

**VEILINGSDATUM / AUCTION DATE**

18.08.2021

KATALOGUS / CATALOGUE

CB02

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****18 AUGUSTUS / AUGUST 2021****MARKANALISE**

Die 2de wolveiling van die 2021/2022 seisoen, het op 18 Augustus plaasgevind. Die Cape Wools Merino aanwyser het met 0.9% gestyg teenoor die vorige veiling en teen 'n skoonprys van R167.64/kg gesluit. Die Australiese EMI het egter met 2.7% verswak teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.7% swakker verhandel teen die VSA Dollar en het ook 0.9% verswak teen die Euro. Die grootste styging van 1.7% op hierdie veiling, was in die 20.5 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA, Lempriere SA en Stucken & Co. Daar is in totaal 9 046 bale aangebied, waarvan 85.7% verkoop is. Op die OVK veiling is 3 718 bale aangebied waarvan 87.2% verkoop is. Die hoogste prys op die OVK veiling, van R201.90/kg, is behaal vir 'n 1 baal lot BH van 15.9 mikron, uit die skeersel van W Venter, van Victoria-Wes. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Ten spyte van die verswakking in die Australiese wolmark, het die Suid-Afrikaanse wolmark die week verbeter. 'n Bydraende faktor tot die verbetering, is die effense verswakking van die Rand teenoor die vernaamste geldeenheide. Die verwagting is dat die mark sywaarts behoort te beweeg in die kort termyn, mits die Rand teen die huidige vlakke bly verhandel. Wol ontvang in die makelaars se store hierdie week, is 4.4% hoër, vergeleke die ooreenstemmende tyd van die vorige seisoen. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die sertifiseringsproses. Die volgende veiling is geskeduleer vir die 1ste September 2021.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksieleninge. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 2nd wool auction of the 2021/2022 season, took place on 18 August. The Cape Wools Merino indicator traded 0.9% higher, compared to the previous sale and closed at a clean price of R167.64/kg. The Australian EMI decreased by 2.7% though, compared to the previous sale. The Rand traded 0.7% weaker against the US Dollar and lost 0.9% to the Euro, compared to the previous auction. The largest increase this week, of 1.7%, was in the 20.5 micron segment. Standard Wool SA was the major buyer on this auction, followed by G. Modiano SA, Lempriere SA and Stucken & Co. A total of 9 046 bales were on offer, of which 85.7% was sold. On the OVK auction 3 718 bales were offered, of which 87.2% was sold. The highest price on the OVK auction, of R201.90/kg, was achieved for a 1 bale lot BH of 15.9 microns, from the clip of W Venter, from Victoria West. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST

Despite the weakening of the Australian wool market, the South African wool market still managed to improve on this auction. A contributing factor for the improvement was the slight weakening of the Rand against the most influential currencies. The expectation for the short term is that the market should move sideways, provided that the Rand keep trading at its current levels. The receipt of wool in the brokers' stores this week is 4.4% higher, compared to the same time of the previous season. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. We invite farmers to contact OVK for assistance in the certification process. The next auction is scheduled for the 1st of September 2021.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR
9 046	7 749	85.7%	0.9%	16764

VOLGENDE VEILING / NEXT AUCTION

datum / date	aanbod / offer	opmerkings / remarks
01.09.2021	±TBA	-

AWEX 13.08.2021 AUSTRALIë / AUSTRALIA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR
49 181	32 839	66.8%	-2.7%	1 335

Totale aanbod volgende week / Total offering next week

±41 284

KOPERS / BUYERS %

Stucken	13.9%	Stand W	27.8%
Seg Mas	5.4%	Tianyu SA	11.9%
Modiano	24.6%		
Lempriere	14.8%		
New Eng	1.7%		

WISSELKOERS / EXCHANGE RATE (ZAR)

GELDEENHEID CURRENCY	DATUM / DATE	
	11.08	18.08
VSA / USA \$	14.75	14.86
AUD \$	10.81	10.78
EURO	17.27	17.42
STERLING	20.42	20.31

