

**VEILINGSDATUM / AUCTION DATE**

10.02.2021

KATALOGUS / CATALOGUE

CA21

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****10 FEBRUARIE / FEBRUARY 2021****MARKANALISE**

Die 21ste wolveiling van die 2020/21 seisoen, het hierdie week, op 10 Februarie plaasgevind. Die Cape Wools Merino aanwyser het met 2.0% gedaal teenoor die vorige veiling en teen 'n skoonprys van R159.22/kg gesluit. Die Australiese EMI het met 0.9% verswak teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 1.7% sterker verhandel teen die VSA Dollar en 1.0% versterk teen die Euro. Die grootste daling van 5.3%, was in die 18 mikron segment. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Standard Wool SA, G.Modiano SA en Tianyu SA. Daar is in totaal 8 083 bale aangebied, waarvan 95.8% verkoop is. Op die OVK veiling is 3 145 bale aangebied waarvan 93.8% verkoop is. Die hoogste prys op die OVK veiling, van R158.00/kg, is behaal vir 'n 2 baal lot DDY van 16.9 mikron, uit die skeersel van P Fouche, Rouxville. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die daling in die SA wolmark hierdie week kan grootliks toegeskryf word aan die versterking van die Rand teenoor die vernaamste geldeenheede. Vooruitsigte vir die volgende week, is dat met die klein aanbieding, dat die kompetisie vir die beter Merino-tipe wol behoort te stimuleer. Met die gesamentlike effek van die Chinese Nuwejaarsvieringe wat na 'n einde toe beweeg, behoort ons 'n moontlike positiewe beweging in die wolmark te sien. Fynwol bly in sterk aanvraag en daarom is die verwagting dat negatiewe beweging minimaal op hierdie tipes wol behoort te wees. Wol ontvang in die makelaars se store hierdie week, is 0.8% laer vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Sertifisering bly 'n belangrike aspek en is 'n toekomsneiging wat gekom het om te bly. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Die volgende wolveiling is geskeduleer vir 17 Februarie 2021, waar sowat 5 892 bale aangebied sal word.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word. Dit is dan ook die laaste veiling van 2020.

MARKET ANALYSES

The 21st wool auction of the 2020/21 season, took place this week on 10 February. The Cape Wools Merino indicator traded 2.0% lower, compared to the previous sale and closed at a clean price of R159.22/kg. The Australian EMI also decreased by 0.9%, compared to the previous sale. Compared to the rate of the previous sale, the Rand traded 1.7% stronger against the US Dollar and 1.0% stronger to the Euro. The largest decrease this week, of 5.3%, was in the 18 micron segment. Lempriere SA was the major buyer on the auction this week, followed by Standard Wool SA, G.Modiano SA and Tianyu SA. A total of 8 083 bales were on offered, of which 95.8% was sold. On the OVK auction 3 145 bales were offered, of which 93.8% was sold. The highest price on the OVK auction, of R158.00/kg, was achieved for a 2 bale lot DDY of 16.9 microns, from the clip of the P Fouche, Rouxville. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST





The decrease in the SA wool market this week can be mainly attributed to the strengthening of the Rand against the main currencies. Expectations for next week, is that with the small offering, the competition for the better Merino type wool might be stimulated. Along with the effect of the Chinese New Year celebrations coming to an end, we expect to possibly see a positive movement in the wool market. The receipt of wool in the brokers' stores this week is 0.8% lower compared to the same time of the previous season. Sustainable certified (RWS) good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. Certification is continuing to be an important aspect and is a future trend that came to stay. We invite farmers to contact OVK for assistance in the certification process. The next wool auction is scheduled for 17 February 2021, where roughly 5 892 bales will be on offer.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	8.7%	Stand W	23.0%
8 083	7 747	95.8%	-2.0%	15922	Seg Mas	1.4%	Tianyu SA	17.1%
VOLGENDE VEILING / NEXT AUCTION					Modiano	22.6%		
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	27.3%		
17.02.2021	± 5 892		-		New Eng	-		
AWEX 04.02.2021 Nasionaal/National					AWEX 10.02.2021			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	GELDEENHEID CURRENCY		DATUM / DATE	
45 126	40 924	90.7%	-0.9%	1 273	VSA / USA \$	14.93	03.02	14.68
Totale aanbod volgende week / Total offering next week					AUD \$	11.35	10.02	11.34
± 50 882					EURO	17.97		17.78
					STERLING	20.33		20.26










TOP TIEN - TOP TEN

P FOUCHE, ROUXVILLE	2 DDY	16.9	R	158.00 /kg	
P FOUCHE, ROUXVILLE	1 CMY	17.8	R	150.10 /kg	
P FOUCHE, ROUXVILLE	2 CM	17.7	R	150.10 /kg	
VISSERSDRIFT BOERDERY, BREDASDORP	1 CL	17.7	R	148.00 /kg	 
WESCORP, HOPETOWN	2 BH	18.0	R	144.20 /kg	
PIENAAR BOERDERYE, DE AAR	1 CL	18.1	R	142.00 /kg	
DUIKER BOERDERY, BREDASDORP	2 CH	18.0	R	140.10 /kg	
PIENAAR BOERDERYE, DE AAR	1 DMY	18.2	R	133.10 /kg	
WESCORP, HOPETOWN	1 AH	18.6	R	133.00 /kg	
DUIKER BOERDERY, BREDASDORP	2 DL	18.1	R	133.00 /kg	





