VEILINGSDATUM / AUCTION DATE
19.05.2021
KATALOGUS / CATALOGUE
CA32

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WOLMARKVERSLAG / WOOL MARKET REPORT
19 MEI / MAY 2021

MARKANALISE

Die 32ste wolveiling van die 2020/21 seisoen, het op 19 Mei plaasgevind. Die Cape Wools Merino aanwyser het met 4.0% gedaal teenoor die vorige veiling en teen 'n skoonprys van R157.52/kg gesluit. Die Australiese EMI het egter met 0.7% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 2.9% sterker verhandel teen die VSA Doller en het ook 1.2% verbeter teenoor die Euro. Die grootste daling van 5.2%, was in die 19.5 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA , Lempriere SA en Stucken & Co. Daar is in totaal 13 459 bale aangebied, waarvan 95.7% verkoop is. Op die OVK veiling is 3 097 bale aangebied waarvan 90.2% verkoop is. Die hoogste prys op die OVK veiling, van R200.00/kg, is behaal vir 'n 1 baal lot BH van 15.8 mikron, uit die skeersel van Kenneth Biggs Trust, vanuit Jansenville. Die koper was Standard Wool SA . Baie geluk met hierdie prestasie!

VOORUITSIGTE

Met slegs twee veilings in hierdie wolseisoen oor, gesamentlik met die Australiese wolmark se verbetering, verwag ons dat die Suid-Afrikaanse wolmark grootliks sywaarts sal beweeg en selfs effens kan versterk. Die prestasie van die Rand teenoor die vernaamste geldeenhede, sal egter ook 'n beduidende rol speel. Wol ontvang in die makelaars se store hierdie week, is 7.0% hoër vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Al meer internasionale klem word gelê op standaarde en is ook hierdie week uitgelig tydens die IWTO kongres, wat steeds aan die gang is. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die sertifiseringsproses. Produsente moet kennis neem dat inweeg vir die nuwe wolseisoen reeds begin het. Die volgende wolveiling is geskeduleer vir 02 Junie 2021, waar sowat 10 053 bale aangebied sal word.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 32nd wool auction of the 2020/21 season, took place on 19 May. The Cape Wools Merino indicator traded 4.0% lower, compared to the previous sale and closed at a clean price of R157.52/kg. The Australian EMI increased by 0.7% though, compared to the previous sale. The Rand traded 2.9% stronger against the US Dollar and gained 1.2% to the Euro, compared to the previous auction. The largest decrease this week, of 5.2%, was in the 19.5 micron segment. Standard Wool SA was the major buyer on this auction, followed by G. Modiano SA, Lempriere SA en Stucken & Co. A total of 13 459 bales were on offer, of which 95.7% was sold. On the OVK auction 3 097 bales were offered, of which 90.2% was sold. The highest price on the OVK auction, of R200.00/kg, was achieved for a 1 bale lot BH of 15.8 microns, from the clip of Kenneth Biggs Trust from Jansenville. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST

With only two auctions left in the current wool season, together with the increase in the Australian wool market, we expect to see a sideways movement in the South African wool market and even a slight improvement. The performance of the Rand, compared to the main currencies, should also play a significant role though. The receival of wool in the brokers' stores this week is 7.0% higher, compared to the same time of the previous season. Sustainable certified (RWS) good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. A lot more international emphasis is placed on standards and was clearly highlighted during this week's IWTO congress, still in progress. We invite farmers to contact OVK for assistance in the certification process. Producers must take note that weigh-in for the new season has commenced. The next wool auction is scheduled for 02 June 2021 where about 10 053 bales will be on offer.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR
13 459	12 873	95.7%	-4.0%	15752

VOLGENDE VEILING / NEXT AUCTION

datum / date	aanbod / offer	opmerkings / remarks
02.06.2021	±10 053	-

AWEX 30.04.2021 AUSTRALIë / AUSTRALIA | **AWEX 05.05.2021**

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU$) MARKET INDICATOR
49 771	43 808	88.0%	0.7%	1 315

Totale aanbod volgende week / Total offering next week

±45 929

KOPERS / BUYERS %

Stucken	12.4%	Stand W	29.0%
Seg Mas	2.1%	Tianyu SA	11.1%
Modiano	24.7%		
Lempriere	20.2%		
New Eng	0.6%		

WISSELKOERS / EXCHANGE RATE (ZAR)

GELDEENHEID CURRENCY	DATUM / DATE 05.05	DATUM / DATE 19.05
VSA / USA $	14.41	14.00
AUD $	11.12	11.32
EURO	17.29	17.08
STERLING	19.99	19.81

