

**VEILINGSDATUM / AUCTION DATE**

24.11.2021

KATALOGUS / CATALOGUE

CB15

Tel: +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** woolmarketing@ovk.co.za**Web:** www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT
24 NOVEMBER 2021****MARKANALISE**

Die 15de wolveiling van die 2021/2022 seisoen, het op 24 November plaasgevind. Die Cape Wools Merino aanwyser het met 3.1% gestyg teenoor die vorige veiling en teen 'n skoonprys van R175.29/kg gesluit. Die Australiese EMI het ook met 1.3% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 2.9% swakker verhandel teen die VSA Dollar, en ook 2.0% verloor teen die Euro. Die grootste verandering die week, was in die 22.5 mikron segment, met 'n styging van 6.8%. G. Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool SA, Tianyu SA en Lempriere SA. Daar is in totaal 13 464 bale aangebied, waarvan 97.5% verkoop is. Op die OVK veiling is 4 036 bale aangebied, waarvan 98.8% verkoop is. Die hoogste prys op die OVK veiling, van R223.60/kg, is behaal vir 'n 1 baal lot BH van 17.1 mikron, uit die skeersel van P Grobbelaar & Seuns, van die Bethulie distrik. Die koper was Stucken & Co. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die versterking in die Suid-Afrikaanse wolmark kan toegeskryf word aan die verswakking van die Rand teenoor die vernaamste geldeenhede, asook die verbetering in die Australiese wolmark. Wol ontvang in die makelaars se store hierdie week, is 11.6% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en het 36% van die Merinowol aanbidding uitgemaak. Gesertifiseerde wol het ook weereens beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehad het. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 1 Desember 2021, waar sowat 15 982 bale aangebied sal word. Dit is dan ook die laaste veiling van 2021.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 15th wool auction of the 2021/2022 season, took place on 24 November. The Cape Wools Merino indicator traded 3.1% higher, compared to the previous sale and closed at a clean price of R175.29/kg. The Australian EMI also increased by 1.3%, compared to the previous sale. The Rand traded 2.9% weaker against the US Dollar and also lost 2.0% to the Euro, compared to the previous auction. The largest movement on this auction, was an increase of 6,8%, in the 22,5 micron segment. G. Modiano SA was the major buyer on this auction, followed by Standard Wool SA, Tianyu SA and Lempriere SA. A total of 13 464 bales were on offer, of which 97.5% was sold. On the OVK auction 4 036 bales were offered, of which 98.8% was sold. The highest price on the OVK auction, of R223.60/kg, was achieved for a 1 bale lot BH of 17.1 microns, from the clip of P Grobbelaar & Sons, from the Bethulie district. The buyer was Stucken & Co. Congratulations on this achievement!

FORECAST










The strengthening of the South-African wool market, can be attributed to the strengthening of the Australian wool market and the weakening of the Rand against the most influential currencies. The receipt of wool in the brokers' stores this week, is 11.6% lower, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and made out 36% of the Merino wool offering. Certified wool outperformed the market average, resulted in healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 1 December 2021, where approximately 15 982 bales will be on offer. This will also be the last auction of 2021.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.





SUID-AFRIKA / SOUTH AFRICA**KOPERS / BUYERS %**

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	11.5%	Stand W	20.3%
13 464	13 123	97.5%	3.1%	17529	Seg Mas	2.1%	Tianyu SA	18.2%
					Modiano	30.2%		
					Lempriere	17.3%		
					New Eng	0.4%		
VOLGENDE VEILING / NEXT AUCTION					WISSELKOERS / EXCHANGE RATE (ZAR)			
datum / date	aanbod / offer		opmerkings / remarks		GELDEENHEID CURRENCY		DATUM / DATE	
01.12.2021	±15 982		-				17.11	24.11
AWEX 19.11.2021 AUSTRALIë / AUSTRALIA					AWEX 24.11.2021			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$		15.40	15.85
40 266	26 528	65.9%	1.3%	1 341	AUD \$		11.26	11.46
Totale aanbod volgende week / Total offering next week					EURO		17.46	17.81
±41 363					STERLING		20.76	21.14









