

**VEILINGSDATUM / AUCTION DATE**

03.02.2021

KATALOGUS / CATALOGUE

CA20

Tel: +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** woolmarketing@ovk.co.za**Web:** www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****03 FEBRUARIE / FEBRUARY 2021****MARKANALISE**

Die 20ste wolveiling van die 2020/21 seisoen, het hierdie week, op 3 Februarie plaasgevind. Die Cape Wools Merino aanwyser het met 4.2% gedaal teenoor die vorige veiling en teen 'n skoonprys van R162.54/kg gesluit. Die Australiese EMI het met 0.5% verswak teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.6% sterker verhandel teen die VSA Dollar en 2.3% versterk teen die Euro. Die grootste daling van 7.4%, was in die 22 mikron segment. G.Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Lempriere SA, Standard Wool SA en Tianyu SA. Daar is in totaal 12 816 bale aangebied, waarvan 95.5% verkoop is. Op die OVK veiling is 3 429 bale aangebied waarvan 94.2% verkoop is. Die hoogste prys op die OVK veiling, van R183.40/kg, is behaal vir 'n 1 baal lot CL van 16.6 mikron, uit die skeersel van FBC Viljoen Boerdery, Swellendam. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Vooruitsigte vir die volgende week, is dat die Rand teen die vernaamste geldeenhede mag versterk. Met die gesamentlike effek van die Chinese Nuwejaarsvieringe op hande, is die verwagting dat die wolmark mag sywaarts beweeg. Fynwol bly in sterk aanvraag en daarom is die verwagting dat negatiewe beweging minimaal op hierdie tipes wol blyk te wees. Wol ontvang in die makelaars se store hierdie week, is 0.2% laer vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Sertifisering bly 'n belangrike aspek en is 'n toekomsneiging wat gekom het om te bly. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Die volgende wolveiling is geskeduleer vir 10 Februarie 2021, waar sowat 7 127 bale aangebied sal word.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word. Dit is dan ook die laaste veiling van 2020.

MARKET ANALYSES

The 20th wool auction of the 2020/21 season, took place this week on 3 February. The Cape Wools Merino indicator traded 4.2% lower, compared to the previous sale and closed at a clean price of R162.54/kg. The Australian EMI also decreased by 0.5%, compared to the previous sale. Compared to the rate of the previous sale, the Rand traded 1.6% stronger against the US Dollar and 2.3% stronger to the Euro. The largest decrease this week, of 7.4%, was in the 22 micron segment. G.Modiano SA was the major buyer on the auction this week, followed by Lempriere SA, Standard Wool SA and Tianyu SA. A total of 12 816 bales were on offer, of which 95.5% was sold. On the OVK auction 3 429 bales were offered, of which 94.2% was sold. The highest price on the OVK auction, of R183.40/kg, was achieved for a 1 bale lot CL of 16.6 microns, from the clip of the FBC Viljoen Boerdery, Swellendam. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST




Expectations for next week, is that the Rand might continue strengthening against the most influential currencies. Along with the effect of the Chinese New Year celebrations on hand, we suspect to see a sideways movement in the wool market. Fine wool is still in high demand and therefore the expectation of negative movement promises a minimal effect on these wool types. The receipt of wool in the brokers' stores this week is 0.2% lower compared to the same time of the previous season. Sustainable certified (RWS) good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. Certification is continuing to be an important aspect and is a future trend that came to stay. We invite farmers to contact OVK for assistance in the certification process. The next wool auction is scheduled for 10 February 2021, where roughly 7 127 bales will be on offer.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.







SUID-AFRIKA / SOUTH AFRICA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	KOPERS / BUYERS %	Stand W	%
12 816	12 244	95.5%	-4.2%	16254	Seg Mas	6.4%	Tianyu SA	22.7%
VOLGENDE VEILING / NEXT AUCTION					Modiano	4.3%		10.3%
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	30.9%		
10.02.2021	±7 127		-		New Eng	25.0%		
AWEX 27.01.2021 Nasionaal/National					WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 03.02.2021					GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$	15.18	03.02	14.93
39 841	37 542	94.2%	-0.5%	1 285	AUD \$	11.67		11.35
Totale aanbod volgende week / Total offering next week					EURO	18.38		17.97
±46 824					STERLING	20.62		20.33


