

**VEILINGSdatum / AUCTION DATE**

24.06.2020

KATALOGUS / CATALOGUE

CV30

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e-Pos/Mail: info@cmw.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****24 JUNIE / JUNE 2020****MARKANALISE**

Die 30ste wolveiling van die 2019/20 seisoen het hierdie week op 24 Junie plaasgevind en die Cape Wools aanwyser het met 0.1% gestyg teenoor die vorige veiling en teen 'n skoonprys van R142.50/kg gesluit. Die Australiese EMI het egter met 2.6% verswak. Die Rand het met 0.9% swakker verhandel teen die VSA Dollar en 1.2% swakker teen die Euro, ooreenstemmend dieselfde tyd van die vorige veiling. Goeie kwaliteit medium lengte Merinowol het hierdie week goed vertoon en het veral gesorg vir goeie mededinging onder kopershuise en hierdie tipes het dan ook beter presteer as die gemiddeld en die mark tot positiewe vlakke laat beweeg. Die grootste styging van 3.6% was in die 22 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Modiano, Lempriere SA en Stucken. Daar is in totaal 6 707 bale aangebied, waarvan 93.2% verkoop is. Op die OVK veiling is 1 640 bale aangebied waarvan 93.7% verkoop is. Die hoogste prys op die OVK veiling van R151.80/kg, is behaal vir 'n 1 baal lot BFY van 16.1 mikron, uit die skeersel van BG Viljoen van Swellendam. Die koper was Standard Wool. Baie geluk met die prestasie!

VOORUITSIGTE

Ten spyte van 'n verswakking in die Australiese mark, het die SA wolmark hierdie week sywaarts verhandel vergeleke die vorige week. Die effense verswakking van die Rand het egter gehelp. Wol ontvang in die makelaars se store is 14.08% meer as die ooreenstemmende tyd van die vorige seisoen. Dit is inderdaad positiewe nuus vir die bedryf, met die seisoen se ontvangstes wat reeds gesluit het. Vandeeweek se veiling het weereens getoon dat volhoubaar gesertifiseerde wol steeds goeie aandag onder kopers geniet het. Producente kan dus gerus kennis neem daarvan. Skakel met OVK om u by te staan in die sertifiseringsproses. Die volgende wolveiling is geskeduleer vir 1 Julie 2020. Hierdie verslag deur Heinrich Victor, Bestuurder Spesiale Dienste Vesel – OVK.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 30th wool auction of the 2019/20 season took place this week on 24 June and the Cape Wools Merino indicator traded 0.1% higher and closed at a clean price of R142.50/kg. The Australian EMI decreased by 2.6% though. The Rand traded 0.9% weaker against the US Dollar and 1.2% weaker to the Euro, compared to the rate of previous sale. Good quality medium length Merino wool performed well this week and resulted in good competition amongst buyers and these types also performed better than the average and forced the market to positive levels. The largest increase this week of 3.6% was in the 22 micron segment. Standard Wool was the major buyer on the auction this week, followed by Modiano, Lempriere SA and Stucken. A total of 6 707 bales were on offer, of which 93.2% was sold. On the OVK auction 1 640 bales were offered of which 93.7% was sold. The highest price on the OVK auction, of R151.80/kg was achieved for a 1 bale lot BFY of 16.1 microns from the clip of BG Viljoen from Swellendam. The buyer was Standard Wool.

Congratulations on the achievement!

FORECAST

In spite of a decrease in the Australian market, the SA wool market this week traded sideways, compared to the previous week. The slight weakening of the Rand helped though. The receipt of wool in the brokers' stores increased by 14.08% compared to the same time of the previous season. This is indeed positive news for the industry, with the season's receipts already closed. This week's auction showed that sustainable certified wool still enjoyed good attention amongst buyers. Producers have to take note of that and we invite farmers to contact OVK for assistance in the certification process.

