

**VEILINGSDATUM / AUCTION DATE**

24.03.2021

**KATALOGUS / CATALOGUE**

CA27

**Tel:** +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** [woolmarketing@ovk.co.za](mailto:woolmarketing@ovk.co.za)**Web:** [www.ovk.co.za](http://www.ovk.co.za)**WOLMARKVERSLAG / WOOL MARKET REPORT****24 MAART / MARCH 2021****MARKANALISE**

Die 27ste wolveiling van die 2020/21 seisoen, het op 24 Maart plaasgevind. Die Cape Wools Merino aanwyser het met 0.7% gedaal teenoor die vorige veiling en teen 'n skoonprys van R161.03/kg gesluit. Die Australiese EMI het egter met 0.2% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.5% sterker verhandel teen die VSA Dollar en het ook 1.2% versterk teen die Euro. Die grootste daling van 3.0%, was in die 22.5 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Lempriere SA, G. Modiano SA en Tianyu SA. Daar is in totaal 6 023 bale aangebied, waarvan 94.2% verkoop is. Op die OVK veiling is 2 141 bale aangebied waarvan 95.1% verkoop is. Die hoogste prys op die OVK veiling, van R180.00/kg, is behaal vir 'n 1 baal lot BFY van 17.4 mikron, uit die skeersel van McNaughton Farming, Graaff-Reinet. Die koper was New England Wool. Baie geluk met hierdie prestasie!

**VOORUITSIGTE**

Die daling in die SA wolmark die week, kan toegeskryf word aan die versterking van die Rand teenoor die vernaamste geldeenhede, asook die sywaartse beweging van die Australiese mark. Wol ontvang in die makelaars se store hierdie week, is 7.3% laer vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Sertifisering raak meer belangrik en produsente kan gerus kennis neem van die neiging. Skakel gerus met OVK om u by te staan in die sertifiseringsproses. Produsente moet kennis neem dat die laaste wolnweegdatum van die seisoen op 12 Mei sal wees. Dit is vir katalogus CA34. Die volgende wolveiling is geskeduleer vir 14 April 2021.

**OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.**

**MARKET ANALYSES**

The 27th wool auction of the 2020/21 season, took place on 24 March. The Cape Wools Merino indicator traded 0.7% lower, compared to the previous sale and closed at a clean price of R161.03/kg. The Australian EMI increased by 0.2% though, compared to the previous sale. The Rand traded 0.5% stronger against the US Dollar and also strengthened by 1.2% to the Euro, compared to the previous auction. The largest decrease this week of 3.0% was in the 22.5 micron segment. Standard Wool SA was the major buyer on this auction, followed by Lempriere SA, G. Modiano SA en Tianyu SA. A total of 6 023 bales were on offer, of which 94.2% was sold. On the OVK auction 2 141 bales were offered, of which 95.1% was sold. The highest price on the OVK auction, of R180.00/kg, was achieved for a 1 bale lot BFY of 17.4 microns, from the clip of McNaughton Farming from Graaff-Reinet. The buyer was New England Wool. Congratulations on this achievement!

**FORECAST**

The decrease in the SA wool market this week can be attributed to the strengthening of the Rand against the most important currencies, as well as the sideways movement of the Australian market. The receipt of wool in the brokers' stores this week is 7.3% lower, compared to the same time of the previous season. Sustainable certified (RWS) good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. Certification is becoming more important and producers must take note of this trend. We invite farmers to contact OVK for assistance in the certification process. Producers must take note that the last wool weigh-in date for this season, will be on 12 May. That is for catalogue CA34. The next wool auction is scheduled for 14 April 2021.

**OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.**

**SUID-AFRIKA / SOUTH AFRICA**







AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	KOPERS / BUYERS %			
6 023	5 675	94.2%	-0.7%	16103	Stucken	10.2%	Stand W	25.6%
					Seg Mas	3.5%	Tianyu SA	15.0%
					Modiano	21.2%		.
					Lempriere	23.6%		
					New Eng	1.1%		

**VOLGENDE VEILING / NEXT AUCTION**










datum / date	aanbod / offer	opmerkings / remarks
14.04.2021	±TBA	-

AWEX 19.03.2021 AUSTRALIë / AUSTRALIA				AWEX 24.03.2021				
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	GELDEENHEID CURRENCY		DATUM / DATE	
48 409	40 241	83.1%	0.2%	1 285	VSA / USA \$	17.03	24.03	14.79
					AUD \$	11.46	11.23	
<b>Totale aanbod volgende week / Total offering next week</b>					EURO	17.68	17.48	
±46 578					STERLING	20.60	20.37	