TOP TIEN - TOP TEN

KENNETH BIGGS TRUST, JANSENVILLE	1 BH	15.8	R	200.00	/kg
KENNETH BIGGS TRUST, JANSENVILLE	2 CL	15.2	R	192.00	/kg
HYETT BEEF, BERGVILLE	2 CL	15.9	R	192.00	/kg
KENNETH BIGGS TRUST, JANSENVILLE	5 BH	16.1	R	188.00	/kg
SH BESTER, PETRUSBURG	1 BH	16.7	R	187.20	/kg
HF VAN HEERDEN, BURGERSDORP	1 DDL	17.2	R	186.60	/kg
HF VAN HEERDEN, BURGERSDORP	2 DL	16.6	R	185.10	/kg
HF VAN HEERDEN, BURGERSDORP	2 CL	17.7	R	184.10	/kg
GROOTAAR, RICHMOND (C/K)	2 CL	16.9	R	181.00	/kg
NC PAUL FAMILY TRUST, RICHMOND (C/K)	1 CL	16.4	R	179.10	/kg

OOS-KAAP / EASTERN CAPE

KENNETH BIGGS TRUST, JANSENVILLE	1 BH	15.8	R	200.00	/kg
KENNETH BIGGS TRUST, JANSENVILLE	2 CL	15.2	R	192.00	/kg
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HF VAN HEERDEN, BURGERSDORP	1 DDL	17.2	R	186.60	/kg
HF VAN HEERDEN, BURGERSDORP	2 DL	16.6	R	185.10	/kg
HF VAN HEERDEN, BURGERSDORP	2 CL	17.7	R	184.10	/kg
WATERFALL FARMING, STUTTERHEIM	1 CL	17.0	R	175.10	/kg
KENNETH BIGGS TRUST, JANSENVILLE	1 DL	14.9	R	168.10	/kg
HF VAN HEERDEN, BURGERSDORP	1 CMY	18.1	R	168.10	/kg
KENNETH BIGGS TRUST, JANSENVILLE	7 AH	17.0	R	164.90	/kg

KWAZULU NATAL

HYETT BEEF, BERGVILLE	2 CL	15.9	R	192.00	/kg
HYETT BEEF, BERGVILLE	5 CM	19.5	R	119.00	/kg
MEATCORP, BERGVILLE	1 CL	18.0	R	115.00	/kg
MEATCORP, BERGVILLE	1 DL	17.9	R	103.50	/kg

VRYSTAAT / FREE-STATE

SH BESTER, PETRUSBURG	1 BH	16.7	R	187.20	/kg
SONOP TRUST, SMITHFIELD	1 BMY1	18.7	R	151.60	/kg
SONOP TRUST, SMITHFIELD	1 BH	18.5	R	151.50	/kg
SONOP TRUST, SMITHFIELD	4 AH	18.8	R	146.10	/kg
JM DU PLESSIS, SMITHFIELD	1 CM	18.5	R	143.20	/kg
SONOP TRUST, SMITHFIELD	2 BKS	18.8	R	139.00	/kg
SONOP TRUST, SMITHFIELD	4 CM1	18.9	R	139.00	/kg
SONOP TRUST, SMITHFIELD	3 CMY1	19.1	R	138.80	/kg
SONOP TRUST, SMITHFIELD	2 DL	19.0	R	134.00	/kg
HERMANSDALE, VILJOENSKROON	1 BH	18.8	R	131.20	/kg

NOORD-KAAP / NORTHERN CAPE

GROOTAAR, RICHMOND	2 CL	16.9	R	181.00	/kg
NC PAUL FAMILY TRUST, RICHMOND	1 CL	16.4	R	179.10	/kg
NC PAUL FAMILY TRUST, RICHMOND	2 BH	16.6	R	171.60	/kg
NC PAUL FAMILY TRUST, RICHMOND	1 AH	16.7	R	170.60	/kg
AH GELDENHUIS, RICHMOND	5 BH	17.6	R	166.90	/kg
PA BERGH BOERDERY, DE AAR	3 BBH	17.3	R	166.00	/kg
GROOTAAR, RICHMOND	2 DDL	16.1	R	166.00	/kg
AH GELDENHUIS, RICHMOND	1 BBH	17.6	R	166.00	/kg
GROOTAAR, RICHMOND	1 C	16.7	R	162.00	/kg
AH GELDENHUIS, RICHMOND	1 BBH	17.7	R	161.00	/kg

WES-KAAP / WESTERN CAPE

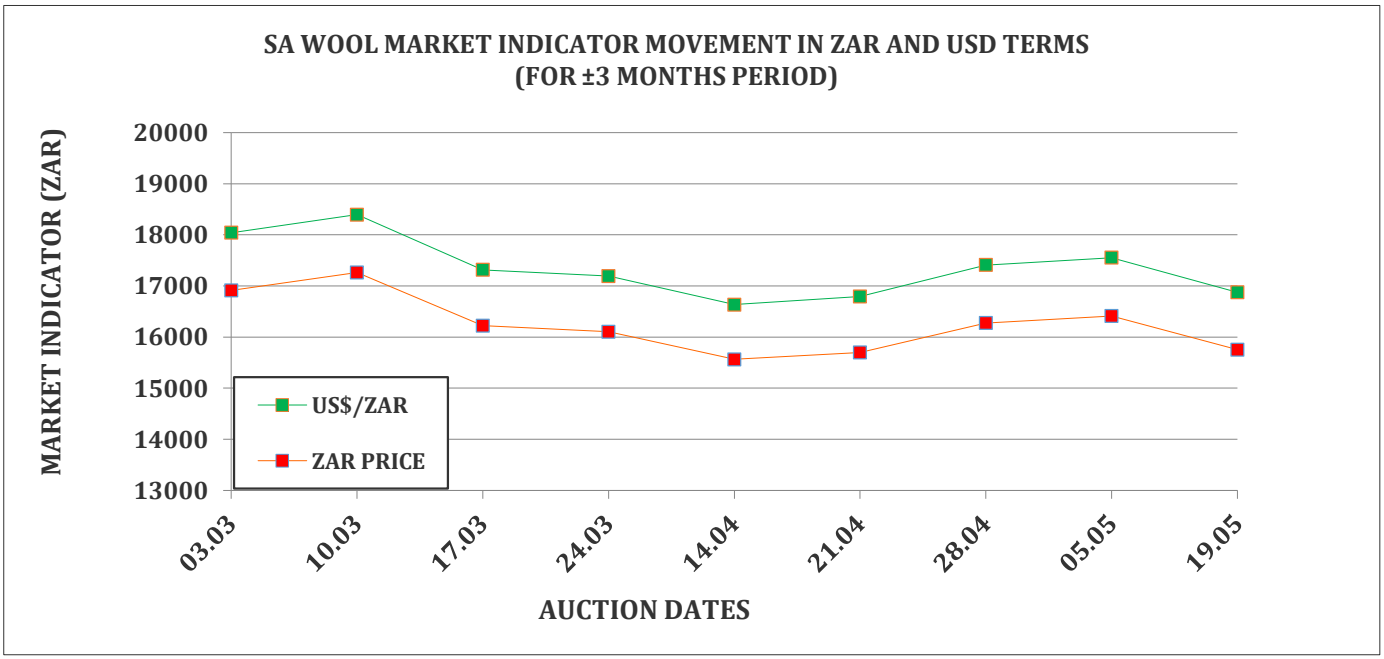
LELIEFONTEIN BOERDERY, MALMESBURY	1 CMY	17.4	R	155.00	/kg
V M BOERDERY, SWELLENDAM	2 DMY	17.2	R	149.60	/kg
V M BOERDERY, SWELLENDAM	1 CMY	18.0	R	144.80	/kg
LELIEFONTEIN BOERDERY, MALMESBURY	2 DMY	17.3	R	141.80	/kg
I S DE V BEUKES, CALEDON	4 CM	18.7	R	136.80	/kg
I S DE V BEUKES, CALEDON	1 BL	17.9	R	136.00	/kg
JG DU TOIT, LAINGSBURG	1 BM	17.4	R	134.00	/kg
V M BOERDERY, SWELLENDAM	4 BMY	18.6	R	132.00	/kg
A HAMMAN FARMING, BEAUFORT-WES / WEST	1 BBMY	18.7	R	129.60	/kg
I S DE V BEUKES, CALEDON	1 DM	18.3	R	129.00	/kg

