

**VEILINGSDATUM / AUCTION DATE**

20.01.2021

**KATALOGUS / CATALOGUE**

CA18

**Tel:** +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** [woolmarketing@ovk.co.za](mailto:woolmarketing@ovk.co.za)**Web:** [www.ovk.co.za](http://www.ovk.co.za)**WOLMARKVERSLAG / WOOL MARKET REPORT****20 JANUARIE / JANUARY 2021****MARKANALISE**

Die 18de wolveiling van die 2020/21 seisoen, het hierdie week, op 20 Januarie plaasgevind. Die Cape Wools Merino aanwyser het met 0.5% verswak teenoor die vorige veiling en teen 'n skoonprys van R151.45/kg gesluit. Die Australiese EMI het met 1.5% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 2.7% sterker verhandel teen die VSA Dollar en 3.2% sterker teen die Euro. Die grootste styging van 3.0%, was in die 18.0 mikron segment. G.Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Lempriere SA, Standard Wool SA en Tianyu SA. Daar is in totaal 14237 bale aangebied, waarvan 96.9% verkoop is. Op die OVK veiling is 3246 bale aangebied waarvan 94.9% verkoop is. Die hoogste prys op die OVK veiling, van R182.60/kg, is behaal vir 'n 3 baal lot AFY van 16.8 mikron, uit die skeersel van B Cronje, Barkly-Oos. Die koper was Lempriere SA. Baie geluk met hierdie prestasie!

**VOORUITSIGTE**

Die versterking van die Rand teenoor die vernaamste geldeenhede, was die oorwegende rede vir die daling in die SA wolmark hierdie week. Wêreldekonomieë behoort te stabiliseer met die Covid-19 entstof wat beskikbaar gestel is. Die Chinese Nuwejaarvieringe kan egter die mark moontlik sywaarts laat beweeg. Die versterking van wêreldekonomieë, kan egter ook 'n stabiliserende en versterkende effek op die wolmark, in die komende jaar tot gevolg hê. Wol ontvang in die makelaars se store hierdie week, is 1.0% hoër vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Sertifisering is 'n toekomsneiging wat gekom het om te bly en dit word weerspieël in die 30% plus van die aanbidding wat bestaan uit RWS gesertifiseerde wol. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Die volgende wolveiling is geskeduleer vir 27 Januarie 2021.

**OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word. Dit is dan ook die laaste veiling van 2020.**

**MARKET ANALYSES**

The 18th wool auction of the 2020/21 season, took place this week on 20 January. The Cape Wools Merino indicator traded 0.5% lower, compared to the previous sale and closed at a clean price of R151.45/kg. The Australian EMI also increased by 1.5%, compared to the previous sale. Compared to the rate of the previous sale, the Rand traded 2.7% stronger against the US Dollar and 3.2% weaker to the Euro. The largest increase this week, of 3.0%, was in the 18.0 micron segment. G.Modiano SA was the major buyer on the auction this week, followed by Lempriere SA, Standard Wool SA and Tianyu SA. A total of 14237 bales were on offered, of which 96.9% was sold. On the OVK auction 3246 bales were offered, of which 94.9% was sold. The highest price on the OVK auction, of R182.60/kg, was achieved for a 3 bale lot AFY of 16.8 microns, from the clip of the B Cronje, Barkly East. The buyer was Lempriere SA. Congratulations on this achievement!

**FORECAST**

The strengthening of the Rand, compared to the main currencies, was the predominant reason for the decrease in the SA wool market this week. World economies should stabilise, with the Covid-19 vaccine which has been made available. The Chinese New year celebrations however, might possibly have a sideways movement effect on the market. The strengthening of global economies might have a stabilising and recovering effect on the wool market in the year ahead. The receipt of wool in the brokers' stores this week is 1.0% higher compared to the same time of the previous season. Sustainable certified (RWS) good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. Certification is a future trend that came to stay and that is reflected in the fact that 30% plus of the offering each week, consists of RWS certified wool. We invite farmers to contact OVK for assistance in the certification process. The next wool auction is scheduled for 27 January 2021.

**OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.**








**SUID-AFRIKA / SOUTH AFRICA**

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	KOPERS / BUYERS %	Stand W	21.2%
14 237	13 787	96.8%	-0.5%	15145	Seg Mas	7.3%	Tianyu SA	18.9%
<b>VOLGENDE VEILING / NEXT AUCTION</b>					Modiano	28.3%		
<b>datum / date</b>	<b>aanbod / offer</b>		<b>opmerkings / remarks</b>		Lempriere	21.9%		
27.01.2021	±19 204		-		New Eng	0.4%		
<b>AWEX 15.01.2021 Nasionaal/National</b>					<b>WISSELKOERS / EXCHANGE RATE (ZAR)</b>			
<b>AWEX 20.01.2021</b>					<b>GELDEENHEID CURRENCY</b>		<b>DATUM / DATE</b>	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$	13.01	20.01	
52 290	46 578	89.1%	1.5%	1 190	AUD \$	15.35	14.94	
<b>Totale aanbod volgende week / Total offering next week</b>					EURO	11.86	11.52	
±49 240					STERLING	18.66	18.08	
						20.74	20.32	

## TOP TIEN - TOP TEN

B CRONJE, BARKLY-OOS / EAST	3 AFY	16.8	R	182.60 /kg	
OORLOGSPOORT BOERDERY, NOUPOORT	3 BFFY	15.7	R	181.00 /kg	
CJ SCHEEPERS, TROMPSBURG	1 CFH	15.6	R	174.90 /kg	
V K P BOERDERY CC, BARKLY-OOS / EAST	2 AH	17.1	R	170.60 /kg	
PB GREWAR, UITENHAGE	1 CL	15.8	R	166.10 /kg	 
OORLOGSPOORT BOERDERY, NOUPOORT	3 CFF	16.2	R	164.00 /kg	 
PB GREWAR, UITENHAGE	1 BL	16.6	R	163.90 /kg	 
B CRONJE, BARKLY-OOS / EAST	3 AAFY	17.8	R	159.60 /kg	
CAERLEON BOERDERY, BARKLY-OOS / EAST	1 BH	16.7	R	159.00 /kg	
OORLOGSPOORT BOERDERY, NOUPOORT	8 BBFF	17.4	R	155.10 /kg	 


### OOS-KAAP / EASTERN CAPE

B CRONJE, BARKLY-OOS / EAST	3 AFY	16.8	R	182.60 /kg	
V K P BOERDERY CC, BARKLY-OOS / EAST	2 AH	17.1	R	170.60 /kg	
PB GREWAR, UITENHAGE	1 CL	15.8	R	166.10 /kg	 
PB GREWAR, UITENHAGE	1 BL	16.6	R	163.90 /kg	 
B CRONJE, BARKLY-OOS / EAST	3 AAFY	17.8	R	159.60 /kg	
CAERLEON BOERDERY, BARKLY-OOS / EAST	1 BH	16.7	R	159.00 /kg	
CAERLEON BOERDERY, BARKLY-OOS / EAST	5 AH	17.4	R	150.10 /kg	
V K P BOERDERY CC, BARKLY-OOS / EAST	3 AH	17.8	R	150.10 /kg	
V K P BOERDERY CC, BARKLY-OOS / EAST	2 BMY	18.3	R	142.20 /kg	 
V K P BOERDERY CC, BARKLY-OOS / EAST	1 BKSH	17.4	R	142.00 /kg	
JAN NEL FAMILIE TRUST, STEYNSBURG	1 CH	18.0	R	140.50 /kg	

