

**VEILINGSDATUM / AUCTION**

01.12.2021

KATALOGUS / CATALOGUE

CB16

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****01 DESEMBER / DECEMBER 2021****MARKANALISE**

Die 16de wolveiling van die 2021/2022 seisoen, het op 1 Desember plaasgevind. Die Cape Wools Merino aanwyser het onveranderd gebly teenoor die vorige veiling en teen 'n skoonprys van R175.36/kg gesluit. Die Australiese EMI het egter met 0.4% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.6% swakker verhandel teen die VSA Dollar, en ook 1.7% verloor teen die Euro. Die grootste verandering die week, was in die 18.0 mikron segment, met 'n styging van 4.5%. G. Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool SA, Lempriere SA en Stucken & Co. Daar is in totaal 13 831 bale aangebied, waarvan 97.1% verkoop is. Op die OVK veiling is 3 416 bale aangebied, waarvan 97.5% verkoop is. Die hoogste prys op die OVK veiling, van R228.00/kg, is behaal vir 'n 3 baal lot TDRY van 15.9 mikron, uit die skeersel van BPG Langfontein, van die Wakkerstroom distrik. Die koper was Tianyu SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die Suid-Afrikaanse wolmark was onveranderd die week en dit kan toegeskryf word aan die sywaartse beweging van die Australiese wolmark en die effense verswakking van Rand teenoor die vernaamste geldeenhede. Wol ontvang in die makelaars se store hierdie week, is 12.2% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling. Gesertifiseerde wol het ook weereens beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehad het. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 12 Januarie 2022. Dit is dan ook die eerste veiling van 2022.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 16th wool auction of the 2021/2022 season, took place on 1 December. The Cape Wools Merino indicator stayed unchanged, compared to the previous sale and closed at a clean price of R175.36/kg. The Australian EMI increased by 0.4% though, compared to the previous sale. The Rand traded 0.6% weaker against the US Dollar and also lost 1.7% to the Euro, compared to the previous auction. The largest movement on this auction, was an increase of 4.5%, in the 18.0 micron segment. G. Modiano SA was the major buyer on this auction, followed by Standard Wool SA, Lempriere SA and Stucken & Co. A total of 13 831 bales were on offer, of which 97.1% was sold. On the OVK auction 3 416 bales were offered, of which 97.5% was sold. The highest price on the OVK auction, of R228.00/kg, was achieved for a 3 bale lot TDRY of 15.9 microns, from the clip of BPG Langfontein, from the Wakkerstroom district. The buyer was Tianyu SA. Congratulations on this achievement!

FORECAST

The South-African wool market remained unchanged this week, this can be attributed to the sideways movement of the Australian wool market and the slight weakening of the Rand against the most influential currencies. The receipt of wool in the brokers' stores this week, is 12.2% lower, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction. Certified wool outperformed the market average, resulted in healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 12 January. This will also be the first auction of 2022.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA**KOPERS / BUYERS %**

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	13.7%	Stand W	22.9%
13 831	13 436	97.1%	0.0%	17536	Seg Mas	2.5%	Tianyu SA	13.4%
					Modiano	24.2%		
					Lempriere	22.8%		
					New Eng	0.5%		

VOLGENDE VEILING / NEXT AUCTION

datum / date	aanbod / offer	opmerkings / remarks
12.01.2022	±TBA	-

WISSELKOERS / EXCHANGE RATE (ZAR)

AWEX 25.11.2021 AUSTRALIë / AUSTRALIA					AWEX 01.12.2021			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	GELDEENHEID CURRENCY		DATUM / DATE	
36 814	34 203	92.9%	0.4%	1 346	VSA / USA \$	15.85	24.11	01.12
Totale aanbod volgende week / Total offering next week					AUD \$	11.46		
					EURO	17.81		11.39
					STERLING	21.14		18.10
±39 058								20.96

TOP TIEN - TOP TEN

BPG LANGFONTEIN, WAKKERSTROOM	3 TDRY	15.9	R	228.00 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 BKSJ	15.8	R	217.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 BFY	15.5	R	214.60 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 AFY	16.2	R	214.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	4 BY	15.8	R	212.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	1 ANKSY	16.9	R	210.00 /kg
BPG LANGFONTEIN, WAKKERSTROOM	6 AFY	16.2	R	209.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 BFFY	16.7	R	208.00 /kg
BPG LANGFONTEIN, WAKKERSTROOM	9 CL	15.8	R	204.10 /kg
D BOTHA, MOLTEÑO	1 AH	17.9	R	203.40 /kg



