VEILINGSDATUM / AUCTION DATE
16.09.2020
KATALOGUS / CATALOGUE
CA05

Tel: +27 41 406 7500
Faks/Fax: +27 41 486 1325
e-Pos/Mail: woolmarketing@ovk.co.za
Web: www.ovk.co.za

WOLMARKVERSLAG / WOOL MARKET REPORT
16 SEPTEMBER 2020

MARKANALISE

Die 5de wolveiling van die 2020/21 wolseisoen het hierdie week op die 16de September plaasgevind. Die Cape Wools Merino aanwyser het met 3.3% gestyg teenoor die vorige veiling en teen 'n skoonprys van R123.86/kg gesluit. Die Australiese EMI het met 5.3% versterk. Die Rand het 2.9% sterker verhandel teen die VSA Dollar en het 2.0% versterk teenoor die Euro, teenoor die ooreenstemmende tyd van die vorige veiling. Die grootste styging van 4.8% was in die 19.5 mikron segment. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool SA, Tianyu SA en G.Modiano SA. Daar is in totaal 6508 bale aangebied, waarvan 97.8% verkoop is. Op die OVK veiling is 1089 bale aangebied waarvan 95.5% verkoop is. Die hoogste prys op die OVK veiling, van R140.00/kg, is behaal vir 'n 1 baal lot BH van 16.8 mikron, uit die skeersel van Doringkuil Boerdery Trust vanuit Steynsburg. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die week se styging kan toegeskryf word aan die positiewe beweging in die Australiese mark en 'n groter aanvraag vanaf China.Wol ontvang in die makelaars se store hierdie week, is 16.3% laer as die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde, goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Produsente kan gerus kennis neem hiervan. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Die volgende veiling vind op 30 September plaas, waar katalogus 6 en 7 saam opgeveil gaan word.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 5th wool auction of the 2020/21 season took place this week on the 16th of September. The Cape Wools Merino indicator traded 3.3% higher, compared to the previous sale and closed at a clean price of R123.86/kg. The Australian EMI increased by 5.3%. The Rand traded 2.9% stronger against the US Dollar and 2.0% stronger to the Euro, compared to the rate of the previous sale. The largest increase this week, of 4.8%, was in the 19.5 micron segment. Lempriere SA was the major buyer on the auction this week, followed by Standard Wool SA, Tianyu SA and G.Modiano SA. A total of 6508 bales were on offer, of which 97.8% was sold. On the OVK auction 1089 bales were offered, of which 95.5% was sold. The highest price on the OVK auction, of R140.00/kg, was achieved for a 1 bale lot BH of 16.8 microns, from the clip of Doringkuil Boerdery Trust, from Steynsburg. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST

This week's increase can be attributed to the positive movement in the Australian market and the increase in demand from China.The receival of wool in the brokers' stores this week is 16.3% lower, compared to the same time of the previous season. Sustainable certified, good quality Merino wool, was in high demand today and enjoyed healthy competition amongst the buyers. Producers have to take note of this. We invite farmers to contact OVK for assistance in the certification process. The next auction will take place on 30 September, when catalogue 6 en 7 will be combined.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA				
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR
6 508	6 367	97.8%	3.3%	12386

VOLGENDE VEILING / NEXT AUCTION		
datum / date	aanbod / offer	opmerkings / remarks
30.09.2020	±TBA	-

AWEX 11.09.2020 Nasionaal/National			AWEX 16.09.2020	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU$) MARKET INDICATOR
19 654	18 543	94.3%	5.3%	937

Totale aanbod volgende week / Total offering next week
±33 558

KOPERS / BUYERS %			
Stucken	16.6%	Stand W	19.3%
Seg Mas	4.5%	Tianyu SA	19.1%
Modiano	17.8%		
Lempriere	22.3%		
New Eng	0.4%		

WISSELKOERS / EXCHANGE RATE (ZAR)		
GELDEENHEID CURRENCY	DATUM / DATE 09.09	16.09
VSA / USA $	16.82	16.34
AUD $	12.09	11.97
EURO	19.78	19.39
STERLING	21.87	21.08