### NOORD-KAAP / NORTHERN CAPE

OORLOGSPOORT BOERDERY, NOUPOORT	3 BFFY	15.7	R	181.00 /kg	
OORLOGSPOORT BOERDERY, NOUPOORT	3 CFF	16.2	R	164.00 /kg	 
OORLOGSPOORT BOERDERY, NOUPOORT	8 BBFF	17.4	R	155.10 /kg	 
OORLOGSPOORT BOERDERY, NOUPOORT	5 BFF	17.2	R	153.30 /kg	 
TOVERBERG VLEISVERSPREIDERS BK, COLESBERG	2 CH	16.5	R	152.80 /kg	
OORLOGSPOORT BOERDERY, NOUPOORT	2 BKS	17.0	R	148.00 /kg	 
OORLOGSPOORT BOERDERY, NOUPOORT	1 DL	15.7	R	140.00 /kg	
OORLOGSPOORT BOERDERY, NOUPOORT	2 BF	18.0	R	139.90 /kg	 
SC BADENHORST, HOPETOWN	1 BMY	18.2	R	136.10 /kg	
OORLOGSPOORT BOERDERY, NOUPOORT	3 BBF	18.4	R	130.00 /kg	

### VRYSTAAT / FREE-STATE

CJ SCHEEPERS, TROMPSBURG	1 CFH	15.6	R	174.90 /kg	
CJ SCHEEPERS, TROMPSBURG	1 AFFH	17.6	R	150.00 /kg	
MCC FOURIE, SMITHFIELD	2 AH	17.4	R	148.00 /kg	
CJ SCHEEPERS, TROMPSBURG	1 AFH	17.8	R	140.50 /kg	
F MINNAAR, BOTHAVILLE	1 CH	16.8	R	138.00 /kg	
CJ SCHEEPERS, TROMPSBURG	1 AAFH	18.2	R	135.00 /kg	
CJ SCHEEPERS, TROMPSBURG	1 AH	18.0	R	134.00 /kg	
BOULLE & ELOFF BOERDERY, HARRISMITH	1 BH	18.1	R	131.10 /kg	
BOULLE & ELOFF BOERDERY, HARRISMITH	2 CL	17.8	R	129.00 /kg	
DE VILLIERS BOERDERY, BETHULIE	1 AH	18.0	R	126.50 /kg	

## WES-KAAP / WESTERN CAPE

STEFAN SMITH FAMILIE BOERDERY, UNIONDALE	1 BM	17.6	R	145.00 /kg
FB BOERDERY, RIVERSDALE	1 CL	17.3	R	141.00 /kg
ZEEKOEVLEI FARMING, BREDASDORP	4 BM	18.4	R	134.50 /kg
VERFHEUWEL BOERDERY, BREDASDORP	7 CMY	18.4	R	134.30 /kg
JH MOUTON, CLANWILLIAM	1 CL	17.5	R	134.10 /kg
GW BOERDERY, CAPE(MILNERTON)	3 CL	17.9	R	134.10 /kg
MWJ SAAYMAN, RIVERSDALE	1 BH	18.6	R	133.80 /kg
VERFHEUWEL BOERDERY, BREDASDORP	2 BMY	18.8	R	130.80 /kg
JJ DE KOCK, BREDASDORP	1 CMY	18.5	R	129.00 /kg
JJ DE KOCK, BREDASDORP	1 CL	18.0	R	128.00 /kg
AS DU PLESSIS, MURRAYSBURG	2 BM	17.7	R	127.10 /kg



## MPUMULANGA

JD BOOYSEN, BETHAL	1 AH	17.0	R	137.00 /kg
JP THERON, ERMELO	2 AF	19.3	R	107.80 /kg
JP THERON, ERMELO	1 BF	19.1	R	105.10 /kg
APPELDORING BOERDERY, MIDDELBURG	1 AH	19.2	R	103.10 /kg
JD BOOYSEN, BETHAL	1 AAH	18.9	R	96.40 /kg
JD BOOYSEN JNR, BETHAL	2 AAH	19.0	R	92.10 /kg
J BOTHA, BELFAST	2 AM	19.4	R	91.70 /kg
JJ POTGIETER, CAROLINA	2 AM	19.9	R	91.00 /kg