TOP TIEN - TOP TEN

P GROBBELAAR & SEUNS, BETHULIE	1 BH	17.1	R	223.60 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND (NC/NK)	1 AMY	16.6	R	223.00 /kg	
CD KRUGER JNR, BURGERSDORP	1 BFFY	16.4	R	221.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND (NC/NK)	2 CMY	17.2	R	209.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND (NC/NK)	1 CM	17.3	R	205.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND (NC/NK)	5 CMY	17.0	R	204.10 /kg	
3 TAFELS BOERDERY, MURRAYSBURG	4 BFFH	17.4	R	204.10 /kg	
ELIBANK BOERDERY, BARKLY-OOS / EAST	2 AAH	17.5	R	202.10 /kg	
GROOTAAR, RICHMOND (C/K)	3 CMY	17.1	R	200.10 /kg	
3 TAFELS BOERDERY, MURRAYSBURG	2 CL	16.1	R	200.00 /kg	


VRYSTAAT / FREE-STATE

P GROBBELAAR & SEUNS, BETHULIE	1 BH	17.1	R	223.60 /kg	
P GROBBELAAR & SEUNS, BETHULIE	1 CMY	18.0	R	177.00 /kg	
P GROBBELAAR, ROUXVILLE	1 CMY	17.5	R	175.00 /kg	
P GROBBELAAR, ROUXVILLE	1 BMY	17.8	R	174.00 /kg	
DRIEKOP BOERDERY, CLOCOLAN	1 AM	17.8	R	164.50 /kg	
HILLSIDE BOERDERY, HEILBRON	1 CL	17.0	R	164.00 /kg	
FP PRETORIUS, TROMPSBURG	1 AAH	18.2	R	154.10 /kg	
J KEOGH, HEILBRON	1 AH	16.7	R	153.10 /kg	
GERT TRUST, FAURESMITH	1 CL1	18.1	R	151.00 /kg	
P GROBBELAAR & SEUNS, BETHULIE	1 DL	16.9	R	150.20 /kg	

NOORD-KAAP / NORTHERN CAPE

LEOPARDSVLEI MERINO STOET, RICHMOND	1 AMY	16.6	R	223.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	2 CMY	17.2	R	209.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	1 CM	17.3	R	205.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	5 CMY	17.0	R	204.10 /kg	
GROOTAAR, RICHMOND	3 CMY	17.1	R	200.10 /kg	
BB THERON, RICHMOND	1 DDL	16.6	R	199.10 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	7 BMY	17.7	R	199.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	2 BM	17.6	R	198.10 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	1 BKS	17.0	R	196.00 /kg	
LEOPARDSVLEI MERINO STOET, RICHMOND	2 CL	16.5	R	195.60 /kg	

OOS-KAAP / EASTERN CAPE

CD KRUGER JNR, BURGERSDORP	1 BFFY	16.4	R	221.00 /kg	
ELIBANK BOERDERY, BARKLY-OOS / EAST	2 AAH	17.5	R	202.10 /kg	
ELIBANK BOERDERY, BARKLY-OOS / EAST	2 CH	16.8	R	194.10 /kg	
ELIBANK BOERDERY, BARKLY-OOS / EAST	2 BH	17.2	R	192.00 /kg	
ELIBANK BOERDERY, BARKLY-OOS / EAST	1 HTDR	16.9	R	187.00 /kg	
JERICO TRUST, JANSENVILLE	1 BL	17.9	R	180.10 /kg	
JL CONRADIE, ABERDEEN	2 CCFY	17.3	R	178.10 /kg	
F&M BOERDERY, WILLOWMORE	1 C	18.5	R	170.50 /kg	
ELIBANK BOERDERY, BARKLY-OOS / EAST	3 AAF	18.9	R	168.00 /kg	
CD KRUGER JNR, BURGERSDORP	1 BKS	17.8	R	165.50 /kg	

WES-KAAP / WESTERN CAPE

3 TAFELS BOERDERY, MURRAYSBURG	4 BFFH	17.4	R	204.10 /kg
3 TAFELS BOERDERY, MURRAYSBURG	2 CL	16.1	R	200.00 /kg
3 TAFELS BOERDERY, MURRAYSBURG	1 CFFH	17.0	R	199.10 /kg
JH LE ROUX, MONTAGU	2 CL	16.3	R	193.00 /kg
3 TAFELS BOERDERY, MURRAYSBURG	3 AFFH	18.0	R	191.10 /kg
ZEEKOEVLEI FARMING, BREDASDORP	1 AM	18.4	R	184.10 /kg
3 TAFELS BOERDERY, MURRAYSBURG	2 CFFY	17.8	R	180.00 /kg
3 TAFELS BOERDERY, MURRAYSBURG	1 CFFY	17.9	R	180.00 /kg
3 TAFELS BOERDERY, MURRAYSBURG	1 DFFY	17.3	R	177.00 /kg
ZEEKOEVLEI FARMING, BREDASDORP	3 BM	18.4	R	176.10 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