TOP TIEN - TOP TEN

W VENTER, VICTORIA-WES / WEST	1 BH	15.9	R	201.90 /kg	 
BM SEPHTON, BARKLY-OOS / EAST	2 CL	16.8	R	200.00 /kg	
JANDOURIE BOERDERY, NOUPOORT	1 CL	16.5	R	195.10 /kg	
PIETER VD MERWE BOERDERY, RICHMOND (C/K)	2 CL	16.3	R	192.00 /kg	
JANDOURIE BOERDERY, NOUPOORT	2 BH	17.0	R	189.40 /kg	
WA NOLTE, VICTORIA-WES / WEST	3 BFFY	16.5	R	188.60 /kg	 
WA NOLTE, VICTORIA-WES / WEST	1 TDR	16.1	R	185.90 /kg	
SUMNER BROS, ADELAIDE	2 AFFY	16.9	R	184.20 /kg	
PIETER VD MERWE BOERDERY, RICHMOND (C/K)	3 BH	16.9	R	182.20 /kg	
JANDOURIE BOERDERY, NOUPOORT	2 BBH	17.6	R	181.90 /kg	

NOORD-KAAP / NORTHERN CAPE

W VENTER, VICTORIA-WES / WEST	1 BH	15.9	R	201.90 /kg	 
JANDOURIE BOERDERY, NOUPOORT	1 CL	16.5	R	195.10 /kg	
PIETER VD MERWE BOERDERY, RICHMOND	2 CL	16.3	R	192.00 /kg	
JANDOURIE BOERDERY, NOUPOORT	2 BH	17.0	R	189.40 /kg	
WA NOLTE, VICTORIA-WES / WEST	3 BFFY	16.5	R	188.60 /kg	 
WA NOLTE, VICTORIA-WES / WEST	1 TDR	16.1	R	185.90 /kg	
PIETER VD MERWE BOERDERY, RICHMOND	3 BH	16.9	R	182.20 /kg	
JANDOURIE BOERDERY, NOUPOORT	2 BBH	17.6	R	181.90 /kg	
W VENTER, VICTORIA-WES / WEST	1 BM	17.0	R	180.40 /kg	 
WA NOLTE, VICTORIA-WES / WEST	1 BF1	16.2	R	179.00 /kg	

OOS-KAAP / EASTERN CAPE

BM SEPHTON, BARKLY-OOS / EAST	2 CL	16.8	R	200.00 /kg	
SUMNER BROS, ADELAIDE	2 AFFY	16.9	R	184.20 /kg	
BM SEPHTON, BARKLY-OOS / EAST	1 CBP	16.7	R	178.00 /kg	
SUMNER BROS, ADELAIDE	3 AFFY	17.3	R	178.00 /kg	
H LINDE, CRADOCK	2 DDL	18.2	R	175.00 /kg	
H LINDE, CRADOCK	1 BH	17.7	R	171.30 /kg	
H LINDE, CRADOCK	3 DL	17.7	R	169.00 /kg	
H LINDE, CRADOCK	1 CL	17.9	R	160.30 /kg	
H LINDE, CRADOCK	2 CL	18.5	R	152.00 /kg	
H LINDE, CRADOCK	1 AF	18.9	R	150.00 /kg	

VRYSTAAT / FREE-STATE

RADNOR & KINGTON BOERDERY, VREDE	2 AH	17.3	R	180.60 /kg	
FH RAUBENEIMER, ROUXVILLE	1 AH	18.9	R	147.00 /kg	
RADNOR & KINGTON BOERDERY, VREDE	2 BMY	18.8	R	142.00 /kg	
RADNOR & KINGTON BOERDERY, VREDE	1 CMY	18.4	R	141.60 /kg	
A KRIEK, THEUNISSEN	7 CL	17.4	R	141.00 /kg	
A KRIEK, THEUNISSEN	11 CL	18.0	R	138.60 /kg	
RADNOR & KINGTON BOERDERY, VREDE	4 CM	18.8	R	133.00 /kg	
DJ MULLER, FRANKFORT	4 BH1	18.8	R	132.80 /kg	
DJ MULLER, FRANKFORT	4 BH	19.1	R	130.10 /kg	
A KRIEK, THEUNISSEN	3 DL	17.8	R	125.00 /kg	

