



**VEILINGSDATUM / AUCTION DATE**

30.09.2020

**KATALOGUS / CATALOGUE**

CA06&07

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**WOLMARKVERSLAG / WOOL MARKET REPORT  
30 SEPTEMBER 2020**

**MARKANALISE**

Die 6de en 7de wolveiling van die 2020/21 walseisoen het hierdie week, gekombineerd, op 30 September plaasgevind. Die Cape Wools Merino aanwyser het met 6.2% gestyg teenoor die vorige veiling en teen 'n skoonprys van R131.55/kg gesluit. Die Australiese EMI het met 6.3% versterk teenoor die vorige veiling. Die Rand het 3.3% swakker verhandel teen die VSA Dollar en het 2.1% verswak teenoor die Euro, teenoor die ooreenstemmende tyd van die vorige veiling. Die grootste styging van 7.2% was in die 18.5 mikron segment. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool SA, Stucken & Co en G.Modiano SA. Daar is in totaal 7713 bale aangebied, waarvan 92.0% verkoop is. Op die OVK veiling is 3804 bale aangebied waarvan 91.9% verkoop is. Die hoogste prys op die OVK veiling, van R165.00/kg, is behaal vir 'n 1 baal lot BFFY van 15.8 mikron, uit die skeersel van BPG Langfontein, vanuit Wakkerstroom. Dit was ook die algehele hoogste prys op die veiling. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

**VOORUITSIGTE**

Die week se styging kan toegeskryf word aan die versterking van die Australiese mark, asook die verswakking van die Rand teenoor die vernaamste geldeenheede en 'n groter aanvraag vanuit China. Wol ontvang in die makelaars se store hierdie week, is 8.9% laer as die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Producente kan gerus kennis neem hiervan en ook aanvaar dat dit 'n toekomsneiging is wat gekom het om te bly. Skakel gerus met OVK om u by te staan in die sertifiseringsproses.

*OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.*

**MARKET ANALYSES**

The 6th and 7th wool auction of the 2020/21 season took place, in combination this week, on the 30th of September. The Cape Wools Merino indicator traded 6.2% higher, compared to the previous sale and closed at a clean price of R131.55/kg. The Australian EMI increased by 6.3%, compared to the previous sale. The Rand traded 3.3% weaker against the US Dollar and 2.1% weaker to the Euro, compared to the rate of the previous sale. The largest increase this week, of 7.2%, was in the 18.5 micron segment. Lempriere SA was the major buyer on the auction this week, followed by Standard Wool SA, Stucken & Co and G.Modiano SA. A total of 7 713 bales were on offer, of which 92.0% was sold. On the OVK auction 3 804 bales were offered, of which 91.9% was sold. The highest price on the OVK auction, of R165.00/kg, was achieved for a 1 bale lot BFFY of 15.8 microns, from the clip of BPG Langfontein, from Wakkerstroom. This was also the overall highest price of the sale this week. The buyer was Standard Wool SA. Congratulations on this achievement!

**FORECAST**

This week's increase can be attributed to the stronger Australian market, the weakening of the Rand to the main currencies and the increase in demand from China. The receipt of wool in the brokers' stores this week is 8.9% lower, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, was in high demand today and enjoyed healthy competition amongst the buyers. Producers have to take note of this and also accept that this is a future trend which has come to stay. We invite farmers to contact OVK for assistance in the certification process.

*OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.*

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %				
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	16.0%	Stand W	26.2%	
7 713	7 095	92.0%	6.2%	13155	Seg Mas	2.3%	Tianyu SA	6.2%	
VOLGENDE VEILING / NEXT AUCTION					Modiano	14.5%			
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	26.4%			
07.10.2020	±6 114		-		New Eng	0.4%			
AWEX 11.09.2020 Nasionaal/National					WISSELKOERS / EXCHANGE RATE (ZAR)				
AWEX 16.09.2020					GELDEENHEID CURRENCY		DATUM / DATE		
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR			16.09	30.09	
23 260	22 641	97.3%	6.3%	996	VSA / USA \$		16.34	16.90	
Totale aanbod volgende week / Total offering next week					AUD \$			11.97	12.03
±33 239					EURO			19.39	19.81
					STERLING			21.08	21.75










## TOP TIEN - TOP TEN

BPG LANGFONTEIN, WAKKERSTROOM	1 BFFY	15.8	R	165.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 ANKSY	15.9	R	161.70	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	3 CL	15.6	R	160.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 BFY	15.4	R	158.10	/kg	
CHRISTIAN INVESTMENT TRUST, BELFAST	1 BFH	16.4	R	157.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 AFFY	16.2	R	157.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 BKSJ	15.7	R	155.50	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 CL	15.3	R	154.60	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 ANKSY	16.0	R	153.60	/kg	
AC SMIT, CAROLINA	2 BFH	16.9	R	153.10	/kg	



### MPUMULANGA

BPG LANGFONTEIN, WAKKERSTROOM	1 BFFY	15.8	R	165.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 ANKSY	15.9	R	161.70	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	3 CL	15.6	R	160.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 BFY	15.4	R	158.10	/kg	
CHRISTIAN INVESTMENT TRUST, BELFAST	1 BFH	16.4	R	157.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 AFFY	16.2	R	157.00	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 BKSJ	15.7	R	155.50	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 CL	15.3	R	154.60	/kg	
BPG LANGFONTEIN, WAKKERSTROOM	1 ANKSY	16.0	R	153.60	/kg	
AC SMIT, CAROLINA	2 BFH	16.9	R	153.10	/kg	
A SMIT VAN NIEKERK, CAROLINA	1 BFH	15.0	R	151.10	/kg	

### OOS-KAAP / EASTERN CAPE

BA BURGER, CATHCART	1 BFH	17.3	R	145.00	/kg	 
SCHELLINGERHOUT BOERDERY, HANKEY	1 AH	17.0	R	139.00	/kg	
BA BURGER, CATHCART	1 BF1	17.3	R	137.10	/kg	
BA BURGER, CATHCART	1 BFH	17.1	R	134.00	/kg	 
BA BURGER, CATHCART	1 AFH	17.9	R	134.00	/kg	
BA BURGER, CATHCART	4 AFY	17.7	R	133.10	/kg	
BA BURGER, CATHCART	1 HC	17.3	R	120.60	/kg	
MD KRULL, KINGWILLIAMSTOWN	2 BH	17.4	R	119.10	/kg	
BA BURGER, CATHCART	3 AAFY	18.8	R	115.10	/kg	
JL VAN HEERDEN, CRADOCK	1 BBH	18.1	R	113.00	/kg	
FAIRHART TRUST, KOMGA	1 AL	18.1	R	109.10	/kg	

### VRYSTAAT / FREE-STATE

JACOBSDAL ABATTOIR (EDMS) BPK, JACOBSDAL	1 WBH	16.5	R	133.10	/kg	
JOUBERT TRUST, BETHULIE	1 BH	17.4	R	130.00	/kg	
AC ADAM, BETHULIE	2 AH	17.6	R	129.00	/kg	
WF BESIGHEIDS TRUST, ROUXVILLE	1 BH	17.4	R	128.40	/kg	
JOUBERT TRUST, BETHULIE	4 AH	17.6	R	124.10	/kg	
JACOBSDAL ABATTOIR (EDMS) BPK, JACOBSDAL	1 AH	16.3	R	123.00	/kg	
JACOBSDAL ABATTOIR (EDMS) BPK, JACOBSDAL	1 BH	16.2	R	122.10	/kg	
CJP (BOETA) OTTO, BULTFONTEIN	1 DH	17.2	R	121.60	/kg	
JOUBERT TRUST, BETHULIE	5 AAH	18.2	R	121.00	/kg	
WASCHBANK BONSMARA BK, BLOEMFONTEIN	3 CMY	18.6	R	112.10	/kg	

