

**VEILINGSDATUM / AUCTION DATE**

11.08.2021

KATALOGUS / CATALOGUE

CB01

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****11 AUGUSTUS / AUGUST 2021****MARKANALISE**

Die 1ste wolveiling van die 2021/2022 seisoen, het op 11 Augustus plaasgevind. Die Cape Wools Merino aanwyser het met 2.1% gestyg teenoor die vorige veiling en teen 'n skoonprys van R166.13/kg gesluit. Die Australiese EMI het met 3.6% verswak teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 9.0% swakker verhandel teen die VSA Doller en het ook 4.9% verswak teen die Euro. Die grootste styging van 5.7% op hierdie veiling, was in die 19.5 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA, Tianyu SA en Lempriere SA. Daar is in totaal 12 498 bale aangebied, waarvan 92.5% verkoop is. Op die OVK veiling is 3 340 bale aangebied waarvan 94.1% verkoop is. Die hoogste prys op die OVK veiling, van R218.00/kg, is behaal vir 'n 2 baal lot AH van 16.2 mikron, uit die skeersel van Boomanulla Trust, van die Richmond distrik in die Noordkaap. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Ten spyte van die verswakking in die Australiese wolmark, het die Suid-Afrikaanse wolmark die week verbeter. 'n Bydraende faktor tot die verbetering, is die verswakking van die Rand teenoor die vernaamste geldeenhede. Wol ontvang in die makelaars se store hierdie week, is 8.7% hoër vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die sertifiseringsproses. Die volgende veiling is gekeduleer vir 18 Augustus.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 1st wool auction of the 2021/2022 season, took place on 11 August. The Cape Wools Merino indicator traded 2.1% higher, compared to the previous sale and closed at a clean price of R166.13/kg. The Australian EMI also decreased by 3.6%, compared to the previous sale. The Rand traded 9.0% weaker against the US Dollar and lost 4.9% to the Euro, compared to the previous auction. The largest increase this week, of 5.7%, was in the 19.5 micron segment. Standard Wool SA was the major buyer on this auction, followed by G. Modiano SA, Tianyu SA and Lempriere SA. A total of 12 498 bales were on offer, of which 92.5% was sold. On the OVK auction 3 340 bales were offered, of which 94.1% was sold. The highest price on the OVK auction, of R218.00/kg, was achieved for a 2 bale lot AH of 16.2 microns, from the clip of Boomanulla Trust, from the Richmond, district in the Northern Cape. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST








Despite the weakening of the Australian wool market, the South African wool market still managed to improve. A contributing factor for the improvement was the weakening of the Rand against the most influential currencies. The receipt of wool in the brokers' stores this week is 8.7% higher, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. We invite farmers to contact OVK for assistance in the certification process. The next auction is scheduled for the 18th of August.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.


SUID-AFRIKA / SOUTH AFRICA

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	13.1%	Stand W	27.7%
12 498	11 557	92.5%	2.1%	16613	Seg Mas	4.5%	Tianyu SA	19.5%
					Modiano	22.4%		
					Lempriere	24.7%		
					New Eng	5.6%		
VOLGENDE VEILING / NEXT AUCTION					WISSELKOERS / EXCHANGE RATE (ZAR)			
datum / date	aanbod / offer		opmerkings / remarks		GELDEENHEID CURRENCY		DATUM / DATE	
18.08.2021	±8 100		-				09.06 11.08	
AWEX 16.07.2021 AUSTRALIë / AUSTRALIA			AWEX 11.08.2021		VSA / USA \$		13.53	14.75
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	AUD \$		10.46	10.81
49 003	42 441	86.6%	3.6%	1 377	EURO		16.46	17.27
Totale aanbod volgende week / Total offering next week					STERLING		19.14	20.42
TBA								


