

**VEILINGSDATUM / AUCTION DATE**

15.09.2021

KATALOGUS / CATALOGUE

CB05

Tel: +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** woolmarketing@ovk.co.za**Web:** www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****15 SEPTEMBER 2021****MARKANALISE**

Die 5de wolveiling van die 2021/2022 seisoen, het op 15 September plaasgevind. Die Cape Wools Merino aanwyser het met 2.8% gedaal teenoor die vorige veiling en teen 'n skoonprys van R162.43/kg gesluit. Die Australiese EMI het egter met 0.5% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.8% swakker verhandel teen die VSA Dollar en het ook 1.0% verswak teen die Euro. Die grootste daling van 3.5% op hierdie veiling, was in die 22.0 mikron segment. G. Modiano SA, het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Tianyu SA, Standard Wool SA en Lempriere SA. Daar is in totaal 5 559 bale aangebied, waarvan 94.6% verkoop is. Op die OVK veiling is 910 bale aangebied waarvan 87.5% verkoop is. Die hoogste prys op die OVK veiling, van R219.50/kg, is behaal vir 'n 2 baal lot BFH van 16.5 mikron, uit die skeersel van BA Burger, van Cathcart. Die koper was Segard Masurel SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die sywaartse beweging in die Australiese wolmark, saam met die afwaartse neiging van die Rand teenoor die vernaamste geldeenheide, kan 'n positiewe invloed op die Suid-Afrikaanse wolmark hê in die kort tot medium termyn. As gevolg van die lae volumes wol ontvang die afgelope tyd, is daar besluit om katalogis 6 met een week aan te skuif. Daar sal dus nie 'n veiling wees volgende week nie. Katalogisse 6 en 7 sal dan gelyktydig verkoop word op 29 September. Wol ontvang in die makelaars se store hierdie week, is 14.8% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Een van die redes vir die laer ontvangstes, kan die gevolg wees van die erge koue wat die afgelope weke ondervind is in groot produksiegebiede en skeertye dus aangepas moes word. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses. Die volgende veiling is dan geskeduleer vir 29 September 2021.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksieleninge. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieke Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 5th wool auction of the 2021/2022 season, took place on 15 September. The Cape Wools Merino indicator traded 2.8% lower, compared to the previous sale and closed at a clean price of R162.43kg. The Australian EMI increased by 0.5% though, compared to the previous sale. The Rand traded 0.8% weaker against the US Dollar and also lost 1.0% to the Euro, compared to the previous auction. The largest decrease on this auction, of 3.5%, was in the 22.0 micron segment. G. Modiano SA was the major buyer on this auction, followed by Tianyu SA, Standard Wool SA and Lempriere SA. A total of 5 559 bales were on offer, of which 94.6% was sold. On the OVK auction 910 bales were offered, of which 87.5% was sold. The highest price on the OVK auction, of R219.50/kg, was achieved for a 2 bale lot BFH of 16.5 microns, from the clip of BA Burger from Cathcart. The buyer was Segard Masurel SA. Congratulations on this achievement!

FORECAST

The sideways movement of the Australian wool market, along with the downward tendency of the Rand against the most influential currencies, may have a positive influence on the South-African wool market in the short to medium term. Because of the low wool receivals lately, a decision was made to move catalogue 6 forward by one week. Therefore no auction will take place next week. Catalogues 6 and 7 will now be on sale simultaneously, on the 29th of September. The receival of wool in the brokers' stores this week is 14.8% lower, compared to the same time of the previous season. One of the main reasons for the low receivals, could be due to the recent extremely cold conditions that was experienced in large production areas, which forced farmers to reschedule shearing times. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process. The next auction is scheduled for 15 September 2021.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %				
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	5.2%	Stand W	21.5%	
					Seg Mas	4.5%	Tianyu SA	21.8%	
5 559	5 259	94.6%	-2.8%	16243	Modiano	26.9%			
VOLGENDE VEILING / NEXT AUCTION					Lempriere	18.0%			
datum / date	aanbod / offer		opmerkings / remarks		New Eng	2.1%			
29.09.2021	±TBA		-		WISSELKOERS / EXCHANGE RATE (ZAR)				
AWEX 10.09.2021 AUSTRALIë / AUSTRALIA				AWEX 15.09.2021		GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR		VSA / USA \$		14.09	15.09
31 698	28 807	90.9%	0.5%	1 352		AUD \$		10.38	10.43
Totale aanbod volgende week / Total offering next week					EURO		16.71	16.86	
±38 630					STERLING		19.50	19.72	

