

**VEILINGSDATUM / AUCTION DATE**

28.09.2021

KATALOGUS / CATALOGUE

CB06

Tel: +27 41 406 7500

Faks/Fax: +27 41 486 1325

e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****28 SEPTEMBER 2021****MARKANALISE**

Die 6de wolveiling van die 2021/2022 seisoen, het op 28 September plaasgevind. Die Cape Wools Merino aanwyser het met 4.2% gestyg teenoor die vorige veiling en teen 'n skoonprys van R169.19/kg gesluit. Die Australiese EMI het egter met 0.1% verswak teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 5.4% swakker verhandel teen die VSA Dollar en het ook 4.0% verswak teen die Euro. Die grootste styging van 8.1% op hierdie veiling, was in die 18.0 mikron segment. Standard Wool SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA, Lempriere SA en Tianyu SA. Daar is in totaal 4 802 bale aangebied, waarvan 95.3% verkoop is. Op die OVK veiling is 2 255 bale aangebied waarvan 92.3% verkoop is. Die hoogste prys op die OVK veiling, van R221.00/kg, is behaal vir 'n 4 baal lot BFY van 17.5 mikron, uit die skeersel van Dasberg Boerdery, in die Swellendam distrik. Die koper was Segard Masurel SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die verbetering in die Suid-Afrikaanse wolmark op hierdie veiling, kan grotendeels toegeskryf word aan die verswakking in die Rand se waarde teenoor die vernaamste geldeenhede. Wol ontvang in die makelaars se store hierdie week, is 8.7% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Een van die redes vir die laer ontvangstes, kan steeds die gevolg wees van die erge koue wat die afgelope weke ondervind is in groot produksiegebiede en skeertye dus aangepas moes word. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling en gesorg vir gesonde kompetisie tussen kopers. Ons nooi weereens produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is dan geskeduleer vir 29 September 2021.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 6th wool auction of the 2021/2022 season, took place on 28 September. The Cape Wools Merino indicator traded 4.2% higher, compared to the previous sale and closed at a clean price of R169.19/kg. The Australian EMI, however decreased by 0.1%, compared to the previous sale. The Rand traded 5.4% lower against the US Dollar and also lost 4.0% to the Euro, compared to the previous auction. The largest increase on this auction, of 8.1%, was in the 18.0 micron segment. Standard Wool SA was the major buyer on this auction, followed by G. Modiano SA, Lempriere SA and Tianyu SA. A total of 4 802 bales were on offer, of which 95.3% was sold. On the OVK auction 2 255 bales were offered, of which 92.3% was sold. The highest price on the OVK auction, of R221.00/kg, was achieved for a 4 bale lot BFY of 17.5 microns, from the clip of Dasberg Boerdery, from Swellendam. The buyer was Segard Masurel SA. Congratulations on this achievement!

FORECAST

The better performance of South African wool market on this auction, is mostly due to the decrease in the Rand's value against the most influential currencies. The receipt of wool in the brokers' stores this week is 8.7% lower, compared to the same time of the previous season. One of the main reasons for the low receipts, could be due to the recent extremely cold conditions that was experienced in large production areas, which forced farmers to reschedule shearing times. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction and saw healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 29 September 2021.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR
4 802	4 577	95.3%	4.2%	16919
VOLGENDE VEILING / NEXT AUCTION				
datum / date	aanbod / offer		opmerkings / remarks	
29.09.2021	±5 852		-	
AWEX 10.09.2021 AUSTRALIë / AUSTRALIA			AWEX 15.09.2021	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR
34 027	30 972	91.0%	0.1%	1 368
Totale aanbod volgende week / Total offering next week				
±41 562				

KOPERS / BUYERS %

Stucken	7.8%	Stand W	28.6%
Seg Mas	6.9%	Tianyu SA	10.6%
Modiano	23.3%		
Lempriere	20.1%		
New Eng	2.8%		
WISSELKOERS / EXCHANGE RATE (ZAR)			
GELDEENHEID CURRENCY		DATUM / DATE	
		15.09	28.09
VSA / USA \$		14.27	15.03
AUD \$		10.43	10.90
EURO		16.86	17.54
STERLING		19.72	20.42






