

**VEILINGSDATUM / AUCTION DATE**

01.07.2020

KATALOGUS / CATALOGUE

CV31

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Die 31ste wolveiling van die 2019/20 seisoen het hierdie week op 1 Julie plaasgevind en die Cape Wools Merino aanwyser het met 1.3% gestyg teenoor die vorige veiling en teen 'n skoonprys van R144.36/kg gesluit. Die Australiese EMI het met 0.4% versterk. Die Rand het met 0.5% sterker verhandel teen die VSA Dollar en 1.1% sterker teen die Euro, ooreenstemmend dieselfde tyd van die vorige veiling. Goeie kwaliteit medium lengte Merinowol het hierdie week goed vertoon en het veral gesorg vir goeie mededinging onder kopershuise. Hierdie tipes het dan ook beter presteer as die gemiddeld en die mark tot positiewe vlakke laat beweeg, terwyl korter tipes sywaarts verhandel het. Die grootste styging van 2.7% was in die 22 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Modiano, Lempriere SA en Stucken. Daar is in totaal 7 702 bale aangebied, waarvan 83.7% verkoop is. Op die OVK veiling is 1 885 bale aangebied waarvan 90.7% verkoop is. Die hoogste prys op die OVK veiling van R150.00/kg, is behaal vir 'n 3 baal lot CH van 16.5 mikron, uit die skeersel van Bibbey Boerdery Trust van Frankfort. Die koper was Standard Wool. Baie geluk met die prestasie!

VOORUITSIGTE

Hierdie week het die SA wolmark effens hoër verhandel, vergeleke die vorige week en ten spyte van 'n sterker Rand, steeds beter presteer as die Australiese mark. Wol ontvang in die makelaars se store is 14.40% meer as die ooreenstemmende tyd van die vorige seisoen. Dit is inderdaad positiewe nuus vir die bedryf. Vandeeweek se veiling het weereens getoon dat volhoubaar gesertifiseerde wol steeds goeie aandag onder kopers geniet. Produsente kan dus gerus kennis neem hiervan. Skakel met OVK om u by te staan in die sertifiseringsproses. Die volgende wolveiling is geskeduleer vir 8 Julie 2020 waar sowat 8 455 bale aangebied sal word. Hierdie verslag deur Heinrich Victor, Bestuurder Spesiale Dienste Vesel – OVK.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksieleninge. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 31st wool auction of the 2019/20 season took place this week on 1 July and the Cape Wools Merino indicator traded 1.3% higher compared to the previous sale and closed at a clean price of R144.36/kg. The Australian EMI increased by 0.4%. The Rand traded 0.5% stronger against the US Dollar and 1.1% stronger to the Euro, compared to the rate of the previous sale. Good quality medium length Merino wool performed well this week and resulted in good competition amongst buyers. These types also performed better than the average and forced the market to positive levels, while shorter types traded sideways. The largest increase this week of 2.7% was in the 22 micron segment. Standard Wool was the major buyer on the auction this week, followed by Modiano, Lempriere SA and Stucken. A total of 7 702 bales were on offer, of which 83.7% was sold. On the OVK auction 1 885 bales were offered of which 90.7% was sold. The highest price on the OVK auction, of R150.00/kg was achieved for a 3 bale lot CH of 16.5 microns from the clip of Bibbey Boerdery Trust from Frankfort. The buyer was Standard Wool. Congratulations on the achievement!


FORECAST

This week saw the SA wool market traded somewhat higher compared to the previous week and, in spite of a stronger Rand, still performed better than the Australian market. The receipt of wool in the brokers' stores increased by 14.40% compared to the same time of the previous season. This is indeed positive news for the industry. This week's auction showed that sustainable certified wool still enjoys good attention amongst buyers. Producers have to take note of this and we invite farmers to contact OVK for assistance in the certification process. The next auction is scheduled for 8 July 2020 where there will be about 8 455 bales on offer. This report by Heinrich Victor, Manager Special Services Fibre – OVK.





OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	15.0%	Stand W	24.0%
7 702	6 447	83.7%	1.3%	14436	Seg Mas	1.8%	Tianyu SA	4.4%
VOLGENDE VEILING / NEXT AUCTION					Lempriere	15.0%		
datum / date	aanbod / offer		opmerkings / remarks		New Eng	0.8%		
08.07.2020	± 8 455		-		WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 25.06.2020 Nasionaal/National			AWEX 01.07.2020		GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$	17.27	01.07	17.19
28 029	24 804	88.5%	0.4%	1 114	AUD \$	11.94		11.87
Totale aanbod volgende week / Total offering next week					EURO	19.51		19.30
± 31 072					STERLING	21.60		21.31





TOP TIEN - TOP TEN

BIBBEY BOERDERY TRUST, FRANKFORT	3 CH	16.5	R 150.00 /kg	
WATERFALL FARMING, STUTTERHEIM	1 CH	16.2	R 143.00 /kg	
BIBBEY BOERDERY TRUST, MIDDELBURG (C/K)	4 CL	16.7	R 139.00 /kg	
BIBBEY BOERDERY TRUST, FRANKFORT	4 BH	17.5	R 134.20 /kg	
PGJ SYMINGTON, FRASERBURG	1 BFY	17.3	R 130.00 /kg	
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	3 DMY	17.1	R 130.00 /kg	
WATERFALL FARMING, STUTTERHEIM	1 AFY	17.3	R 129.00 /kg	
BIBBEY BOERDERY TRUST, FRANKFORT	1 LC	16.3	R 129.00 /kg	
LLEWELLYN ANGUS TRUST, SENEKAL	3 DL	16.9	R 125.00 /kg	
BIBBEY BOERDERY TRUST, MIDDELBURG (C/K)	1 BL	17.5	R 123.00 /kg	






VRYSTAAT / FREE STATE

BIBBEY BOERDERY TRUST, FRANKFORT	3 CH	16.5	R 150.00 /kg	
BIBBEY BOERDERY TRUST, FRANKFORT	4 BH	17.5	R 134.20 /kg	
BIBBEY BOERDERY TRUST, FRANKFORT	1 LC	16.3	R 129.00 /kg	
LLEWELLYN ANGUS TRUST, SENEKAL	3 DL	16.9	R 125.00 /kg	
LEEUREKA BOERDERY BK, MARQUARD	1 CH	18.1	R 120.40 /kg	
LEEUREKA BOERDERY BK, MARQUARD	2 BH	18.5	R 119.10 /kg	
BIBBEY BOERDERY TRUST, FRANKFORT	6 AMY	19.7	R 112.80 /kg	
LLEWELLYN ANGUS TRUST, SENEKAL	4 BMY	20.6	R 110.90 /kg	
BIBBEY BOERDERY TRUST, FRANKFORT	6 BMY	19.0	R 110.50 /kg	
TWEELING BOERDERY TRUST, SENEKAL	4 BM	20.0	R 109.00 /kg	

OOS-KAAP / EASTERN CAPE

WATERFALL FARMING, STUTTERHEIM	1 CH	16.2	R 143.00 /kg	
BIBBEY BOERDERY TRUST, MIDDELBURG	4 CL	16.7	R 139.00 /kg	
WATERFALL FARMING, STUTTERHEIM	1 AFY	17.3	R 129.00 /kg	
BIBBEY BOERDERY TRUST, MIDDELBURG	1 BL	17.5	R 123.00 /kg	
SHORPARK TRADING (PTY) LTD, GRAAFF-REINET	1 CFY	18.0	R 116.70 /kg	
WATERFALL FARMING, STUTTERHEIM	1 CF	17.5	R 114.00 /kg	
SHORPARK TRADING (PTY) LTD, GRAAFF-REINET	2 BBF	18.4	R 112.90 /kg	
SHORPARK TRADING (PTY) LTD, GRAAFF-REINET	4 AF	19.0	R 112.50 /kg	
BIBBEY BOERDERY TRUST, MIDDELBURG	2 AM	18.7	R 111.30 /kg	
WATERFALL FARMING, STUTTERHEIM	3 AM	18.6	R 109.00 /kg	

