VEILINGSDATUM / AUCTION DATE
27.10.2021
KATALOGUS / CATALOGUE
CB11

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WOLMARKVERSLAG / WOOL MARKET REPORT
27 OKTOBER / OCTOBER 2021

MARKANALISE

Die 11de wolveiling van die 2021/2022 seisoen, het op 27 Oktober plaasgevind. Die Cape Wools Merino aanwyser het met 0.9% gestyg teenoor die vorige veiling en teen 'n skoonprys van R168.30/kg gesluit. Die Australiese EMI het egter met 2.6% gedaal teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 3.1% swakker verhandel teen die VSA Doller en ook 2.9% verswak teen die Euro. Die grootste verandering die week, was in die 22.0 mikron segment, met 'n daling van 5%. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA, Standard Wool SA en Stucken & Co. Daar is in totaal 7 993 bale aangebied, waarvan 97.2% verkoop is. Op die OVK veiling is 1 950 bale aangebied, waarvan 97.2% verkoop is. Die hoogste prys op die OVK veiling, van R206.00/kg, is behaal vir 'n 1 baal lot AF van 16.3 mikron, uit die skeersel van Diereproduksie Navorsings Trust, van die Caledon distrik. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die Suid-Afrikaanse wolmark het die week effens verbeter, ten spyte van die verswakking in die Australiese wolmark. Dit kan grootliks toegeskryf word aan die verswakking van die Rand teenoor die vernaamste geldeenhede. Wol ontvang in die makelaars se store hierdie week, is 12.6% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en ver beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehed het. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 3 November 2021, waar sowat 8 806 bale aangebied sal word. Inweeg vir die laaste veiling van 2021, sluit op 3 November 2021. Dit sal vir katalogus CB16 wees.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 11th wool auction of the 2021/2022 season, took place on 27 October. The Cape Wools Merino indicator traded 0.9% higher, compared to the previous sale and closed at a clean price of R168.30/kg. The Australian EMI decreased by 2.6% though, compared to the previous sale. The Rand traded 3.1% weaker against the US Dollar and also lost 2.9% to the Euro, compared to the previous auction. The largest movement on this auction, was a decrease of 5.0%, in the 22.0 micron segment. Lempriere SA was the major buyer on this auction, followed by G. Modiano SA, Standard Wool SA and Stucken & Co. A total of 7 993 bales were on offer, of which 97.2% was sold. On the OVK auction 1 950 bales were offered, of which 97.2% was sold. The highest price on the OVK auction, of R206.00/kg, was achieved for a 1 bale lot AF of 16.3 microns, from the clip of Diereproduksie Navorsings Trust, from the Caledon district. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST

The South-African wool market increased slightly this week, despite the decrease in the Australian wool market. This can mainly be attributed to the weakening of the Rand against the most influential currencies. The receival of wool in the brokers' stores this week, is 12.6% lower, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and outperformed the market, with healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 3 November 2021, where approximately 8 806 bales will be on offer. Weigh-in for the last auction of 2021, will close on 3 November 2021. That will be for catalogue CB16.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR
7 993	7 765	97.1%	0.9%	16830

VOLGENDE VEILING / NEXT AUCTION

datum / date	aanbod / offer	opmerkings / remarks
03.11.2021	±8 806	-

AWEX 21.10.2021 AUSTRALIë / AUSTRALIA			AWEX 27.10.2021	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU$) MARKET INDICATOR
33 104	31 252	94.4%	-2.6%	1 333

Totale aanbod volgende week / Total offering next week

±45 755

KOPERS / BUYERS %

Stucken	14.6%	Stand W	15.4%
Seg Mas	5.4%	Tianyu SA	11.9%
Modiano	23.3%		
Lempriere	28.3%		
New Eng	1.2%		

WISSELKOERS / EXCHANGE RATE (ZAR)

GELDEENHEID CURRENCY	DATUM / DATE 20.10	DATUM / DATE 27.10
VSA / USA $	14.50	14.95
AUD $	10.84	11.23
EURO	16.86	17.35
STERLING	19.94	20.35

TOP TIEN - TOP TEN

DIEREPRODUKSIE NAVORSING TRUST, CALEDON	1	AF	16.3	R	206.00	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	1	TDR	16.5	R	205.90	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	5	AAFF	16.7	R	204.10	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	3	AAFFY	16.0	R	203.90	/kg
GLENELG TRUST, STEYNSBURG	1	CMY	17.7	R	193.10	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	1	AM	16.2	R	193.00	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	2	B	16.2	R	188.10	/kg
GLENELG TRUST, STEYNSBURG	1	BMY	18.3	R	179.20	/kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1	DDL	16.3	R	178.00	/kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1	LBKS	16.9	R	178.00	/kg