VRYSTAAT / FREE-STATE

P FOUCHE, ROUXVILLE	2 DDY	16.9	R	158.00 /kg	
P FOUCHE, ROUXVILLE	1 CMY	17.8	R	150.10 /kg	
P FOUCHE, ROUXVILLE	2 CM	17.7	R	150.10 /kg	
RANDRIVIER BOERDERY, FRANKFORT	1 CL	17.8	R	129.00 /kg	
JP HUMAN, BETHLEHEM	1 BM	17.9	R	113.00 /kg	
DJP KOTZE, ZASTRON	1 BM	19.0	R	112.10 /kg	
DJP KOTZE, ZASTRON	2 CM	18.8	R	111.10 /kg	
RANDRIVIER BOERDERY, FRANKFORT	1 RAM	19.6	R	109.10 /kg	
JP HUMAN, BETHLEHEM	2 BF	17.4	R	109.00 /kg	
JP HUMAN, BETHLEHEM	1 BFF	17.7	R	106.80 /kg	

WES-KAAP / WESTERN CAPE

VISSERSDRIFT BOERDERY, BREDASDORP	1 CL	17.7	R	148.00 /kg	 
DUIKER BOERDERY, BREDASDORP	2 CH	18.0	R	140.10 /kg	
DUIKER BOERDERY, BREDASDORP	2 DL	18.1	R	133.00 /kg	
VISSERSDRIFT BOERDERY, BREDASDORP	2 DL	18.4	R	125.00 /kg	
DUIKER BOERDERY, BREDASDORP	2 BH	18.6	R	123.10 /kg	
VISSERSDRIFT BOERDERY, BREDASDORP	9 AM	20.0	R	120.60 /kg	 
VISSERSDRIFT BOERDERY, BREDASDORP	1 DMY	18.9	R	120.00 /kg	
VISSERSDRIFT BOERDERY, BREDASDORP	5 BM	19.8	R	119.30 /kg	
VISSERSDRIFT BOERDERY, BREDASDORP	3 CM	19.4	R	114.60 /kg	 
DUIKER BOERDERY, BREDASDORP	2 DF	19.3	R	114.20 /kg	

NOORD-KAAP / NORTHERN CAPE

WESCORP, HOPETOWN	2 BH	18.0	R	144.20 /kg	
PIENAAR BOERDERYE, DE AAR	1 CL	18.1	R	142.00 /kg	
PIENAAR BOERDERYE, DE AAR	1 DMY	18.2	R	133.10 /kg	
WESCORP, HOPETOWN	1 AH	18.6	R	133.00 /kg	
PIENAAR BOERDERYE, DE AAR	2 CMY	18.7	R	126.00 /kg	
PIENAAR BOERDERYE, DE AAR	1 CMY	19.0	R	122.80 /kg	
WESCORP, HOPETOWN	6 BM	19.4	R	117.80 /kg	
WESCORP, HOPETOWN	5 AM	20.1	R	110.70 /kg	
PIENAAR BOERDERYE, DE AAR	1 BC	18.3	R	103.10 /kg	

OOS-KAAP / EASTERN CAPE

LOWMAR, CRADOCK	3 BH	18.9	R 129.00 /kg
LOWMAR, CRADOCK	1 BKS	18.4	R 127.10 /kg
LOWMAR, CRADOCK	2 CL	18.8	R 123.10 /kg
LOWMAR, CRADOCK	1 AH	19.3	R 120.00 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	3 AH	19.0	R 115.80 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	3 AFY	19.4	R 112.50 /kg
BJ STRYDOM, DORDRECHT	2 BH	19.5	R 108.10 /kg
CRH HOLDINGS, CRADOCK	1 CL	19.0	R 107.80 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	2 C	19.0	R 105.50 /kg
LOWMAR, CRADOCK	2 LC	18.7	R 100.00 /kg



LESOTHO

LERONTI WOOL SHED, MASERU	2 BH	16.8	R 123.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 BH	16.5	R 122.00 /kg
LERONTI WOOL SHED, MASERU	1 CH	16.8	R 120.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	3 AH	17.0	R 117.60 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AH	17.4	R 113.80 /kg
LERONTI WOOL SHED, MASERU	9 AH	17.7	R 110.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	17.3	R 109.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	5 AAH	17.7	R 104.10 /kg
M KHOALI, LERIBE	1 AH	18.2	R 103.10 /kg
KP MOTSEKI, LERIBE	3 AH	18.5	R 100.00 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

