

**VEILINGSDATUM / AUCTION DATE**

09.09.2020

KATALOGUS / CATALOGUE

CA04

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****09 SEPTEMBER 2020****MARKANALISE**

Die 4de wolveiling van die 2020/21 walseisoen het hierdie week op die 9de September plaasgevind. Die Cape Wools Merino aanwyser het met 1.1% gestyg teenoor die vorige veiling en teen 'n skoonprys van R119.91/kg gesluit. Die Australiese EMI het met 3.7% versterk. Die Rand het 0.6% swakker verhandel teen die VSA Dollar en het 0.9% verswak teenoor die Euro, teenoor die ooreenstemmende tyd van die vorige veiling. Die grootste styging van 2.9% was in die 20.5 mikron segment. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Tianyu SA, G.Modiano SA en Standard Wool SA. Daar is in totaal 6881 bale aangebied, waarvan 93.3% verkoop is. Op die OVK veiling is 1195 bale aangebied waarvan 90.6% verkoop is. Die hoogste prys op die OVK veiling van R119.00/kg, is behaal vir 'n 1 baal lot BH van 16.9 mikron, uit die skeersel van NC Paul Family Trust, Richmond (Noord-Kaap). Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die week se styging is die gekombineerde gevolg van beide die verbetering in die Australiese mark en die verswakking van die rand teenoor die vernaamste geldeenheide. Dit is voorwaar 'n positiewe wending in die mark. As gevolg van die groot volumes voorraad, in beide Suid-Afrikaanse en Australiese wolstore, gaan dit egter 'n geruime tyd neem vir die mark om volledig te herstel. Wol ontvang in die makelaars se store hierdie week, is 17.1% laer as die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde, goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde komptisie onder kopers. Producenten kan gerus kennis neem hiervan. Skakel gerus met OVK om u by te staan in die sertifiseringsproses.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producenten word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 4th wool auction of the 2020/21 season took place this week on the 9th of September. The Cape Wools Merino indicator traded 1.1% higher compared to the previous sale and closed at a clean price of R119.91/kg. The Australian EMI increased by 3.7%. The Rand traded 0.6% weaker against the US Dollar and 0.9% weaker to the Euro, compared to the rate of the previous sale. The largest increase this week of 2.9%, was in the 20.5 micron segment. Lempriere SA was the major buyer on the auction this week, followed by Tianyu SA, G.Modiano SA and Standard Wool SA. A total of 6881 bales were on offer, of which 93.3% was sold. On the OVK auction 1195 bales were offered, of which 90.6% was sold. The highest price on the OVK auction, of R119.00/kg, was achieved for a 1 bale lot BH of 16.9 microns, from the clip of NC Paul Family Trust, Richmond (Northern Cape). The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST

This week's increase, is the combined effect of both the Australian market, showing an improvement and the weakening of the Rand against major currencies. This is for sure a positive turn in the market. Although, because of the large stockpile in both the South-African and Australian store, the market will take some time to fully recover. The receipt of wool in the brokers' stores this week is 17.1% lower, compared to the same time of the previous season. Sustainable certified, good quality Merino wool, was in high demand today and enjoyed healthy competition amongst the buyers. Producers have to take note of this. We invite farmers to contact OVK for assistance in the certification process.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	11.8%	Stand W	16.5%
6 881	6 423	93.3%	1.1%	11991	Seg Mas	6.4%	Tianyu SA	18.3%
VOLGENDE VEILING / NEXT AUCTION					Modiano	18.0%		
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	21.8%		
16.09.2020	±7 314		-		New Eng	0.5%		
AWEX 03.09.2020 Nasionaal/National			AWEX 09.09.2020		WISSELKOERS / EXCHANGE RATE (ZAR)			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	GELDEENHEID CURRENCY		DATUM / DATE	
27 155	21 549	79.4%	3.7%	890	VSA / USA \$		02.09	09.09
Totale aanbod volgende week / Total offering next week					AUD \$		16.71	16.82
					EURO		12.26	12.09
					STERLING		19.60	19.78
±23 120							22.18	21.87

TOP TIEN - TOP TEN

NC PAUL FAMILY TRUST, RICHMOND (C/K)	1 BH	16.9	R	119.00	/kg	
NC PAUL FAMILY TRUST, RICHMOND (C/K)	1 CL	17.1	R	117.90	/kg	
RADIEN BK, FOURIESBURG	1 AFY	17.3	R	117.00	/kg	
RADIEN BK, FOURIESBURG	3 AMY	17.3	R	116.30	/kg	
NUWERUS BOERDERY, HEIDELBERG (C/K)	1 BMY	17.4	R	114.10	/kg	
RADIEN BK, FOURIESBURG	3 BH	16.9	R	109.90	/kg	
NUWERUS BOERDERY, HEIDELBERG (C/K)	1 EL	16.3	R	109.00	/kg	
RADIEN BK, FOURIESBURG	5 AH	17.3	R	108.00	/kg	
NUWERUS BOERDERY, HEIDELBERG (C/K)	3 DL	17.4	R	106.60	/kg	
PB GREWAR, UITENHAGE	1 BMY	18.7	R	103.50	/kg	 

