

**VEILINGSDATUM / AUCTION DATE**

06.10.2021

**KATALOGUS / CATALOGUE**

CB08

**Tel:** +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** [woolmarketing@ovk.co.za](mailto:woolmarketing@ovk.co.za)**Web:** [www.ovk.co.za](http://www.ovk.co.za)**WOLMARKVERSLAG / WOOL MARKET REPORT****06 OKTOBER / OCTOBER 2021****MARKANALISE**

Die 8ste wolveiling van die 2021/2022 seisoen, het op 6 Oktober plaasgevind. Die Cape Wools Merino aanwyser het met 2.5% gedaal teenoor die vorige veiling en teen 'n skoonprys van R163.40/kg gesluit. Die Australiese EMI het egter stabiel gebly teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.7% swakker verhandel teen die VSA Dollar en het 0.3% versterk teen die Euro. Die grootste daling van 4.5% op hierdie veiling, was in die 21.5 en 22.0 mikron segment. Dit was ook die groot rede vir die verlaging in die mark. Fyner wol het steeds by die gemiddeld verhandel. G. Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool SA, Lempriere SA en Tianyu SA. Daar is in totaal 7 522 bale aangebied, waarvan 94.4% verkoop is. Op die OVK veiling is 2 396 bale aangebied waarvan 86.9% verkoop is. Die hoogste prys op die OVK veiling, van R242.50/kg, is behaal vir 'n 1 baal lot BFH van 16.1 mikron, uit die skeersel van Omega Farming, uit die Burgersdorp distrik. Die koper was G. Modiano SA. Baie geluk met hierdie prestasie!

**VOORUITSIGTE**

Nie-gesertifiseerde wol het onder druk verkeer en dit gaan moontlik in die kort tot medium termyn die tendens blyk te wees. Wol ontvang in die makelaars se store hierdie week, is 4.7% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Een van die redes vir die laer ontvangstes, kan steeds die gevolg wees van die erge koue wat die afgelope weke ondervind is in groot produksiegebiede en skeertye dus aangepas moes word. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is dan geskeduleer vir 13 Oktober 2021.

**OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die loyaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.**

**MARKET ANALYSES**

The 8th wool auction of the 2021/2022 season, took place on 6 October. The Cape Wools Merino indicator traded 2.5% lower, compared to the previous sale and closed at a clean price of R163.40/kg. The Australian EMI stayed stable though, compared to the previous sale. The Rand traded 0.7% lower against the US Dollar and gained 0.3% to the Euro, compared to the previous auction. The largest decrease on this auction, of 4.5%, was in the 21.5 and 22.0 micron segment. That was also the main reason for the drop in the market this week. Fine wool still traded above the average. G. Modiano SA was the major buyer on this auction, followed by Standard Wool SA, Lempriere SA and Tianyu SA. A total of 7 522 bales were on offer, of which 94.4% was sold. On the OVK auction 2 396 bales were offered, of which 86.9% was sold. The highest price on the OVK auction, of R242.50/kg, was achieved for a 1 bale lot BFH of 16.1 microns, from the clip of Omega Farming, from the Burgersdorp district. The buyer was G. Modiano SA. Congratulations on this achievement!

**FORECAST**

Non-certified wool was under pressure and it will possibly continue to be the tendency in the short to medium term. The receipt of wool in the brokers' stores this week is 4.7% lower, compared to the same time of the previous season. One of the main reasons for the low receipts, could still be due to the recent extremely cold conditions that was experienced in large production areas, which forced farmers to reschedule shearing times. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 13 October 2021.

**OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.**

**SUID-AFRIKA / SOUTH AFRICA****KOPERS / BUYERS %**

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	12.8%	Stand W	18.7%
7 522	7 104	94.4%	-2.5%	16340	Seg Mas	5.9%	Tianyu SA	15.1%
					Modiano	28.4%		
					Lempriere	18.2%		
					New Eng	0.9%		

**VOLGENDE VEILING / NEXT AUCTION**

datum / date	aanbod / offer	opmerkings / remarks
13.10.2021	±TBA	-















**WISSELKOERS / EXCHANGE RATE (ZAR)**

AWEX 01.10.2021 AUSTRALIë / AUSTRALIA				AWEX 06.10.2021				
				GELDEENHEID CURRENCY		DATUM / DATE		
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR		29.09	06.10	
39 529	30 570	77.3%	0.0%	1 337		VSA / USA \$	15.01	15.11
						AUD \$	10.85	10.92
						EURO	17.48	17.43
						STERLING	20.39	20.44

