MPUMULANGA

BPG LANGFONTEIN, WAKKERSTROOM	3 TDRY	15.9	R	228.00 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 BKSJ	15.8	R	217.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 BFY	15.5	R	214.60 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 AFY	16.2	R	214.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	4 BY	15.8	R	212.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	1 ANKSY	16.9	R	210.00 /kg
BPG LANGFONTEIN, WAKKERSTROOM	6 AFY	16.2	R	209.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	2 BFFY	16.7	R	208.00 /kg
BPG LANGFONTEIN, WAKKERSTROOM	9 CL	15.8	R	204.10 /kg
BPG LANGFONTEIN, WAKKERSTROOM	1 BKSJ	16.1	R	202.50 /kg



OOS-KAAP / EASTERN CAPE

D BOTHA, MOLTEÑO	1 AH	17.9	R	203.40 /kg
SHORPARK TRADING, GRAAFF-REINET	1 BFY	17.7	R	193.40 /kg
GROENVLEI MERINOS, GRAAFF-REINET	1 AMY	17.7	R	193.00 /kg
SHORPARK TRADING, GRAAFF-REINET	4 AFY	18.2	R	187.10 /kg
JJ ROODT (JNR), ELLIOT	1 AY	17.5	R	186.10 /kg
PM MARX, QUEENSTOWN	1 BH	16.5	R	185.10 /kg
JJ ROODT (JNR), ELLIOT	7 AMY	17.5	R	183.60 /kg
VELSTAND FARMING, LADY GREY	1 A	17.0	R	182.60 /kg
SA HAYWARD, STEYTLERVILLE	1 CFH	17.9	R	182.10 /kg
SHORPARK TRADING, GRAAFF-REINET	1 CM	17.7	R	179.00 /kg
LK MINNAAR, GRAAFF-REINET	1 BH	18.3	R	179.00 /kg



NOORD-KAAP / NORTHERN CAPE

AVULA SAFARIS, COLESBERG	3 BMY	17.3	R	202.10 /kg
JJF VAN DER WALT, NOUPOORT	1 BFY	17.5	R	201.00 /kg
SYMINGTON BOERDERY, FRASERBURG	1 BBFY	17.5	R	196.20 /kg
JJF VAN DER WALT, NOUPOORT	1 BBFY	18.1	R	195.20 /kg
LEEUE-PETRA BOERDERY, PHILIPSTOWN	1 CMY	17.2	R	194.10 /kg
AVULA SAFARIS, COLESBERG	2 CMY	16.7	R	191.00 /kg
SYMINGTON BOERDERY, FRASERBURG	2 BL	17.2	R	190.30 /kg
SYMINGTON BOERDERY, FRASERBURG	2 CL	16.6	R	189.40 /kg
SYMINGTON BOERDERY, FRASERBURG	1 BBFFY	18.1	R	186.10 /kg
SYMINGTON BOERDERY, FRASERBURG	1 BFY	17.9	R	185.00 /kg



WES-KAAP / WESTERN CAPE

MJ KOORTS, PRINCE ALBERT	1 AMY	16.8	R	197.10 /kg
DUPSON BOERDERY, CALEDON	1 BBH	17.1	R	189.50 /kg
HOON TRUST, RIVERSDALE	6 AMY	17.6	R	189.10 /kg
DUPSON BOERDERY, CALEDON	3 CH	17.0	R	188.00 /kg
MJ KOORTS, PRINCE ALBERT	1 BMY	17.1	R	180.10 /kg
MJ KOORTS, PRINCE ALBERT	2 AM	17.9	R	168.50 /kg
HOON TRUST, RIVERSDALE	2 CMY	17.6	R	168.00 /kg
DUPSON BOERDERY, CALEDON	2 CMY	17.8	R	166.20 /kg
DUPSON BOERDERY, CALEDON	1 BMY	18.1	R	165.00 /kg
EP ODENDAAL BOERDERY, RIVERSDALE	1 BMY	18.5	R	158.00 /kg