MB MATEKA, HERSCHEL	1 AH	17.0	R	192.10 /kg
LETCHABILE SHEARING SHED, MALUTI	2 BH	18.3	R	139.00 /kg
PALLONG SHEARING SHED, MALUTI	2 BH	18.3	R	136.40 /kg
MB MATEKA, HERSCHEL	2 BKS	18.8	R	131.00 /kg
MB MATEKA, HERSCHEL	4 AM	19.4	R	130.00 /kg
PALLONG SHEARING SHED, MALUTI	2 CH	18.0	R	124.00 /kg
MB MATEKA, HERSCHEL	1 BM	19.6	R	123.10 /kg
LN NTUZE, HEWU	1 AF	19.3	R	120.00 /kg
ROSSOUW SHEARING SHED, HERSCHEL	2 BM	18.7	R	119.10 /kg
MASIKHULE SHEARING SHED, XALANGA	2 AAH	18.5	R	119.00 /kg

LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	16.4	R	184.40 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	17.0	R	156.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	17.5	R	153.90 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 BH	17.6	R	148.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	17.7	R	145.90 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	3 AH	18.0	R	140.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 HBKS	17.1	R	136.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 HBKS	16.4	R	122.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	8 BF	19.1	R	121.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BF	18.8	R	115.90 /kg

GAUTENG

UNIVERSITEIT PRETORIA, PRETORIA	2 AMY	17.6	R	180.00 /kg
UNIVERSITEIT PRETORIA, PRETORIA	1 DL	16.4	R	165.00 /kg
KNIPE EN SEUNS BOERDERY	3 BH	17.1	R	162.80 /kg
KNIPE EN SEUNS BOERDERY	16 CL	17.6	R	134.20 /kg
KNIPE EN SEUNS BOERDERY	7 DL	17.0	R	124.90 /kg
KNIPE EN SEUNS BOERDERY	1 BMY	18.6	R	122.10 /kg
KNIPE EN SEUNS BOERDERY	6 CMY	18.2	R	113.10 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

KHINNAWN BOERDERY, KLERKSDORP	1 CL	17.6	R	147.10 /kg
JC JOUBERT, POTCHEFSTROOM	1 CM	17.6	R	136.00 /kg
KHINNAWN BOERDERY, KLERKSDORP	1 CL	18.3	R	130.30 /kg
KHINNAWN BOERDERY, KLERKSDORP	2 DL	17.2	R	127.10 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