TOP TIEN - TOP TEN

BA BURGER, CATHCART	2 BFH	16.5	R	219.50 /kg
BA BURGER, CATHCART	1 AFH	16.9	R	217.10 /kg
BA BURGER, CATHCART	1 CFH	15.8	R	216.00 /kg
BA BURGER, CATHCART	1 BFH	17.2	R	213.20 /kg
STONO BRUTARO FARMING, BURGERSDORP	1 DDL	16.1	R	200.00 /kg
TDJ VAN SCHALKWYK, RICHMOND (NC/NK)	1 BMY	16.9	R	200.00 /kg
ANGOLA BROERS BOERDERY, BREDASDORP	1 CFY	17.7	R	180.00 /kg
KOTZE VAALVLEI BOERDERY, MOORREESBURG	1 CMY	17.2	R	177.00 /kg
D SMIT, BURGERSDORP	2 BH	17.9	R	174.20 /kg
ANGOLA BROERS BOERDERY, BREDASDORP	2 CMY	18.0	R	174.00 /kg



OOS-KAAP / EASTERN CAPE

BA BURGER, CATHCART	2 BFH	16.5	R	219.50 /kg
BA BURGER, CATHCART	1 AFH	16.9	R	217.10 /kg
BA BURGER, CATHCART	1 CFH	15.8	R	216.00 /kg
BA BURGER, CATHCART	1 BFH	17.2	R	213.20 /kg
STONO BRUTARO FARMING, BURGERSDORP	1 DDL	16.1	R	200.00 /kg
D SMIT, BURGERSDORP	2 BH	17.9	R	174.20 /kg
JAN NEL, SOMERSET-OOS / EAST	1 BBFH	17.6	R	173.00 /kg
BA BURGER, CATHCART	1 HCBP	16.3	R	171.00 /kg
JJ CROUSE, GRAAFF-REINET	1 BH	17.2	R	168.80 /kg
BA BURGER, CATHCART	4 AFY	18.6	R	168.50 /kg



NOORD-KAAP / NORTHERN CAPE

TDJ VAN SCHALKWYK, RICHMOND	1 BMY	16.9	R	200.00 /kg
TDJ VAN SCHALKWYK, RICHMOND	1 AAH	17.4	R	168.00 /kg
TDJ VAN SCHALKWYK, RICHMOND	1 BKSH	17.3	R	148.00 /kg
JP LUBBE, CARNARVON	1 BMY	18.6	R	134.00 /kg
J VAN DER WESTHUIZEN, CALVINIA	3 CM	18.3	R	130.00 /kg
GFJ VILJOEN FAMILIE TRUST, RICHMOND	2 C	18.3	R	126.10 /kg
BOOMANULLA TRUST, RICHMOND	14 BM	19.1	R	121.10 /kg
TDJ VAN SCHALKWYK, RICHMOND	6 BBS	19.6	R	118.70 /kg
TDJ VAN SCHALKWYK, RICHMOND	2 CM	19.3	R	117.80 /kg
TDJ VAN SCHALKWYK, RICHMOND	4 BKS	19.5	R	114.10 /kg



WES-KAAP / WESTERN CAPE

ANGOLA BROERS BOERDERY, BREDASDORP	1 CFY	17.7	R	180.00 /kg
KOTZE VAALVLEI BOERDERY, MOORREESBURG	1 CMY	17.2	R	177.00 /kg
ANGOLA BROERS BOERDERY, BREDASDORP	2 CMY	18.0	R	174.00 /kg
KOTZE VAALVLEI BOERDERY, MOORREESBURG	1 DMY	16.7	R	171.50 /kg
ANGOLA BROERS BOERDERY, BREDASDORP	1 DMY	16.8	R	170.00 /kg
MVB TRUST, BREDASDORP	2 CMY	17.8	R	166.00 /kg
MVB TRUST, BREDASDORP	2 DMY	16.7	R	160.90 /kg
HA KEMP, SWELLENDAM	3 CL	17.7	R	160.00 /kg
DU TOIT DIE KOP TRUST, BREDASDORP	1 DMY	17.9	R	157.10 /kg
ANGOLA BROERS BOERDERY, BREDASDORP	1 CL	18.3	R	154.10 /kg



