word. Gegewe die situasie in die globale ekonomie, word verwag dat afplattings in die wolmark steeds mag voortduur in die nabye toekoms en produsente word uitgenooi en versoek om gerus met die OVK veselkantoor te skakel rakende besluite rondom die verhandeling van u produk. OVK verbind hom steeds tot die beste diens en ondersteuning aan ons produsente in goeie, sowel as moeilike tye. Die volgende wolveiling is geskeduleer vir 26 Maart 2020 waar sowat 7635 bale aangebied sal word. Hierdie verslag deur Heinrich Victor, Bemakingsbestuurder Vesel – OVK

MARKET ANALYSES

The 24th wool auction of the 2019/20 season took place this week and the Cape Wools Merino indicator traded 12.5% and 2220 points lower and closed at a clean price of R155.69/kg. The Australian EMI decreased by 5.5%. The Rand traded 5.6% weaker against the US Dollar this week and 1.7% weaker against the Euro, compared to the previous sale. The market this week succumbed to the global impact of the continuing Corona virus crisis, with a third of the wool offering withdrawn on Wednesday. It did show some improvement later on Thursday. The largest decrease this week of 16.4% was in the 19.5 micron segments. Standard Wool was the major buyer on the auction this week, followed by Modiano, Lempriere SA and Tianyu SA. A total of 10180 bales were on offer, of which 51.4% was sold. On the OVK auction 1619 bales were offered of which 59.1% was sold. The highest price on the OVK auction, of R125.50/kg was achieved for a 2 bale lot CL of 16.4 microns, from the clip of AH Geldenhuys from Richmond Northern Cape. The buyer was Standard Wool. Congratulations on the achievement!

FORECAST

This week saw a sharp decrease in the SA wool market, compared to the previous auction. The weakening of the Rand protected the local market somewhat against a larger decrease. The wool market is now following the downward trend of world markets, due to the Corona virus outbreak which was recently declared as a global pandemic. The volumes of wool received in the stores of the brokers this week, are accumulatively 5.7% higher compared to the same week of the previous season, but a decrease compared to last week. OVK invites producers to contact our fibre office in Port Elizabeth or your Technical Field Officer for more information if any advances on fibre delivered, or production financing is needed. Also learn more about OVK's exciting new commission structure. The OVK website can be visited for more details. Given the situation in the global economy, flattening in the wool market is expected to proceed in the near future and producers are invited and requested to contact the OVK fibre office regarding decisions around the trading of your product. OVK is still committed to optimum service and support to our producers in positive, as well as difficult times. The next wool auction is scheduled for 26 March 2020 where 7635 bales will be on offer. This report by Heinrich Victor, Marketing Manager Fibre – OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	5,6%	Stand W	18,3%
10 180	5 236	51,4%	-12,5%	15569	Seg Mas	0,7%	Tianyu SA	6,9%
					Modiano	12,0%		
VOLGENDE VEILING / NEXT AUCTION					Lempriere	7,8%		
datum / date	aanbod / offer		opmerkings / remarks		New Eng	0,1%		
26.03.2020	±7 635		-		WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 13.03.2020 Nasionaal/National			AWEX 19.03.2020		GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$		12.03	19.03
43 579	32 466	74,5%	-5,5%	1438	AUD \$		10,51	9,92
Totale aanbod volgende week / Total offering next week					EURO		18,45	18,76
±50 253					STERLING		20,68	20,30

TOP TIEN - TOP TEN

AH GELDENHUIS, RICHMOND (C/K)	2 CL	16,4	R 125,50 /kg	
MERINO POWER, COLESBERG	1 BH	16,1	R 125,10 /kg	
HEBRON BOERDERY, COLESBERG	11 BMY	17,5	R 125,00 /kg	
DC MALAN, VOLKSRUST	1 DL	18,2	R 124,90 /kg	
HEBRON BOERDERY, COLESBERG	3 CMY	16,7	R 121,90 /kg	
WP IVESON, STUTTERHEIM	1 CL	17,1	R 121,10 /kg	
GHAP BOERDERY BK, BRITSTOWN	3 BMY	17,1	R 120,00 /kg	
HEBRON BOERDERY, COLESBERG	2 YNKS	17,6	R 119,60 /kg	
PIETER VD MERWE, RICHMOND (C/K)	3 CMY	16,5	R 118,00 /kg	
MERINO POWER, COLESBERG	1 BMY	17,6	R 118,00 /kg	

