



WOLMARKVERSLAG / WOOL MARKET REPORT
9 JANUARIE / JANUARY 2020

MARKANALISE

In Port Elizabeth het die 14de wolveiling van die 2019/20 seisoen, asook die eerste van die jaar, hierdie week plaasgevind en die Cape Wools aanwyser het met 4.3% en 730 punte hoër verhandel en teen 'n skoonprys van R176.47/kg gesluit. Die Australiese EMI het met 1.8% gestyg op hulle laaste veiling. Die Rand het hierdie week 4.1% sterker verhandel teen die VSA Dollar ten tyde van die veiling en 3.2% sterker teen die Euro, ooreenstemmend dieselfde tyd van die vorige veiling. Goeie kwaliteit en medium lengte tipes wol het goed presteer en gesonde kompetisie onder kopers tot gevolg gehad, terwyl 'n beperkte hoeveelheid korter wol aangebied is. Volhoubaarheid gesertifiseerde wol het goeie aandag geniet en bogemiddelde pryse behaal in hul onderskeie kategorieë. Die grootste styging hierdie week van 6.6%, was in die 22 mikron segment. Modiano het hierdie week die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool, Tianyu SA en Lempriere SA. Daar is in totaal 12599 bale aangebied, waarvan 96.1% verkoop is. Op die OVK veiling is 3197 bale aangebied waarvan 97.1% verkoop is. Die hoogste prys op die OVK veiling van R157.00/kg is behaal vir 'n 2 baal lot CH van 16.3 mikron, uit die skeersel van AC Dormehl van Barkly-Oos. Die koper was Standard Wool. Baie geluk met die prestasie!

VOORUITSIGTE

Hierdie week het die SA wolmark veld gewen, teenoor die vorige veiling. Dit, ten spyte van 'n sterker Rand. Die volume wol ontvang in die makelaars se store hierdie week, is byna 89% laer as die ooreenstemmende week van die vorige seisoen. Die werklike effek van die voortslepende droogte in groot produksiegebiede, word nou weerspieël. Berigte van goeie neerslae is egter hierdie week ontvang uit groot dele in die Noord-en Ooskaap wat erg gebuk gaan onder genoemde toestande. OVK wil ook weer eens produsente uitnooi, om ons te skakel indien enige voorskotte en finansiering verlang word, om die uitdagende omstandighede, waar droogtetoestande steeds heers, te help oorbrug. OVK is verbind daartoe om sy produsente by te staan na die beste van ons vermoë in goeie sowel as moeilike tye.

Produsente moet let daarop en ernstige fokus plaas op bio-sekureit, in die lig van die huidige dieregesondheid situasie, met hernude bek-en klouseer uitbrake, en verseker dat kuddegesondheid prioriteit geniet en dat troppe beskerm is teen aansteeklike siektes soos ook slenkalkoors. Waar goeie reëns in sekere gebiede voorgekom het, is die moontlikheid van uitbrake baie waarskynlik. Entstof is tans beskikbaar by u naaste OVK tak. Sorg ook, in veral droogtegeteisterde gebiede, dat kuddes se algemene gesondheid en voedingstatus prioriteit geniet, ten einde produksie en reproduksie te optimaliseer. Deur die toediening van strategiese minerale en vitamien aanvullings, kan produksiediere, asook lammers se immuunsisteme gestimuleer word, wat produksie en reproduksie sal verbeter. Baie belangrik ook, is dat produsente moet verseker dat die dieregesondheidstatus van diere wat uit ander gebiede aangekoop word bekend is, om te verseker dat siektes soos bek-en klouseer, asook weerstandige parasiete nie na siektevrye plase en omgewings ingebring word nie. Dit kan lei tot enorme negatiewe ekonomiese gevolge. Die volgende wolveiling is geskeduleer vir 16 Januarie 2020 waar sowat 11067 bale aangebied sal word. Hierdie verslag deur Heinrich Victor, Bestuurder Veselbedryf - OVK

MARKET ANALYSES

In Port Elizabeth the 14th wool auction of the 2019/20 season, also the first of the year, took place and the Cape Wools Merino indicator traded by 4.3% and 730 points higher and closed at a clean price of R176.47/kg. The Australian EMI increased by 1.8% on their previous auction. The Rand traded 4.1% stronger against the US Dollar this week and 3.2% stronger against the Euro, compared to the previous sale. Good quality and medium lengths wool types attracted satisfactory interest amongst buyers, while there was a limited offer of shorter wool. Sustainable certified lots enjoyed good attention and achieved above average prices in their different categories. The largest increase this week of 6.6% was in the 22 micron segment. Modiano was the major buyer on the auction this week, followed by Standard Wool, Tianyu SA and Lempriere SA. A total of 12599 bales were on offer, of which 96.1% was sold. On the OVK auction 3197 bales were offered of which 97.1% was sold. The highest price of R157.00/kg was achieved for a 2 bale lot CH of 16.3 microns, from the clip of AC Dormehl from Barkly East. The buyer was Standard Wool. Congratulations on the achievement!

