

**VEILINGSDATUM / AUCTION DATE**

17.11.2021

KATALOGUS / CATALOGUE

CB14

Tel: +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** woolmarketing@ovk.co.za**Web:** www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****17 NOVEMBER 2021****MARKANALISE**

Die 14de wolveiling van die 2021/2022 seisoen, het op 17 November plaasgevind. Die Cape Wools Merino aanwyser het met 1.7% gestyg teenoor die vorige veiling en teen 'n skoonprys van R170.08/kg gesluit. Die Australiese EMI het egter met 0.4% gedaal teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 1.7% swakker verhandel teen die VSA Dollar en 0.3% versterk teen die Euro. Die grootste verandering die week, was in die 21.0 mikron segment, met 'n styging van 5.7%. G. Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Lempriere SA, Tianyu SA en Standard Wool SA. Daar is in totaal 12 210 bale aangebied, waarvan 96.6% verkoop is. Op die OVK veiling is 2 769 bale aangebied, waarvan 97.3% verkoop is. Die hoogste prys op die OVK veiling, van R216.00/kg, is behaal vir 'n 1 baal lot AFY van 17.2 mikron, uit die skeersel van Dasberg Boerdery, van die Swellendam distrik. Die koper was Stucken & Co. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die versterking in die Suid-Afrikaanse wolmark kan hoofsaaklik toegeskryf word aan die verswakking van die Rand teenoor die VSA Dollar. Wol ontvang in die makelaars se store hierdie week, is 11.8% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en ver beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehad het. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 24 November 2021, waar sowat 13 424 bale aangebied sal word. Die laaste veiling van 2021, vind op 1 Desember 2021. Dit sal vir katalogus CB16 wees.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die loyaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 14th wool auction of the 2021/2022 season, took place on 17 November. The Cape Wools Merino indicator traded 1.7% higher, compared to the previous sale and closed at a clean price of R170.08/kg. The Australian EMI decreased by 0.4% though, compared to the previous sale. The Rand traded 1.7% weaker against the US Dollar, but gained 0.3% to the Euro, compared to the previous auction. The largest movement on this auction, was an increase of 5.7%, in the 21.0 micron segment. G. Modiano SA was the major buyer on this auction, followed by Lempriere SA, Tianyu SA and Standard Wool SA. A total of 12 210 bales were on offer, of which 96.6% was sold. On the OVK auction 2 769 bales were offered, of which 97.3% was sold. The highest price on the OVK auction, of R216.00/kg, was achieved for a 1 bale lot AFY of 17.2 microns, from the clip of Dasberg Boerdery, from the Swellendam district. The buyer was Stucken & Co. Congratulations on this achievement!

FORECAST

The increase in the South-African wool market can mainly be attributed to the weakening of the Rand against the USA Dollar. The receipt of wool in the brokers' stores this week, is 11.8% lower, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and outperformed the market, resulted in healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 24 November 2021, where approximately 13 424 bales will be on offer. The last auction of 2021, will be on 1 December 2021. That will be of catalogue CB16.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA**KOPERS / BUYERS %**

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	13.0%	Stand W	18.5%
12 210	11 794	96.6%	1.7%	17008	Seg Mas	1.7%	Tianyu SA	18.5%
VOLGENDE VEILING / NEXT AUCTION					Modiano	24.9%		
datum / date	aanbod / offer	opmerkings / remarks			Lempriere	22.5%		
24.11.2021	±13 424	-			New Eng	0.7%		
AWEX 11.11.2021 AUSTRALIë / AUSTRALIA					WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 17.11.2021					GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$	15.15	15.40	
37 630	32 268	85.8%	0.4%	1 325	AUD \$	11.16	11.26	
Totale aanbod volgende week / Total offering next week					EURO	17.51	17.46	
±44 754					STERLING	20.37	20.76	