WES-KAAP / WESTERN CAPE

DIEREPRODUKSIE NAVORSING TRUST, CALEDON	1	AF	16.3	R	206.00	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	1	TDR	16.5	R	205.90	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	5	AAFF	16.7	R	204.10	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	3	AAFFY	16.0	R	203.90	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	1	AM	16.2	R	193.00	/kg
DIEREPRODUKSIE NAVORSING TRUST, CALEDON	2	B	16.2	R	188.10	/kg
HL KITSHOFF & SEUNS, MOORREESBURG	3	BH	17.6	R	178.00	/kg
HL KITSHOFF & SEUNS, MOORREESBURG	12	AH	18.1	R	168.80	/kg
MAJ VISSER, PIKETBERG	1	BFY	17.7	R	159.00	/kg
UD BOERDERY, MOORREESBURG	3	AMY	18.3	R	150.00	/kg

OOS-KAAP / EASTERN CAPE

GLENELG TRUST, STEYNSBURG	1	CMY	17.7	R	193.10	/kg
GLENELG TRUST, STEYNSBURG	1	BMY	18.3	R	179.20	/kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1	DDL	16.3	R	178.00	/kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1	LBKS	16.9	R	178.00	/kg
LOWMAR, CRADOCK	1	CH	17.2	R	168.00	/kg
NON-PARIELLE SWEETGRASS FARM, CATHCART	1	AL	18.6	R	167.90	/kg
GERT JORDAAN FAMILIE TRUST, ABERDEEN	1	BH	18.2	R	165.30	/kg
NON-PARIELLE SWEETGRASS FARM, CATHCART	1	BL	18.5	R	163.10	/kg
DIE HOEK BOERDERY, BURGERSDORP	1	B	16.9	R	160.60	/kg
PR MARAIS, CRADOCK	2	CL	17.8	R	159.00	/kg

NOORD-KAAP / NORTHERN CAPE

JN JACOBS, CARNARVON	2	DM	17.6	R	162.00	/kg
JN JACOBS, CARNARVON	1	BKS	18.6	R	130.10	/kg
XYX CONSTRUCTION, CARNARVON	1	BM	18.8	R	124.10	/kg
LOUW FAMILIE TRUST, HOPETOWN	1	DL	17.6	R	118.00	/kg
LOUW FAMILIE TRUST, HOPETOWN	1	BM	21.5	R	116.90	/kg
LOUW FAMILIE TRUST, HOPETOWN	1	CM	20.7	R	116.60	/kg
ALB ABATTOIR , HOPETOWN	5	DL	17.1	R	114.40	/kg
XYX CONSTRUCTION, CARNARVON	1	BBM	19.4	R	113.60	/kg
JN JACOBS, CARNARVON	1	AM	19.9	R	111.00	/kg
JN JACOBS, CARNARVON	2	C	19.4	R	110.10	/kg

MPUMULANGA

OUDEZICHT TRUST, VOLKSRUST	2	BH	18.6	R	144.90	/kg
LANGFONTEIN BOERDERY, WAKKERSTROOM	4	BL	18.3	R	144.10	/kg
OUDEZICHT TRUST, VOLKSRUST	1	BMY	18.3	R	141.50	/kg
LANGFONTEIN BOERDERY, WAKKERSTROOM	6	CL	18.3	R	140.30	/kg
OUDEZICHT TRUST, VOLKSRUST	1	CL	17.1	R	134.00	/kg
LANGFONTEIN BOERDERY, WAKKERSTROOM	1	DL	17.1	R	133.00	/kg
OUDEZICHT TRUST, VOLKSRUST	3	AMY	19.0	R	124.90	/kg
LANGFONTEIN BOERDERY, WAKKERSTROOM	1	AL	19.0	R	124.60	/kg
LANGFONTEIN BOERDERY, WAKKERSTROOM	1	BY	18.1	R	124.20	/kg
LANGFONTEIN BOERDERY, WAKKERSTROOM	2	BKSY	18.4	R	121.50	/kg

VRYSTAAT / FREE-STATE

FH FOUCHE, MARQUARD	1	AM	18.3	R	143.10	/kg
HW BOTHA, ZASTRON	2	BH	17.5	R	142.00	/kg
HW BOTHA, ZASTRON	1	CH	17.6	R	141.00	/kg
A KRIEK, THEUNISSEN	5	CL	17.3	R	135.10	/kg
DIE FERREIRA KINDER TRUST, FAURESMITH	1	BH	18.9	R	132.20	/kg
REYMARU BOERDERY, EXCELSIOR	4	AM	19.3	R	129.10	/kg
HW BOTHA, ZASTRON	1	AMY	19.8	R	127.60	/kg
HW BOTHA, ZASTRON	4	AH	18.5	R	125.40	/kg
CALNE BOERDERY, BETHLEHEM	3	AFFY	18.8	R	123.60	/kg
HW BOTHA, ZASTRON	1	CM	19.5	R	121.60	/kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

