

**VEILINGSDATUM / AUCTION DATE**

10.11.2021

KATALOGUS / CATALOGUE

CB13

Tel: +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** woolmarketing@ovk.co.za**Web:** www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****10 NOVEMBER 2021****MARKANALISE**

Die 13de wolleiling van die 2021/2022 seisoen, het op 10 November plaasgevind. Die Cape Wools Merino aanwyser het met 3.8% gedaal teenoor die vorige veiling en teen 'n skoonprys van R167.20/kg gesluit. Die Australiese EMI het ook met 1.6% gedaal teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 1.7% sterker verhandel teen die VSA Dollar en ook 1.9% versterk teen die Euro. Die grootste verandering die week, was in die 22.5 mikron segment, met 'n styging van 9.1%. G. Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Lempriere SA, Standard Wool SA en Tianyu SA. Daar is in totaal 9 083 bale aangebied, waarvan 95.6% verkoop is. Op die OVK veiling is 1 757 bale aangebied, waarvan 96.0% verkoop is. Die hoogste prys op die OVK veiling, van R196.20/kg, is behaal vir 'n 2 baal lot DL van 17.1 mikron, uit die skeersel van Die Groenewald Testamentêre Trust van die Caledon distrik. Die koper was Stucken & Co. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die verswakking in die Suid-Afrikaanse wolmark kan toegeskryf word aan die verswakking in die Australiese wolmark, asook die versterking van die Rand teenoor die vernaamste geldeenhede. Wol ontvang in die makelaars se store hierdie week, is 13.3% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en ver beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehad het. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekoop het om te bly. Die volgende veiling is geskeduleer vir 17 November 2021, waar sowat 12 146 bale aangebied sal word. Die laaste veiling van 2021, vind op 1 Desember 2021. Dit sal vir katalogus CB16 wees.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 13th wool auction of the 2021/2022 season, took place on 10 November. The Cape Wools Merino indicator traded 3.8% lower, compared to the previous sale and closed at a clean price of R167.20/kg. The Australian EMI also decreased by 1.6%, compared to the previous sale. The Rand traded 1.7% stronger against the US Dollar and also gained 1.9% to the Euro, compared to the previous auction. The largest movement on this auction, was an increase of 9.1%, in the 22.5 micron segment. G. Modiano SA was the major buyer on this auction, followed by Lempriere SA, Standard Wool SA and Tianyu SA. A total of 9 083 bales were on offer, of which 95.6% was sold. On the OVK auction 1 757 bales were offered, of which 96.0% was sold. The highest price on the OVK auction, of R196.20/kg, was achieved for a 2 bale lot DL of 17.1 microns, from the clip of Die Groenewald Testamentêre Trust, from the Caledon district. The buyer was Stucken & Co. Congratulations on this achievement!

FORECAST

The decrease in the South African wool market, can mainly be attributed to the decrease of the Australian wool market and the strengthening of the Rand against the most influential currencies. The receipt of wool in the brokers' stores this week, is 13.3% lower, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and outperformed the market, with healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 17 November 2021, where approximately 12 146 bales will be on offer. The last auction of 2021, will be on 1 December 2021. That will be of catalogue CB16.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	10.6%	Stand W	20.0%
9 083	8 684	95.6%	3.8%	16720	Seg Mas	0.4%	Tianyu SA	15.1%
					Modiano	30.2%		

VOLGENDE VEILING / NEXT AUCTION

datum / date	aanbod / offer	opmerkings / remarks	Lempriere	22.5%		
18.11.2021	±12 146	-	New Eng	1.2%		









WISSELKOERS / EXCHANGE RATE (ZAR)

AWEX 28.10.2021 AUSTRALIË / AUSTRALIA					AWEX 03.11.2021				
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	GELDEENHEID CURRENCY		DATUM / DATE		
38 294	34 594	90.3%	1.6%	1 319	VSA / USA \$	15.41	15.15	03.11	10.11
					AUD \$	11.47	11.16		
					EURO	17.85	17.51		
					STERLING	20.93	20.37		











