

**VEILINGSDATUM / AUCTION DATE**

17.02.2021

KATALOGUS / CATALOGUE

CA22

Tel: +27 41 406 7500

Faks/Fax: +27 41 486 1325

e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****17 FEBRUARIE / FEBRUARY 2021****MARKANALISE**

Die 22ste wolveiling van die 2020/21 seisoen, het hierdie week, op 17 Februarie plaasgevind. Die Cape Wools Merino aanwyser het met 4.1% gestyg teenoor die vorige veiling en teen 'n skoonprys van R165.76/kg gesluit. Die Australiese EMI het met 3.1% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.17% swakker verhandel teen die VSA Dollar, maar 0.23% versterk teen die Euro. Die grootste styging van 6.9%, was in die 19.5 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G.Modiano SA, Lempriere SA en Stucken & Co. Daar is in totaal 7 510 bale aangebied, waarvan 92.6% verkoop is. Op die OVK veiling is 2 413 bale aangebied waarvan 92.3% verkoop is. Die hoogste prys op die OVK veiling, van R199.00/kg, is behaal vir 'n 2 baal lot BKSH van 16.2 mikron, uit die skeersel van PWB Uys, Wakkerstroom. Dit was ook die algehele hoogste prys op die dag. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Ons verwag 'n moontlik versterking in die wolmark vir volgende week. Die rede hiervoor is dat werksaamhede in China terugkeer na normaal na hulle Nuwejaarsvieringe wat tot 'n einde gekom het. Dit, tesame met die Rand wat weer effens verswak teen die VSA Dollar, kan 'n positiewe beweging in die wolmark tot gevolg hê. Wol ontvang in die makelaars se store hierdie week, is 4.3% laer vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Sertifisering bly 'n belangrike aspek en is 'n toekomsneiging wat gekom het om te bly. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Die volgende wolveiling is geskeduleer vir 24 Februarie 2021, waar sowat 7 748 bale aangebied sal word.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producente word ook herinner aan die loyaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word. Dit is dan ook die laaste veiling van 2020.

MARKET ANALYSES

The 22nd wool auction of the 2020/21 season, took place this week on 17 February. The Cape Wools Merino indicator traded 4.1% higher, compared to the previous sale and closed at a clean price of R165.76/kg. The Australian EMI also increased by 3.1%, compared to the previous sale. The Rand traded 0.17% weaker against the US Dollar, but 0.23% stronger to the Euro, compared to previous auction. The largest increase this week, of 6.9%, was in the 19.5 micron segment. Standard Wool SA was the major buyer on the auction this week, followed by G. Modiano SA, Lempriere SA and Stucken & Co. A total of 7 510 bales were on offered, of which 92.6% was sold. On the OVK auction 2 413 bales were offered, of which 92.3% was sold. The highest price on the OVK auction, of R199.00/kg, was achieved for a 2 bale lot BKSH of 16.2 microns, from the clip of the PWB Uys, Wakkerstroom. This was also the highest overall price on the day. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST





We expect to see an increasing in the wool market next week. The reason for this is that activities are turning back to normal after their Chinese New Year celebrations have come to an end. This, along with the somewhat strengthening of the Rand against the USA Dollar, could result in a positive movement in the wool market. The receival of wool in the brokers' stores this week is 4.3% lower compared to the same time of the previous season. Sustainable certified (RWS) good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. Certification is continuing to be an important aspect and is a future trend that came to stay. We invite farmers to contact OVK for assistance in the certification process. The next wool auction is scheduled for 24 February 2021, where roughly 7 748 bales will be on offer.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.