The next auction is scheduled for 1 July 2020. This report by Heinrich Victor, Manager Special Services Fibre – OVK

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	15.8%	Stand W	28.7%
					Seg Mas	1.2%	Tianyu SA	4.4%
6 707	6 253	93.2%	0.1%	14250	Modiano	23.8%		
VOLGENDE VEILING / NEXT AUCTION					Lempriere	18.0%		
datum / date	aanbod / offer		opmerkings / remarks		New Eng	1.2%		
01.07.2020	±TBA		-		WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 18.06.2020 Nasionaal/National			AWEX 24.06.2020		GELDEENHEID CURRENCY	DATUM / DATE		
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR		17.06	24.06	
15 800	14 146	89.5%	-2.6%	1 110	VSA / USA \$	17.13	17.27	
					AUD \$	11.81	19.51	
Totale aanbod volgende week / Total offering next week					EURO	19.28	19.51	
± 30 240					STERLING	21.56	21.60	

TOP TIEN - TOP TEN

BG VILJOEN, SWELLENDAM	1 BFY	16.1 R	151.80 /kg
BERNARD BURGER FAMILY TRUST, CATHCART	1 CMY	16.0 R	143.00 /kg
PB STEYN, ROUXVILLE	1 CL	17.2 R	141.00 /kg
BG VILJOEN, SWELLENDAM	1 AFY	16.9 R	141.00 /kg
WATERFALL FARMING, STUTTERHEIM	1 DL	15.8 R	136.00 /kg
BERNARD BURGER FAMILY TRUST, CATHCART	1 BMY	16.8 R	135.80 /kg
WATERFALL FARMING, STUTTERHEIM	2 CH	16.3 R	135.00 /kg
WATERFALL FARMING, STUTTERHEIM	1 BH	16.8 R	135.00 /kg
R BOWLES DAIRIES CC, KOMGA	1 CM	16.9 R	132.00 /kg
JD STEENKAMP, DEWETSDORP	1 CH	16.9 R	131.00 /kg



WES-KAAP / WESTERN CAPE

BG VILJOEN, SWELLENDAM	1 BFY	16.1 R	151.80 /kg
BG VILJOEN, SWELLENDAM	1 AFY	16.9 R	141.00 /kg
BG VILJOEN, SWELLENDAM	1 AMY	17.3 R	130.40 /kg
GROOTZOE BDY (EDMS) BPK, BREDASDORP	1 BH	17.1 R	128.00 /kg
GROOTZOE BDY (EDMS) BPK, BREDASDORP	5 CL	17.1 R	127.00 /kg
BG VILJOEN, SWELLENDAM	2 AFY	17.3 R	126.70 /kg
BG VILJOEN, SWELLENDAM	4 BF	17.8 R	125.00 /kg
BG VILJOEN, SWELLENDAM	4 BM	17.9 R	125.00 /kg
BG VILJOEN, SWELLENDAM	4 C	17.0 R	121.60 /kg
BG VILJOEN, SWELLENDAM	5 AF	18.1 R	121.10 /kg



OOS-KAAP / EASTERN CAPE

BERNARD BURGER FAMILY TRUST, CATHCART	1 CMY	16.0 R	143.00 /kg
WATERFALL FARMING, STUTTERHEIM	1 DL	15.8 R	136.00 /kg
BERNARD BURGER FAMILY TRUST, CATHCART	1 BMY	16.8 R	135.80 /kg
WATERFALL FARMING, STUTTERHEIM	2 CH	16.3 R	135.00 /kg
WATERFALL FARMING, STUTTERHEIM	1 BH	16.8 R	135.00 /kg
R BOWLES DAIRIES CC, KOMGA	1 CM	16.9 R	132.00 /kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1 BH	17.1 R	127.20 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	1 BL	18.1 R	127.00 /kg
WATERFALL FARMING, STUTTERHEIM	1 C	15.9 R	127.00 /kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1 CL	16.6 R	127.00 /kg
DIE HOEK BOERDERY BK, BURGERSDORP	3 CFFH	18.0 R	126.00 /kg



VRYSTAAT / FREE-STATE

PB STEYN, ROUXVILLE	1 CL	17.2 R	141.00 /kg
JD STEENKAMP, DEWETSDORP	1 CH	16.9 R	131.00 /kg
P R BOTHA ONDERNEMINGS, HEILBRON	2 AMY	18.9 R	116.60 /kg
JD STEENKAMP, DEWETSDORP	1 BH	17.4 R	116.00 /kg
PB STEYN, ROUXVILLE	2 BBFH	18.1 R	115.50 /kg
MATLABAS NATUUR RESERVAAT, FRANKFORT	4 BH	17.8 R	113.90 /kg
VRYSKALK CC, FAURESMITH	2 AH	18.5 R	113.10 /kg
PB STEYN, ROUXVILLE	9 BBM	20.2 R	112.90 /kg
WH VAN DYK, ZASTRON	3 AM	19.4 R	111.20 /kg
HEYDALE (PTY) LTD, ROUXVILLE	2 DMY	19.8 R	109.10 /kg