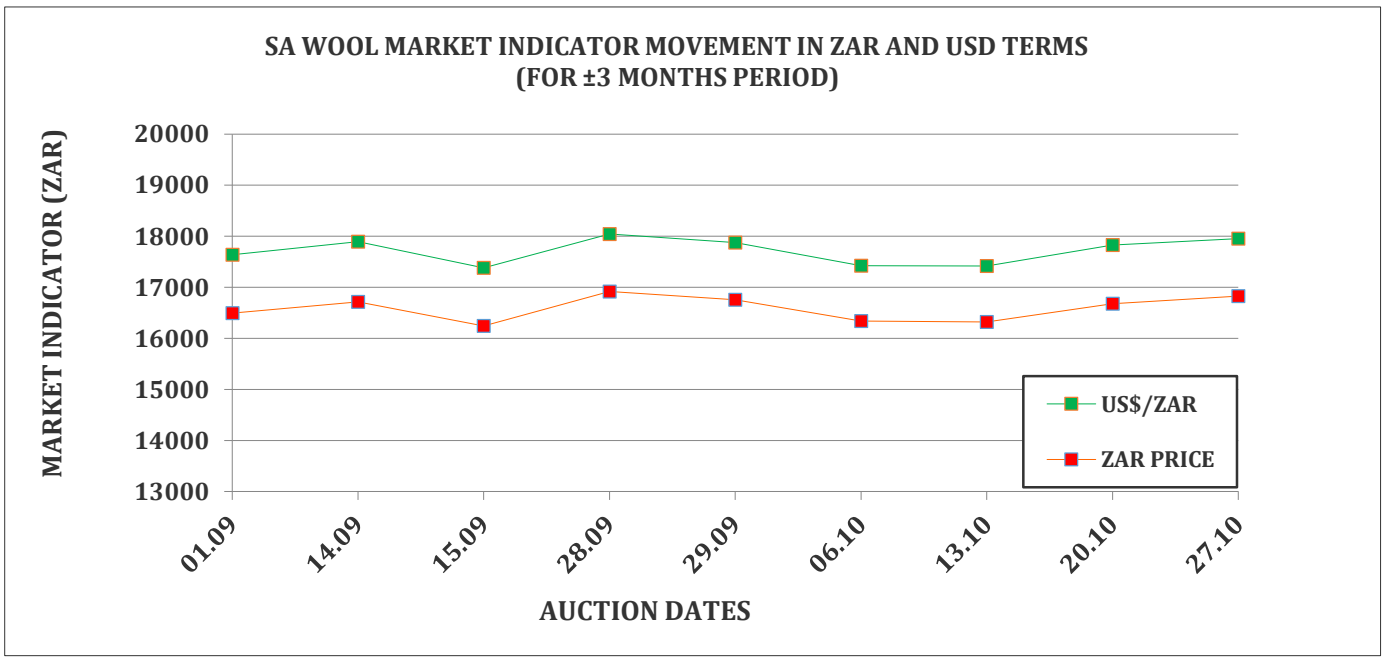
ZINGXENGELE SHEARING SHED, HERSCHEL	1	AH	18.3	R	137.10	/kg
MASIZAKHE WGA, GLEN GREY	1	DL	17.1	R	135.00	/kg
GQOBO SHEARING SHED, HERSCHEL	1	AH	18.5	R	134.00	/kg
VUKANI W G A, MIDDLEDRIFT	1	AAF	18.8	R	121.90	/kg
MASIZAKHE WGA, GLEN GREY	3	CM	18.8	R	120.60	/kg
JV MAKALIMA, VICTORIA-OOS / EAST	1	BM	19.0	R	114.80	/kg
KULILE SHEARING SHED, MIDDLEDRIFT	2	AF	19.4	R	111.10	/kg
MASIZAKHE WGA, GLEN GREY	4	DM	18.5	R	110.10	/kg
GQOBO SHEARING SHED, HERSCHEL	1	BM	19.7	R	104.10	/kg
MASIZAKHE WGA, GLEN GREY	11	AM	19.8	R	103.10	/kg