FORECAST

This week saw the SA wool market gaining ground, compared to the previous auction. This, is spite of a stronger Rand. The volumes of wool received in the stores of the brokers this week, are nearly 89% lower compared to the same week of the previous season. The real effect of the ongoing drought, in large production areas, is reflecting now. Reports of good rain showers were received this week from wide spread regions in the Northern, as well as the Southern Cape, which are suffering under mentioned circumstances. OVK again want to invite our producers to contact us if any advances or financing is needed, to bridge this difficult period in areas which still suffer from severe droughts. OVK is committed to assist our producers in good as well as difficult times, to the best of our ability. Producers must still see to, in the light of the renewed animal health situation, due to the outbreak of Foot and Mouth disease, that focus is placed on bio-securiry and ensure that flock health enjoys priority and that herds are protected against diseases such as Rift Valley Fever. In the regions where good rains occurred, the chances of renewed outbreaks are very probable. Vaccines are available at your nearest OVK branch. Also secure, especially in the drought-stricken areas, that focus is put on the general health of flocks and that the feeding status must enjoy priority, in order to optimise production and reproduction. By the application of strategic mineral and vitamin supplements, the immune systems of production animals as well as lambs can be stimulated, which will increase production and reproduction. It is also very important that producers must familiarise them of the animal health status of animals bought from other areas, to ensure that diseases like Foot and Mouth disease, as well as resistant parasites are not brought onto disease free farms. That could cause enormous negative economic results. The next wool auction is scheduled for 16 January 2020 where ±11067 bales will be on offer. This report by Heinrich Victor, Manager Fibre Operations - OVK.

NASIONALE VEILINGSOPSOMMING / NATIONAL AUCTION SUMMARY

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %		
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	Stand W	%
12 599	12 107	96,1%	4.3%	17647	Modiano		26,0%
VOLGENDE VEILING / NEXT AUCTION					Seg Mas		20,6%
datum / date	aanbod / offer		opmerkings / remarks		Lempriere		
16.01.2020	±11,067		-		New Eng		0,0%
AWEX 23.12.2019 Nasionaal/National					WISSELKOERS / EXCHANGE RATE (ZAR)		
AWEX 17.01.2020					GELDEENHEID		DATUM / DATE
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AUS) MARKET INDICATOR	CURRENCY		28.11
34 776	32 091	92,3%	1,8%	1558	VSA / USA \$	14,75	09.01
Totale aanbod volgende week / Total offering next week					AUD \$	9,98	9,71
					EURO	16,23	15,72
					STERLING	19,02	18,53

TOP TIEN - TOP TEN

AC DORMEHL, BARKLY-OOS / EAST	2 CH	16,3	R 157,00 /kg	
PB GREWAR, UITENHAGE	2 BBMY	19,5	R 143,30 /kg	 
AC DORMEHL, BARKLY-OOS / EAST	1 AH	16,8	R 143,10 /kg	
NM DODDS, JANSENVILLE	1 DDL	16,3	R 141,00 /kg	
JD ROSSOUW BOERDERY, QUEENSTOWN	1 CH	17,2	R 140,10 /kg	
SP VERMAAK, BOTHAVILLE	1 DMY	17,8	R 140,10 /kg	
GOLDEN FLEECE, CALVINIA	1 CM	17,0	R 140,00 /kg	
JJ VAN DER MERWE, SMITHFIELD	1 AFH	17,6	R 139,10 /kg	
PB GREWAR, UITENHAGE	1 AMY	19,1	R 139,00 /kg	 
PB GREWAR, UITENHAGE	9 AM	20,4	R 138,00 /kg	 
JJ SWANEPOEL, BETHULIE	1 AMY	18,5	R 138,00 /kg	
CH PAULSEN, CALVINIA	1 DDMY	15,5	R 138,00 /kg	

