

**VEILINGSDATUM / AUCTION DATE**

23.01.2020

**KATALOGUS / CATALOGUE**

CV16

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e-Pos/Mail: [info@cmw.co.za](mailto:info@cmw.co.za)Web: [www.cmw.co.za](http://www.cmw.co.za)**WOLMARKVERSLAG / WOOL MARKET REPORT****23 JANUARIE / JANUARY 2020****MARKANALISE**

Die 16de wolveiling van die 2019/20 seisoen hierdie week plaasgevind en die Cape Wools aanwyser het met 1.1% en 199 punte laer verhandel en teen 'n skoonprys van R175.44/kg gesluit. Die Australiese EMI het met 2.1% gedaal. Die Rand het hierdie week 0.3% sterker verhandel teen die VSA Dollar en 0.9% sterker teen die Euro, ooreenstemmend dieselfde tyd van die vorige veiling. Goeie kwaliteit en medium lengte tipes wol het relatief goed presteer en die grootste persentasie van die aanbieding uitgemaak, terwyl 'n beperkte hoeveelheid sterker wol aangebied is. Volhoubaarheid gesertifiseerde wol het weereens goeie aandag geniet en goed presteer. Die grootste daling hierdie week van 3.5%, was in die 21.5 mikron segment. Modiano het hierdie week die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool, Lempriere SA, en Tianyu SA. Daar is in totaal 11,570 bale aangebied, waarvan 96.5% verkoop is. Op die OVK veiling is 1,867 bale aangebied waarvan 97.7% verkoop is. Die hoogste prys op die OVK veiling van R142.10/kg is behaal vir 'n 1 baal lot BH van 16.6 mikron, uit die skeersel van KS van Deemter van Uitenhage. Die koper was Lempriere SA. Baie geluk met die prestasie!

**VOORUITSIGTE**

Hierdie week het die SA wolmark effens teruggesak, in vergelyking met die vorige veiling. Die effens sterker Rand was 'n bydraende faktor, maar die plaaslike mark het steeds ietwat beter presteer as Australië. Die volume wol ontvang in die makelaars se store hierdie week, is weliswaar 1.5% hoër as die ooreenstemmende week van die vorige seisoen en akkumulatief steeds 0.2% laer. Ons hoop dat dit die draaipunt is van die afname in wolproduksie van die afgelope twee seisoene. Verdere berigte van goeie reënneerslae in sekere produksiegebiede, soos in die sentrale Karoo is ontvang, wat welkome verligting bring. OVK nou egter steeds produsente uit om ons te skakel indien enige voorskotte op vesel gelewer, asook finansiering verlang word. Skakel gerus ons veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Besoek ook gerus die OVK webtuiste vir besonderhede. OVK is verbind daartoe om sy produsente by te staan na die beste van ons vermoë in goeie sowel as moeilike tye.

Bio-sekureitit is 'n gonswoord wat op almal se lippe is in die lig van die huidige omstandighede rakende bek-en kloseer en die beperkingsvoorwaardes wat dit op die beweging van vee het. Dit is noodsaaklik dat produsente kennis moet dra van die kliniese werking van die virus asook die gepaardgaande risikos. Indien die siekte nie korrek bestuur word nie, sal dit tot enorme ekonomiese verliese lei, selfs op die lang termyn. Daar is ook nog nie duidelikheid oor wat die moontlike gevolge van die uitbraak van die Coronavirus, in die Wuhan provinsie in China en wat reeds 18 lewens ge-eis het, op die wolmark kan hê nie. Geen direkte invloed op hierdie week se veilingpryse kon egter nog bevestig word nie.

Karooverlamming is 'n verdere toestand wat hewige vrektes en gevolglike ekonomiese verliese tot gevolg kan hê. In gebiede waar die karoooverlammingstilstand wel voorkom, moet voorsorg vroegetydig getref word teen besmetting van hierdie parasiet. Behandel diere voorkomend en poog, om indien moontlik, weidingstelsels so aan te pas dat moontlike besmette kampe vermy word in die aktiewe periode wat strek van Februarie tot Mei. Diere wat reeds simptome van lamheid toon, moet baie versigtig hanteer word en nie onnodig aangejaag word nie. Dit kan tot akute vrektes lei. Sodanige diere moet op die plek behandel word, deur die aanwend van 'n dipmiddel of om die parasiet fisies te verwyder. Geaffekteerde diere sal dan spoedig herstel. Maak seker dat diere wat van vreemde areas ingebring word, skoon is van moontlike parasietbesmetting en dat die dieregesondheidstatus bekend is, ten einde te voorkom dat "aangekoopte" besmetting van weerstandige parasiete of siektes eiendom kan benadeel. Ken dus die algemene "vyande" wat voorkom in gebiede waaruit vee aangekoop word. Die volgende wolveiling is geskeduleer vir 30 Januarie 2020 waar sowat 6,047 bale aangebied sal word. Hierdie verslag deur Heinrich Victor, Bestuurder Veselbedryf - OVK

