



VEILINGSDATUM / AUCTION DATE

20.10.2021

KATALOGUS / CATALOGUE

CB10

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## WOLMARKVERSLAG / WOOL MARKET REPORT

20 OKTOBER / OCTOBER 2021

## MARKANALISE

Die 10de wolveiling van die 2021/2022 seisoen, het op 20 Oktober plaasgevind. Die Cape Wools Merino aanwyser het met 2.2% gestyg teenoor die vorige veiling en teen 'n skoonprys van R166.78/kg gesluit. Die Australiese EMI het ook met 3.5% gestyg teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 2.4% sterker verhandel teen die VSA Dollar en ook 1.7% versterk teen die Euro. Die grootste styging van 6.9% op hierdie veiling, was in die 22.5 mikron segment. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA, Tianyu SA en Standard Wool SA. Daar is in totaal 8 181 bale aangebied, waarvan 97.9% verkoop is en 40% van die aanbieding was gesertifiseer. Op die OVK veiling is 2 372 bale aangebied, waarvan 99.3% verkoop is. Die hoogste prys op die OVK veiling, van R217.50/kg, is behaal vir 'n 1 baal lot BH van 16.4 mikron, uit die skeersel van Moerbeidal Boerdery, van die Rouxville distrik. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

## VOORUITSIGTE

Ten spyte van die swakker aanbieding en die versterking van die Rand teenoor die vernaamste geldeenhede het die Suid-Afrikaanse wolmark goed gevaar die week. Die aansienlike versterking in die Australiese wolmark kan 'n positiewe aanduiding vir die korttermyn wees. Wol ontvang in die makelaars se store hierdie week, is 11.2% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling, veral in die medium mikron segment en gesorg vir gesonde kompetisie tussen kopers. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 27 Oktober 2021, waar sowat 8 059 bale aangebied sal word. Inweeg vir die laaste veiling van 2021, sluit op 3 November 2021. Dit sal vir katalogus CB16 wees.

*OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die loyaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.*

## MARKET ANALYSES

The 10th wool auction of the 2021/2022 season, took place on 20 October. The Cape Wools Merino indicator traded 2.2% higher, compared to the previous sale and closed at a clean price of R166.78/kg. The Australian EMI also increased by 3.5%, compared to the previous sale. The Rand traded 2.4% stronger against the US Dollar and also gained 1.7% to the Euro, compared to the previous auction. The largest increase on this auction, of 6.9%, was in the 22.5 micron segment. Lempriere SA was the major buyer on this auction, followed by G. Modiano SA, Tianyu SA and Standard Wool SA. A total of 8 181 bales were on offer, of which 97.9% was sold and 40% of the offer was certified. On the OVK auction 2 372 bales were offered, of which 99.3% was sold. The highest price on the OVK auction, of R217.50/kg, was achieved for a 1 bale lot BH of 16.4 microns, from the clip of Moerbeidal Boerdery, from the Rouxville district. The buyer was Standard Wool SA. Congratulations on this achievement!

## FORECAST

Despite the offering being of a lower quality and the strengthening of the Rand against the most influential currencies, the South African wool market still performed well this week. The considerable increase in the Australian wool market can be a positive indication for the short term. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction, especially in the medium micron segment and saw healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The receipt of wool in the brokers' stores this week is 11.2% lower, compared to the same time of the previous season. The next auction is scheduled for 27 October 2021, where approximately 8 059 bales will be on offer. Weigh-in for the last auction of 2021, will close on 3 November 2021. That will be for catalogue CB16.

*OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.*

## SUID-AFRIKA / SOUTH AFRICA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR
8 181	8 005	97.9%	2.2%	16678

## KOPERS / BUYERS %

Stucken	13.4%	Stand W	14.0%
Seg Mas	5.5%	Tianyu SA	15.2%
Modiano	24.9%		
Lempriere	26.0%		
New Eng	1.0%		

## VOLGENDE VEILING / NEXT AUCTION

datum / date	aanbod / offer	opmerkings / remarks
27.10.2021	±8 059	-

## WISSELKOERS / EXCHANGE RATE (ZAR)

AWEX 14.10.2021 AUSTRALIë / AUSTRALIA		AWEX 20.10.2021		
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR
40 051	34 498	86.1%	3.5%	1 369
<b>Totale aanbod volgende week / Total offering next week</b>				
<b>±38 025</b>				

GELDEENHEID CURRENCY	DATUM / DATE	
	13.10	20.10
VSA / USA \$	14.86	14.50
AUD \$	10.90	10.84
EURO	17.15	16.86
STERLING	20.27	19.94

## TOP TIEN - TOP TEN

MOERBEIDAL BOERDERY, ROUXVILLE	1 BH	16.4	R	217.50 /kg
SG LOMBAARD, ROUXVILLE	1 BH	16.5	R	210.00 /kg
JJVN VAN DER MERWE, SMITHFIELD	1 BFH	16.8	R	194.00 /kg
JJVN VAN DER MERWE, SMITHFIELD	1 AFH	17.3	R	188.30 /kg
BLOUKRUIJ BOERDERY, FOURIESBURG	1 HBM	17.3	R	184.20 /kg
SG LOMBAARD, ROUXVILLE	1 BMY	18.0	R	182.50 /kg
SCHALK SMIT TRUST, HANOVER	2 BMY	18.4	R	182.10 /kg
SCHALK SMIT TRUST, HANOVER	1 CMY	17.9	R	180.00 /kg
MELKBOOM FOURIE BDY, HEIDELBERG (C/K)	2 CFY	17.5	R	179.10 /kg
JGJ BOERDERY, CALEDON	1 CL	17.5	R	177.90 /kg



### VRYSTAAT / FREE-STATE

MOERBEIDAL BOERDERY, ROUXVILLE	1 BH	16.4	R	217.50 /kg
SG LOMBAARD, ROUXVILLE	1 BH	16.5	R	210.00 /kg
JJVN VAN DER MERWE, SMITHFIELD	1 BFH	16.8	R	194.00 /kg
JJVN VAN DER MERWE, SMITHFIELD	1 AFH	17.3	R	188.30 /kg
BLOUKRUIJ BOERDERY, FOURIESBURG	1 HBM	17.3	R	184.20 /kg
SG LOMBAARD, ROUXVILLE	1 BMY	18.0	R	182.50 /kg
MD GOLDEN FLEECE, FICKSBURG	2 CMY	16.4	R	177.10 /kg
VENTER BOERDERY TRUST, MARQUARD	2 BH	16.9	R	173.00 /kg
MD GOLDEN FLEECE, FICKSBURG	1 BMY	16.9	R	169.00 /kg
BLOUKRUIJ BOERDERY, FOURIESBURG	2 HBM	17.4	R	167.60 /kg

### NOORD-KAAP / NORTHERN CAPE

SCHALK SMIT TRUST, HANOVER	2 BMY	18.4	R	182.10 /kg
SCHALK SMIT TRUST, HANOVER	1 CMY	17.9	R	180.00 /kg
ADRIAAN VAN WYK, CALVINIA	4 AMY	18.9	R	165.10 /kg
BLAAUWBOSCHDAM TRUST, DE AAR	2 DDL	18.7	R	148.20 /kg
ADRIAAN VAN WYK, CALVINIA	7 AM	19.4	R	148.10 /kg
SCHALK SMIT TRUST, HANOVER	3 CM	19.2	R	145.10 /kg
WS LOUW, CALVINIA	1 CL	18.4	R	144.10 /kg
SCHALK SMIT TRUST, HANOVER	2 BM	19.6	R	140.00 /kg
SCHALK SMIT TRUST, HANOVER	1 DM	18.9	R	140.00 /kg
MC SMIT, HOPETOWN	2 CL	18.8	R	138.00 /kg