## TOP TIEN - TOP TEN

MCNAUGHTON FARMING, GRAAFF-REINET	1 BFY	17.4	R	180.00 /kg	
GROENVLEI MERINOS, GRAAFF-REINET	1 CMY	17.4	R	173.10 /kg	
PJ EKSTEEN, REITZ	1 CH	16.8	R	172.40 /kg	
T BARRY FARMING, HEIDELBERG (C/K)	1 CFY	17.1	R	171.40 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	2 BMY	17.6	R	170.80 /kg	
PGJ SYMINGTON & SEUNS, FRASERBURG	2 BBFFH	17.1	R	166.70 /kg	
JD STEENKAMP, DEWETSDORP	1 CH	16.8	R	164.00 /kg	
HELDERSIG BOERDERY, CALEDON	1 CH	17.4	R	163.60 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	1 BKS2	17.7	R	162.00 /kg	
WJ NAUDE, BETHLEHEM	1 CL	16.8	R	161.60 /kg	

### OOS-KAAP / EASTERN CAPE

MCNAUGHTON FARMING, GRAAFF-REINET	1 BFY	17.4	R	180.00 /kg	
GROENVLEI MERINOS, GRAAFF-REINET	1 CMY	17.4	R	173.10 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	2 BMY	17.6	R	170.80 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	1 BKS2	17.7	R	162.00 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	1 AMY	17.9	R	160.00 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	2 CM	17.6	R	153.40 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	1 BH	17.2	R	153.00 /kg	
PEN MARX FAMILIE TRUST, ABERDEEN	1 BL	16.5	R	152.00 /kg	
PEN MARX FAMILIE TRUST, ABERDEEN	1 CL	16.3	R	150.60 /kg	
MCNAUGHTON FARMING, GRAAFF-REINET	2 AH	17.7	R	150.00 /kg	

### VRYSTAAT / FREE-STATE

PJ EKSTEEN, REITZ	1 CH	16.8	R	172.40 /kg	
JD STEENKAMP, DEWETSDORP	1 CH	16.8	R	164.00 /kg	
WJ NAUDE, BETHLEHEM	1 CL	16.8	R	161.60 /kg	
PJ EKSTEEN, REITZ	2 BH	17.9	R	145.00 /kg	
PJ EKSTEEN, REITZ	1 AH	18.1	R	143.00 /kg	
WA MEEK, LINDLEY	2 CL	18.0	R	141.10 /kg	
PJ EKSTEEN, REITZ	1 LC	17.5	R	141.00 /kg	
WJ NAUDE, BETHLEHEM	1 BH	17.7	R	136.00 /kg	
JD STEENKAMP, DEWETSDORP	1 CFF	17.2	R	133.80 /kg	
WA MEEK, LINDLEY	4 BFH	18.4	R	132.90 /kg	

### WES-KAAP / WESTERN CAPE

T BARRY FARMING, HEIDELBERG	1 CFY	17.1	R	171.40 /kg	
HELDERSIG BOERDERY, CALEDON	1 CH	17.4	R	163.60 /kg	
T BARRY FARMING, HEIDELBERG	1 BH	16.6	R	161.00 /kg	
T BARRY FARMING, HEIDELBERG	14 BF	17.7	R	150.90 /kg	
T BARRY FARMING, HEIDELBERG	6 CF	17.4	R	149.60 /kg	
T BARRY FARMING, HEIDELBERG	4 C	17.2	R	144.00 /kg	
JP DE VILLIERS, BREDASDORP	1 DL	17.0	R	143.50 /kg	
TAAIBOSVLEI BOERDERY, MOORREESBURG	1 BMY	18.4	R	139.60 /kg	
JP DE VILLIERS, BREDASDORP	1 DMY	17.9	R	136.00 /kg	
ANGOLA BROERS BOERDERY, BREDASDORP	2 CFY	18.8	R	130.80 /kg	

## NOORD-KAAP / NORTHERN CAPE

PGJ SYMINGTON & SEUNS, FRASERBURG	2 BBFFH	17.1	R	166.70 /kg
PGJ SYMINGTON & SEUNS, FRASERBURG	2 BFFH	16.9	R	156.60 /kg
WESCORP, HOPETOWN	1 CL	17.3	R	155.00 /kg
PGJ SYMINGTON & SEUNS, FRASERBURG	1 CFFH	17.1	R	149.00 /kg
ZIONSHEUWEL BOERDERY TRUST, PHILLIPSTOWN	3 DDL	17.3	R	148.00 /kg
ANDRIES JOHANNES WIID TRUST, HOPETOWN	1 DDL	17.5	R	147.00 /kg
WESCORP, HOPETOWN	1 BH	17.9	R	146.10 /kg
JJ VICTOR, VICTORIA-WES / WEST	3 CF	17.4	R	146.10 /kg
STROH FAMILIE TRUST, PHILLIPSTOWN	1 CM	17.8	R	144.70 /kg
PIENAAR BOERDERYE, DE AAR	1 CL	18.0	R	144.50 /kg