### WES-KAAP / WESTERN CAPE

V M BOERDERY (EDMS) BPK, SWELLENDAM	4 CMY	17.1	R	128.80 /kg
V M BOERDERY (EDMS) BPK, SWELLENDAM	1 DMY	18.0	R	123.00 /kg
V M BOERDERY (EDMS) BPK, SWELLENDAM	1 DL	15.8	R	121.10 /kg
GROOTKLOOF BOERDERY, WORCESTER	3 CM	17.0	R	118.10 /kg
KEYSER BOERDERY, HEIDELBERG	2 CL	18.3	R	117.60 /kg
PHILIP KEMP, SWELLENDAM	1 CM	17.5	R	117.60 /kg
PH RALL, RIVERSDALE	1 CMY	18.0	R	112.10 /kg
LAUBOSCH (PTY) LTD, OUDTSHOORN	1 DL	17.5	R	111.10 /kg
V M BOERDERY (EDMS) BPK, SWELLENDAM	3 DM	18.4	R	111.00 /kg
KEYSER BOERDERY, HEIDELBERG	2 DL	17.5	R	110.00 /kg

### NOORD-KAAP / NORTHERN CAPE

JSB SIEBERHAGEN, SUTHERLAND	4 CMY	18.3	R	98.10 /kg
PJ WIID, HOPETOWN	1 BF	19.5	R	94.60 /kg
HS MARAIS, VICTORIA-WES / WEST	2 BM	19.2	R	93.40 /kg
JC VENTER, RICHMOND	11 BBS	22.6	R	89.90 /kg
JC VENTER, RICHMOND	14 BS	22.5	R	89.90 /kg
PJ WIID, HOPETOWN	1 CF	19.4	R	89.50 /kg
JSB SIEBERHAGEN, SUTHERLAND	2 BM	19.4	R	89.00 /kg
ALTELEKKER BOERDERY BK, HERBERT	1 BH	18.8	R	87.10 /kg
JSB SIEBERHAGEN, SUTHERLAND	1 CF	18.6	R	87.00 /kg
RIETPUT BOERDERY, VICTORIA-WES / WEST	2 BM	19.4	R	86.10 /kg



