

**VEILINGSDATUM / AUCTION DATE**

19.08.2020

KATALOGUS / CATALOGUE

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Die 2de wolveiling van die 2020/21 walseisoen het hierdie week op die 19de Augustus plaasgevind en die Cape Wools Merino aanwyser het met 4.1% gedaal teenoor die vorige veiling en teen 'n skoonprys van R131.68/kg gesluit. Die Australiese EMI het met 5.9% verswak. Die Rand het 1.1% sterker verhandel teen die VSA Dollar en het 0.4% verswak teen die Euro, ooreenstemmende tyd van die vorige veiling. Die grootste daling van 10.3% was in die 22.5 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur, Lempriere SA, Stucken & Co en G.Modiano SA. Daar is in totaal 7578 bale aangebied, waarvan 92.2% verkoop is. Op die OVK veiling is 2062 bale aangebied waarvan 84.6% verkoop is. Die hoogste prys op die OVK veiling van R137.00/kg, is behaal vir 'n 1 baal lot BFH van 16.4 mikron, uit die skeersel van Greeff Boerdery BK, Willowmore. Die koper was Standard Wool SA. Baie geluk met hierdie nreastasie!

VOORUITSIGTE

Die week se daling kan toegeskryf word aan die voortdurende onsekerheid in wêreldmarkte, wat nog geruime tyd kan voortduur. Wol ontvang in die makelaars se store hierdie week, is 16.9% laer as die ooreenstemmende tyd van die vorige seisoen. Vandeeweek se veiling het weereens getoon dat volhoubaar gesertifiseerde wol steeds goeie aandag geniet en het gesorg vir gesonde kompetisie onder kopers. Produsente kan dus gerus kennis neem hiervan. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Geen veiling is vir volgende week geskeduleer nie. Dit hervat op 2 September en vind dan weekliks plaas tot die 2de Desember.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksieleninge. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 2nd wool auction of the 2020/21 season took place this week on the 19th of August and the Cape Wools Merino indicator traded 4.1% lower compared to the previous sale and closed at a clean price of R131.68/kg. The Australian EMI decreased by 5.9%. The Rand traded 1.1% stronger against the US Dollar and 0.4% weaker to the Euro, compared to the rate of the previous sale. The largest decrease this week of 10.3% was in the 22.5 micron segment. Standard Wool SA was the major buyer on the auction this week, followed by Lempriere SA, Stucken & Co and G.Modiano SA. A total of 7578 bales were on offer, of which 92.2% was sold. On the OVK auction 2062 bales were offered of which 84.6% was sold. The highest price on the OVK auction, of R137.00/kg was achieved for a 1 bale lot BFH of 16.4 microns from the clip of Greeff Boerdery BK, Willowmore. The buyer was Standard Wool SA. Congratulations on this achievement!


FORECAST

This week's decrease can be attributed to the continuing uncertainty in global markets, which could still last for some time to come. The receipt of wool in the brokers' stores this week is 16.9% lower, compared to the same time of the previous season. This week's auction showed again that sustainable certified wool still enjoys good attention and attracted healthy competition amongst buyers. Producers have to take note of this. We invite farmers to contact OVK for assistance in the certification process. No auction is scheduled for next week. It will resume the on 12 September on a weekly basis until the 2nd of December.






OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	17.1%	Stand W	27.3%
					Seg Mas	4.9%	Tianyu SA	10.9%
7 578	6 988	92.2%	-4.1%	13168	Modiano	14.7%		
VOLGENDE VEILING / NEXT AUCTION					Lempriere	23.6%		
datum / date	aanbod / offer		opmerkings / remarks		New Eng	1.6%		
02.09.2020	±10 191		-		WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 13.08.2020 Nasionaal/National			AWEX 19.08.2020		GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR			12.08	19.08
30 272	27 787	91.8%	-5.9%	945	VSA / USA \$		17.41	17.22
					AUD \$		12.42	12.49
Totale aanbod volgende week / Total offering next week					EURO		20.48	20.55
±35 826					STERLING		22.80	22.87