TOP TIEN - TOP TEN

FBC VILJOEN BOERDERY, SWELLENDAM	1 CL	16.6	R	183.40 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 BMY	16.8	R	180.00 /kg	
BG VILJOEN, SWELLENDAM	1 DL	15.8	R	179.10 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 BH	17.4	R	175.50 /kg	
BG VILJOEN, SWELLENDAM	3 CL	17.1	R	174.10 /kg	
LAND GOSEN MERINOS, VICTORIA-WES / WEST	5 CL	16.4	R	173.60 /kg	
LAND GOSEN MERINOS, VICTORIA-WES / WEST	4 BH	16.9	R	167.40 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	3 AFY	17.5	R	167.00 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 BFY	17.5	R	166.90 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	16.4	R	161.00 /kg	

WES-KAAP / WESTERN CAPE

FBC VILJOEN BOERDERY, SWELLENDAM	1 CL	16.6	R	183.40 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 BMY	16.8	R	180.00 /kg	
BG VILJOEN, SWELLENDAM	1 DL	15.8	R	179.10 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 BH	17.4	R	175.50 /kg	
BG VILJOEN, SWELLENDAM	3 CL	17.1	R	174.10 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	3 AFY	17.5	R	167.00 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 BFY	17.5	R	166.90 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	4 BF	17.8	R	154.40 /kg	
BG VILJOEN, SWELLENDAM	8 CF	18.1	R	154.30 /kg	
FBC VILJOEN BOERDERY, SWELLENDAM	1 AMY	18.2	R	153.70 /kg	

NOORD-KAAP / NORTHERN CAPE

LAND GOSEN MERINOS, VICTORIA-WES / WEST	5 CL	16.4	R	173.60 /kg	
LAND GOSEN MERINOS, VICTORIA-WES / WEST	4 BH	16.9	R	167.40 /kg	
CJ DU PLESSIS FAMILIE TRUST, DE AAR	1 CH	17.2	R	153.40 /kg	
CH PAULSEN, CALVINIA	1 DDMY	16.6	R	148.00 /kg	
LAND GOSEN MERINOS, VICTORIA-WES / WEST	2 C	16.8	R	145.10 /kg	
PRAMBERG MERINOS, VICTORIA-WES / WEST	5 DDL	17.4	R	140.00 /kg	
G HANEKOM, SUTHERLAND	2 BF	17.5	R	140.00 /kg	
ORANGE GROVE MERINOS, VICTORIA-WES / WEST	3 BM	17.8	R	137.80 /kg	
LOUW FAMILIE TRUST, HOPETOWN	1 CMY	17.8	R	136.90 /kg	
LOUW FAMILIE TRUST, HOPETOWN	1 BMY	18.1	R	136.60 /kg	

LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	16.4	R	161.00 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AH	17.2	R	148.10 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	17.5	R	130.00 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	4 ABCH	18.3	R	113.00 /kg	
QHOLA-QHOE FARMERS ASS, BUTHA-BUTHE	2 BH	18.0	R	107.10 /kg	
QHOLA-QHOE FARMERS ASS, BUTHA-BUTHE	1 CH	17.5	R	107.00 /kg	
QHOLA-QHOE FARMERS ASS, BUTHA-BUTHE	1 AH	18.3	R	105.10 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	18.3	R	99.00 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 B2	18.2	R	94.90 /kg	
MALUTI WOOL & MOHAIR CENTRE, MASERU	4 AF	19.0	R	94.70 /kg	

VRYSTAAT / FREE-STATE

GERT TRUST, FAURESMITH	2 CH	17.3	R	152.80 /kg
CGOC MERINOS, SMITHFIELD	2 BMY	18.6	R	144.10 /kg
FJ VENTER, REDDERSBURG	1 DL	16.7	R	142.10 /kg
CGOC MERINOS, SMITHFIELD	3 AMY	18.8	R	141.50 /kg
FJ VENTER, REDDERSBURG	2 BBFY	18.3	R	140.80 /kg
HVDWJ VAN RENSBURG, FRANKFORT	2 CH	18.4	R	136.00 /kg
CGOC MERINOS, SMITHFIELD	8 BM	19.1	R	136.00 /kg
GERT TRUST, FAURESMITH	1 BH	18.1	R	135.00 /kg
HUDRIA WATER, FRANKFORT	1 B	17.4	R	133.60 /kg
HVDWJ VAN RENSBURG, FRANKFORT	4 DL	17.3	R	133.00 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

KHINNAWN BOERDERY, KLERKSDORP	3 CL	17.6	R	140.70 /kg
KHINNAWN BOERDERY, KLERKSDORP	4 DL	17.4	R	128.00 /kg
KHINNAWN BOERDERY, KLERKSDORP	1 C	17.2	R	99.00 /kg