OOS-KAAP / EASTERN CAPE

AC DORMEHL, BARKLY-OOS / EAST	2 CH	16,3	R 157,00 /kg	
PB GREWAR, UITENHAGE	2 BBMY	19,5	R 143,30 /kg	 
AC DORMEHL, BARKLY-OOS / EAST	1 AH	16,8	R 143,10 /kg	
NM DODDS, JANSENVILLE	1 DDL	16,3	R 141,00 /kg	
JD ROSSOUW BOERDERY, QUEENSTOWN	1 CH	17,2	R 140,10 /kg	
PB GREWAR, UITENHAGE	1 AMY	19,1	R 139,00 /kg	 
PB GREWAR, UITENHAGE	9 AM	20,4	R 138,00 /kg	 
PB GREWAR, UITENHAGE	4 BBMY	20,0	R 137,00 /kg	 
SJJ PRETORIUS JNR, BARKLY-OOS / EAST	3 AAMY	20,5	R 136,40 /kg	
L ERASMUS, STEYLERVILLE	1 BH	16,7	R 136,10 /kg	
STILLERUS AGRI TRUST, BURGERSDORP	1 CH	17,2	R 136,10 /kg	

VRYSTAAT / FREE-STATE

SP VERMAAK, BOTHAVILLE	1 DMY	17,8	R 140,10 /kg	
JJ VAN DER MERWE, SMITHFIELD	1 AFH	17,6	R 139,10 /kg	
JJ SWANEPOEL, BETHULIE	1 AMY	18,5	R 138,00 /kg	
JJ VAN DER MERWE, SMITHFIELD	1 AFY	17,8	R 137,00 /kg	
DR BALL, REDDERSBURG	2 AAH	18,5	R 132,50 /kg	
JJ VAN DER MERWE, SMITHFIELD	1 BFH	17,1	R 130,70 /kg	
P GROBBELAAR & SEUNS, BETHULIE	1 DL	17,3	R 129,80 /kg	
P GROBBELAAR & SEUNS, BETHULIE	2 CMY	18,8	R 128,70 /kg	
JJ VAN DER MERWE, SMITHFIELD	1 AAMY	18,5	R 128,10 /kg	
HA VOSLOO, BLOEMFONTEIN	1 AM	18,4	R 126,20 /kg	

NOORD-KAAP / NORTHERN CAPE

GOLDEN FLEECE, CALVINIA	1 CM	17,0	R 140,00 /kg	
CH PAULSEN, CALVINIA	1 DDMY	15,5	R 138,00 /kg	
GOLDEN FLEECE, CALVINIA	3 AM	19,1	R 137,00 /kg	
GOLDEN FLEECE, CALVINIA	1 BM	18,5	R 136,00 /kg	
TREKPOORT BOERDERY BK, PHILIPSTOWN	1 BS	21,6	R 136,00 /kg	
JJ VICTOR, VICTORIA-WES / WEST	1 BFY	17,5	R 135,90 /kg	
EJ LOUW, CALVINIA	2 CMY	16,6	R 135,60 /kg	
JJ VICTOR, VICTORIA-WES / WEST	3 BBFY	18,2	R 135,00 /kg	
JJ VICTOR, VICTORIA-WES / WEST	3 BBMY	19,0	R 134,50 /kg	
CF SCHOLTZ & SEUNS BK, VICTORIA-WES / WEST	1 DMY	16,6	R 134,00 /kg	
JJ VICTOR, VICTORIA-WES / WEST	2 CFY	17,3	R 134,00	

WES-KAAP / WESTERN CAPE

MEYER TRUST, UNIONDALE	1 BL	17,2	R 134,00 /kg
MEYER TRUST, UNIONDALE	1 CL	16,4	R 134,00 /kg
JONKERSNEK EDMS BPK, MURRAYSBURG	1 BMY	17,2	R 130,30 /kg
BRUGPLAAS BOERDERY, WORCESTER	1 CMY	18,5	R 129,40 /kg
JONKERSNEK EDMS BPK, MURRAYSBURG	2 BKS	17,9	R 129,00 /kg
GEORGE MOERASRIVIER, GEORGE	2 AAM	19,4	R 128,10 /kg
JONKERSNEK EDMS BPK, MURRAYSBURG	2 BBM	18,0	R 127,20 /kg
DB MARAIS, MURRAYSBURG	2 AMH	17,7	R 127,00 /kg
DB MARAIS, MURRAYSBURG	1 AMH	19,2	R 126,90 /kg
ROODEFLEE BOERDERY, BREDASDORP	1 BMY	19,6	R 126,10 /kg
JONKERSNEK EDMS BPK, MURRAYSBURG	1 CMY	18,2	R 126,10 /kg