TOP TIEN - TOP TEN

BOOMANULLA TRUST, RICHMOND (NC/NK)	2 AH	16.2	R	218.00 /kg	
BOOMANULLA TRUST, RICHMOND (NC/NK)	5 BH	15.6	R	210.00 /kg	
LAMBERTINA BOERDERY, CLOCOLAN	2 CL	16.8	R	205.00 /kg	
LAMBERTINA BOERDERY, CLOCOLAN	1 BH	17.5	R	200.00 /kg	
SANDHOEK VEEBOERDERY, SWELLENDAM	1 DMY	16.5	R	199.00 /kg	
G VILJOEN, RICHMOND (C/K)	1 BBH	16.9	R	196.00 /kg	
L VAN DER LINDE, WESSELSBRON	1 CL	17.0	R	191.00 /kg	
SANDHOEK VEEBOERDERY, SWELLENDAM	3 CMY	17.9	R	190.00 /kg	 
VERFHEUWEL BOERDERY, BREDASDORP	4 CFY	17.5	R	188.00 /kg	
LAMBERTINA BOERDERY, CLOCOLAN	4 CMY	17.6	R	187.00 /kg	











NOORD-KAAP / NORTHERN CAPE

BOOMANULLA TRUST, RICHMOND (NC/NK)	2 AH	16.2	R	218.00 /kg	
BOOMANULLA TRUST, RICHMOND (NC/NK)	5 BH	15.6	R	210.00 /kg	
G VILJOEN, RICHMOND (NC/NK)	1 BBH	16.9	R	196.00 /kg	
G VILJOEN, RICHMOND (NC/NK)	1 AH	17.5	R	185.00 /kg	
BJ DU TOIT, PRIESKA	1 BFFY	17.5	R	185.00 /kg	
AJ LOUW, CARNARVON	1 CH	16.5	R	184.00 /kg	
AJ LOUW, CARNARVON	5 BH	17.3	R	180.00 /kg	
SAC LOUW, CARNARVON	5 BMY	17.5	R	180.00 /kg	 
RICH REWARDS TRADING, CARNARVON	1 CH	17.0	R	179.00 /kg	
J LOUW, CARNARVON	2 CL	16.6	R	177.30 /kg	

VRYSTAAT / FREE-STATE

LAMBERTINA BOERDERY, CLOCOLAN	2 CL	16.8	R	205.00 /kg	
LAMBERTINA BOERDERY, CLOCOLAN	1 BH	17.5	R	200.00 /kg	
L VAN DER LINDE, WESSELSBRON	1 CL	17.0	R	191.00 /kg	
LAMBERTINA BOERDERY, CLOCOLAN	4 CMY	17.6	R	187.00 /kg	
L VAN DER LINDE, WESSELSBRON	1 AH	17.7	R	178.00 /kg	
LAMBERTINA BOERDERY, CLOCOLAN	4 BMY	18.1	R	173.10 /kg	
L VAN DER LINDE, WESSELSBRON	1 BH	18.2	R	171.00 /kg	
DJ NEL, SENEKAL	4 DDMY	17.7	R	171.00 /kg	
WA LANDMAN, VENTERSBURG	2 CH	17.2	R	168.00 /kg	
CGOC MERINOS, SMITHFIELD	1 CMY	19.1	R	162.10 /kg	

WES-KAAP / WESTERN CAPE

SANDHOEK VEEBOERDERY, SWELLENDAM	1 DMY	16.5	R	199.00 /kg	
SANDHOEK VEEBOERDERY, SWELLENDAM	3 CMY	17.9	R	190.00 /kg	 
VERFHEUWEL BOERDERY, BREDASDORP	4 CFY	17.5	R	188.00 /kg	
VERFHEUWEL BOERDERY, BREDASDORP	1 BFY	17.8	R	183.20 /kg	 
VERFHEUWEL BOERDERY, BREDASDORP	2 AMY	17.8	R	178.20 /kg	 
MJL ODENDAAL, SWELLENDAM	1 C	16.7	R	177.10 /kg	
ASKRAAL IMPLEMENTE, SWELLENDAM	1 CMY	17.7	R	174.10 /kg	
VERFHEUWEL BOERDERY, BREDASDORP	5 DF	18.6	R	173.30 /kg	 
SANDHOEK VEEBOERDERY, SWELLENDAM	1 CMY	18.0	R	172.10 /kg	 
SANDHOEK VEEBOERDERY, SWELLENDAM	3 AMY	18.6	R	170.00 /kg	 