NOORD-KAAP / NORTHERN CAPE

AH GELDENHUIS, RICHMOND	2 CL	16,4	R 125,50 /kg	
MERINO POWER, COLESBERG	1 BH	16,1	R 125,10 /kg	
HEBRON BOERDERY, COLESBERG	11 BMY	17,5	R 125,00 /kg	
HEBRON BOERDERY, COLESBERG	3 CMY	16,7	R 121,90 /kg	
GHAP BOERDERY BK, BRITSTOWN	3 BMY	17,1	R 120,00 /kg	
HEBRON BOERDERY, COLESBERG	2 YNKS	17,6	R 119,60 /kg	
PIETER VD MERWE, RICHMOND	3 CMY	16,5	R 118,00 /kg	
MERINO POWER, COLESBERG	1 BMY	17,6	R 118,00 /kg	
PIETER VD MERWE, RICHMOND	1 CL	15,2	R 116,00 /kg	
GHAP BOERDERY BK, BRITSTOWN	1 CMY	16,4	R 115,00 /kg	

MPUMULANGA

DC MALAN, VOLKSRUST	1 DL	18,2	R 124,90 /kg	
JJ POTGIETER BOERDERY, WAKKERSTROOM	2 BH	16,5	R 116,10 /kg	
JJ POTGIETER BOERDERY, WAKKERSTROOM	1 AH	16,6	R 115,20 /kg	
CCJ BESTER, VOLKRUST	1 BH	18,5	R 111,50 /kg	
JJ POTGIETER BOERDERY, WAKKERSTROOM	4 AM	18,8	R 109,10 /kg	
HF HAMMAN, VOLKRUST	9 AF	19,1	R 107,40 /kg	
CCJ BESTER, VOLKRUST	4 AM	20,6	R 100,00 /kg	
JJ POTGIETER BOERDERY, WAKKERSTROOM	4 TDR	19,1	R 100,00 /kg	

OOS-KAAP / EASTERN CAPE

WP IVESON, STUTTERHEIM	1 CL	17,1	R 121,10 /kg	
P LOMBARD, CRADOCK	7 CM	17,6	R 116,60 /kg	
JERICHO TRUST, JANSENVILLE	1 CL	16,1	R 116,00 /kg	
NEUSBERG BOERDERY, MIDDELBURG	4 CL	17,1	R 115,50 /kg	
JERICHO TRUST, JANSENVILLE	3 YBM	18,4	R 115,10 /kg	
SA HAYWARD, STEYTLERVILLE	1 DDL	16,5	R 114,20 /kg	
PJ PIETERSE, MIDDELBURG	2 BH	16,6	R 113,30 /kg	
SA HAYWARD, STEYTLERVILLE	1 CH	18,1	R 112,70 /kg	
JERICHO TRUST, JANSENVILLE	4 AM	19,3	R 112,10 /kg	
SA HAYWARD, STEYTLERVILLE	2 AM	20,7	R 111,30 /kg	
WP IVESON, STUTTERHEIM	2 AFY	18,6	R 111,30 /kg	

VRYSTAAT / FREE-STATE

HUGO & JUDY GROENEWALD, FRANKFORT	3 BM	19,2	R 117,00 /kg
HUGO & JUDY GROENEWALD, FRANKFORT	2 CM	18,8	R 115,10 /kg
JJB GREYLING, HARRISMITH	1 BM	17,9	R 108,90 /kg
RADNOR & KINGTON, VREDE	1 DL	16,8	R 105,00 /kg
HO EKSTEEN, HARRISMITH	1 AH	18,4	R 104,40 /kg
CRONJE BOERDERY, WEPENER	2 RAM	22,2	R 103,60 /kg