**MARKET ANALYSES**

The 16th wool auction of the 2019/20 season took place this week and the Cape Wools Merino indicator traded by 1.1% and 199 points lower and closed at a clean price of R175.44/kg. The Australian EMI decreased by 2.1%. The Rand traded 0.3% stronger against the US Dollar this week and 0.9% stronger against the Euro, compared to the previous sale. The offer consisted mostly of good quality and medium lengths wool types attracted satisfactory interest amongst buyers, while stronger types were limited in quantity. Sustainable certified lots enjoyed good attention and performed well. The largest decrease this week of 3.5% was in the 21.5 micron segment. Modiano was the major buyer on the auction this week, followed by Standard Wool, Lempriere SA and Tianyu SA. A total of 11,570 bales were on offer, of which 96.5% was sold. On the OVK auction 1,867 bales were offered of which 97.7% was sold. The highest price of R142.10/kg was achieved for a 1 bale lot BH of 16.6 microns, from the clip of KS van Deemter from Uitenhage. The buyer was Lempriere SA. Congratulations on the achievement!





**FORECAST**

This week saw the SA wool market trading a little weaker, compared to the previous auction. This somewhat stronger Rand was a contributing factor, although the local market still outperformed Australia. The volumes of wool received in the stores of the brokers this week, are nearly 1.5% higher compared to the same week of the previous season and accumulatively still 0.2% lower. We hope that this might be the turning point in the decrease in wool production the past two seasons. Good rain showers were reported in certain areas such as in the central Karoo, which will bring welcome relieve. OVK still want to invite our producers though to contact us if any advances on fibre delivered or financing is needed. Please call our fibre office in Port Elizabeth or your Technical Field Officer for more information. The OVK website can also be visited for more details. OVK is committed to assist our producers in good as well as difficult times, to the best of our ability.








Bio-security is the buzzword on everybody's lips in the light of the current circumstances regarding Foot and Mouth disease and the limiting conditions on the movement of livestock. It is necessary for producers to have knowledge of the clinical presentation of the virus and the associated risks. If the disease is not managed properly, it will result in enormous economical losses, even in the long term. It is also not clear what the possible results of the outbreak of the Corona virus in the Wuhan province in China, which have already claimed 18 lives, could have on the wool market. No direct influence on the auction prices this week could yet be confirmed. Karoo paralyse is a further condition which could cause severe deaths and result in economic losses. In areas where karoo paralyse ticks occur, precaution must be taken in advance against contamination by this parasite. Treat animals prophylactically and attempt to, if possible, to manage grazing systems in order to avoid contaminated camps during the active period from February to May. Animals which already present symptoms of lameness, should be treated very carefully and not be driven unnecessarily. That could lead to acute deaths. Such animals should be treated on the spot, by the application of a dip or the physical removal of the parasites. Ensure that animals, brought from unfamiliar areas, are clean from parasite contamination and that the animal health status is known, in order to prevent resistant parasites and diseases are not brought onto disease free farms. That could cause enormous negative economic results. The next wool auction is scheduled for 30 January 2020 where 6,047 bales will be on offer. This report by Heinrich Victor, Manager Fibre Operations - OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	6,6%	Stand W	25,5%
11 570	11 164	96,5%	-1,1%	17544	Seg Mas	3,0%	Tianyu SA	13,0%
VOLGENDE VEILING / NEXT AUCTION					Modiano	30,0%		
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	18,5%		
30/01/2020	6 047		-		New Eng	0,1%		
AWEX 17.01.2020 Nasionaal/National					WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 23.01.2020					GELDENHEID		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AUS) MARKET INDICATOR	CURRENCY		16.01	23.01
52 261	46 789	89,5%	-2,1%	1576	VSA / USA \$	14,38	14,33	
Totale aanbod volgende week / Total offering next week					AUD \$	9,94	9,84	
±58 890					EURO	16,03	15,90	
					STERLING	18,82	18,88	