VRYSTAAT / FREE-STATE

JBB BOTHA, REDDERSBURG	1 BH	17.3	R	177.10 /kg
SWANMED BOERDERY, REITZ	2 BM	18.4	R	155.00 /kg
PW SMITH, SMITHFIELD	1 BH	18.7	R	146.90 /kg
TOBIE MYBURGH & SEUNS BDY, BLOEMFONTEIN	6 CL	17.7	R	144.00 /kg
AL 2 VILJOEN BROERS, FAURESMTIH	1 CL	18.0	R	143.30 /kg
GF VAN STADEN, LINDLEY	1 BH	18.4	R	143.00 /kg
3 SISTERS SAFARI, SMITHFIELD	2 BH	18.4	R	141.50 /kg
HARTMANSHOEK BOERDERY, HARRISMITH	1 AM	18.7	R	140.00 /kg
AL 2 VILJOEN BROERS, FAURESMTIH	3 AM	19.4	R	138.30 /kg
AL 2 VILJOEN BROERS, FAURESMTIH	4 BM	19.6	R	137.90 /kg

LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	16.9	R	175.20 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	17.0	R	174.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	17.3	R	173.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	17.7	R	156.90 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AH	17.0	R	153.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 CH	17.3	R	143.10 /kg
K-SQUARED WOOL SOLUTIONS, MASERU	1 AH	18.1	R	143.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	18.7	R	136.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BF	18.7	R	124.30 /kg
TOP THRIVE HOLDINGS, LERIBE	1 CH	17.6	R	124.00 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

DLM FARMING ENTERPRISES, LICHTENBURG	2 BM	19.1	R	132.00 /kg
KHINNAWN BOERDERY, KLERKSDORP	1 CL	17.9	R	124.00 /kg
KHINNAWN BOERDERY, KLERKSDORP	2 DL	17.5	R	119.00 /kg
DJ THERON, DELAREYVILLE	2 BM	19.5	R	107.50 /kg
C LAUWRENS, KLERKSDORP	2 AM	19.0	R	103.10 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

BAMBANANI SHEARING SHED, QUMBO	1 BM	18.8	R	121.10 /kg
NYANISO SHEARING SHED, MALUTI	1 AAH	18.1	R	119.90 /kg
MANZIMAHLE SHEARING SHED, XALANGA	6 AAM	19.0	R	117.50 /kg
NYANISO SHEARING SHED, MALUTI	1 AM	20.0	R	111.60 /kg
NYANISO SHEARING SHED, MALUTI	2 AH	18.6	R	107.60 /kg
MANZIMAHLE SHEARING SHED, XALANGA	10 AM	19.6	R	105.60 /kg
LUYENGWENI SHEARING SHED, MOUNT FRERE	1 AH	18.0	R	104.00 /kg
NYANISO SHEARING SHED, MALUTI	4 AAF	20.1	R	103.60 /kg
LUYENGWENI SHEARING SHED, MOUNT FRERE	1 AF	19.7	R	103.10 /kg
NYANISO SHEARING SHED, MALUTI	6 AF	19.5	R	103.00 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