NOORD-KAAP / NORTHERN CAPE

BRUMMERSDAM BOERDERY BK, PHILIPSTOWN	1 CMY	16.9 R	130.00 /kg
JN JACOBS, CARNARVON	1 CL	15.9 R	124.00 /kg
BRUMMERSDAM BOERDERY BK, PHILIPSTOWN	1 CL	17.1 R	122.00 /kg
H J VISSER FAMILIE TRUST, PHILIPSTOWN	1 BBH	17.7 R	121.00 /kg
DA & Z VAN ZYL, HANOVER	3 BMY	17.9 R	118.80 /kg
DA & Z VAN ZYL, HANOVER	3 CMY	17.9 R	116.10 /kg
NUWE ERA BOERDERY (PTY) LTD, CALVINIA	1 CM2	16.9 R	116.00 /kg
DA & Z VAN ZYL, HANOVER	3 DL	16.8 R	115.00 /kg
BRUMMERSDAM BOERDERY BK, PHILIPSTOWN	1 BBMY	18.3 R	115.00 /kg
WOLWEFONTEIN FARMS, COLESBERG	1 DDMY	18.4 R	114.90 /kg



GAUTENG

CAVALIER FEEDERS (PTY) LTD, CULLINAN	1 DL	17.2 R	116.00 /kg
PERMASPAN INVESTMENTS (PTY) LTD, PRETORIA	2 CL	17.1 R	112.00 /kg
CAVALIER FEEDERS (PTY) LTD, CULLINAN	7 CL	18.0 R	110.10 /kg
CAVALIER FEEDERS (PTY) LTD, CULLINAN	3 BH	18.7 R	105.00 /kg

MPUMULANGA

HC ROODT, CAROLINA	1 CL	17.9 R	112.60 /kg
R SCHOONRAAD, ERMELO	1 CL	19.2 R	101.10 /kg
R SCHOONRAAD, ERMELO	2 BM	21.0 R	100.00 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

LEPAT FARM, POTCHEFSTROOM	2 AM	20.7 R	111.90 /kg
LEPAT FARM, POTCHEFSTROOM	11 BM	19.9 R	105.10 /kg

Namens OVK, baie geluk! / On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