TOP TIEN - TOP TEN

DASBERG BOERDERY, SWELLENDAM	4 BFY	17.5	R	221.00 /kg	
HENDRI BOERDERY, BURGERSDORP	4 BH	17.0	R	218.30 /kg	
DE KOCK SANDFONTEIN, CALEDON	1 BMY	16.3	R	210.50 /kg	
DASBERG BOERDERY, SWELLENDAM	14 BBFY	17.9	R	209.40 /kg	
OAKDENE FARMS, CATHCART	2 BH	16.9	R	204.10 /kg	
DASBERG BOERDERY, SWELLENDAM	1 AFY1	18.2	R	203.70 /kg	
PL SWART, VICTORIA-WES / WEST	2 BH	17.0	R	203.00 /kg	
DASBERG BOERDERY, SWELLENDAM	4 AFY	18.2	R	200.60 /kg	
OAKDENE FARMS, CATHCART	2 CH	16.4	R	197.00 /kg	
ST BURSEY, KINGWILLIAMSTOWN	1 BFH	17.4	R	193.00 /kg	

WES-KAAP / WESTERN CAPE

DASBERG BOERDERY, SWELLENDAM	4 BFY	17.5	R	221.00 /kg	
DE KOCK SANDFONTEIN, CALEDON	1 BMY	16.3	R	210.50 /kg	
DASBERG BOERDERY, SWELLENDAM	14 BBFY	17.9	R	209.40 /kg	
DASBERG BOERDERY, SWELLENDAM	1 AFY1	18.2	R	203.70 /kg	
DASBERG BOERDERY, SWELLENDAM	4 AFY	18.2	R	200.60 /kg	
DASBERG BOERDERY, SWELLENDAM	1 BKSJ	18.0	R	191.70 /kg	
DE KOCK SANDFONTEIN, CALEDON	3 AMY	17.2	R	189.10 /kg	
DE KOCK SANDFONTEIN, CALEDON	9 BH	17.2	R	185.00 /kg	
DE KOCK SANDFONTEIN, CALEDON	5 CH	16.9	R	184.00 /kg	
SWARTRIVIER LANDGOED, CALEDON	4 CFY	17.3	R	181.00 /kg	

OOS-KAAP / EASTERN CAPE

HENDRI BOERDERY, BURGERSDORP	4 BH	17.0	R	218.30 /kg	
OAKDENE FARMS, CATHCART	2 BH	16.9	R	204.10 /kg	
OAKDENE FARMS, CATHCART	2 CH	16.4	R	197.00 /kg	
ST BURSEY, KINGWILLIAMSTOWN	1 BFH	17.4	R	193.00 /kg	
HENDRI BOERDERY, BURGERSDORP	4 AH	17.8	R	185.50 /kg	
HENDRI BOERDERY, BURGERSDORP	3 AAH	17.8	R	184.00 /kg	
HENDRI BOERDERY, BURGERSDORP	1 CL	17.1	R	184.00 /kg	
HNMI, CATHCART	1 BH	17.7	R	183.10 /kg	
MD KRULL, KINGWILLIAMSTOWN	1 BBH	17.0	R	181.00 /kg	
MD KRULL, KINGWILLIAMSTOWN	1 AH	17.3	R	176.00 /kg	
KAROO ALLIANCE, HOFMEYER	2 BBH	18.4	R	176.00 /kg	