**Totale aanbod volgende week / Total offering next week**

±42 119



## TOP TIEN - TOP TEN

OMEGA FARMING, BURGERSDORP	1 BFH	16.1	R	242.50 /kg	 
OMEGA FARMING, BURGERSDORP	1 BMH	16.8	R	238.10 /kg	
OMEGA FARMING, BURGERSDORP	1 AFH	16.7	R	236.00 /kg	 
OMEGA FARMING, BURGERSDORP	4 AMH	17.1	R	234.10 /kg	 
OMEGA FARMING, BURGERSDORP	4 HBKS1	17.0	R	228.20 /kg	 
OMEGA FARMING, BURGERSDORP	1 HBKS2	16.6	R	219.60 /kg	 
BRUMMER BOERDERY, VENTERSBURG	1 CL	16.1	R	218.00 /kg	
OMEGA FARMING, BURGERSDORP	1 HTDR	16.3	R	216.00 /kg	
OMEGA FARMING, BURGERSDORP	4 HB	17.1	R	207.00 /kg	
OMEGA FARMING, BURGERSDORP	1 HNKS	17.1	R	198.10 /kg	










### OOS-KAAP / EASTERN CAPE

OMEGA FARMING, BURGERSDORP	1 BFH	16.1	R	242.50 /kg	 
OMEGA FARMING, BURGERSDORP	1 BMH	16.8	R	238.10 /kg	
OMEGA FARMING, BURGERSDORP	1 AFH	16.7	R	236.00 /kg	 
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OMEGA FARMING, BURGERSDORP	1 HTDR	16.3	R	216.00 /kg	
OMEGA FARMING, BURGERSDORP	4 HB	17.1	R	207.00 /kg	
OMEGA FARMING, BURGERSDORP	1 HNKS	17.1	R	198.10 /kg	
OMEGA FARMING, BURGERSDORP	1 AFY	18.5	R	186.10 /kg	 

### VRYSTAAT / FREE-STATE

BRUMMER BOERDERY, VENTERSBURG	1 CL	16.1	R	218.00 /kg	
PJ LOUW, TROMPSBURG	2 CMY	18.3	R	183.00 /kg	
PJ LOUW, TROMPSBURG	2 BMY	18.8	R	176.60 /kg	
WJ WESSELS, VENTERSBURG	1 BH	17.1	R	158.00 /kg	
BRUMMER BOERDERY, VENTERSBURG	1 AH	18.5	R	157.90 /kg	
BRUMMER BOERDERY, VENTERSBURG	3 AAM	18.9	R	156.00 /kg	
WJ WESSELS, VENTERSBURG	1 AH	17.5	R	155.00 /kg	
BOULLE & ELOFF BOERDERY, HARRISMITH	2 CL	17.6	R	153.00 /kg	
HP LOTRIET, ROUXVILLE	1 AL	18.2	R	150.00 /kg	
BRUMMER BOERDERY, VENTERSBURG	1 CM	19.1	R	134.00 /kg	

### WES-KAAP / WESTERN CAPE

GROOTZOE BOERDERY, BREDASDORP	3 CL	17.8	R	187.70 /kg	 
TAAIBOSVLEI BOERDERY, MOORREESBURG	2 AMY	17.6	R	175.90 /kg	
THEESIDE FARMS, CALEDON	3 BM	18.1	R	172.00 /kg	
GROOTZOE BOERDERY, BREDASDORP	10 CMY	18.8	R	168.10 /kg	 
GROOTZOE BOERDERY, BREDASDORP	4 DM	18.3	R	168.00 /kg	
THEESIDE FARMS, CALEDON	2 CM	18.0	R	164.00 /kg	
HAMMANSDAL BOERDERY, CALEDON	1 CH	16.9	R	162.10 /kg	
ENGCAR PLASE, MOORREESBURG	5 AAMY	18.8	R	161.00 /kg	
GROOTZOE BOERDERY, BREDASDORP	1 DMY	18.0	R	160.00 /kg	
GROOTZOE BOERDERY, BREDASDORP	14 CM	19.2	R	159.10 /kg	 