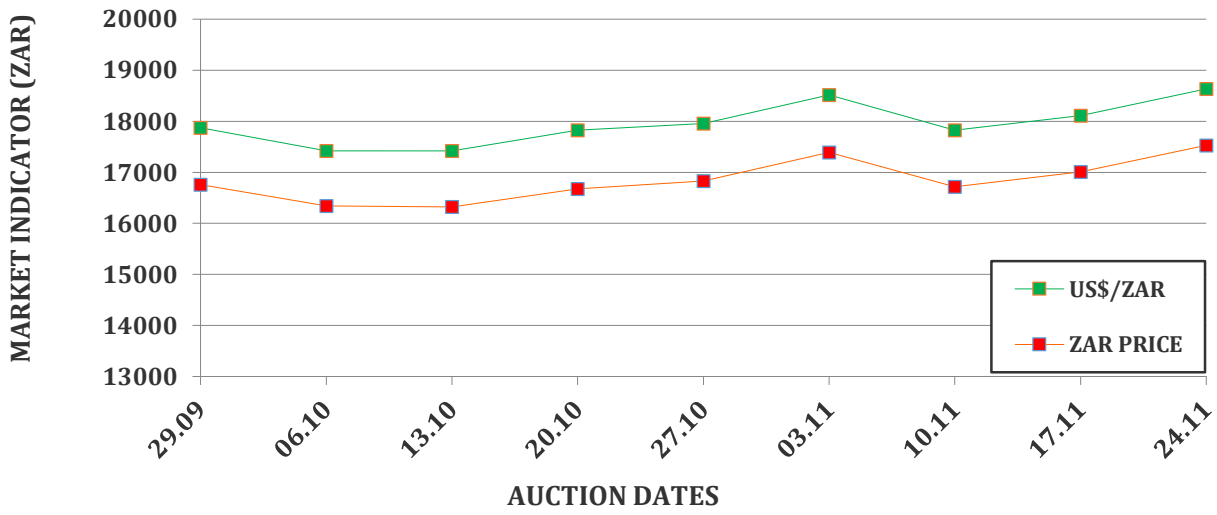


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

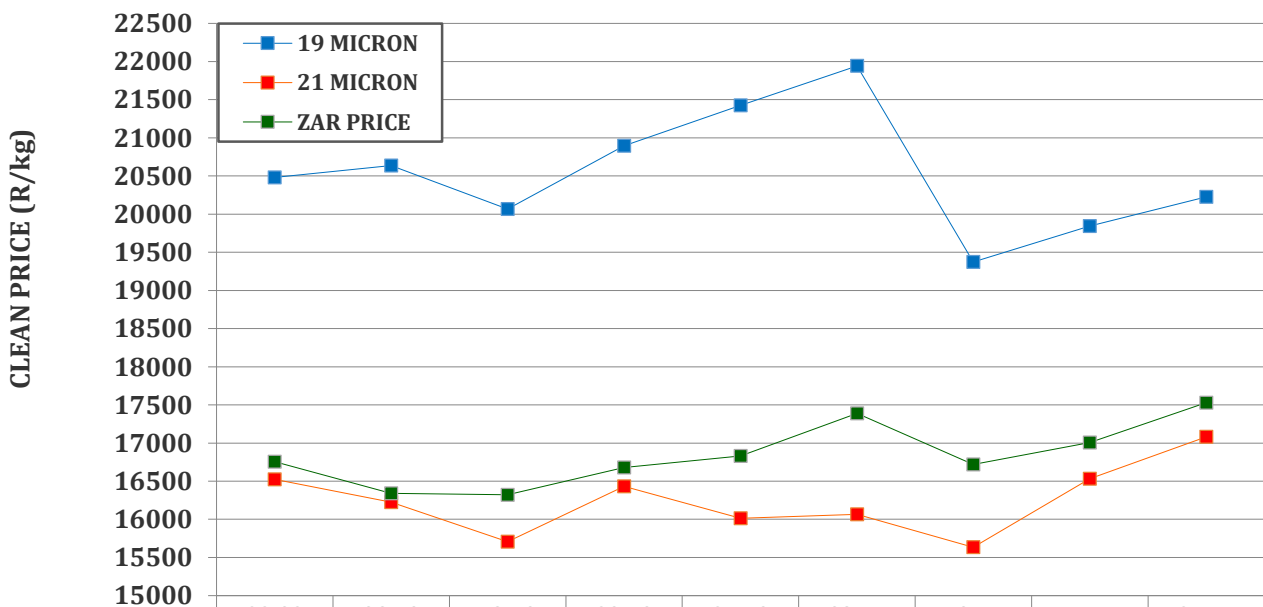
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	29.09	06.10	13.10	20.10	27.10	03.11	10.11	17.11	24.11
19 MICRON	20480	20635	20065	20896	21425	21942	19373	19842	20226
21 MICRON	16523	16225	15709	16434	16015	16065	15634	16530	17081
ZAR PRICE	16757	16340	16322	16678	16830	17388	16720	17008	17529
US\$ PRICE	1117	1082	1098	1150	1126	1128	1104	1104	1106
US\$/ZAR	15.01	15.11	14.86	14.50	14.95	15.41	15.15	15.40	15.85
CAT NO	CB07	CB08	CB09	CB10	CB11	CB12	CB13	CB14	CB15

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	29.09	06.10	13.10	20.10	27.10	03.11	10.11	17.11	24.11
19 MICRON	20480	20635	20065	20896	21425	21942	19373	19842	20226
21 MICRON	16523	16225	15709	16434	16015	16065	15634	16530	17081
ZAR PRICE	16757	16340	16322	16678	16830	17388	16720	17008	17529