NOORD-KAAP / NORTHERN CAPE

PL SWART, VICTORIA-WES / WEST	2 BH	17.0	R	203.00 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	4 BFF	17.5	R	181.10 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	2 BFY	17.6	R	179.10 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	1 AHF	17.4	R	178.00 /kg	
ENSEMBLE TRADING 175, COLESBERG	1 YCM	18.0	R	167.10 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	1 CFF	17.3	R	166.00 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	1 AH	17.8	R	159.00 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	1 BBH	17.3	R	153.00 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	1 BH	17.2	R	144.00 /kg	
DL CONROY TEST. TST, VICTORIA-WES / WEST	4 CF	18.2	R	143.10 /kg	

VRYSTAAT / FREE-STATE

JOHAN JORDAAN BOERDERY, VILJOENSKROON	1 CL	17.0	R	187.00 /kg
LETSELASKRAAL BOERDERY, FOURIESBURG	1 BMH	17.3	R	182.00 /kg
HT GERTENBACH, SMITHFIELD	1 DDL	17.5	R	181.80 /kg
AC ADAM, BETHULIE	2 BBH	17.5	R	180.00 /kg
JOHAN JORDAAN BOERDERY, VILJOENSKROON	1 BH	18.1	R	170.00 /kg
FJ VENTER, REDDERSBURG	1 CH	18.0	R	162.00 /kg
LETSELASKRAAL BOERDERY (EDMS) BPK	2 AMY	18.3	R	154.40 /kg
HT GERTENBACH, SMITHFIELD	13 BM	19.1	R	150.60 /kg
DANPETRINA FARMING, FRANKFORT	2 BH	18.9	R	138.10 /kg
LETSELASKRAAL BOERDERY, FOURIESBURG	3 BMY	19.1	R	132.30 /kg

MPUMULANGA

ADCRO, BALFOUR	1 BH	19.5	R	128.10 /kg
ADCRO, BALFOUR	2 CM	18.7	R	128.00 /kg
ADCRO, BALFOUR	2 CL	19.4	R	113.30 /kg
ADCRO, BALFOUR	1 DM	18.6	R	113.00 /kg
ADCRO, BALFOUR	5 CM	19.2	R	112.50 /kg
ADCRO, BALFOUR	1 DDL	18.9	R	111.10 /kg
ADCRO, BALFOUR	1 BM	19.6	R	108.10 /kg
ADCRO, BALFOUR	1 CM2	18.3	R	103.10 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