Totale aanbod volgende week / Total offering next week

±40 742

TOP TIEN - TOP TEN

DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	2 DL	17.1	R	196.20 /kg	
MTHOBELI DINTSI, CATHCART	1 AFH	17.0	R	188.10 /kg	
GENERAALSDAM BOERDERY, MARQUARD	1 AM	17.2	R	188.00 /kg	
DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	2 CL	17.9	R	185.50 /kg	
LE ROUX TRUST, CALEDON	4 BMY	18.6	R	185.10 /kg	
DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	3 BMY	18.8	R	183.20 /kg	
LE ROUX TRUST, CALEDON	2 DL	17.8	R	183.20 /kg	
LE ROUX TRUST, CALEDON	3 BF	18.8	R	174.00 /kg	
HAMPTON FARMS, CATHCART	2 AH	18.1	R	173.10 /kg	
HENTLAND BOERDERY, BARKLY-OOS / EAST	3 AFH	18.1	R	170.40 /kg	




WES-KAAP / WESTERN CAPE

DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	2 DL	17.1	R	196.20 /kg	
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LE ROUX TRUST, CALEDON	4 BMY	18.6	R	185.10 /kg	
DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	3 BMY	18.8	R	183.20 /kg	
LE ROUX TRUST, CALEDON	2 DL	17.8	R	183.20 /kg	
LE ROUX TRUST, CALEDON	3 BF	18.8	R	174.00 /kg	
DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	2 AMY	19.2	R	169.90 /kg	
LE ROUX TRUST, CALEDON	3 AMY	19.1	R	169.50 /kg	
DIE GROENEWALD TESTAMENTÊRE TST, CALEDON	8 BM	19.3	R	165.90 /kg	
LE ROUX TRUST, CALEDON	2 CM	18.9	R	162.00 /kg	

OOS-KAAP / EASTERN CAPE

MTHOBELI DINTSI, CATHCART	1 AFH	17.0	R	188.10 /kg	
HAMPTON FARMS, CATHCART	2 AH	18.1	R	173.10 /kg	
HENTLAND BOERDERY, BARKLY-OOS / EAST	3 AFH	18.1	R	170.40 /kg	
DOORNDRAAI FARMS TRUST, ABERDEEN	2 CL	18.5	R	155.00 /kg	
LP MBEKWA, ALIWAL-NOORD / NORTH	1 BM	18.3	R	149.10 /kg	
B DE BRUIN, CATHCART	2 CM	19.3	R	146.10 /kg	
HENTLAND BOERDERY, BARKLY-OOS / EAST	1 HBKS	18.3	R	143.40 /kg	
HAMPTON FARMS, CATHCART	1 CM	19.0	R	134.40 /kg	
HAMPTON FARMS, CATHCART	1 RAM	19.9	R	134.10 /kg	
HAMPTON FARMS, CATHCART	3 BM	19.4	R	133.90 /kg	

VRYSTAAT / FREE-STATE

GENERAALSDAM BOERDERY, MARQUARD	1 AM	17.2	R	188.00 /kg	
BOULLE & ELOFF BOERDERY, HARRISMITH	1 BH	17.4	R	170.00 /kg	
GENERAALSDAM BOERDERY, MARQUARD	1 BM	17.8	R	163.00 /kg	
DH NAUDE, BULTFONTEIN	1 CM	17.8	R	151.00 /kg	
HUDRIA WATER, FRANKFORT	1 BFY	18.1	R	146.90 /kg	
WASCHBANK BONSMARA, DEWETSDORP	1 BM	18.8	R	142.90 /kg	
EKSTEEN LANDGOED, FOURIESBURG	2 DL	16.8	R	142.90 /kg	
JJ PRETORIUS, BRANDFORT	1 AAH	17.9	R	139.10 /kg	
HUDRIA WATER, FRANKFORT	1 CFY	18.3	R	135.20 /kg	
WASCHBANK BONSMARA, DEWETSDORP	9 AM	19.8	R	132.10 /kg	

KWAZULU NATAL

CAVALIER FEEDERS, NEWCASTLE	10 CL	17.4	R	145.00 /kg
CAVALIER FEEDERS, NEWCASTLE	7 BH	17.5	R	133.10 /kg
CAVALIER FEEDERS, NEWCASTLE	7 DL	17.3	R	123.10 /kg
CAVALIER FEEDERS, NEWCASTLE	1 BL	17.1	R	100.00 /kg