NOORD-KAAP / NORTHERN CAPE

PGJ SYMINGTON, FRASERBURG	1 BFY	17.3	R 130.00 /kg	
CJ FOURIE, FRASERBURG	1 AH	17.7	R 122.00 /kg	
JA HUMAN, CARNARVON	1 BH	17.6	R 119.10 /kg	
PGJ SYMINGTON, FRASERBURG	3 BBFY	18.0	R 118.40 /kg	
SJ SPAMER, WILLISTON	1 BM	17.5	R 118.10 /kg	
PGJ SYMINGTON, FRASERBURG	2 CF	17.7	R 113.80 /kg	
SCHALK SMIT TRUST, HANOVER	2 BMY	18.2	R 112.20 /kg	
PGJ SYMINGTON, FRASERBURG	1 BMY	18.6	R 112.10 /kg	
SILVER CREEK BELEGGINGS TRUST, COLESBERG	2 BBFY	19.5	R 112.00 /kg	
SILVER CREEK BELEGGINGS TRUST, COLESBERG	1 BFY	18.9	R 111.00 /kg	

WES-KAAP / WESTERN CAPE

VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	3 DMY	17.1	R 130.00 /kg
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	7 CMY	17.9	R 122.00 /kg
COEJA BOERDERY (PTY) LTD, HEIDELBERG	3 CL	17.9	R 121.00 /kg
COEJA BOERDERY (PTY) LTD, HEIDELBERG	1 DL	17.3	R 119.10 /kg
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	9 DM	18.4	R 114.10 /kg
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	5 BMY	18.1	R 113.90 /kg
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	2 DMY1	18.2	R 113.60 /kg
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	8 CM	19.0	R 110.00 /kg
VERFHEUWEL BDRY (EDMS) BPK, BREDASDORP	9 CM	19.0	R 109.60 /kg
WITKLIP TRUST, BREDASDORP	1 AMY	20.1	R 108.10 /kg



Namens OVK, baie geluk! / On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