## NOORD-KAAP / NORTHERN CAPE

STROH FAMILIE TRUST, PHILIPSTOWN	1 CMY	17.5	R	176.00 /kg
STROH FAMILIE TRUST, PHILIPSTOWN	1 DDMY	17.0	R	175.00 /kg
H V Z KOCK, RICHMOND	2 BMY	18.1	R	168.00 /kg
STROH FAMILIE TRUST, PHILIPSTOWN	2 BMY	18.8	R	145.00 /kg
RUSPOORT TRUST, PHILIPSTOWN	1 AMY	19.5	R	143.90 /kg
RUSPOORT TRUST, PHILIPSTOWN	1 DL	17.9	R	142.00 /kg
AJ KOCK, RICHMOND	1 CL	18.5	R	141.00 /kg
ZIONSHEUWEL BOERDERY TRUST, PHILIPSTOWN	2 DDL	18.2	R	140.90 /kg
WOLWEFONTEIN FARMS, COLESBERG	5 CM	19.6	R	140.00 /kg
ZIONSHEUWEL BOERDERY TRUST, PHILIPSTOWN	2 CMY	18.6	R	139.30 /kg



## KWAZULU NATAL

BIG TACKLE TRADING 27, MOOIRIVIER	2 BH	18.7	R	135.90 /kg
KAMGROW, ESTCOURT	13 AM	20.9	R	98.40 /kg
KAMGROW, ESTCOURT	1 BM	20.7	R	93.90 /kg
LE FORTMANN, ESTCOURT	1 CM	19.7	R	89.00 /kg

## LESOTHO

TOP THRIVE HOLDINGS, LERIBE	2 CH	17.9	R	128.00 /kg
TOP THRIVE HOLDINGS, LERIBE	1 BH	18.8	R	118.00 /kg
TOP THRIVE HOLDINGS, LERIBE	1 AFH	18.6	R	114.00 /kg
TOP THRIVE HOLDINGS, LERIBE	10 AH	19.0	R	111.00 /kg
TOP THRIVE HOLDINGS, LERIBE	1 BF2	19.2	R	93.10 /kg
TOP THRIVE HOLDINGS, LERIBE	1 C2	19.3	R	90.70 /kg
TOP THRIVE HOLDINGS, LERIBE	5 AH	19.3	R	89.10 /kg

## SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

SINENJONGO SHEARING SHED, GLEN GREY	1 AH	19.0	R	109.90 /kg
N DAVID KIYANE, XALANGA	1 BM	20.9	R	98.00 /kg
SINENJONGO SHEARING SHED, GLEN GREY	2 AF	20.2	R	91.50 /kg