SUID-AFRIKA / SOUTH AFRICA

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	7.4%	Stand W	31.8%
7 510	6 956	92.6%	4.1%	166	Seg Mas	1.5%	Tianyu SA	6.5%
VOLGENDE VEILING / NEXT AUCTION					Modiano	26.9%		
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	25.9%		
24.02.2021	±7 748		-		New Eng	0.03%		
AWEX 12.02.2021 Nasionaal/National					WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 17.02.2021					GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AUS) MARKET INDICATOR			10.02	17.02
49 810	43 531	87.4%	3.3%	1 315	VSA / USA \$		14.68	14.71
Totale aanbod volgende week / Total offering next week					AUD \$		11.34	11.39
± 48 977					EURO		17.78	17.74
					STERLING		20.26	20.31








TOP TIEN - TOP TEN

PWB UYS BOERDERY, WAKKERSTROOM	2 BKSH	16.2	R	199.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	1 NKSH	16.2	R	195.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	3 BMH	16.4	R	193.10 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	4 BBMH	16.6	R	190.00 /kg	
BOULLE & ELOFF BOERDERY, HARRISMITH	2 CL	16.5	R	175.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	1 BKSH	16.8	R	172.80 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	1 B	17.2	R	169.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	3 BMH	17.5	R	165.80 /kg	
HENDRIK COMBRINK TRUST, CAROLINA	2 DL	16.8	R	165.70 /kg	
HENDRIK COMBRINK TRUST, CAROLINA	1 CL	16.7	R	165.10 /kg	






MPUMULANGA

PWB UYS BOERDERY, WAKKERSTROOM	2 BKSH	16.2	R	199.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	1 NKSH	16.2	R	195.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	3 BMH	16.4	R	193.10 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	4 BBMH	16.6	R	190.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	1 BKSH	16.8	R	172.80 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	1 B	17.2	R	169.00 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	3 BMH	17.5	R	165.80 /kg	
HENDRIK COMBRINK TRUST, CAROLINA	2 DL	16.8	R	165.70 /kg	
HENDRIK COMBRINK TRUST, CAROLINA	1 CL	16.7	R	165.10 /kg	
PWB UYS BOERDERY, WAKKERSTROOM	2 CMH	16.0	R	165.00 /kg	

VRYSTAAT / FREE-STATE

BOULLE & ELOFF BOERDERY, HARRISMITH	2 CL	16.5	R	175.00 /kg	
PJ LOUW, TROMPSBURG	2 BMY	18.2	R	154.00 /kg	
PJ LOUW, TROMPSBURG	2 CL	18.0	R	152.10 /kg	
A KRIEK, THEUNISSEN	2 CL	16.4	R	150.00 /kg	
PJ LOUW, TROMPSBURG	1 CMY	18.0	R	147.10 /kg	
A KRIEK, THEUNISSEN	4 BH	17.7	R	141.90 /kg	
PJ LOUW, TROMPSBURG	2 DL	17.2	R	139.00 /kg	
PJ LOUW, TROMPSBURG	6 CM	18.7	R	129.00 /kg	
JC MALHERBE, SMITHFIELD	2 CM	18.9	R	127.20 /kg	
PJ LOUW, TROMPSBURG	4 BM	19.5	R	125.60 /kg	

OOS-KAAP / EASTERN CAPE

JH BOSCH, SOMERSET-OOS / EAST	1 CFFY	17.8	R	155.20 /kg	
JH BOSCH, SOMERSET-OOS / EAST	1 DDFY	18.1	R	142.20 /kg	
JJ CROUSE, GRAAFF-REINET	1 BBH	18.8	R	124.00 /kg	
JJ CROUSE, GRAAFF-REINET	4 BM	18.8	R	120.90 /kg	
JJ CROUSE, GRAAFF-REINET	2 CF	18.6	R	115.90 /kg	
JH BOSCH, SOMERSET-OOS / EAST	6 AAF	20.1	R	112.90 /kg	
JH BOSCH, SOMERSET-OOS / EAST	2 AF	19.8	R	111.40 /kg	
JH BOSCH, SOMERSET-OOS / EAST	1 AAM	20.7	R	110.10 /kg	
JJ CROUSE, GRAAFF-REINET	3 BBF	19.7	R	109.90 /kg	
JJ CROUSE, GRAAFF-REINET	3 CBP	18.8	R	105.90 /kg	

NOORD-KAAP / NORTHERN CAPE

JG BEKKER-SMITH, VICTORIA-OOS / WEST	2 BM	19.0	R 117.00 /kg
W VERMEULEN, SUTHERLAND	1 CM	17.7	R 111.00 /kg
W VERMEULEN, SUTHERLAND	1 CM	19.2	R 90.10 /kg
LOUW FAMILIE TRUST, HOPETOWN	2 C1	19.3	R 84.50 /kg
FGJ WIID JNR, HOPETOWN	11 B1	19.2	R 84.00 /kg