### WES-KAAP / WESTERN CAPE

MELKBOOM FOURIE BDY, HEIDELBERG	2 CFY	17.5	R	179.10 /kg
JGJ BOERDERY, CALEDON	1 CL	17.5	R	177.90 /kg
KLEINBOSHEUWEL TRUST, HEIDELBERG	6 CL	17.9	R	176.00 /kg
KLEINBOSHEUWEL TRUST, HEIDELBERG	1 CL1	18.0	R	171.00 /kg
KLEINBOSHEUWEL TRUST, HEIDELBERG	10 BM	19.1	R	164.10 /kg
MELKBOOM FOURIE BDY, HEIDELBERG	2 DFY	16.9	R	156.10 /kg
JGJ BOERDERY, CALEDON	1 DL	16.9	R	152.10 /kg
JGJ BOERDERY, CALEDON	2 CMY	18.4	R	149.00 /kg
KLEINBOSHEUWEL TRUST, HEIDELBERG	2 BS	19.8	R	148.00 /kg
MELKBOOM FOURIE BDY, HEIDELBERG	1 DF	18.0	R	139.00 /kg



## SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

MAKHIMSHA SHEARING SHED, HERSCHEL	1 CH	17.1	R	170.10 /kg
SIYAPHAMBILI MAFAMA S/SHED, HERSCHEL	1 BH	17.5	R	165.90 /kg
MAKHIMSHA SHEARING SHED, HERSCHEL	1 BH	17.8	R	163.00 /kg
MAKHIMSHA SHEARING SHED, HERSCHEL	3 AH	18.6	R	133.50 /kg
SIYAPHAMBILI MAFAMA S/SHED, HERSCHEL	2 BM	18.9	R	127.60 /kg
MNQABA-JAMES SHEARING SHED, MIDDLEDRIFT	1 AAH	18.8	R	121.10 /kg
LOWER MGWALANA WGA, PEDDIE	1 A	18.6	R	115.10 /kg
MNQABA-JAMES SHEARING SHED, MIDDLEDRIFT	1 AM	19.2	R	112.00 /kg
MNQABA-JAMES SHEARING SHED, MIDDLEDRIFT	1 CF	19.0	R	111.00 /kg
SIYAPHAMBILI MAFAMA S/SHED, HERSCHEL	1 CM	19.1	R	106.00 /kg

## OOS-KAAP / EASTERN CAPE

EDEN TRUST, BARKLY-OOS / EAST	1 CL	17.0	R	167.10 /kg
KENNETH BIGGS TRUST, JANSENVILLE	1 AM	17.7	R	167.00 /kg
RUSSELL PARK FARMS, SOMERSET-OOS / EAST	3 AF	18.7	R	163.40 /kg
FP LOMBAARD, ALI WAL-NOORD / NORTH	1 CL	17.8	R	158.00 /kg
KENNETH BIGGS TRUST, JANSENVILLE	1 A	18.0	R	152.00 /kg
EE DE KOCK, STEYNSBURG	2 BM	18.1	R	150.00 /kg
JA BUITENDAG, BARKLY-OOS / EAST	4 BF	18.3	R	147.10 /kg
HOBSONS HARVEST, GRAAFF-REINET	1 BH	19.2	R	142.10 /kg
RUSSELL PARK FARMS, SOMERSET-OOS / EAST	1 BKS	18.9	R	135.00 /kg
KENNETH BIGGS TRUST, JANSENVILLE	1 C	18.4	R	131.50 /kg

## NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

LEPAT FARM, POTCHEFSTROOM	1 BH	17.9	R	143.00 /kg
HANTAM OASIS BOERDERY, RUSTENBURG	2 AM	19.4	R	115.20 /kg
HANTAM OASIS BOERDERY, RUSTENBURG	1 BKS	19.6	R	98.10 /kg
GW VAN DER LINDE, VRYBURG	3 DL	18.5	R	97.70 /kg
LEPAT FARM, POTCHEFSTROOM	11 BM	20.8	R	95.10 /kg