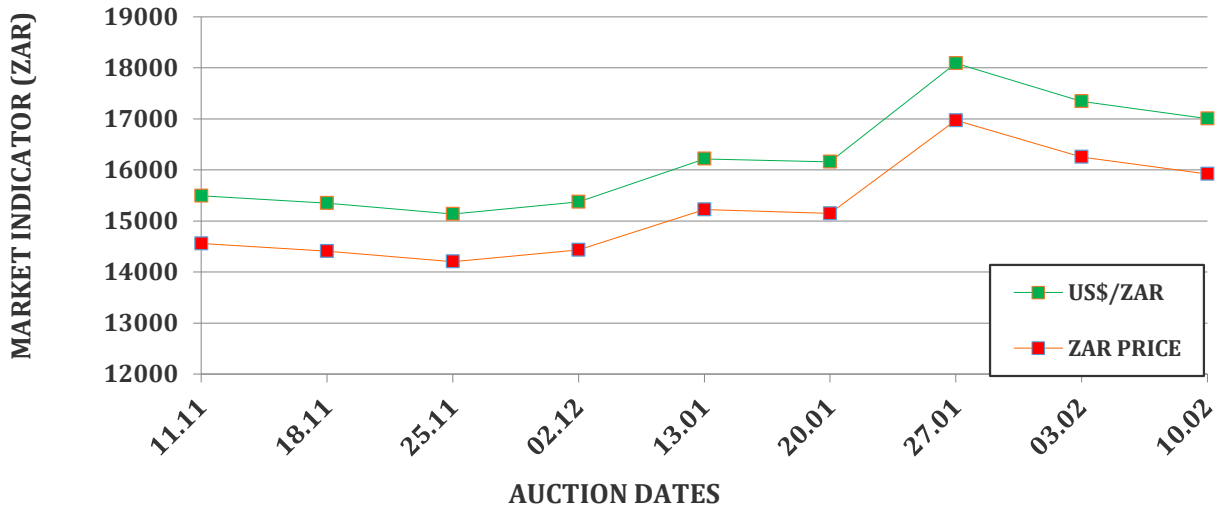


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

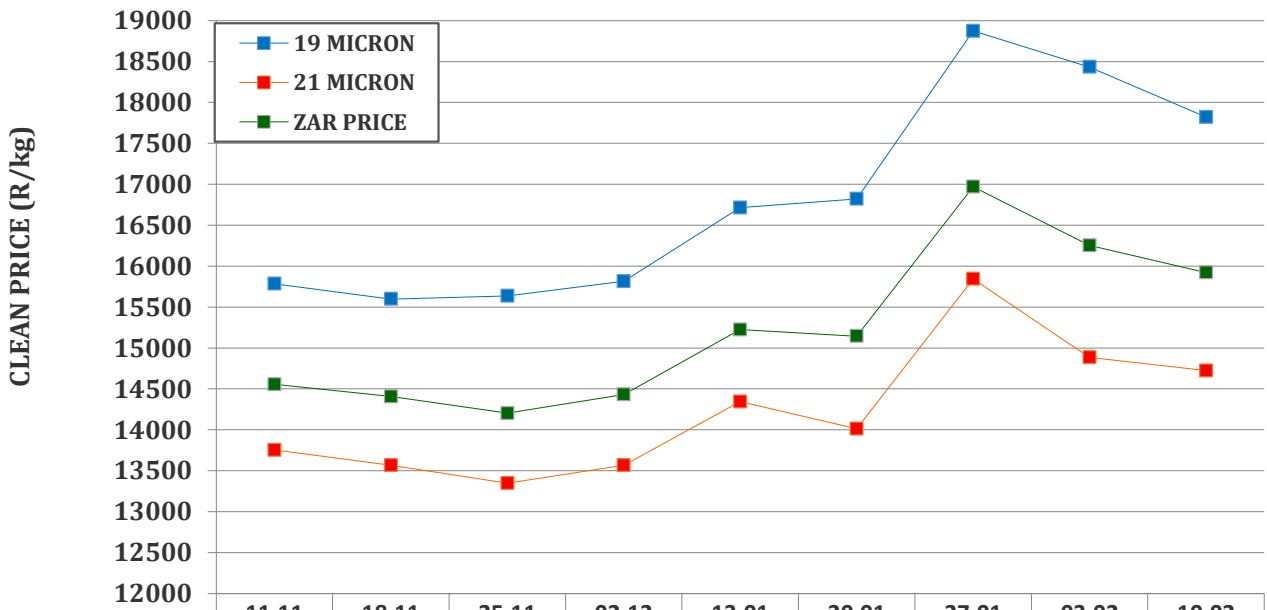
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	11.11	18.11	25.11	02.12	13.01	20.01	27.01	03.02	10.02
19 MICRON	15784	15598	15637	15815	16716	16821	18873	18433	17822
21 MICRON	13754	13568	13350	13566	14345	14014	15843	14886	14723
ZAR PRICE	14556	14407	14203	14433	15225	15145	16971	16254	15922
US\$ PRICE	937	939	930	942	992	1014	1118	1088	1085
US\$/ZAR	15.53	15.34	15.27	15.32	15.35	14.94	15.18	14.94	14.67
CAT NO	CA13	CA14	CA15	CA16	CA17	CA18	CA19	CA20	CA21

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	11.11	18.11	25.11	02.12	13.01	20.01	27.01	03.02	10.02
19 MICRON	15784	15598	15637	15815	16716	16821	18873	18433	17822
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