NOORD-KAAP / NORTHERN CAPE

NC PAUL FAMILY TRUST, RICHMOND	1 BH	16.9	R	119.00	/kg	
NC PAUL FAMILY TRUST, RICHMOND	1 CL	17.1	R	117.90	/kg	
TWYFELHOEK BRITSTOWN BDY, BRITSTOWN	2 BMY	19.2	R	85.00	/kg	
NC PAUL FAMILY TRUST, RICHMOND	8 BM	20.1	R	82.50	/kg	
TWYFELHOEK BRITSTOWN BDY, BRITSTOWN	1 BBF	19.8	R	80.50	/kg	
NC PAUL FAMILY TRUST, RICHMOND	8 CM	19.5	R	80.10	/kg	

VRYSTAAT / FREE STATE

RADIEN BK, FOURIESBURG	1 AFY	17.3	R	117.00	/kg	
RADIEN BK, FOURIESBURG	3 AMY	17.3	R	116.30	/kg	
RADIEN BK, FOURIESBURG	3 BH	16.9	R	109.90	/kg	
RADIEN BK, FOURIESBURG	5 AH	17.3	R	108.00	/kg	
A KRIEK, THEUNISSEN	8 BH	17.7	R	98.80	/kg	
A KRIEK, THEUNISSEN	4 CL	17.7	R	98.00	/kg	
RADIEN BK, FOURIESBURG	2 BH1	18.7	R	89.70	/kg	
A KRIEK, THEUNISSEN	9 DL	17.5	R	88.80	/kg	
RADIEN BK, FOURIESBURG	1 BM	18.7	R	88.60	/kg	
A KRIEK, THEUNISSEN	9 DL	17.3	R	88.00	/kg	

WES-KAAP / WESTERN CAPE

NUWERUS BOERDERY, HEIDELBERG	1 BMY	17.4	R	114.10	/kg	
NUWERUS BOERDERY, HEIDELBERG	1 EL	16.3	R	109.00	/kg	
NUWERUS BOERDERY, HEIDELBERG	3 DL	17.4	R	106.60	/kg	
NUWERUS BOERDERY, HEIDELBERG	11 AMY	18.4	R	97.10	/kg	
D DU T GILIOMEE, BREDASDORP	3 AMY	18.4	R	93.90	/kg	
LETS GO FARMING (PTY) LTD, WYNBERG	1 CM	18.6	R	93.00	/kg	
JONKERSNEK EDMS BPK, MURRAYSBURG	1 BBM	19.2	R	89.60	/kg	
D DU T GILIOMEE, BREDASDORP	6 AM	19.0	R	86.00	/kg	
NUWERUS BOERDERY, HEIDELBERG	13 AM	20.2	R	84.30	/kg	
NUWERUS BOERDERY, HEIDELBERG	9 BM	19.5	R	83.60	/kg	
NUWERUS BOERDERY, HEIDELBERG	12 AM	20.2	R	83.60	/kg	

OOS-KAAP / EASTERN CAPE

PB GREWAR, UITENHAGE	1 BBMY	18.7	R 103.50 /kg
PB GREWAR, UITENHAGE	1 BMY	18.4	R 103.00 /kg
PB GREWAR, UITENHAGE	1 AMY	19.5	R 96.20 /kg
PB GREWAR, UITENHAGE	4 BM	19.2	R 95.00 /kg
PB GREWAR, UITENHAGE	7 BBM	19.6	R 93.30 /kg
BRAKLEEGTE BOERDERY BK, STEYNSBURG	3 AAH	19.0	R 93.10 /kg
PB GREWAR, UITENHAGE	1 AF	20.2	R 92.20 /kg
DE LATEGANSKUIL BOERDERY BK, ABERDEEN	3 BBM	17.8	R 92.00 /kg
PB GREWAR, UITENHAGE	2 AM	19.9	R 90.40 /kg
BRAKLEEGTE BOERDERY BK, STEYNSBURG	5 CL	18.6	R 90.20 /kg



Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

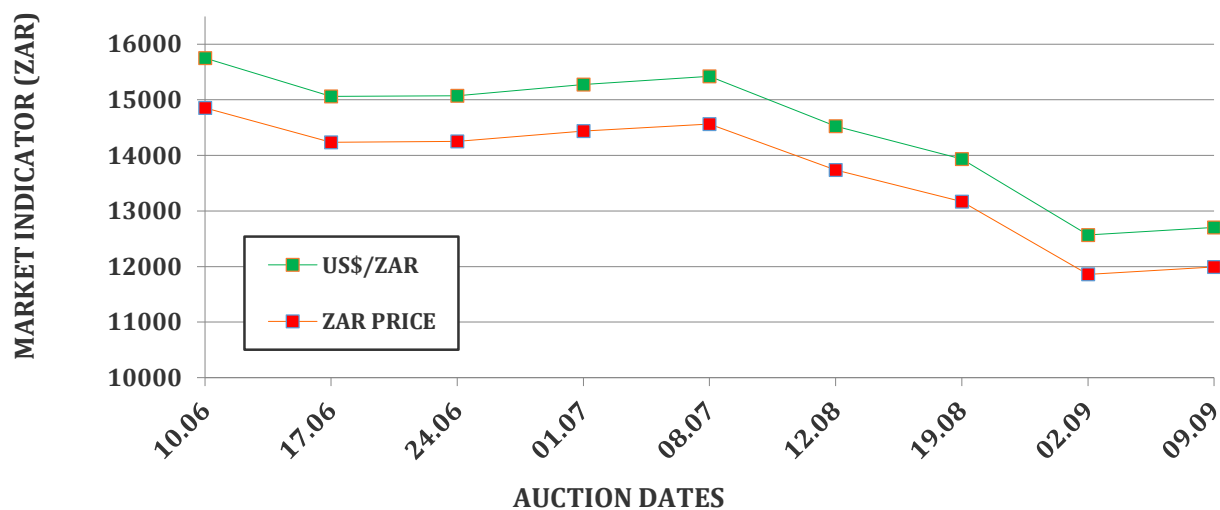


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

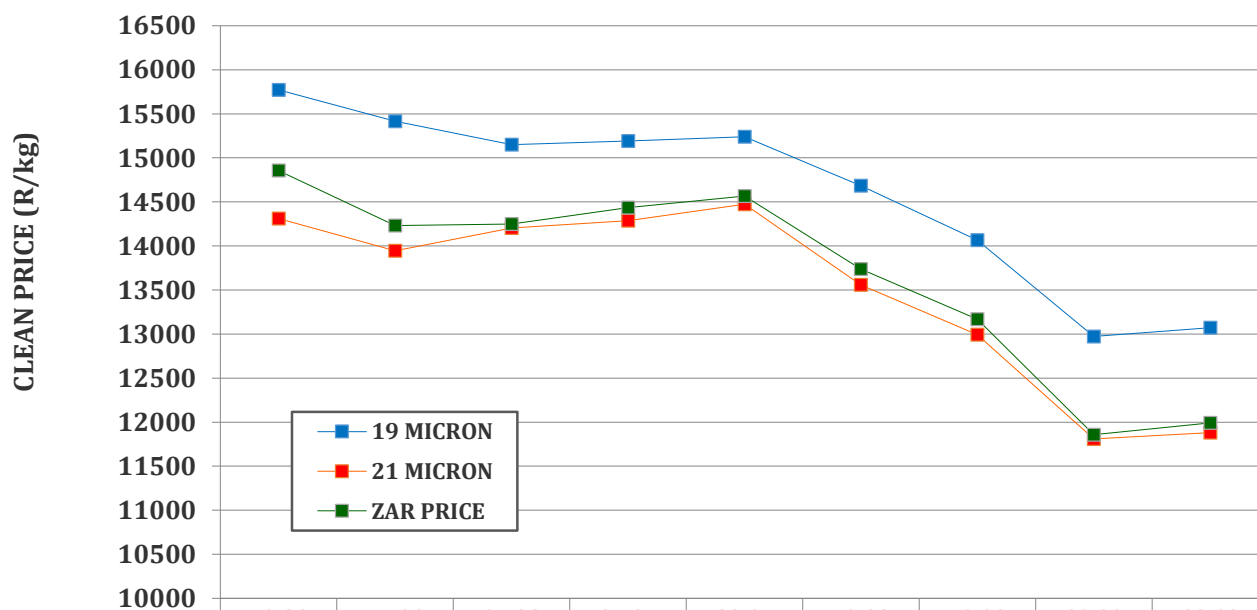
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	10.06	17.06	24.06	01.07	08.07	12.08	19.08	02.09	09.09
19 MICRON	15772	15417	15151	15192	15240	14683	14065	12973	13073
21 MICRON	14313	13945	14205	14286	14474	13558	12992	11810	11882
ZAR PRICE	14855	14233	14250	14436	14566	13738	13168	11858	11991
US\$ PRICE	896	831	825	840	855	789	765	710	713
US\$/ZAR	16.58	17.13	17.27	17.19	17.04	17.41	17.21	16.70	16.82
CAT NO	CV28	CV29	CV30	CV31	CV32	CA01	CA02	CA03	CA04

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	10.06	17.06	24.06	01.07	08.07	12.08	19.08	02.09	09.09
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