TOP TIEN - TOP TEN

DASBERG BOERDERY, SWELLENDAM	1 AFY	17.2	R	216.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 CFFY	16.5	R	214.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 BH	16.5	R	203.10 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 AH	17.1	R	203.00 /kg
PH STEYN, BARKLY-OOS / EAST	2 AFFH	16.5	R	201.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	3 BFFY	17.3	R	201.00 /kg
JL DU RANDT, ELLIOT	1 AFH	17.7	R	197.00 /kg
DASBERG BOERDERY, SWELLENDAM	9 BH	17.7	R	193.10 /kg
DASBERG BOERDERY, SWELLENDAM	13 CH	17.3	R	193.00 /kg
DASBERG BOERDERY, SWELLENDAM	1 AF	18.4	R	191.90 /kg

WES-KAAP / WESTERN CAPE

DASBERG BOERDERY, SWELLENDAM	1 AFY	17.2	R	216.00 /kg
DASBERG BOERDERY, SWELLENDAM	9 BH	17.7	R	193.10 /kg
DASBERG BOERDERY, SWELLENDAM	13 CH	17.3	R	193.00 /kg
DASBERG BOERDERY, SWELLENDAM	1 AF	18.4	R	191.90 /kg
DASBERG BOERDERY, SWELLENDAM	1 BFY1	18.3	R	187.10 /kg
DASBERG BOERDERY, SWELLENDAM	8 BFY	18.6	R	179.90 /kg
DASBERG BOERDERY, SWELLENDAM	6 CFY	18.1	R	179.10 /kg
DASBERG BOERDERY, SWELLENDAM	1 CFY1	18.6	R	179.00 /kg
DASBERG BOERDERY, SWELLENDAM	1 BY1	18.1	R	176.00 /kg
DASBERG BOERDERY, SWELLENDAM	1 LC	17.9	R	164.00 /kg

OOS-KAAP / EASTERN CAPE

MCNAUGHTON FARMING, GRAAFF-REINET	1 CFFY	16.5	R	214.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 BH	16.5	R	203.10 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 AH	17.1	R	203.00 /kg
PH STEYN, BARKLY-OOS / EAST	2 AFFH	16.5	R	201.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	3 BFFY	17.3	R	201.00 /kg
JL DU RANDT, ELLIOT	1 AFH	17.7	R	197.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	2 BBFFY	18.1	R	190.00 /kg
GM PALFRAMAN, GRAAFF-REINET	1 DDL	17.5	R	186.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 BY	17.2	R	184.00 /kg
MCNAUGHTON FARMING, GRAAFF-REINET	1 DDL	16.7	R	183.00 /kg

NOORD-KAAP / NORTHERN CAPE

JWC VISAGIE, CALVINIA	7 AMY	18.5	R	173.10 /kg
RAAPFONTEIN BOERDERY, HANOVER	1 DL	17.7	R	151.00 /kg
JWC VISAGIE, CALVINIA	17 BM	19.5	R	147.00 /kg
JWC VISAGIE, CALVINIA	1 CM	18.9	R	146.10 /kg
ADRIAAN VAN WYK, CALVINIA	1 DL	18.7	R	146.00 /kg
JWC VISAGIE, CALVINIA	5 C	19.0	R	141.00 /kg
JWC VISAGIE, CALVINIA	6 AM	20.2	R	139.00 /kg
PLAASTEK, CALVINIA	1 BM	18.2	R	138.10 /kg
BOEDEL WYLE IC MCGREGOR, CALVINIA	1 AFY	18.6	R	138.00 /kg
ADRIAAN VAN WYK, CALVINIA	4 AM	19.9	R	138.00 /kg

MPUMULANGA

DEACON TRUST, VOLKSRUST	4 BH	17.5	R	159.90 /kg
DEACON TRUST, VOLKSRUST	2 CL	16.8	R	150.00 /kg

VRYSTAAT / FREE-STATE

CPB DOUGLAS, FRANKFORT	4 BH	17.8	R	153.10 /kg
RAMILIES BOERDERY, ZASTRON	7 AH	18.7	R	150.50 /kg
BB BEUKES, HARRISMITH	1 BH	17.7	R	148.10 /kg
JD STEENKAMP, DEWETSDORP	3 DDFD	17.5	R	146.00 /kg
RAMILIES BOERDERY, ZASTRON	2 AAH	19.2	R	144.10 /kg
RAMILIES BOERDERY, ZASTRON	1 CH	18.8	R	144.00 /kg
BM MPAPA, ZASTRON	1 AF	18.3	R	143.30 /kg
VAN DER HOVEN BOERDERY TRUST, ZASTRON	1 DMY	16.9	R	141.50 /kg
JLP ZIETSMAN, BETHLEHEM	1 BH	18.3	R	138.10 /kg
WENBOER BOERDERY, VREDE	2 BH	18.3	R	136.00 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