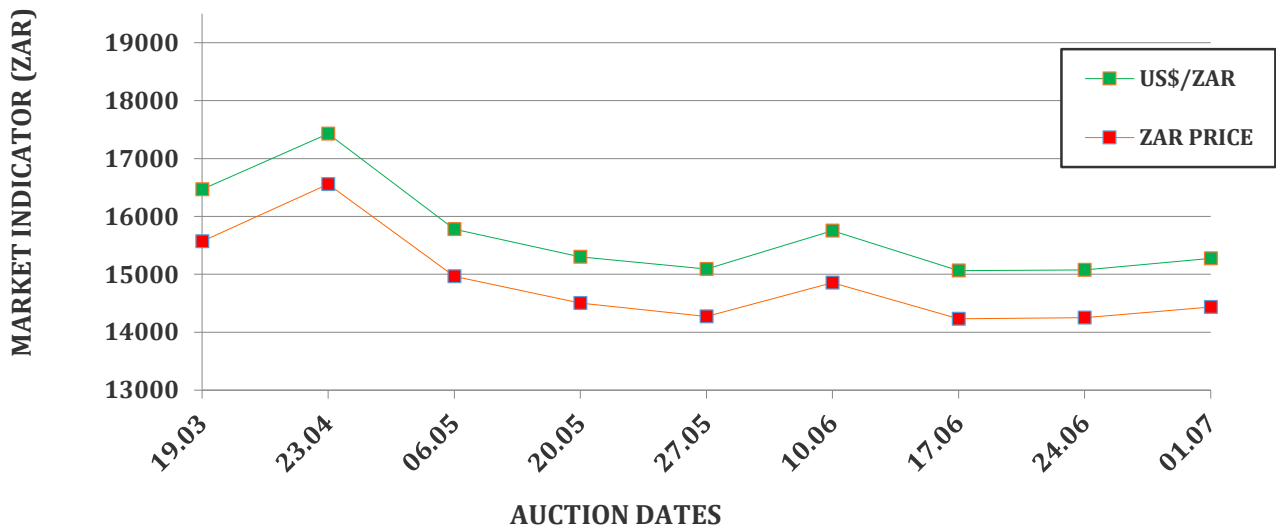


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

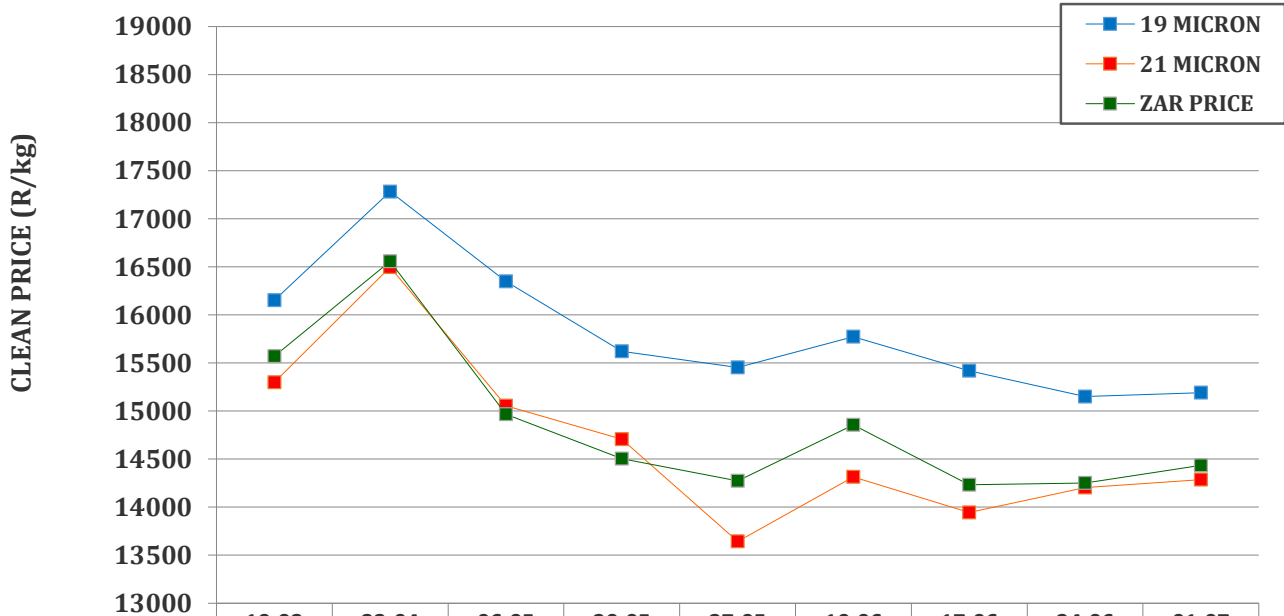
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	19.03	23.04	06.05	20.05	27.05	10.06	17.06	24.06	01.07
19 MICRON	16154	17283	16347	15622	15453	15772	15417	15151	15192
21 MICRON	15298	16497	15056	14708	13643	14313	13945	14205	14286
ZAR PRICE	15569	16557	14967	14503	14272	14855	14233	14250	14436
US\$ PRICE	898	871	812	801	819	896	831	825	840
US\$/ZAR	17.33	19.01	18.44	18.11	17.43	16.58	17.13	17.27	17.19
CAT NO	CV24	CV25	CV26	CV27(1)	CV27(2)	CV28	CV29	CV30	CV31

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2019/20 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	19.03	23.04	06.05	20.05	27.05	10.06	17.06	24.06	01.07
19 MICRON	16154	17283	16347	15622	15453	15772	15417	15151	15192
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