MPUMULANGA

DC MALAN, VOLKSRUST	1 CMY	17.3	R	137.00 /kg
SP MALAN BDL WYLE, VOLKSRUST	2 CL	17.2	R	129.00 /kg
SP MALAN BDL WYLE, VOLKSRUST	1 AMY	17.8	R	126.10 /kg
SP MALAN BDL WYLE, VOLKSRUST	1 DMY	18.0	R	122.10 /kg
SP MALAN BDL WYLE, VOLKSRUST	1 AH	18.0	R	111.60 /kg
SP MALAN BDL WYLE, VOLKSRUST	1 AM	19.2	R	109.10 /kg
DC MALAN, VOLKSRUST	1 EL	17.7	R	104.10 /kg
DC MALAN, VOLKSRUST	1 DL	18.7	R	95.00 /kg
SP MALAN BDL WYLE, VOLKSRUST	5 DM	19.3	R	94.00 /kg
DC MALAN, VOLKSRUST	6 CM	19.5	R	92.50 /kg
SP MALAN BDL WYLE, VOLKSRUST	12 CM	19.7	R	92.50 /kg

OOS-KAAP / EASTERN CAPE

HENTLAND BOERDERY, BARKLY-OOS / EAST	1 AFH	18.9	R	128.00 /kg
HENTLAND BOERDERY, BARKLY-OOS / EAST	2 AAFH	19.3	R	127.10 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	3 BF	18.5	R	120.00 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	1 EL	17.4	R	115.00 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	3 AM	19.0	R	115.00 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	4 BKS	18.6	R	113.40 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	7 AF	19.1	R	109.00 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	2 B	19.0	R	106.40 /kg
HOBSONS DALE CC, PEARSTON	4 BKS	18.8	R	106.00 /kg
BLUE CRANE WOOL, SOMERSET-OOS / EAST	1 AF	19.4	R	103.90 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

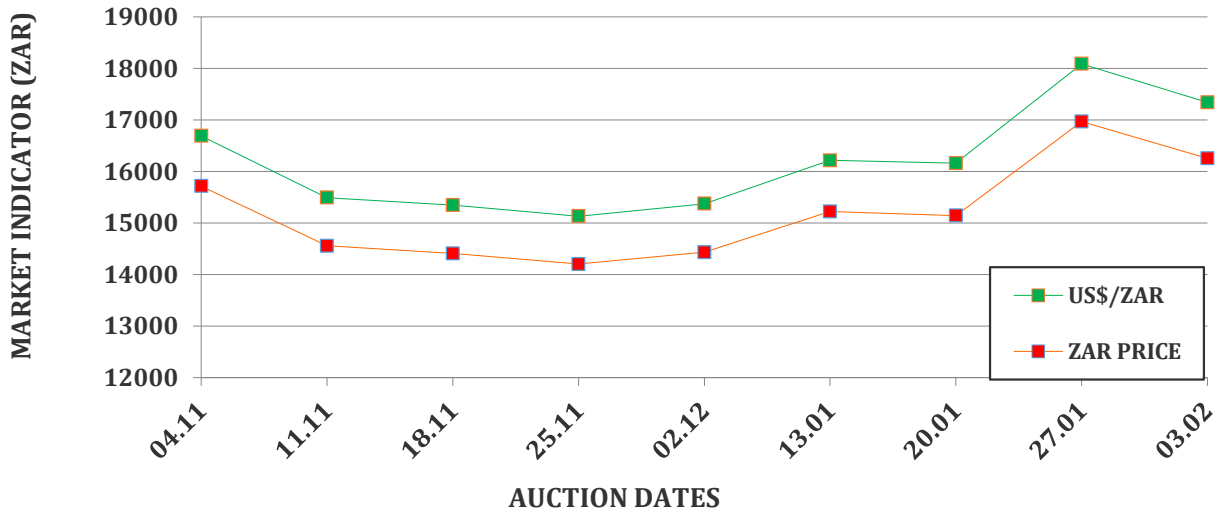


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	04.11	11.11	18.11	25.11	02.12	13.01	20.01	27.01	03.02
19 MICRON	17076	15784	15598	15637	15815	16716	16821	18873	18433
21 MICRON	15044	13754	13568	13350	13566	14345	14014	15843	14886
ZAR PRICE	15717	14556	14407	14203	14433	15225	15145	16971	16254
US\$ PRICE	975	937	939	930	942	992	1014	1118	1088
US\$/ZAR	16.12	15.53	15.34	15.27	15.32	15.35	14.94	15.18	14.94
CAT NO	CA12	CA13	CA14	CA15	CA16	CA17	CA18	CA19	CA20

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**