**GAUTENG**

KNIPE EN SEUNS BOERDERY, PRETORIA	9 CL	18.4	R 115.70 /kg
PERMASPAN INVESTMENTS, PRETORIA	2 BM	19.2	R 105.00 /kg
PERMASPAN INVESTMENTS, PRETORIA	1 CM	18.9	R 101.00 /kg
KNIPE EN SEUNS BOERDERY, PRETORIA	3 DL	18.5	R 93.10 /kg
KNIPE EN SEUNS BOERDERY, PRETORIA	1 AM	19.7	R 83.90 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

ROCKLIFF SHEARING SHED, HERSCHEL	3 BM	19.0	R 112.90 /kg
ROCKLIFF SHEARING SHED, HERSCHEL	3 AM	19.9	R 106.10 /kg
ROCKLIFF SHEARING SHED, HERSCHEL	5 AAM	20.4	R 101.00 /kg
ROCKLIFF SHEARING SHED, HERSCHEL	2 CBP	19.9	R 86.60 /kg
ROCKLIFF SHEARING SHED, HERSCHEL	3 BKS	19.5	R 84.90 /kg

Namens OVK, baie geluk!

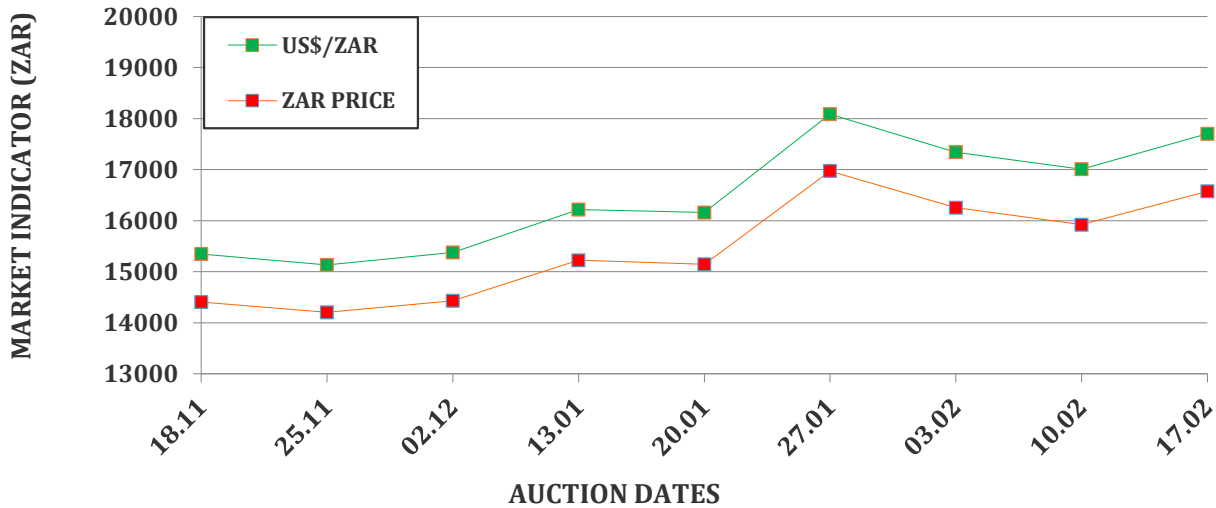
On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS****SA WOLMARKAANWYSER IN ZAR EN US\$ TERME**

DATES	18.11	25.11	02.12	13.01	20.01	27.01	03.02	10.02	17.02
19 MICRON	15598	15637	15815	16716	16821	18873	18433	17822	18854
21 MICRON	13568	13350	13566	14345	14014	15843	14886	14723	15395
ZAR PRICE	14407	14203	14433	15225	15145	16971	16254	15922	16576
US\$ PRICE	939	930	942	992	1014	1118	1088	1085	1127
US\$/ZAR	15.34	15.27	15.32	15.35	14.94	15.18	14.94	14.67	14.71
CAT NO	CA14	CA15	CA16	CA17	CA18	CA19	CA20	CA21	CA22

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**