TOP TIEN - TOP TEN

DORINGKUIL BDY TRUST, STEYNSBURG	1 BH	16.8	R	140.00	/kg	
AUTUMN GLITTER INVESTMENTS, VREDE	1 CL	17.3	R	132.00	/kg	
GVA BOERDERY BK, CALEDON	1 CL	17.1	R	131.00	/kg	
DORINGKUIL BDY TRUST, STEYNSBURG	3 AH	17.5	R	129.70	/kg	
NIC LINDE EN SEUNS BDY, FRANKFORT	1 BH	17.6	R	128.10	/kg	
DORINGKUIL BDY TRUST, STEYNSBURG	2 BKS2	17.5	R	125.00	/kg	
GVA BOERDERY BK, CALEDON	3 BH	18.0	R	124.30	/kg	
P R BOTHA ONDERNEMINGS, HEILBRON	1 BH	17.3	R	124.20	/kg	
FU STEENKAMP, CALVINIA	1 BM	17.3	R	122.90	/kg	
ARGYLE FARMING TRUST, STUTTERHEIM	1 CL	17.2	R	122.60	/kg	

OOS-KAAP / EASTERN CAPE

DORINGKUIL BDY TRUST, STEYNSBURG	1 BH	16.8	R	140.00	/kg	
DORINGKUIL BDY TRUST, STEYNSBURG	3 AH	17.5	R	129.70	/kg	
DORINGKUIL BDY TRUST, STEYNSBURG	2 BKS2	17.5	R	125.00	/kg	
ARGYLE FARMING TRUST, STUTTERHEIM	1 CL	17.2	R	122.60	/kg	
SC LUMSDEN, BURGERSDORP	1 BH	17.8	R	120.30	/kg	
GROENVLEI MERINOS BK, GRAAFF-REINET	1 CH	17.5	R	117.60	/kg	
GROENVLEI MERINOS BK, GRAAFF-REINET	1 BH	17.5	R	117.00	/kg	
ARGYLE FARMING TRUST, STUTTERHEIM	2 BL	18.0	R	116.00	/kg	
DORINGKUIL BDY TRUST, STEYNSBURG	2 CM	17.8	R	116.00	/kg	
SC LUMSDEN, BURGERSDORP	4 AH	18.2	R	114.00	/kg	

VRYSTAAT / FREE STATE

AUTUMN GLITTER INVESTMENTS, VREDE	1 CL	17.3	R	132.00	/kg
NIC LINDE EN SEUNS BDY, FRANKFORT	1 BH	17.6	R	128.10	/kg
P R BOTHA ONDERNEMINGS, HEILBRON	1 BH	17.3	R	124.20	/kg
P R BOTHA ONDERNEMINGS, HEILBRON	1 CL	17.6	R	122.10	/kg
P R BOTHA ONDERNEMINGS, HEILBRON	1 AH	16.8	R	119.20	/kg
WR JELLIMAN, HARRISMITH	1 BH	17.7	R	112.00	/kg
MD GOLDEN FLEECE, FICKSBURG	3 BMY	17.8	R	110.60	/kg
AUTUMN GLITTER INVESTMENTS, VREDE	2 BMY	18.7	R	105.00	/kg
CI RETIEF, REITZ	3 CMY	17.8	R	102.10	/kg
MD GOLDEN FLEECE, FICKSBURG	6 AMY	18.3	R	101.00	/kg