MRWABO SHEARING SHED, MALUTI	1 AH	17.4	R	135.90 /kg
NONALITI WGA, MIDDLEDRIFT	2 AAH	18.3	R	134.00 /kg
MRWABO SHEARING SHED, MALUTI	1 AAH	17.7	R	132.10 /kg
TUGELA SHEARING SHED, HERSCHEL	5 BH	18.8	R	121.30 /kg
MNYAMANA SHEARING SHED, MALUTI	2 AH	18.1	R	108.00 /kg
TUGELA SHEARING SHED, HERSCHEL	3 AH	19.7	R	106.60 /kg
NONALITI WGA, MIDDLEDRIFT	1 AAF	19.6	R	105.10 /kg
TUGELA SHEARING SHED, HERSCHEL	2 AF	19.9	R	104.00 /kg
XONYA SHEARING SHED, XALANGA	2 AF	19.8	R	103.50 /kg
TUGELA SHEARING SHED, HERSCHEL	10 BF	19.8	R	100.10 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

JPA SNYMAN, DELAREYVILLE	2 CM	17.5	R	135.00 /kg
JPA SNYMAN, DELAREYVILLE	2 TDR	17.5	R	134.50 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	4 CL	18.0	R	133.00 /kg
JPA SNYMAN, DELAREYVILLE	1 BM	18.0	R	130.00 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	3 BH	18.6	R	129.00 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	7 DL	18.2	R	113.00 /kg

LESOTHO

TJ SEKHELE, LERIBE	1 CH	18.1	R	120.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	3 CH	18.0	R	115.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	18.2	R	114.00 /kg
TOP THRIVE HOLDINGS, LERIBE	12 AH	18.6	R	109.00 /kg
TJ SEKHELE, LERIBE	1 AH	19.1	R	108.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 BF	19.3	R	108.00 /kg
TOP THRIVE HOLDINGS, LERIBE	1 BH	18.4	R	106.90 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AM	19.8	R	105.00 /kg
TJ SEKHELE, LERIBE	1 BH	19.1	R	104.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CM	18.8	R	104.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AF	19.8	R	104.00 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