WES-KAAP / WESTERN CAPE

COEJA BOERDERY (PTY) LTD, HEIDELBERG	3 CL	18,2	R 115,30 /kg
VISSERSDRIFT BOERDERY, BREDASDORP	2 CMY	17,6	R 112,10 /kg
AJ SCHEUBLE, BREDASDORP	4 BMY	20,3	R 111,20 /kg
ALBERTYN FAMILIE BOERDERY (EDMS) BPK	1 BL	18,1	R 111,00 /kg
ADOWA BOERDERY, BREDASDORP	2 AM	21,3	R 110,00 /kg
VISSERSDRIFT BOERDERY, BREDASDORP	6 AAM	18,7	R 109,90 /kg
ALBERTYN FAMILIE BOERDERY (EDMS) BPK	6 CL	17,8	R 109,00 /kg
JA LANGENHOVEN, SWELLENDAM	2 CL	18,5	R 108,90 /kg
ADOWA BOERDERY, BREDASDORP	8 BM	20,8	R 108,00 /kg
DJ KOTZE BOERDERY, VAN RHYNSDORP	1 CL	17,3	R 106,90 /kg



Namens OVK, baie geluk! / On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

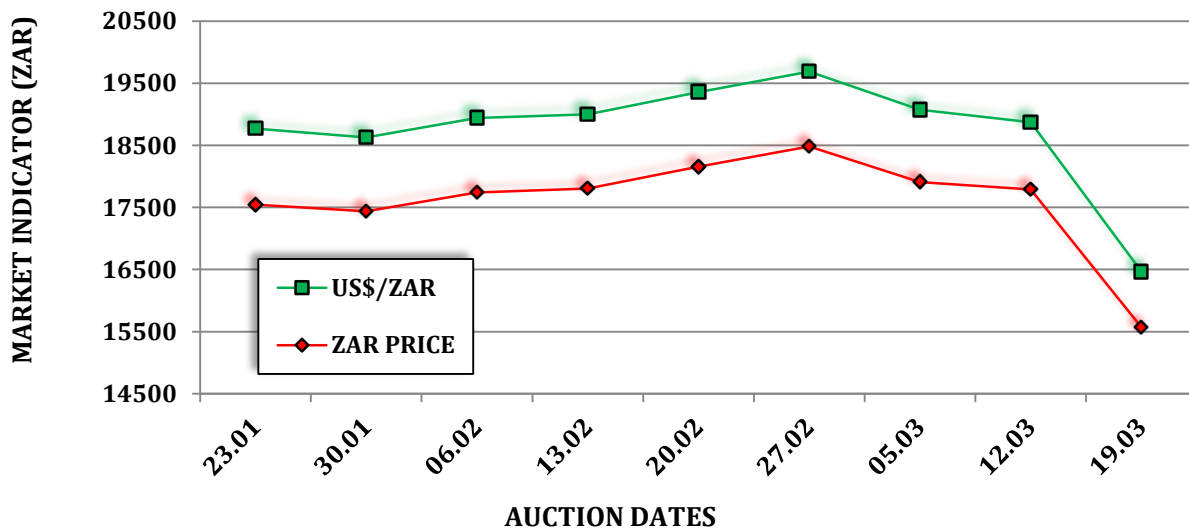


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	23.01	30.01	06.02	13.02	20.02	27.02	05.03	12.03	19.03
19 MICRON	18582	18316	18656	18246	18717	19437	18450	18625	16154
21 MICRON	17384	17338	17438	17563	18154	18442	18032	17965	15298
ZAR PRICE	17544	17436	17741	17806	18157	18482	17909	17789	15569
US\$ PRICE	1224	1191	1200	1195	1203	1206	1167	1084	898
US\$/ZAR	14,33	14,64	14,78	14,90	15,09	15,33	15,35	16,41	17,34
CAT NO	CV16	CV17	CV18	CV19	CV20	CV21	CV22	CV23	CV24

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2019/20 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**