WES-KAAP / WESTERN CAPE

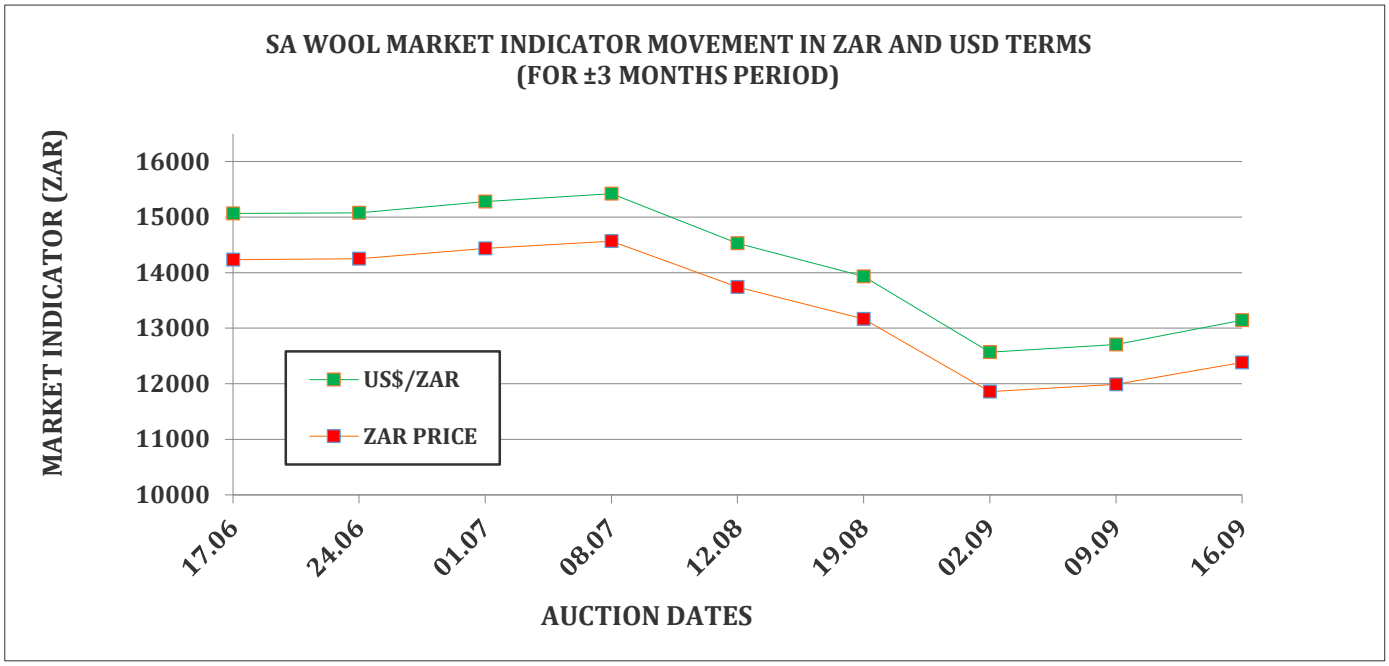
GVA BOERDERY BK, CALEDON	1 CL	17.1	R	131.00	/kg	
GVA BOERDERY BK, CALEDON	3 BH	18.0	R	124.30	/kg	
M FOURIE, HEIDELBERG	1 CH	16.9	R	122.10	/kg	
GVA BOERDERY BK, CALEDON	1 CH	17.3	R	119.10	/kg	
TE COETZEE, PIKETBERG	3 BMY	17.0	R	119.00	/kg	
SFV VAN GEEMS JNR, PIKETBERG	1 BH	17.8	R	108.30	/kg	
GVA BOERDERY BK, CALEDON	4 BMY	19.4	R	105.00	/kg	
GVA BOERDERY BK, CALEDON	2 AMY	19.3	R	105.00	/kg	
GVA BOERDERY BK, CALEDON	9 AM	19.1	R	103.60	/kg	
M FOURIE, HEIDELBERG	2 CMY	18.3	R	102.80	/kg	
GVA BOERDERY BK, CALEDON	8 CM	19.2	R	99.10	/kg	