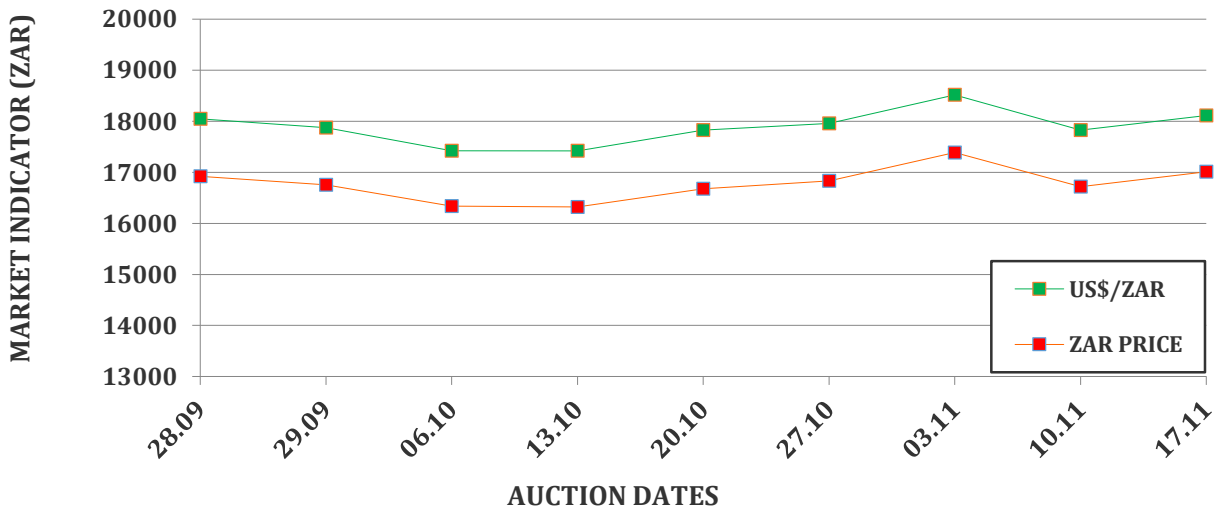


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

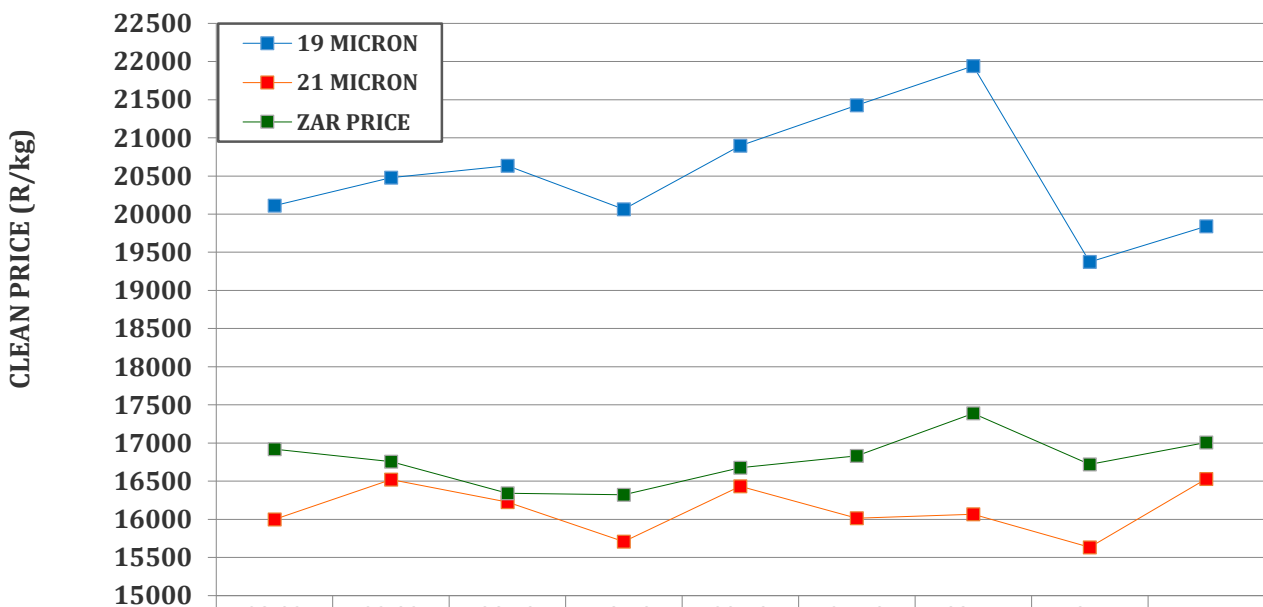
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	28.09	29.09	06.10	13.10	20.10	27.10	03.11	10.11	17.11
19 MICRON	20112	20480	20635	20065	20896	21425	21942	19373	19842
21 MICRON	15999	16523	16225	15709	16434	16015	16065	15634	16530
ZAR PRICE	16919	16757	16340	16322	16678	16830	17388	16720	17008
US\$ PRICE	1126	1117	1082	1098	1150	1126	1128	1104	1104
US\$/ZAR	15.03	15.01	15.11	14.86	14.50	14.95	15.41	15.15	15.40
CAT NO	CB06	CB07	CB08	CB09	CB10	CB11	CB12	CB13	CB14

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	28.09	29.09	06.10	13.10	20.10	27.10	03.11	10.11	17.11
19 MICRON	20112	20480	20635	20065	20896	21425	21942	19373	19842
21 MICRON	15999	16523	16225	15709	16434	16015	16065	15634	16530
ZAR PRICE	16919	16757	16340	16322	16678	16830	17388	16720	17008