**TOP TIEN - TOP TEN**

KS VAN DEEMTER, UITENHAGE	1 BH	16,6	R 142,10 /kg	
KS VAN DEEMTER, UITENHAGE	1 AFY	17,0	R 137,10 /kg	
DC HUMAN JNR, BREDASDORP	4 BH	17,3	R 136,80 /kg	
MJO BOERDERY BK, SWELLENDAM	1 CH	18,1	R 135,20 /kg	
BRUCE ESTATE, ERMELO	1 RAM	20,2	R 135,00 /kg	
BLUE CRANE WOOL, SOMERSET-OOS / EAST	3 BF	18,9	R 135,00 /kg	
POSTAL BOERDERY (EDMS), SWELLENDAM	2 AH	18,3	R 134,90 /kg	
DUIKER BOERDERY (EDMS) BPK, BREDASDORP	3 BF	18,8	R 133,90 /kg	
JAN NEL FAMILIE TRUST, STEYNSBURG	1 BBF	18,3	R 133,00 /kg	
DUIKER BOERDERY (EDMS) BPK, BREDASDORP	3 AFY	19,2	R 132,90 /kg	

**OOS-KAAP / EASTERN CAPE**

KS VAN DEEMTER, UITENHAGE	1 BH	16,6	R 142,10 /kg	
KS VAN DEEMTER, UITENHAGE	1 AFY	17,0	R 137,10 /kg	
BLUE CRANE WOOL, SOMERSET-OOS / EAST	3 BF	18,9	R 135,00 /kg	
JAN NEL FAMILIE TRUST, STEYNSBURG	1 BBF	18,3	R 133,00 /kg	
CJ BARNARD, BARKLY-OOS / EAST	2 AFY	19,0	R 131,90 /kg	
KS VAN DEEMTER, UITENHAGE	1 DL	16,9	R 130,00 /kg	
CAERLEON BDY (PTY) LTD, BARKLY-OOS/EAST	6 AH	18,0	R 129,00 /kg	
KS VAN DEEMTER, UITENHAGE	2 BBM1	20,1	R 127,80 /kg	
CJ BARNARD, BARKLY-OOS / EAST	3 AF	19,2	R 127,70 /kg	
KS VAN DEEMTER, UITENHAGE	3 BBMY	18,8	R 127,10 /kg	

**WES-KAAP / WESTERN CAPE**

DC HUMAN JNR, BREDASDORP	4 BH	17,3	R 136,80 /kg	
MJO BOERDERY BK, SWELLENDAM	1 CH	18,1	R 135,20 /kg	
POSTAL BOERDERY (EDMS) BPK, SWELLENDAM	2 AH	18,3	R 134,90 /kg	
DUIKER BOERDERY (EDMS) BPK, BREDASDORP	3 BF	18,8	R 133,90 /kg	
DUIKER BOERDERY (EDMS) BPK, BREDASDORP	3 AFY	19,2	R 132,90 /kg	
MJO BOERDERY BK, SWELLENDAM	2 BH	18,5	R 131,10 /kg	
POSTAL BOERDERY (EDMS) BPK, SWELLENDAM	3 BH	18,6	R 130,00 /kg	
TL BLOM, BREDASDORP	1 AMY	17,7	R 128,80 /kg	
POSTAL BOERDERY (EDMS) BPK, SWELLENDAM	2 AMY	19,8	R 128,60 /kg	
BUPSON BOERDERY (PTY) LTD, CALEDON	2 CH	17,8	R 128,20 /kg	

**MPUMULANGA**

BRUCE ESTATE, ERMELO	1 RAM	20,2	R 135,00 /kg	
BRUCE ESTATE, ERMELO	3 AH	20,3	R 126,10 /kg	
BRUCE ESTATE, ERMELO	1 CH	19,6	R 118,00 /kg	
BRUCE ESTATE, ERMELO	2 CL	19,5	R 111,00 /kg	
BRUCE ESTATE, ERMELO	4 BH	18,6	R 105,10 /kg	
BRUCE ESTATE, ERMELO	3 BF	20,9	R 102,10 /kg	
BRUCE ESTATE, ERMELO	2 BM	22,7	R 101,10 /kg	
BRUCE ESTATE, ERMELO	1 AM	20,0	R 100,10 /kg	