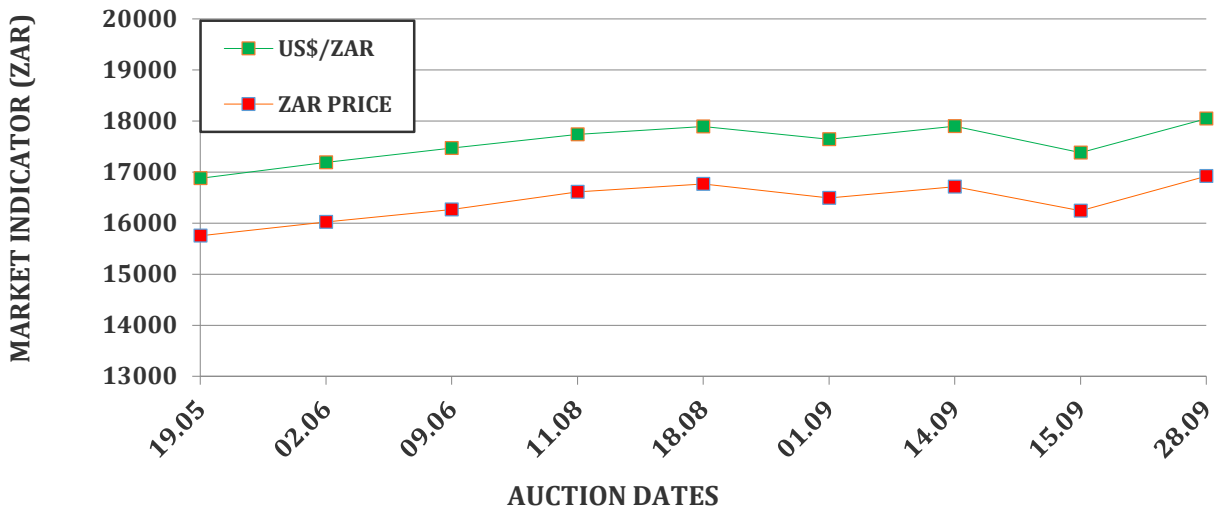


SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS

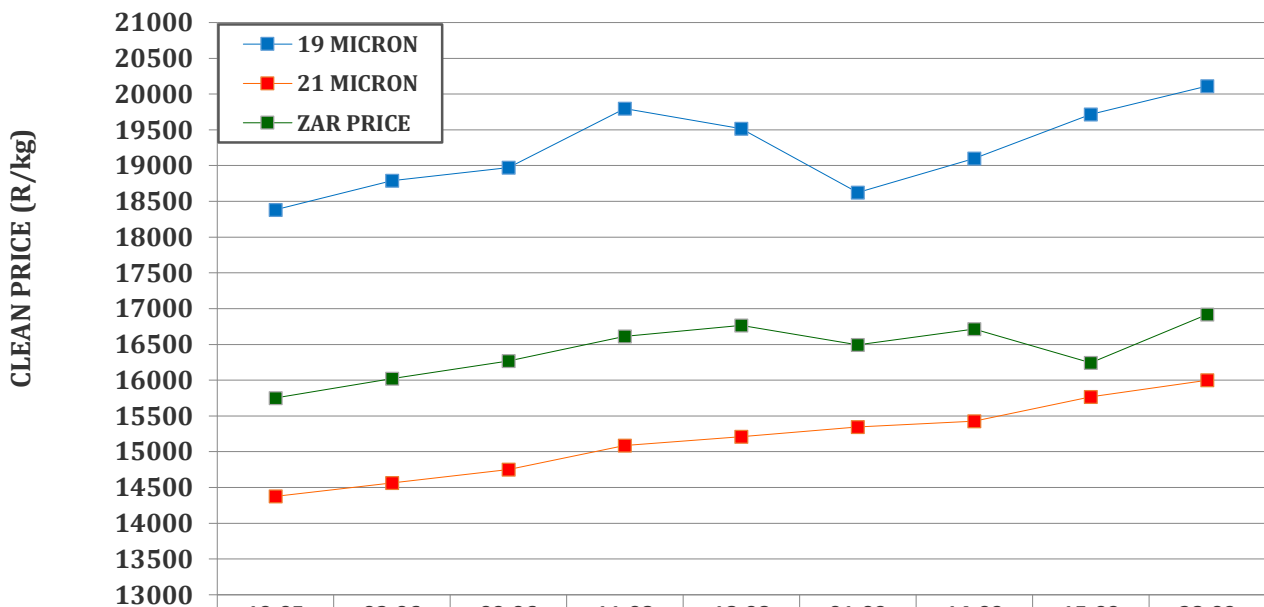
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME

DATES	19.05	02.06	09.06	11.08	18.08	01.09	14.09	15.09	28.09
19 MICRON	18383	18789	18972	19795	19517	18625	19101	19716	20112
21 MICRON	14376	14564	14749	15085	15211	15345	15429	15768	15999
ZAR PRICE	15752	16022	16268	16613	16764	16495	16716	16243	16919
US\$ PRICE	1125	1168	1202	1126	1128	1145	1181	1138	1126
US\$/ZAR	14.00	13.72	13.53	14.75	14.86	14.40	14.16	14.27	15.03
CAT NO	CA32	CA33	CA34	CB01	CB02	CB03	CB04	CB05	CB06

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	19.05	02.06	09.06	11.08	18.08	01.09	14.09	15.09	28.09
19 MICRON	18383	18789	18972	19795	19517	18625	19101	19716	20112
21 MICRON	14376	14564	14749	15085	15211	15345	15429	15768	15999
ZAR PRICE	15752	16022	16268	16613	16764	16495	16716	16243	16919