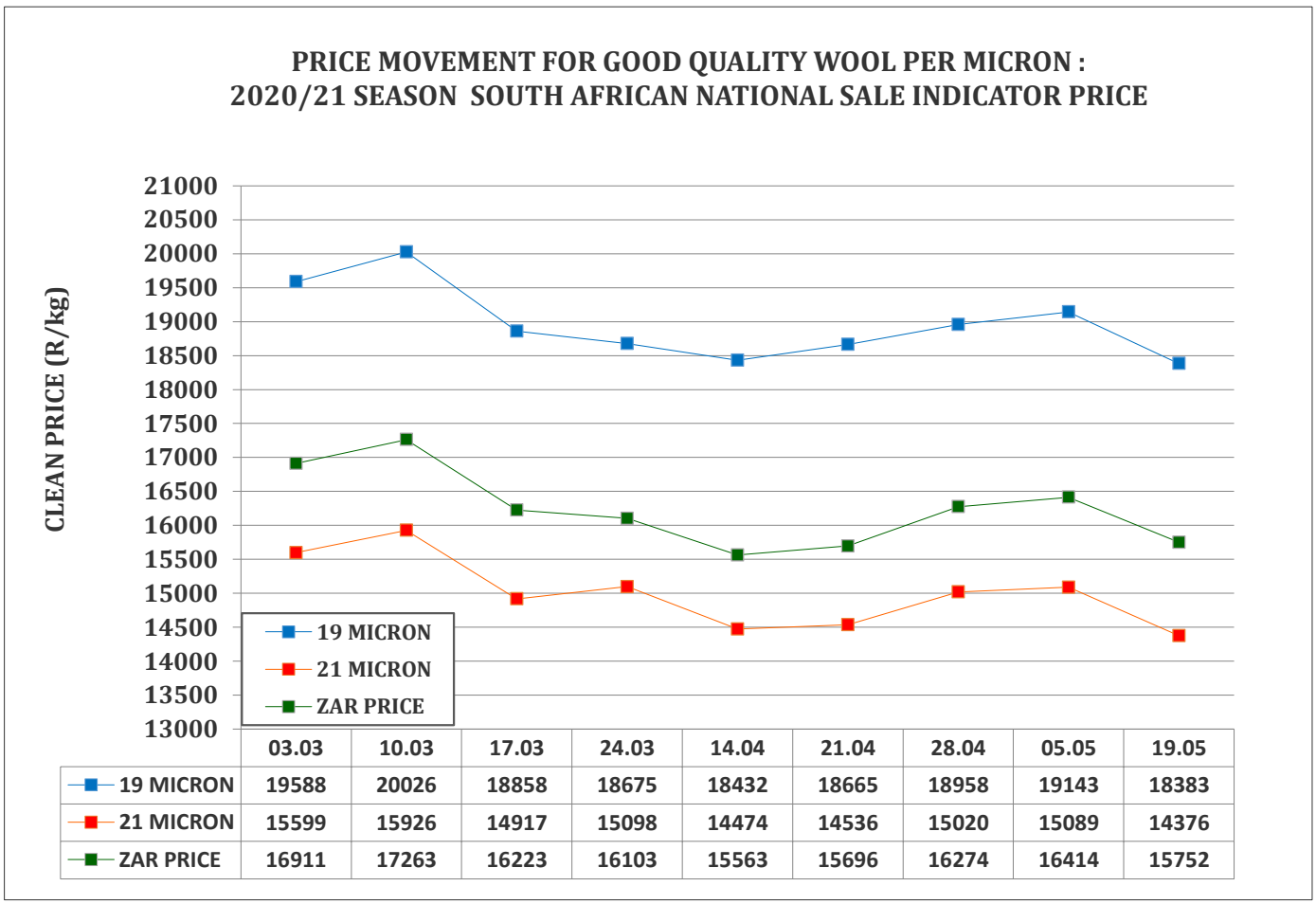
MPUMULANGA

W WATERMEYER, VOLKSRUST	3 CL	17.8	R	153.00	/kg
MORGENSTER TRUST, ERMELO	3 CMY	18.5	R	144.00	/kg
W WATERMEYER, VOLKSRUST	5 CL	18.0	R	139.00	/kg
W WATERMEYER, VOLKSRUST	5 BL	18.6	R	133.00	/kg
MORGENSTER TRUST, ERMELO	1 BMY	19.2	R	129.00	/kg
W WATERMEYER, VOLKSRUST	5 CL	18.6	R	122.10	/kg
W WATERMEYER, VOLKSRUST	2 DL	17.8	R	120.10	/kg
DU PLESSIS BOERDERY, STANDERTON	4 DL	17.2	R	120.00	/kg
MORGENSTER TRUST, ERMELO	1 CL	19.0	R	118.00	/kg
W WATERMEYER, VOLKSRUST	1 DL	18.2	R	117.00	/kg

Namens OVK, baie geluk!
On behalf of OVK, congratulations!
Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US$ TERMS SA WOLMARKAANWYSER IN ZAR EN US$ TERME									
DATES	03.03	10.03	17.03	24.03	14.04	21.04	28.04	05.05	19.05
19 MICRON	19588	20026	18858	18675	18432	18665	18958	19143	18383
21 MICRON	15599	15926	14917	15098	14474	14536	15020	15089	14376
ZAR PRICE	16911	17263	16223	16103	15563	15696	16274	16414	15752
US$ PRICE	1130	1134	1092	1089	1073	1100	1136	1139	1125
US$/ZAR	14.97	15.22	14.86	14.79	14.50	14.27	14.33	14.41	14.00
CAT NO	CA24	CA25	CA26	CA27	CA28	CA29	CA30	CA31	CA32





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