### NOORD-KAAP / NORTHERN CAPE

OJM VAN DEN HEEVER BK, BRITSTOWN	1 AM	21,8	R 121,10 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	11 BM	21,0	R 119,10 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	11 BM	21,4	R 117,50 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	9 BMY	19,2	R 117,20 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	1 BBM	21,6	R 111,90 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	5 CM	19,7	R 105,80 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	1 BS	23,9	R 104,30 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	2 CM	21,8	R 103,10 /kg
OJM VAN DEN HEEVER BK, BRITSTOWN	2 BKS	19,7	R 103,00 /kg



### VRYSTAAT / FREE-STATE

HE CALITZ, SMITHFIELD	1 BFY	20,7	R 120,00 /kg
HE CALITZ, SMITHFIELD	2 BM	21,3	R 120,00 /kg
J VAN DEN HEEVER, BETHULIE	1 BM	18,8	R 116,00 /kg
HE CALITZ, SMITHFIELD	2 CF	19,2	R 116,00 /kg
LA NIKSCH, BOTHAVILLE	1 AAH	18,5	R 113,30 /kg
HE CALITZ, SMITHFIELD	1 CFY	19,9	R 112,10 /kg
J VAN DEN HEEVER, BETHULIE	4 CM	18,8	R 112,00 /kg
JH NAUDE BOERDERY, BETHLEHEM	2 BM	19,7	R 109,50 /kg
JH NAUDE BOERDERY, BETHLEHEM	1 AH	17,3	R 109,10 /kg
JH NAUDE BOERDERY, BETHLEHEM	5 AM	20,6	R 109,00 /kg

### SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

TG SEFOLOKO, MALUTI	6 AM	20,0	R 107,00 /kg
YAKHANANI S/SHED, MT FLETCHER	12 AA	19,4	R 102,50 /kg
TG SEFOLOKO, MALUTI	3 CM	18,9	R 102,10 /kg

*Namens OVK, baie geluk! / On behalf of OVK, congratulations!*

**Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager**

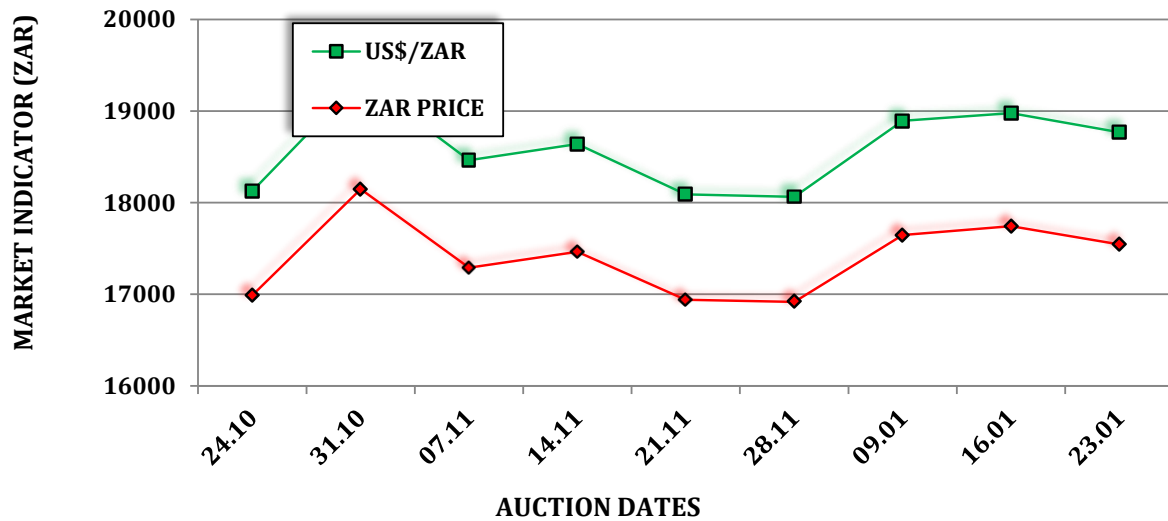


### SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

#### SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	24.10	31.10	07.11	14.11	21.11	28.11	09.01	16.01	23.01
19 MICRON	17945	19011	17828	18419	17805	17886	18413	18669	18582
21 MICRON	17115	17938	17483	17723	17452	17541	17750	17528	17384
ZAR PRICE	16987	18148	17290	17464	16941	16917	17647	17743	17544
US\$ PRICE	1139	1202	1172	1175	1150	1147	1247	1234	1224
US\$/ZAR	14,91	15,10	14,75	14,86	14,73	14,75	14,15	14,38	14,33
CAT NO	CV08	CV09	CV10	CV11	CV12	CV13	CV14	CV15	CV16

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS  
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :  
2019/20 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**