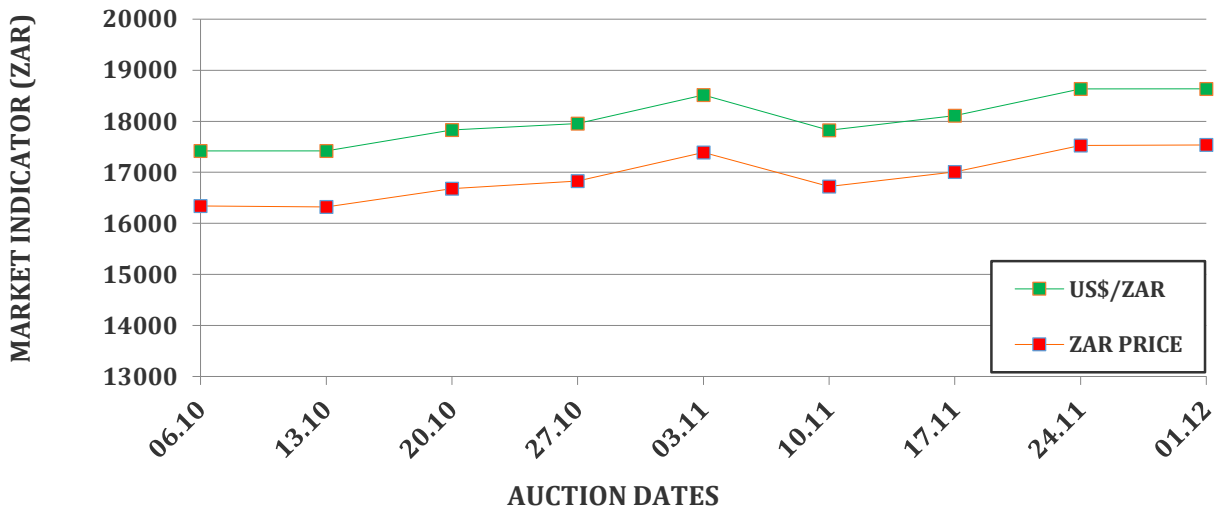


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

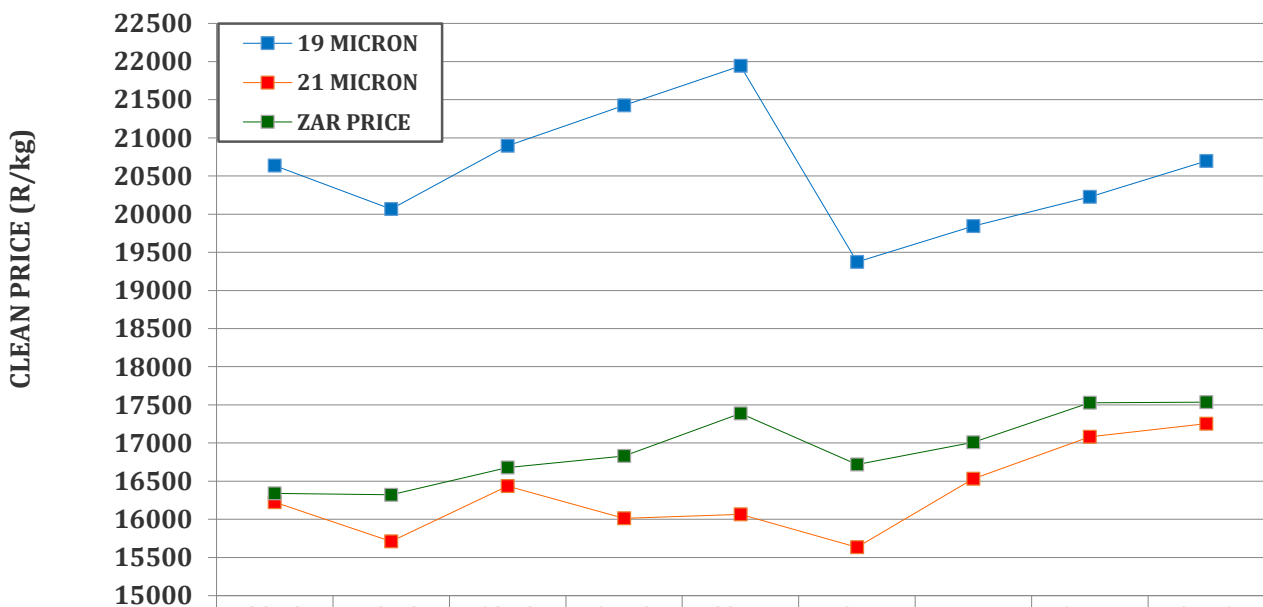
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	06.10	13.10	20.10	27.10	03.11	10.11	17.11	24.11	01.12
19 MICRON	20635	20065	20896	21425	21942	19373	19842	20226	20694
21 MICRON	16225	15709	16434	16015	16065	15634	16530	17081	17254
ZAR PRICE	16340	16322	16678	16830	17388	16720	17008	17529	17536
US\$ PRICE	1082	1098	1150	1126	1128	1104	1104	1106	1100
US\$/ZAR	15.11	14.86	14.50	14.95	15.41	15.15	15.40	15.85	15.94
CAT NO	CB08	CB09	CB10	CB11	CB12	CB13	CB14	CB15	CB16

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	06.10	13.10	20.10	27.10	03.11	10.11	17.11	24.11	01.12
19 MICRON	20635	20065	20896	21425	21942	19373	19842	20226	20694
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ZAR PRICE	16340	16322	16678	16830	17388	16720	17008	17529	17536