OOS-KAAP / EASTERN CAPE

SC LUMSDEN, BURGERSDORP	3 CFH	17.9	R	185.00 /kg
DG FORBES, BURGERSDORP	1 CFH	17.5	R	182.10 /kg
THE TPF, KINGWILLIAMSTOWN	1 CLF	17.4	R	178.00 /kg
DE WET-SHERWOOD BOERDERY, MOLTENO	1 BH	17.5	R	177.10 /kg
M HATTINGH, TARKASTAD	1 CH	18.1	R	177.00 /kg
DG FORBES, BURGERSDORP	2 CH	17.6	R	176.00 /kg
DG FORBES, BURGERSDORP	3 BFH	18.1	R	170.10 /kg
SC LUMSDEN, BURGERSDORP	2 BFH	18.9	R	163.50 /kg
LAMFAB, BURGERSDORP	2 BH	17.9	R	161.00 /kg
BRODIE FARMING, GRAAFF-REINET	5 CMY	18.6	R	158.60 /kg



MPUMULANGA

DEACON TRUST, VOLKSRUST	2 BH	17.7	R	172.00 /kg
DEACON TRUST, VOLKSRUST	2 CL	17.5	R	170.00 /kg
DEACON TRUST, VOLKSRUST	1 AH	17.9	R	166.00 /kg
DEACON TRUST, VOLKSRUST	2 BMY	19.9	R	114.00 /kg
DEACON TRUST, VOLKSRUST	4 CBP	19.3	R	113.90 /kg
DEACON TRUST, VOLKSRUST	16 BM	20.2	R	107.30 /kg
DEACON TRUST, VOLKSRUST	16 CM	19.8	R	107.10 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

TE MAVUSO, MALUTI	1 AMH	17.5	R	162.00 /kg
MAKHIMSHA SHEARING SHED, HERSCHEL	1 BM	19.6	R	115.10 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

KHINNAWN BOERDERY, KLERKSDORP	2 BH	18.6	R	140.00 /kg
KHINNAWN BOERDERY, KLERKSDORP	2 CL	18.4	R	137.00 /kg

GAUTENG

CAVALIER FEEDERS, CULLINAN	12 BH	17.9	R	138.20 /kg
CAVALIER FEEDERS, CULLINAN	16 BH	18.2	R	134.00 /kg
CAVALIER FEEDERS, CULLINAN	2 CL	17.5	R	130.00 /kg
CAVALIER FEEDERS, CULLINAN	2 BH	18.6	R	129.60 /kg
CAVALIER FEEDERS, CULLINAN	10 CL	17.6	R	124.00 /kg
CAVALIER FEEDERS, CULLINAN	13 CL	17.6	R	120.90 /kg
CAVALIER FEEDERS, CULLINAN	13 BH	18.9	R	118.60 /kg
CAVALIER FEEDERS, CULLINAN	2 DL	17.3	R	116.00 /kg

KWAZULU NATAL

KAMGROW, ESTCOURT	1 CL	19.1	R	128.00 /kg
KAMGROW, ESTCOURT	1 DL	18.7	R	126.10 /kg
KAMGROW, ESTCOURT	1 CM	19.9	R	113.00 /kg
KAMGROW, ESTCOURT	1 BH	20.5	R	105.00 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