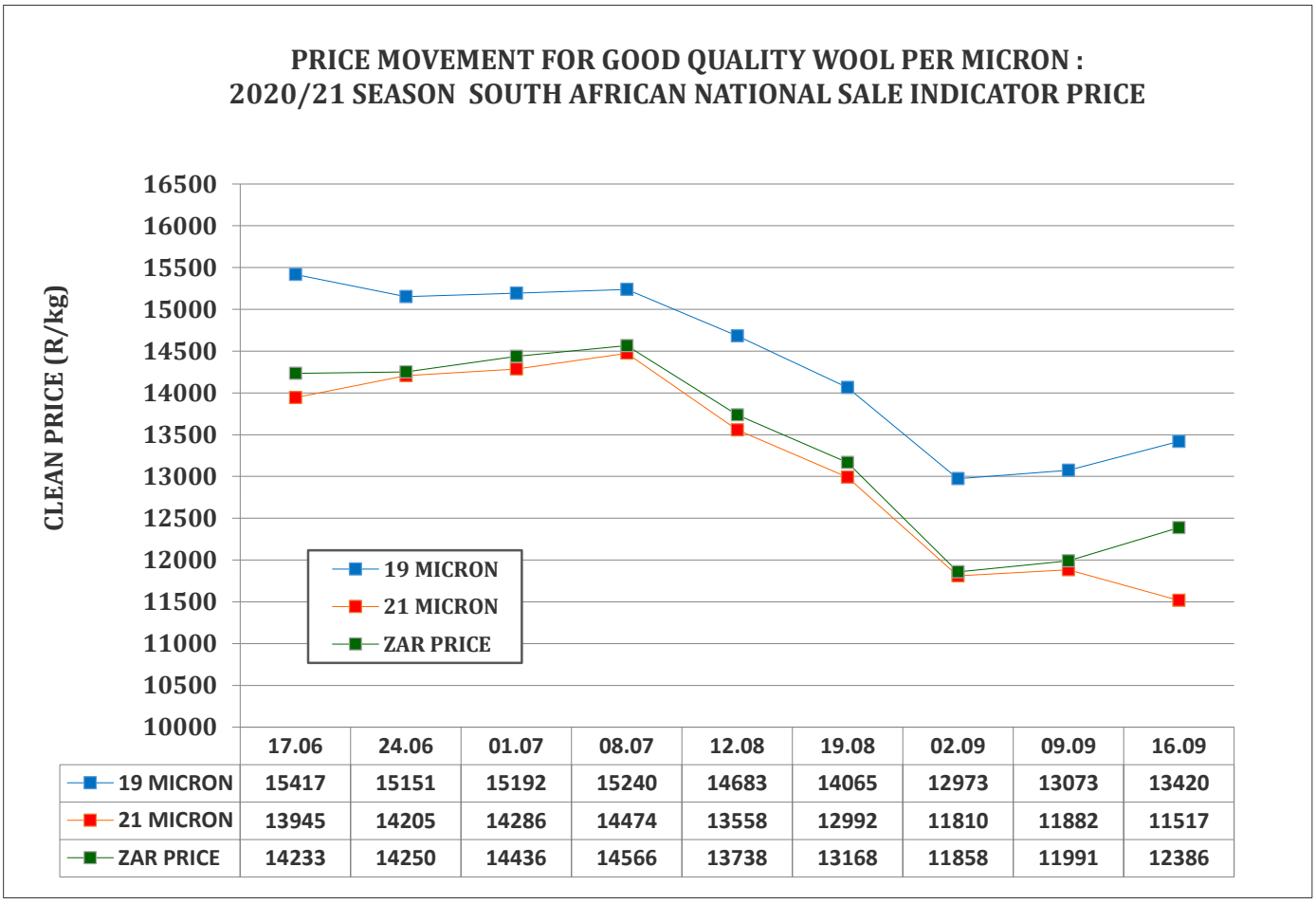
NOORD-KAAP / NORTHERN CAPE

FU STEENKAMP, CALVINIA	1	BM	17.3	R	122.90	/kg
FU STEENKAMP, CALVINIA	1	CM1	16.8	R	119.40	/kg
FU STEENKAMP, CALVINIA	1	CM	17.0	R	119.10	/kg
ROOIHOOGTE BOERDERY, SUTHERLAND	1	BH	17.9	R	98.30	/kg
ROOIHOOGTE BOERDERY, SUTHERLAND	1	BBMY	17.8	R	97.00	/kg
LJF BOERDERY BK, PHILIPSTOWN	1	BH	18.8	R	92.10	/kg
LJF BOERDERY BK, PHILIPSTOWN	3	CL	18.9	R	90.60	/kg
LJF BOERDERY BK, PHILIPSTOWN	4	AM	21.1	R	89.10	/kg
LJF BOERDERY BK, PHILIPSTOWN	10	BM	20.6	R	89.10	/kg
LJF BOERDERY BK, PHILIPSTOWN	1	AH	19.2	R	86.60	/kg

Namens OVK, baie geluk!
On behalf of OVK, congratulations!
Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US$ TERMS SA WOLMARKAANWYSER IN ZAR EN US$ TERME									
DATES	**17.06**	**24.06**	**01.07**	**08.07**	**12.08**	**19.08**	**02.09**	**09.09**	**16.09**
19 MICRON	15417	15151	15192	15240	14683	14065	12973	13073	13420
21 MICRON	13945	14205	14286	14474	13558	12992	11810	11882	11517
ZAR PRICE	**14233**	**14250**	**14436**	**14566**	**13738**	**13168**	**11858**	**11991**	**12386**
US$ PRICE	831	825	840	855	789	765	710	713	758
US$/ZAR	**17.13**	**17.27**	**17.19**	**17.04**	**17.41**	**17.21**	**16.70**	**16.82**	**16.34**
CAT NO	**CV29**	**CV30**	**CV31**	**CV32**	**CA01**	**CA02**	**CA03**	**CA04**	**CA05**





	17.06	24.06	01.07	08.07	12.08	19.08	02.09	09.09	16.09
19 MICRON	15417	15151	15192	15240	14683	14065	12973	13073	13420
21 MICRON	13945	14205	14286	14474	13558	12992	11810	11882	11517
ZAR PRICE	14233	14250	14436	14566	13738	13168	11858	11991	12386