## LESOTHO

TOP THRIVE HOLDINGS, LERIBE	1 BH	18.3	R	131.50 /kg
TOP THRIVE HOLDINGS, LERIBE	10 AH	19.1	R	113.00 /kg
TOP THRIVE HOLDINGS, LERIBE	9 A	19.4	R	94.90 /kg
H NYATHI, BEREA	3 AF	19.4	R	92.90 /kg
TOP THRIVE HOLDINGS, LERIBE	11 BF	19.8	R	90.00 /kg

## MPUMULANGA

ADCRO, BALFOUR	5 CMY	19.1	R	116.00 /kg
ADCRO, BALFOUR	3 CM	19.2	R	102.40 /kg
ADCRO, BALFOUR	1 BKS	18.3	R	93.00 /kg

*Namens OVK, baie geluk!*

*On behalf of OVK, congratulations!*

*Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager*

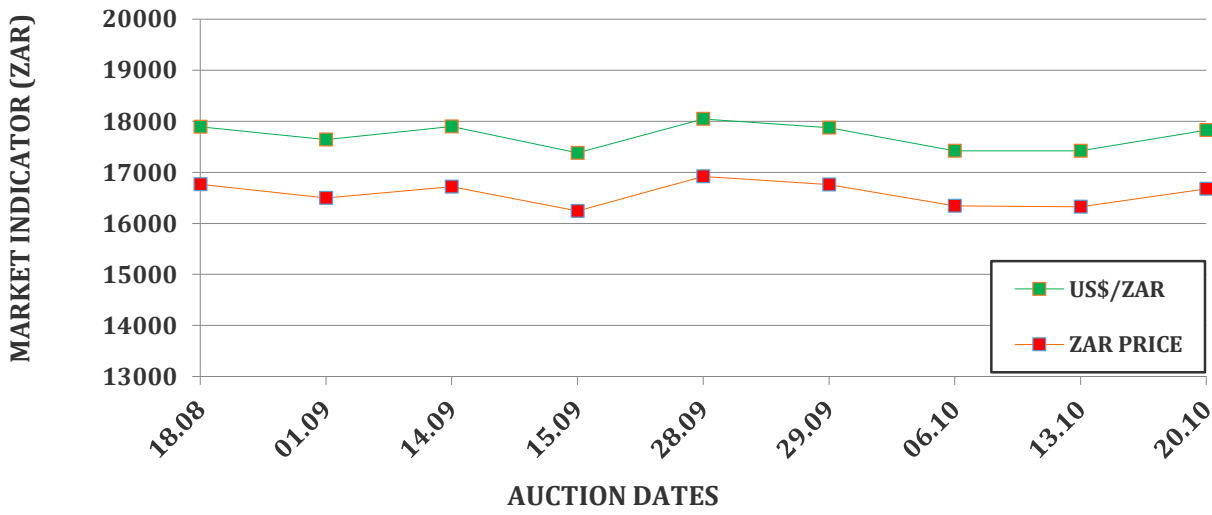


**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS**

**SA WOLMARKAANWYSER IN ZAR EN US\$ TERME**

DATES	18.08	01.09	14.09	15.09	28.09	29.09	06.10	13.10	20.10
19 MICRON	19517	18625	19101	19716	20112	20480	20635	20065	20896
21 MICRON	15211	15345	15429	15768	15999	16523	16225	15709	16434
ZAR PRICE	16764	16495	16716	16243	16919	16757	16340	16322	16678
US\$ PRICE	1128	1145	1181	1138	1126	1117	1082	1098	1150
US\$/ZAR	14.86	14.40	14.16	14.27	15.03	15.01	15.11	14.86	14.50
CAT NO	CB02	CB03	CB04	CB05	CB06	CB07	CB08	CB09	CB10

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS  
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :  
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	18.08	01.09	14.09	15.09	28.09	29.09	06.10	13.10	20.10
19 MICRON	19517	18625	19101	19716	20112	20480	20635	20065	20896
21 MICRON	15211	15345	15429	15768	15999	16523	16225	15709	16434
ZAR PRICE	16764	16495	16716	16243	16919	16757	16340	16322	16678