## GAUTENG

CAVALIER FEEDERS, CULLINAN	10 CL	17.6	R	125.80 /kg
CAVALIER FEEDERS, CULLINAN	9 BH	17.6	R	125.20 /kg
CAVALIER FEEDERS, CULLINAN	9 BH	17.6	R	125.10 /kg
CAVALIER FEEDERS, CULLINAN	10 CL	17.4	R	125.00 /kg
CAVALIER FEEDERS, CULLINAN	10 CL	17.4	R	122.00 /kg
CAVALIER FEEDERS, CULLINAN	10 DL	17.2	R	117.10 /kg
CAVALIER FEEDERS, CULLINAN	10 DL	17.5	R	109.10 /kg
CAVALIER FEEDERS, CULLINAN	10 DL	17.6	R	105.40 /kg
CAVALIER FEEDERS, CULLINAN	11 EL	17.5	R	100.50 /kg
CAVALIER FEEDERS, CULLINAN	12 EL	17.5	R	97.90 /kg

## NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

CR LIEBENBERG, DELAREYVILLE	1 LC	17.5	R	116.00 /kg
CR LIEBENBERG, DELAREYVILLE	2 D1	17.5	R	101.00 /kg
CR LIEBENBERG, DELAREYVILLE	3 LD	18.2	R	91.10 /kg
CR LIEBENBERG, DELAREYVILLE	1 EL	18.5	R	82.90 /kg

## SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

RHODES SHEARING SHED, HERSCHEL	2 BH	18.3	R	118.60 /kg
BEARD THEMBINKOSI DUBA, MOUNT FLETCHER	1 AAM	19.9	R	98.10 /kg
TE MAVUSO, MALUTI	2 AM	20.5	R	95.60 /kg
TE MAVUSO, MALUTI	3 BF	20.4	R	94.00 /kg
TE MAVUSO, MALUTI	1 BM	20.4	R	92.50 /kg
RHODES SHEARING SHED, HERSCHEL	5 AM	20.6	R	92.00 /kg