KWAZULU-NATAL

LJ OOSTHUYSEN, NEWCASTLE	1 CH	17,4	R 125,00 /kg
LJ OOSTHUYSEN, NEWCASTLE	1 BL	17,7	R 120,40 /kg
LJ OOSTHUYSEN, NEWCASTLE	1 BH	18,2	R 116,40 /kg
LJ OOSTHUYSEN, NEWCASTLE	7 CL	17,7	R 115,00 /kg

MPUMULANGA

L STEYN, MIDDELBURG	1 CH	19,4	R 109,00 /kg
DB BOERDERY TRUST, STANDERTON	6 CL	18,1	R 106,10 /kg
NJ MOMBERG, STANDERTON	1 AM	21,2	R 106,00 /kg
DB BOERDERY TRUST, STANDERTON	4 BH	19,0	R 104,00 /kg
VAN RENSBURG, STANDERTON	1 AM	21,5	R 104,00 /kg
NJ MOMBERG, STANDERTON	1 BM	21,8	R 103,00 /kg

NOORD-WES PROVINSIE / NORTH WESTERN PROVINCE

AP COOMANS, VRYBURG	1 CL	19,2	R 103,60 /kg
NOU & DAN VERVOER, SWARTRUGGENS	9 BH	19,4	R 103,10 /kg
KHINNAWN BOERDERY, KLERKSDORP	1 DDL	17,4	R 101,00 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

Z MAVUYA, XALANGA	4 AM	19,2	R 101,10 /kg
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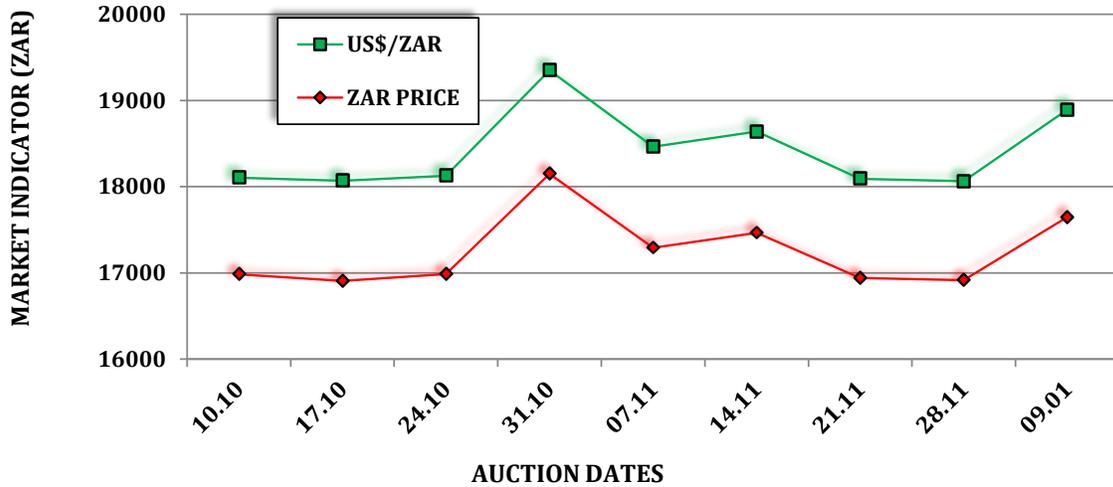
Namens OVK, baie geluk! / On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager



SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS									
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME									
DATES	10.10	17.10	24.10	31.10	07.11	14.11	21.11	28.11	09.01
19 MICRON	18164	17657	17945	19011	17828	18419	17805	17886	18413
21 MICRON	17231	16960	17115	17938	17483	17723	17452	17541	17750
ZAR PRICE	16982	16907	16987	18148	17290	17464	16941	16917	17647
US\$ PRICE	1123	1163	1139	1202	1172	1175	1150	1147	1247
US\$/ZAR	15,12	14,54	14,91	15,10	14,75	14,86	14,73	14,75	14,15
CAT NO	CV06	CV07	CV08	CV09	CV10	CV11	CV12	CV13	CV14

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2019/20 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**