MPUMULANGA

DIE KERNEELS GREYLING TRUST, WAKKERSTROOM	1 LC	15.4	R	118.00 /kg
DIE KERNEELS GREYLING TRUST, WAKKERSTROOM	2 LD	15.6	R	115.10 /kg
JP THERON, ERMELO	1 AF	19.6	R	110.60 /kg
JP THERON, ERMELO	1 BM	19.3	R	109.50 /kg
GLOMIX 149, ERMELO	1 AH	20.2	R	103.00 /kg
GLOMIX 149, ERMELO	1 BH	19.9	R	102.00 /kg
JP THERON, ERMELO	1 AM	20.8	R	98.50 /kg
OUDEZICHT TRUST, VOLKSRUST	1 C1	19.1	R	93.80 /kg
OUDEZICHT TRUST, VOLKSRUST	2 CBP1	18.9	R	92.00 /kg
GT VAN ROOYEN, ERMELO	2 AM	21.4	R	90.50 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

NQOBOKENI WGA, HEWU	2 AAH	18.6	R	116.00 /kg
KHIBA SHEARING SHED, HERSCHEL	2 AH	19.1	R	112.50 /kg
NQOBOKENI WGA, HEWU	2 AF	19.3	R	109.00 /kg
THABO MBEKI SHEARING SHED, GLEN GREY	2 AF	18.9	R	108.00 /kg
SILINDINI SHEARING SHED, HERSCHEL	2 AM	20.0	R	101.00 /kg
NGQOLOWA SHEARING SHED, MIDDLEDRIFT	1 AAF	19.4	R	98.00 /kg
KHIBA SHEARING SHED, HERSCHEL	8 AM	20.2	R	97.50 /kg
QAWUKENI SHEARING SHED, PEDDIE	3 AAF	19.7	R	96.90 /kg
NDINDWA WGA, MIDDLEDRIFT	1 AAH	19.6	R	94.10 /kg
KHIBA SHEARING SHED, HERSCHEL	1 BF	20.0	R	92.20 /kg

LESOTHO

TOP THRIVE HOLDINGS, LERIBE	1 BH	18.7	R	114.00 /kg
TOP THRIVE HOLDINGS, LERIBE	10 AH	18.7	R	113.00 /kg
TOP THRIVE HOLDINGS, LERIBE	12 BF	19.6	R	91.00 /kg

NOORD-KAAP / NORTHERN CAPE

K RIEGERT, LOXTON	1 BM	19.4	R	108.40 /kg
JW LOTZ, HOPETOWN	3 CM	20.2	R	103.30 /kg
JW LOTZ, HOPETOWN	1 DDM	19.4	R	103.00 /kg
P LOUW, LOXTON	1 BM	19.7	R	102.10 /kg
ROSEDALE ENTERPRIZES VENNOOTSKAP, BRITSTOWN	1 BM	21.1	R	99.40 /kg
ROSEDALE ENTERPRIZES VENNOOTSKAP, BRITSTOWN	4 CM	20.9	R	99.30 /kg
ROSEDALE ENTERPRIZES VENNOOTSKAP, BRITSTOWN	3 DM	19.2	R	96.00 /kg
ROSEDALE ENTERPRIZES VENNOOTSKAP, BRITSTOWN	5 DDM	20.0	R	94.40 /kg
DANIE JACOBS BOERDERY, PHILIPSTOWN	3 BBF	20.3	R	93.90 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