WES-KAAP / WESTERN CAPE

DEW BOERDERY, RIVERSDALE	1 BH	17.9	R	171.00 /kg
DOORNVLEI JERSEYS, HEIDELBERG	1 BMY	17.6	R	168.30 /kg
DC HUMAN JNR, BREDASDORP	3 CH	17.9	R	162.90 /kg
DOORNVLEI JERSEYS, HEIDELBERG	1 CMY	17.7	R	161.00 /kg
DC HUMAN JNR, BREDASDORP	1 DH	17.8	R	158.00 /kg
DC HUMAN JNR, BREDASDORP	2 BH	18.3	R	152.10 /kg
HERWIN BOERDRY, CALEDON	1 DDL	17.9	R	142.00 /kg
GEVONDEN TRUST, CALEDON	13 CM	18.6	R	140.50 /kg
GEVONDEN TRUST, CALEDON	2 DMY	17.7	R	140.00 /kg
JANPHA, RIVERSDALE	2 BMY	18.2	R	137.00 /kg



MPUMULANGA

JN BOSHOF, MIDDELBURG	1 CL	17.2	R	161.00 /kg
J VAN DYK, BALFOUR	2 TDR	17.4	R	152.00 /kg
J VAN DYK, BALFOUR	3 AH	17.9	R	144.00 /kg
J VAN DYK, BALFOUR	1 DL	17.0	R	143.50 /kg
J VAN DYK, BALFOUR	2 CL	17.7	R	135.00 /kg
JN BOSHOF, MIDDELBURG	3 CL	18.2	R	131.00 /kg
JN BOSHOF, MIDDELBURG	1 CL	18.0	R	129.30 /kg
DEACON TRUST, VOLKSRUST	1 DL	16.9	R	127.00 /kg
J VAN DYK, BALFOUR	3 BKS	18.9	R	117.10 /kg
JN BOSHOF, MIDDELBURG	1 BH	18.8	R	114.00 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

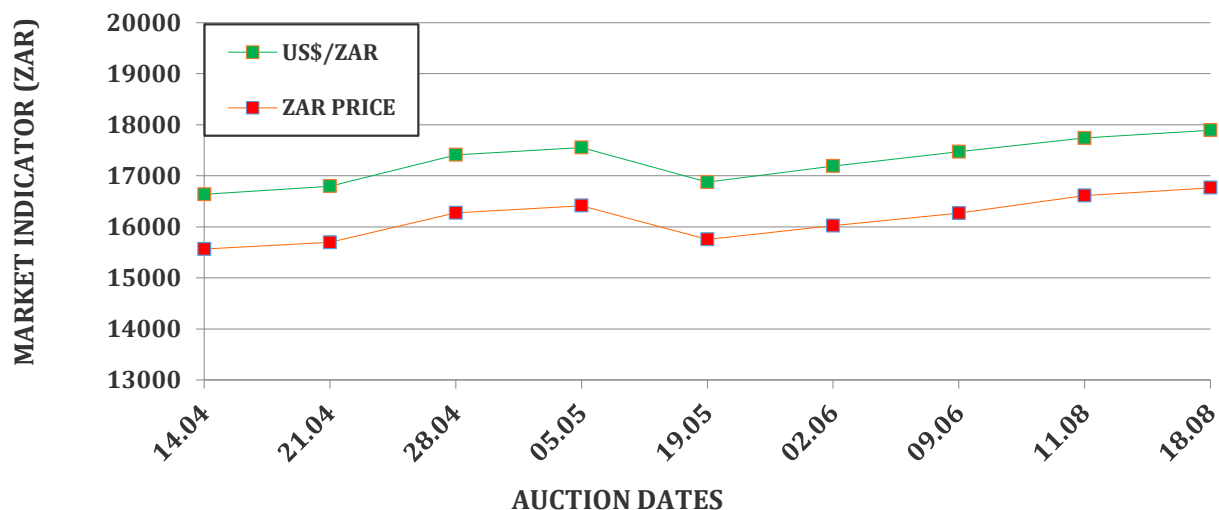


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	14.04	21.04	28.04	05.05	19.05	02.06	09.06	11.08	18.08
19 MICRON	18432	18665	18958	19143	18383	18789	18972	19795	19517
21 MICRON	14474	14536	15020	15089	14376	14564	14749	15085	15211
ZAR PRICE	15563	15696	16274	16414	15752	16022	16268	16613	16764
US\$ PRICE	1073	1100	1136	1139	1125	1168	1202	1126	1128
US\$/ZAR	14.50	14.27	14.33	14.41	14.00	13.72	13.53	14.75	14.86
CAT NO	CA28	CA29	CA30	CA31	CA32	CA33	CA34	CB01	CB02

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**