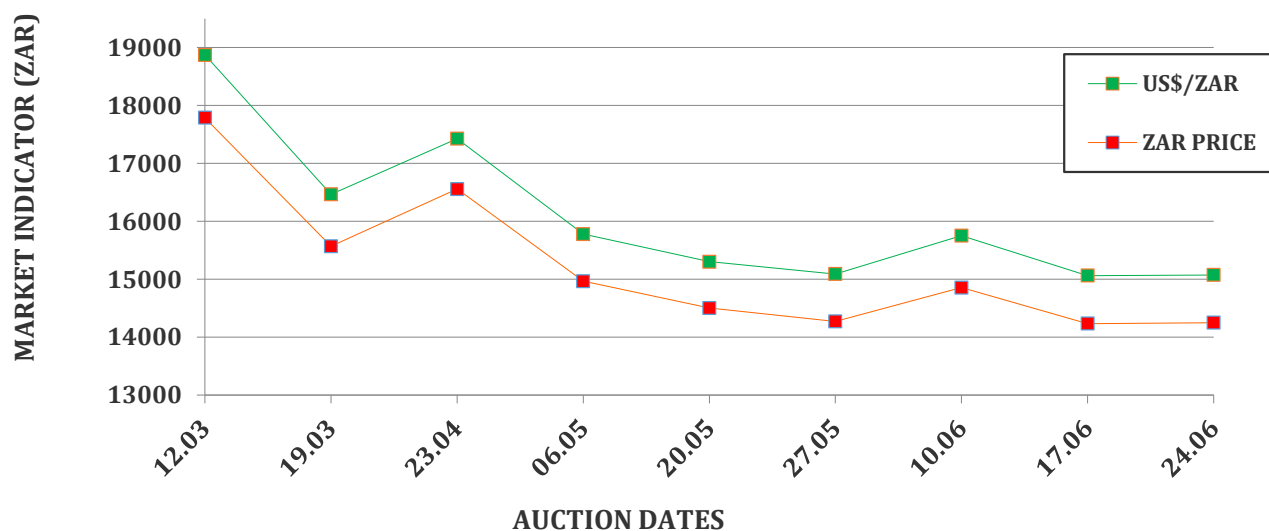


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

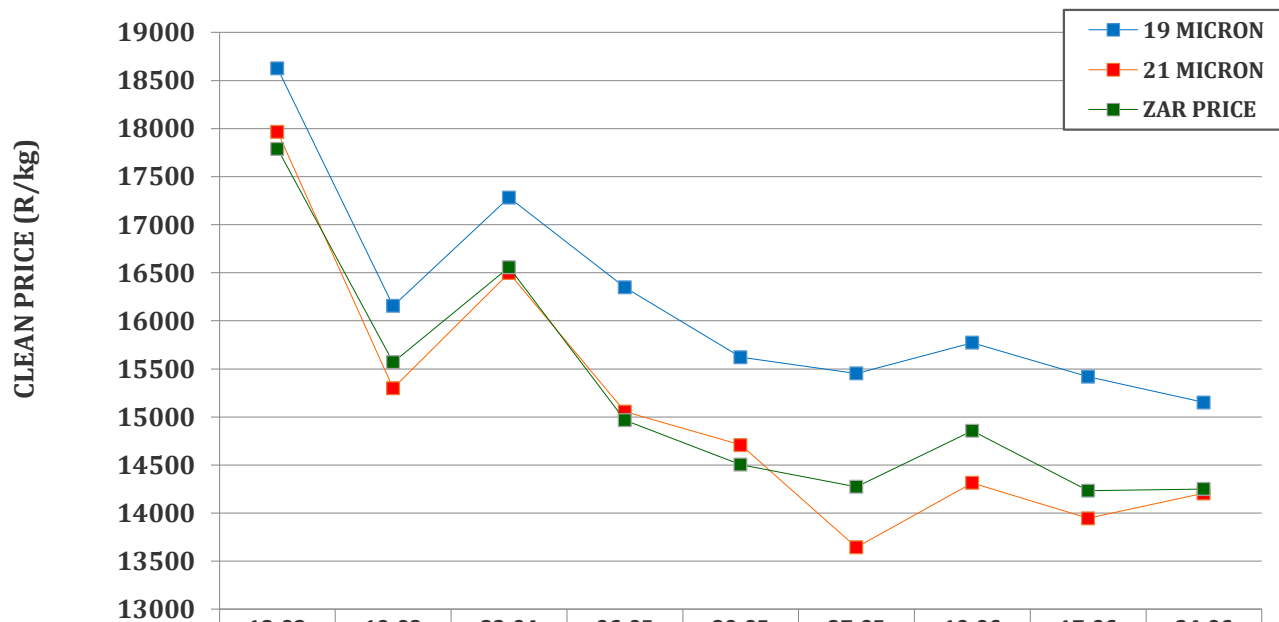
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	12.03	19.03	23.04	06.05	20.05	27.05	10.06	17.06	24.06
19 MICRON	18625	16154	17283	16347	15622	15453	15772	15417	15151
21 MICRON	17965	15298	16497	15056	14708	13643	14313	13945	14205
ZAR PRICE	17789	15569	16557	14967	14503	14272	14855	14233	14250
US\$ PRICE	1084	898	871	812	801	819	896	831	825
US\$/ZAR	16.41	17.33	19.01	18.44	18.11	17.43	16.58	17.13	17.27
CAT NO	CV23	CV24	CV25	CV26	CV27(1)	CV27(2)	CV28	CV29	CV30

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2019/20 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	12.03	19.03	23.04	06.05	20.05	27.05	10.06	17.06	24.06
19 MICRON	18625	16154	17283	16347	15622	15453	15772	15417	15151
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