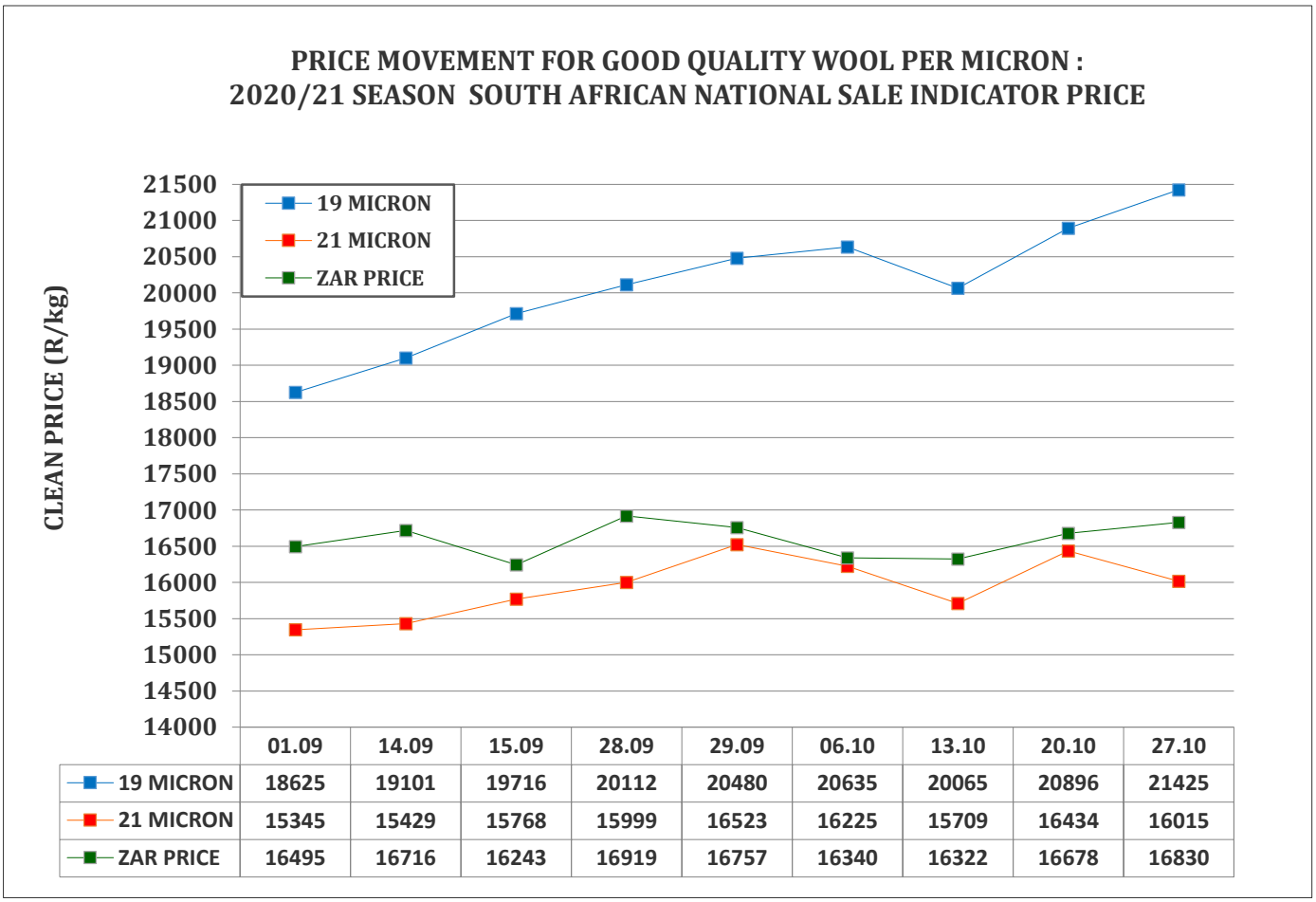
LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	3	BM	17.5	R	132.10	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	3	BNKS	17.6	R	126.00	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2	BM1	17.6	R	125.90	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2	AM	18.1	R	118.10	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2	DL2	17.4	R	114.00	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1	AF	19.6	R	107.90	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	5	HBKS	17.6	R	107.00	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	3	BM	19.8	R	100.10	/kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1	C	18.7	R	100.00	/kg

Namens OVK, baie geluk!
On behalf of OVK, congratulations!
Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US$ TERMS SA WOLMARKAANWYSER IN ZAR EN US$ TERME									
DATES	01.09	14.09	15.09	28.09	29.09	06.10	13.10	20.10	27.10
19 MICRON	18625	19101	19716	20112	20480	20635	20065	20896	21425
21 MICRON	15345	15429	15768	15999	16523	16225	15709	16434	16015
ZAR PRICE	16495	16716	16243	16919	16757	16340	16322	16678	16830
US$ PRICE	1145	1181	1138	1126	1117	1082	1098	1150	1126
US$/ZAR	14.40	14.16	14.27	15.03	15.01	15.11	14.86	14.50	14.95
CAT NO	CB03	CB04	CB05	CB06	CB07	CB08	CB09	CB10	CB11





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