## LESOTHO

MONETHI RAMAKALIMA, MAFETENG	1 BH	16.9	R	132.60 /kg
MONETHI RAMAKALIMA, MAFETENG	2 AH	17.2	R	123.50 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	17.8	R	110.00 /kg
MONETHI RAMAKALIMA, MAFETENG	3 BF	18.9	R	93.20 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BHL	18.7	R	90.40 /kg
MONETHI RAMAKALIMA, MAFETENG	13 AF	19.2	R	90.00 /kg

## NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

AJJ SNYMAN BDL WYLE, DELAREYVILLE	2 BM	18.4	R	128.00 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	1 BH	17.9	R	125.10 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	2 BL	18.0	R	124.10 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	6 DL	17.7	R	117.00 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	6 CL	17.9	R	113.00 /kg
C VAN STRAATEN, MARICO	1 AM	16.8	R	106.10 /kg
C VAN STRAATEN, MARICO	2 CM	19.3	R	106.00 /kg
STANTON TRUST, MARICO	1 DL	17.2	R	103.00 /kg
LAAS & SEUN LANDGOED, DELAREYVILLE	1 WDL	18.3	R	101.80 /kg

*Namens OVK, baie geluk!*

*On behalf of OVK, congratulations!*

**Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager**

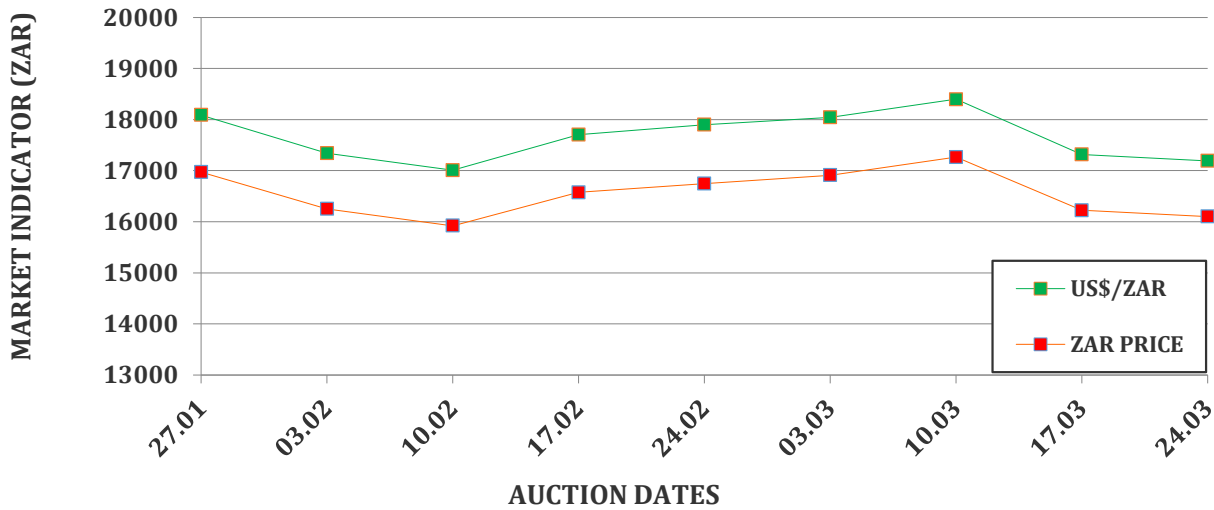


### SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

#### SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	27.01	03.02	10.02	17.02	24.02	03.03	10.03	17.03	24.03
19 MICRON	18873	18433	17822	18854	19278	19588	20026	18858	18675
21 MICRON	15843	14886	14723	15395	15566	15599	15926	14917	15098
ZAR PRICE	16971	16254	15922	16576	16744	16911	17263	16223	16103
US\$ PRICE	1118	1088	1085	1127	1154	1130	1134	1092	1089
US\$/ZAR	15.18	14.94	14.67	14.71	14.51	14.97	15.22	14.86	14.79
CAT NO	CA19	CA20	CA21	CA22	CA23	CA24	CA25	CA26	CA27

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS  
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :  
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	27.01	03.02	10.02	17.02	24.02	03.03	10.03	17.03	24.03
■ 19 MICRON	18873	18433	17822	18854	19278	19588	20026	18858	18675
■ 21 MICRON	15843	14886	14723	15395	15566	15599	15926	14917	15098
■ ZAR PRICE	16971	16254	15922	16576	16744	16911	17263	16223	16103