*Namens OVK, baie geluk!*

*On behalf of OVK, congratulations!*

**Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager**

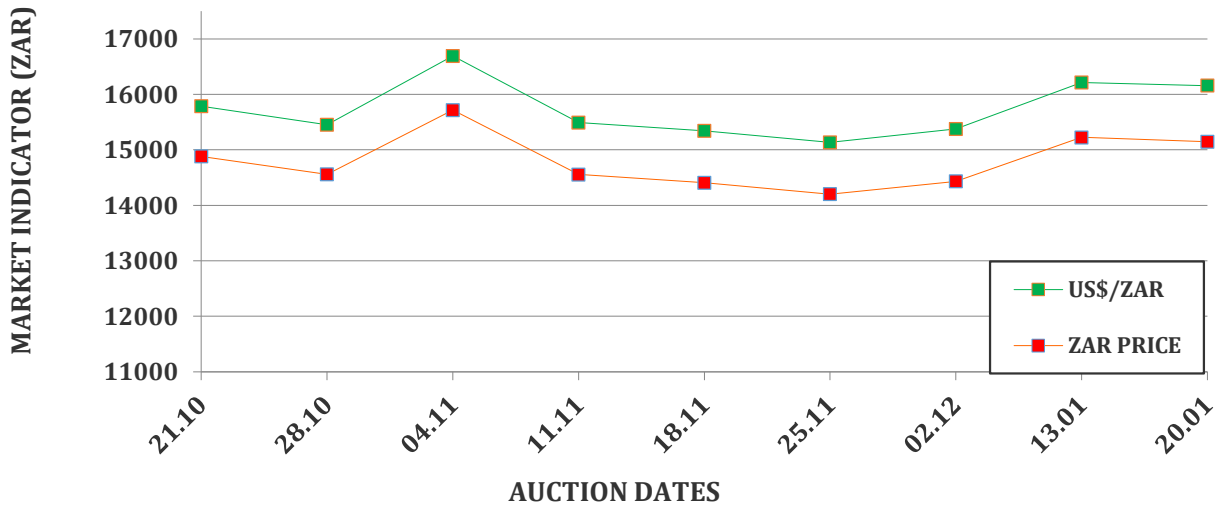


**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS**

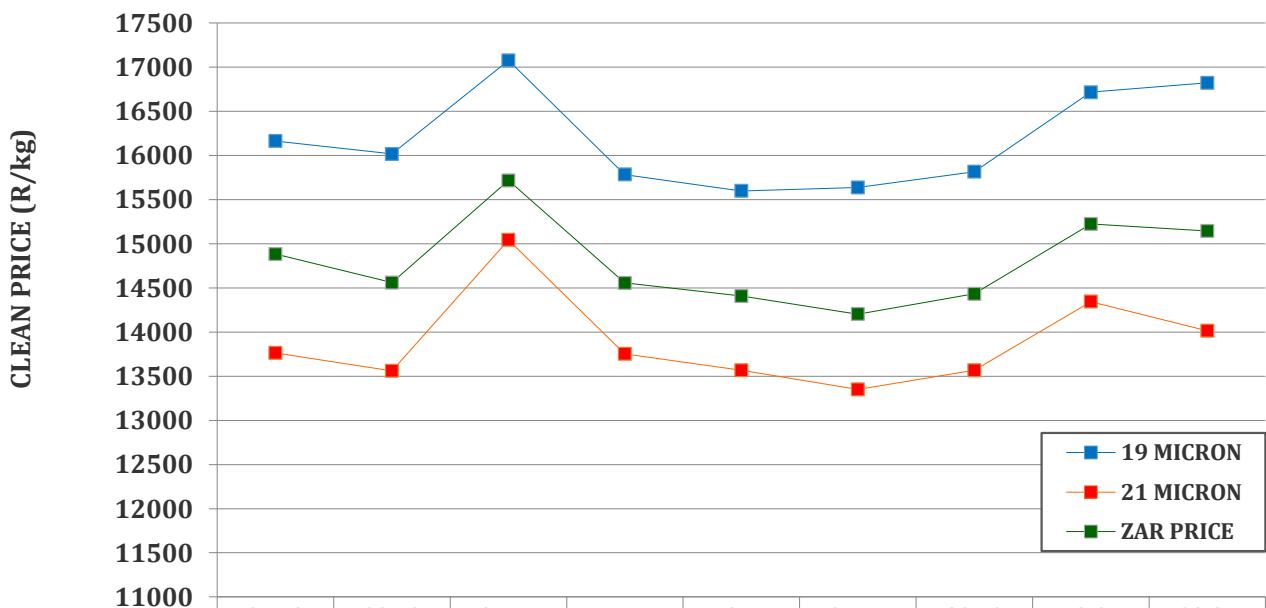
**SA WOLMARKAANWYSER IN ZAR EN US\$ TERME**

DATES	21.10	28.10	04.11	11.11	18.11	25.11	02.12	13.01	20.01
19 MICRON	16163	16017	17076	15784	15598	15637	15815	16716	16821
21 MICRON	13765	13562	15044	13754	13568	13350	13566	14345	14014
ZAR PRICE	14882	14560	15717	14556	14407	14203	14433	15225	15145
US\$ PRICE	908	893	975	937	939	930	942	992	1014
US\$/ZAR	16.39	16.30	16.12	15.53	15.34	15.27	15.32	15.35	14.94
CAT NO	CA10	CA11	CA12	CA13	CA14	CA15	CA16	CA17	CA18

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS  
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :  
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



19 MICRON	21.10	28.10	04.11	11.11	18.11	25.11	02.12	13.01	20.01
21 MICRON	16163	16017	17076	15784	15598	15637	15815	16716	16821
ZAR PRICE	13765	13562	15044	13754	13568	13350	13566	14345	14014
	14882	14560	15717	14556	14407	14203	14433	15225	15145