*Namens OVK, baie geluk!*

*On behalf of OVK, congratulations!*

*Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager*

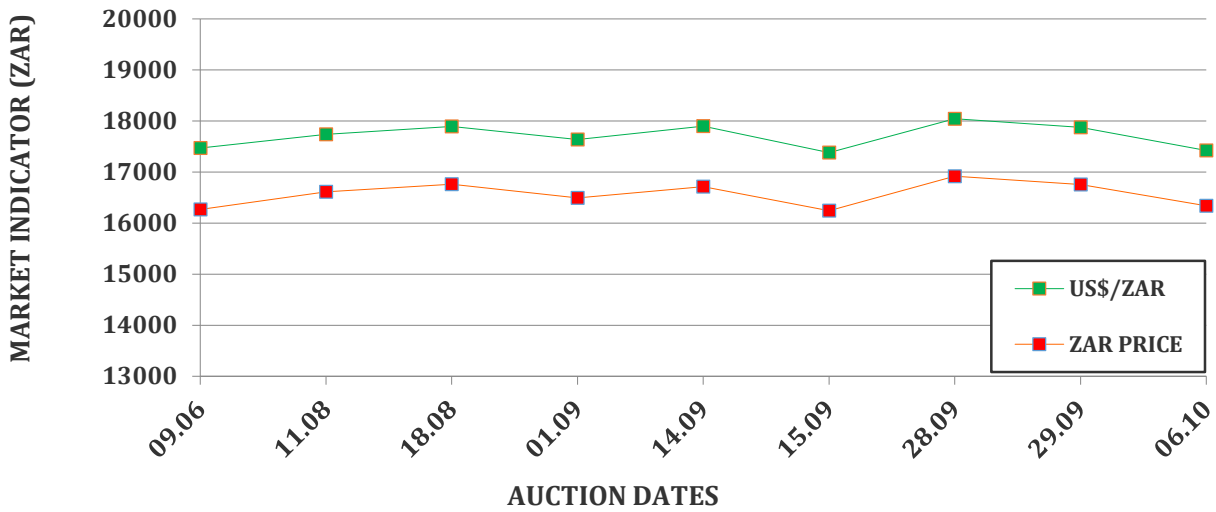


### SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

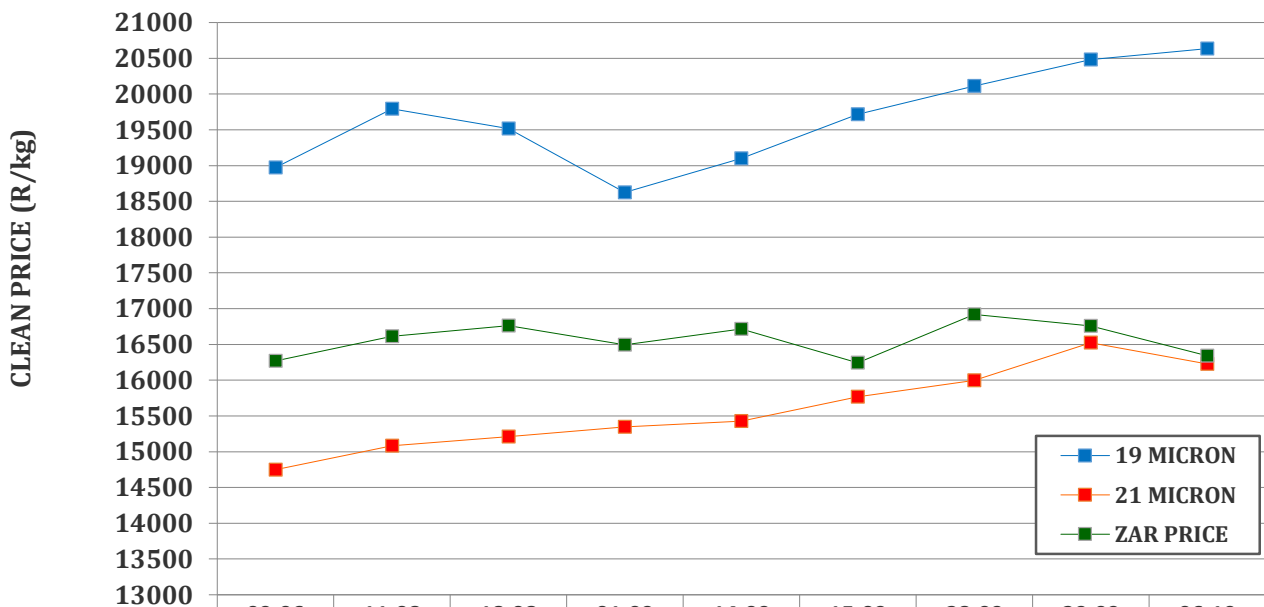
#### SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	09.06	11.08	18.08	01.09	14.09	15.09	28.09	29.09	06.10
19 MICRON	18972	19795	19517	18625	19101	19716	20112	20480	20635
21 MICRON	14749	15085	15211	15345	15429	15768	15999	16523	16225
ZAR PRICE	16268	16613	16764	16495	16716	16243	16919	16757	16340
US\$ PRICE	1202	1126	1128	1145	1181	1138	1126	1117	1082
US\$/ZAR	13.53	14.75	14.86	14.40	14.16	14.27	15.03	15.01	15.11
CAT NO	CA34	CB01	CB02	CB03	CB04	CB05	CB06	CB07	CB08

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS  
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :  
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	09.06	11.08	18.08	01.09	14.09	15.09	28.09	29.09	06.10
19 MICRON	18972	19795	19517	18625	19101	19716	20112	20480	20635
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