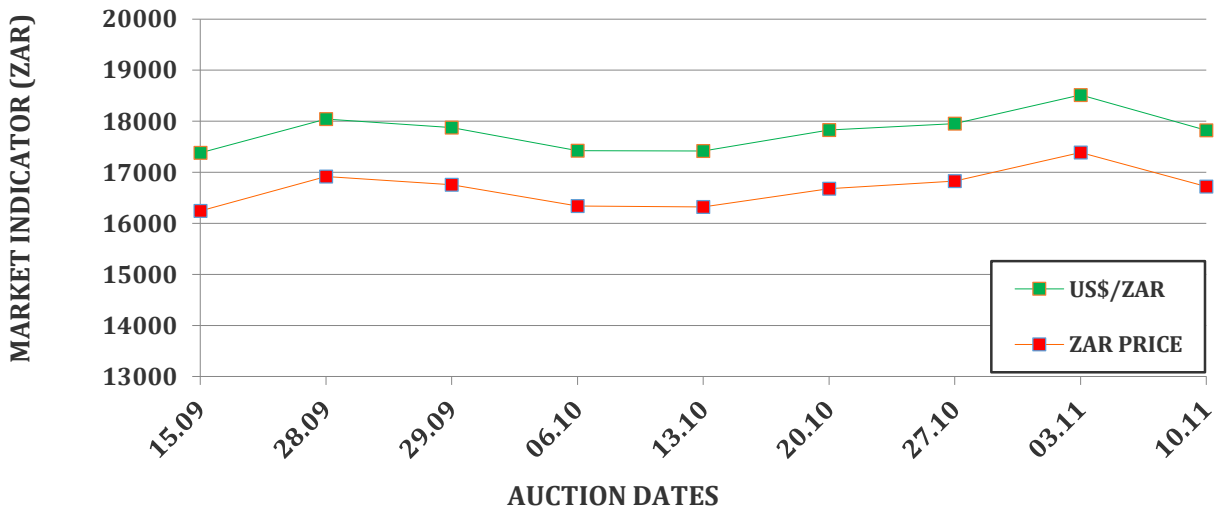


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

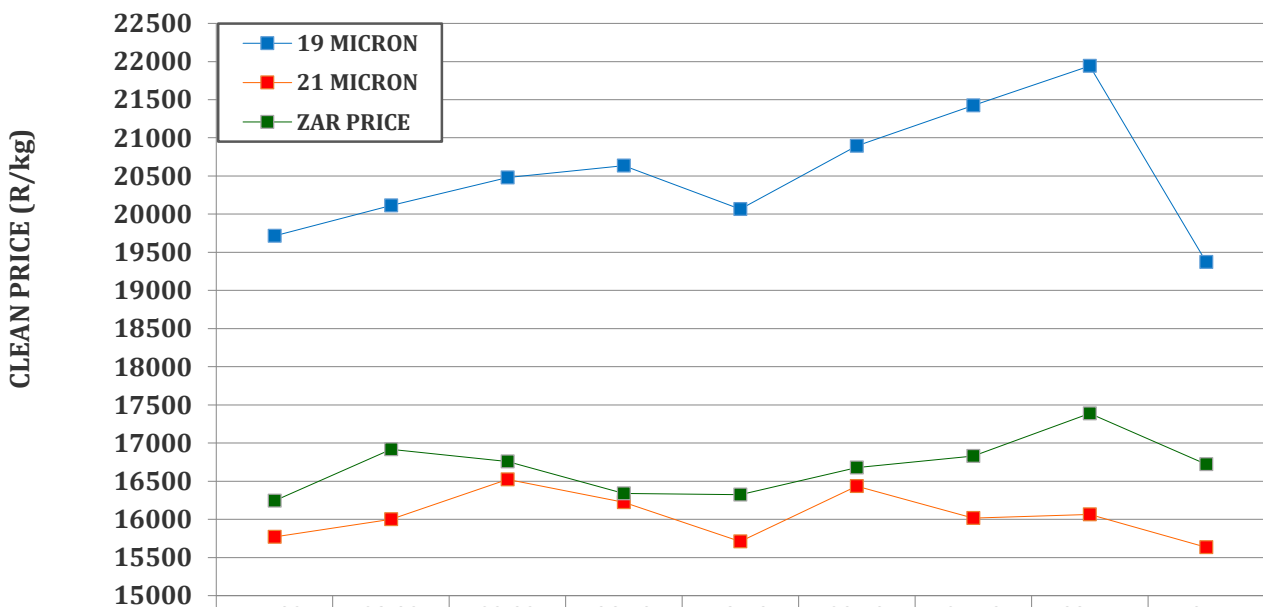
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	15.09	28.09	29.09	06.10	13.10	20.10	27.10	03.11	10.11
19 MICRON	19716	20112	20480	20635	20065	20896	21425	21942	19373
21 MICRON	15768	15999	16523	16225	15709	16434	16015	16065	15634
ZAR PRICE	16243	16919	16757	16340	16322	16678	16830	17388	16720
US\$ PRICE	1138	1126	1117	1082	1098	1150	1126	1128	1104
US\$/ZAR	14.27	15.03	15.01	15.11	14.86	14.50	14.95	15.41	15.15
CAT NO	CB05	CB06	CB07	CB08	CB09	CB10	CB11	CB12	CB13

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	15.09	28.09	29.09	06.10	13.10	20.10	27.10	03.11	10.11
19 MICRON	19716	20112	20480	20635	20065	20896	21425	21942	19373
21 MICRON	15768	15999	16523	16225	15709	16434	16015	16065	15634
ZAR PRICE	16243	16919	16757	16340	16322	16678	16830	17388	16720