TOP TIEN - TOP TEN

GREEFF BOERDERY BK, WILLOWMORE	1 BFH	16.4	R	137.00	/kg	
JJF VAN DER WALT, NOUPOORT	1 BH	17.0	R	135.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 CL	16.5	R	134.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	3 BH	17.1	R	128.00	/kg	
SP VAN DER WALT, COLESBERG	1 CMY	17.4	R	127.80	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 AFH	17.2	R	125.00	/kg	
SP VAN DER WALT, COLESBERG	1 BH	17.4	R	125.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	2 LC	17.0	R	123.00	/kg	
JJF VAN DER WALT, NOUPOORT	2 BBH	17.9	R	120.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 BH1	16.8	R	117.10	/kg	


OOS-KAAP / EASTERN CAPE

GREEFF BOERDERY BK, WILLOWMORE	1 BFH	16.4	R	137.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 CL	16.5	R	134.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	3 BH	17.1	R	128.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 AFH	17.2	R	125.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	2 LC	17.0	R	123.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 BH1	16.8	R	117.10	/kg	
GREEFF BOERDERY BK, WILLOWMORE	2 AH	17.7	R	115.00	/kg	
BEKKER BOERDERY, STEYNSBURG	1 AH	17.3	R	112.00	/kg	
GREEFF BOERDERY BK, WILLOWMORE	1 DFY	17.3	R	107.50	/kg	
WJ DU RANDT, CRADOCK	2 BM	19.5	R	107.00	/kg	 
BEKKER BOERDERY, STEYNSBURG	1 CMY	17.7	R	107.00	/kg	
WJ DU RANDT, CRADOCK	2 BM	19.8	R	107.00	/kg	 

NOORD-KAAP / NORTHERN CAPE

JJF VAN DER WALT, NOUPOORT	1 BH	17.0	R	135.00	/kg	
SP VAN DER WALT, COLESBERG	1 CMY	17.4	R	127.80	/kg	
SP VAN DER WALT, COLESBERG	1 BH	17.4	R	125.00	/kg	
JJF VAN DER WALT, NOUPOORT	2 BBH	17.9	R	120.00	/kg	
SP VAN DER WALT, COLESBERG	2 BBH	18.3	R	110.00	/kg	
SP VAN DER WALT, COLESBERG	3 BMY	18.1	R	110.00	/kg	
THE HOLVLAKTE JOINT VENTURE, NOUPOORT	1 BF	17.6	R	105.00	/kg	
JJF VAN DER WALT, NOUPOORT	1 YBM	18.6	R	100.00	/kg	
SP VAN DER WALT, COLESBERG	4 AM	19.6	R	100.00	/kg	

WES-KAAP / WESTERN CAPE

EP ODENDAAL BDY (PTY) LTD, RIVERSDALE	1 DL	17.4	R	110.00	/kg	
EP ODENDAAL BDY (PTY) LTD, RIVERSDALE	2 BFY	17.7	R	110.00	/kg	
MJ SWART BOERDERY BK, SWELLENDAAM	4 BMY	17.4	R	110.00	/kg	
AGRI DWALA (EDMS) BPK, BREDASDORP	1 CMY	18.0	R	109.70	/kg	
HERWIN BOERDRY (EDMS) BPK, CALEDON	2 CL	17.8	R	106.00	/kg	
STUURMANSKRAAL BK, HEIDELBERG	1 DMY	18.3	R	103.00	/kg	
HERWIN BOERDRY (EDMS) BPK, CALEDON	4 DL	17.3	R	102.00	/kg	

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager



SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS SA WOLMARKAANWYSER IN ZAR EN US\$ TERME									
DATES	20.05	27.05	10.06	17.06	24.06	01.07	08.07	12.08	19.08
19 MICRON	15622	15453	15772	15417	15151	15192	15240	14683	14065
21 MICRON	14708	13643	14313	13945	14205	14286	14474	13558	12992
ZAR PRICE	14503	14272	14855	14233	14250	14436	14566	13738	13168
US\$ PRICE	801	819	896	831	825	840	855	789	765
US\$/ZAR	18.11	17.43	16.58	17.13	17.27	17.19	17.04	17.41	17.21
CAT NO	CV27(1)	CV27(2)	CV28	CV29	CV30	CV31	CV32	CA01	CA02