*Namens OVK, baie geluk!*

*On behalf of OVK, congratulations!*

**Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager**

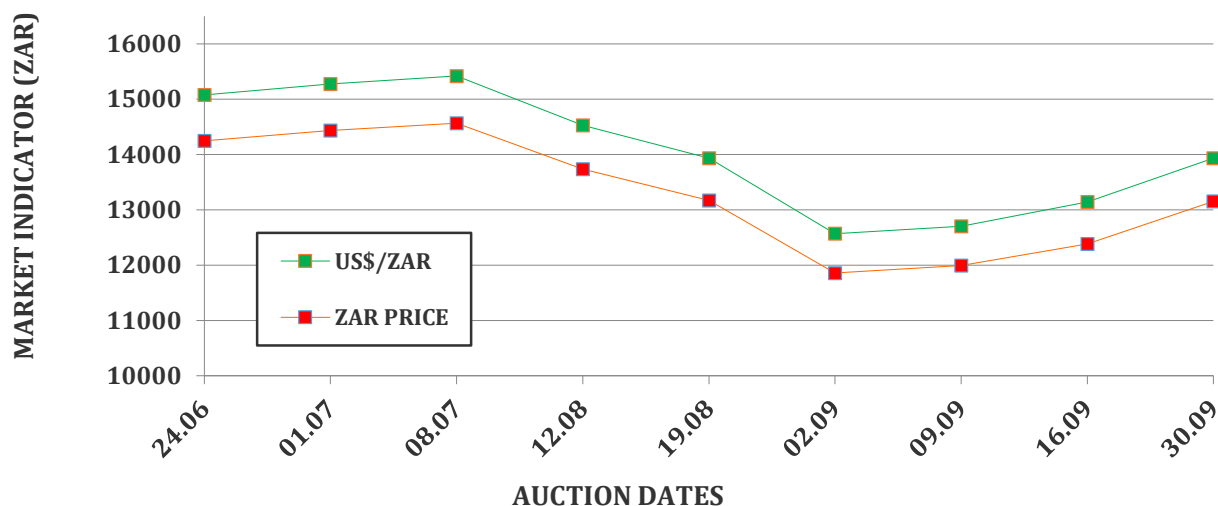


### SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

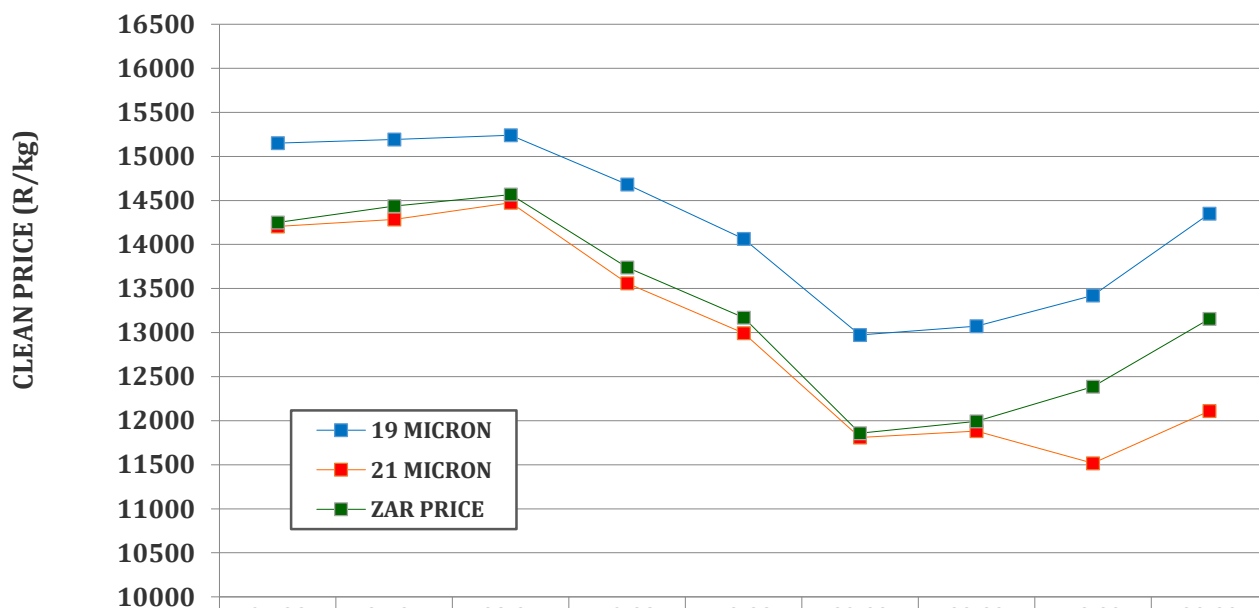
#### SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	24.06	01.07	08.07	12.08	19.08	02.09	09.09	16.09	30.09
19 MICRON	15151	15192	15240	14683	14065	12973	13073	13420	14350
21 MICRON	14205	14286	14474	13558	12992	11810	11882	11517	12110
ZAR PRICE	14250	14436	14566	13738	13168	11858	11991	12386	13155
US\$ PRICE	825	840	855	789	765	710	713	758	778
US\$/ZAR	17.27	17.19	17.04	17.41	17.21	16.70	16.82	16.34	16.91
CAT NO	CV30	CV31	CV32	CA01	CA02	CA03	CA04	CA05	CA06&07

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS  
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :  
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	24.06	01.07	08.07	12.08	19.08	02.09	09.09	16.09	30.09
19 MICRON	15151	15192	15240	14683	14065	12973	13073	13420	14350
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