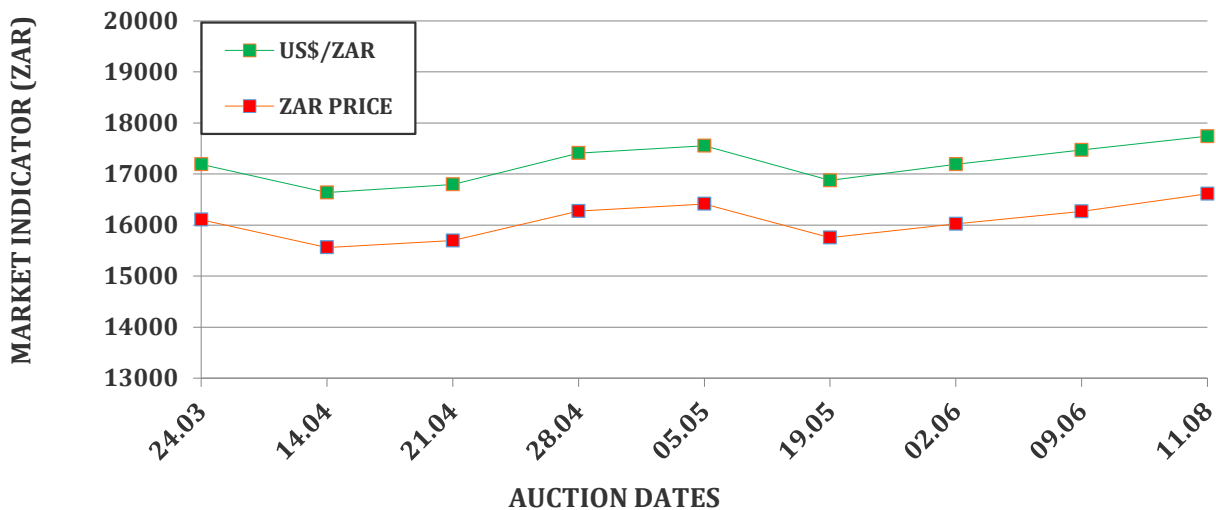


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

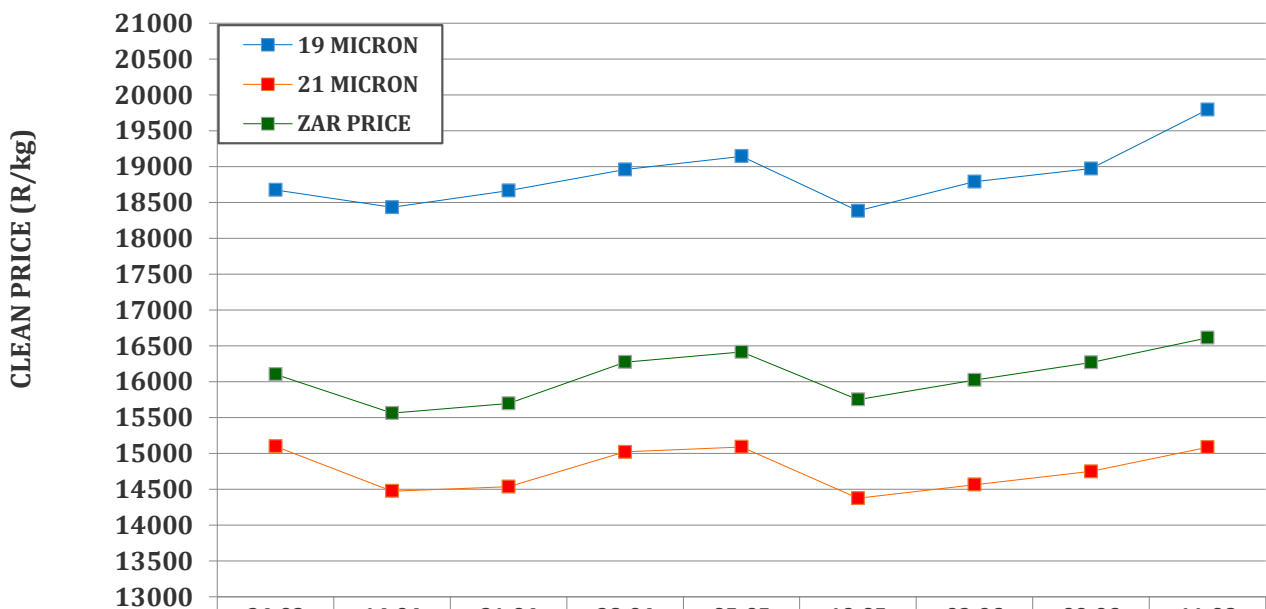
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	24.03	14.04	21.04	28.04	05.05	19.05	02.06	09.06	11.08
19 MICRON	18675	18432	18665	18958	19143	18383	18789	18972	19795
21 MICRON	15098	14474	14536	15020	15089	14376	14564	14749	15085
ZAR PRICE	16103	15563	15696	16274	16414	15752	16022	16268	16613
US\$ PRICE	1089	1073	1100	1136	1139	1125	1168	1202	1126
US\$/ZAR	14.79	14.50	14.27	14.33	14.41	14.00	13.72	13.53	14.75
CAT NO	CA27	CA28	CA29	CA30	CA31	CA32	CA33	CA34	CB01

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	24.03	14.04	21.04	28.04	05.05	19.05	02.06	09.06	11.08
— 19 MICRON	18675	18432	18665	18958	19143	18383	18789	18972	19795
— 21 MICRON	15098	14474	14536	15020	15089	14376	14564	14749	15085
— ZAR PRICE	16103	15563	15696	16274	16414	15752	16022	16268	16613