VRYSTAAT / FREE-STATE

DJP KOTZE, ZASTRON	1 BH	18.3	R	135.10 /kg
DJP KOTZE, ZASTRON	2 CM	20.2	R	101.50 /kg
DJP KOTZE, ZASTRON	1 AM	20.1	R	101.00 /kg
DJP KOTZE, ZASTRON	2 BM	20.8	R	100.00 /kg
CF MARX, BRANDFORT	1 BM	21.2	R	91.50 /kg

LESOTHO

TOP THRIVE HOLDINGS, LERIBE	3 AH	19.0	R	110.00 /kg
TOP THRIVE HOLDINGS, LERIBE	1 CH	19.2	R	103.90 /kg
TOP THRIVE HOLDINGS, LERIBE	2 BH	18.9	R	100.00 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

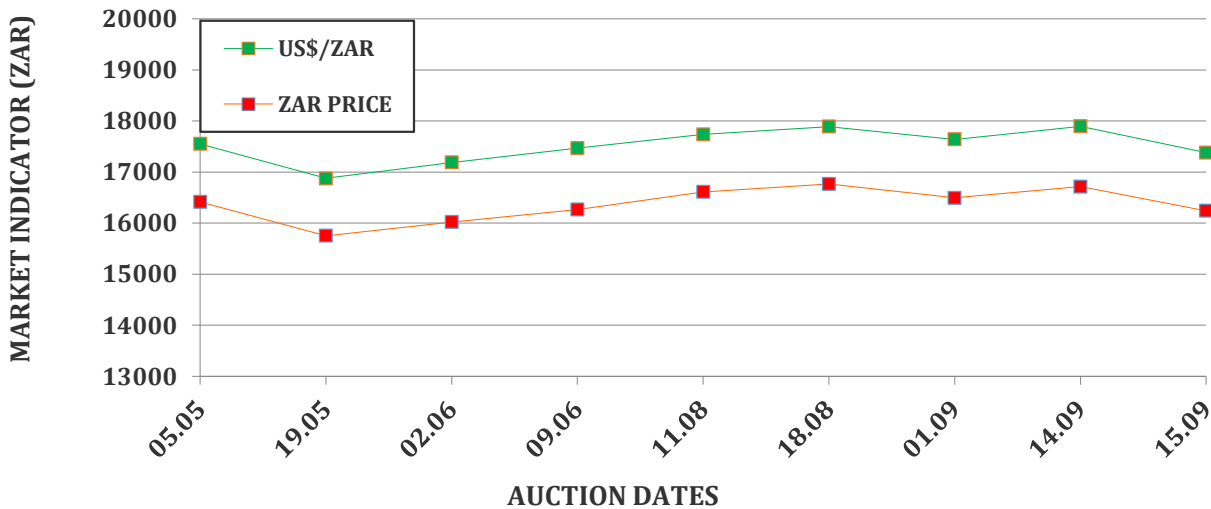


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	05.05	19.05	02.06	09.06	11.08	18.08	01.09	14.09	15.09
19 MICRON	19143	18383	18789	18972	19795	19517	18625	19101	19716
21 MICRON	15089	14376	14564	14749	15085	15211	15345	15429	15768
ZAR PRICE	16414	15752	16022	16268	16613	16764	16495	16716	16243
US\$ PRICE	1139	1125	1168	1202	1126	1128	1145	1181	1138
US\$/ZAR	14.41	14.00	13.72	13.53	14.75	14.86	14.40	14.16	14.27
CAT NO	CA31	CA32	CA33	CA34	CB01	CB02	CB03	CB04	CB05

SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS (FOR ±3 MONTHS PERIOD)



PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON : 2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE

