



VEILINGSDATUM • SALE DATE
2022/10/18
KATALOGUS • CATALOGUE
2022 W13

Tel: +27 (0) 41 406 7500
Fax: +27 (0) 41 486 1325
Email: mohmarketing@ovk.co.za
Website: www.ovk.co.za

SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

MARKANALISE

Die vierde veiling van die 2022 winterseisoen het vandag in Port Elizabeth plaas gevind, met 169 543kg op aanbod, waarvan 56% verkoop is. Die aanbod het bestaan uit bokhaar van goeie gehalte met 73% van die sybokhaar wat RMS gesertifiseerd is. Vandag se veiling het voortgegaan op dieselfde tendens as die vorige veiling met kopershuise wat relatief passief was. Sjina het steeds nie teruggekeer na die mark nie en Europa sukkel steeds met buitensporige energie kostes wat lei tot hoë inflasie en rente koerse. Meer as 40% van die sybokhaar op vandag se veiling bly onverkoop. Vergelyking met die vorige veiling het kleinbokkiehaar met 5% gedaal, jongbokhaar het met 10% gedaal, sterk- en fyn grootbokhaar het 'n daling van 7% getoon. Die nasionale mark aanwyser het 7% laer op R321.65/kg gesluit. OVK se gemiddeld was R326.42/kg. Die hoogste prys op OVK veiling was deur Pen Marx Familie Trust vir 'n baal BSFFK met 24.9 mic wat verkoop het teen R665/kg. Ons waardeer die lojale ondersteuning van al ons produsente. SAAM BEREIK ONS MEER.

MARKVOORUITSIG

Die vyfde veiling van die 2022 winter seisoen vind plaas op 8 November 2022. Pryse sal steeds onder druk verkeer tensy Sjina tot mark sou toetree. So berig Gerrit van Heerden, Sybokhaarbestuurder. 082 854 8604.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampie vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 32 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSIS

The fourth auction of the 2022 winter season took place in Port Elizabeth today, with 169,543kg on offer, of which 56% was sold. The offering consisted of good quality mohair with 73% of the mohair being RMS certified. Today's auction continued on the same trend as the previous auction with buyer houses being relatively passive. China has still not returned to the market and Europe is still struggling with excessive energy costs leading to high inflation and interest rates. More than 40% of the mohair at today's auction remains unsold. Compared to the previous auction, kid mohair decreased by 5%, young goats decreased by 10%, strong and fine Adult mohair showed a decrease of 7%. The national market indicator decreased by 7% and closed at R321.65/kg. OVK's average was R326.42/kg. The highest price at OVK's auction was achieved by Pen Marx Family Trust for a bale of BSFFK with 24.9 mic which sold at R665/kg. We appreciate the loyal support of all our producers. TOGETHER WE ACHIEVE MORE.

MARKET OUTLOOK

The fifth auction of the 2022 winter season will take place on the 8th of November 2022. Prices will continue to be under pressure unless China enters the market. So, reports Gerrit van Heerden, Mohair manager. 082 854 8604.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 32 cents per kilogram on fibre marketed by OVK.

VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR				
445	292	65.6%	-7%	R 321.65	SEUDWOLLE	16%	SAMIL	22%
					STUCKEN	17%	MOSEN	4%
					CON	2%	OTHER	3%
KLEINBOKKIES / KIDS	Winter	76%	-5%	R 535.84	VBC	2%	PASSED-IN	0%
	Summer				WISSELKOERS / EXCHANGE RATE			
JONGBOKKE / YGOATS	Winter	54%	-10%	R 346.42	Eenheid / Currency = ZAR	DATUM / DATE		Beweging / Movement
	Summer				27/09/2022	18/10/2022		
GROOTBOKKE / ADULTS	Fine	42%	-7%	R 290.14	US \$	17.92	18.06	-1%
	Strong	60%	-7%	R 269.83	EURO	17.25	17.81	-3%
VOLGENDE VEILING / NEXT SALE				RMS premie / premium (±)	JAP ¥	0.12	0.12	0%
08/11/2022				3.5%	CHI ¥	2.50	2.51	0%



18 October 2022

Sommer Kleinbokkies / Summer Kids (23 - 27 µ)			Winterkleinbokkies / Winter Kids (24 - 30 µ)		
			PEN MARX FAMILIE TRUST, ABERDEEN	R665.00 /kg	24.9 µ
			PJ MARAIS JNR, HOFMEYR	R620.10 /kg	24.8 µ
			PEN MARX FAMILIE TRUST, ABERDEEN	R619.10 /kg	24.0 µ
			PJ MARAIS JNR, HOFMEYR	R595.00 /kg	24.4 µ
			DESERT FIBRE COMPANY, VICTORIA WES	R580.00 /kg	25.8 µ
Winter Jongbokke / Winter Young Goats (27 - 34µ)			Grootbokke / Adults (30 - 40 µ)		
DESERT FIBRE COMPANY, VICTORIA WES	R460.00 /kg	28.4 µ	OVK BIN	R370.00 /kg	31.6 µ
JF ODENDAAL FAMILIE TRUST, SENEKAL	R445.00 /kg	29.6 µ	OVK BIN	R350.10 /kg	31.3 µ
AG LOUW, CALVINIA	R439.00 /kg	29.1 µ	IJH VISAGIE, CALVINIA	R349.50 /kg	30.5 µ
EJ VAN DER MESCHT, SUTHERLAND	R430.10 /kg	29.3 µ	OVK BIN	R330.00 /kg	30.5 µ
OVK BIN	R428.50 /kg	30.3 µ	SAMIE LUTTIG BDY, PRINS ALBERT	R330.00 /kg	29.2 µ

OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden

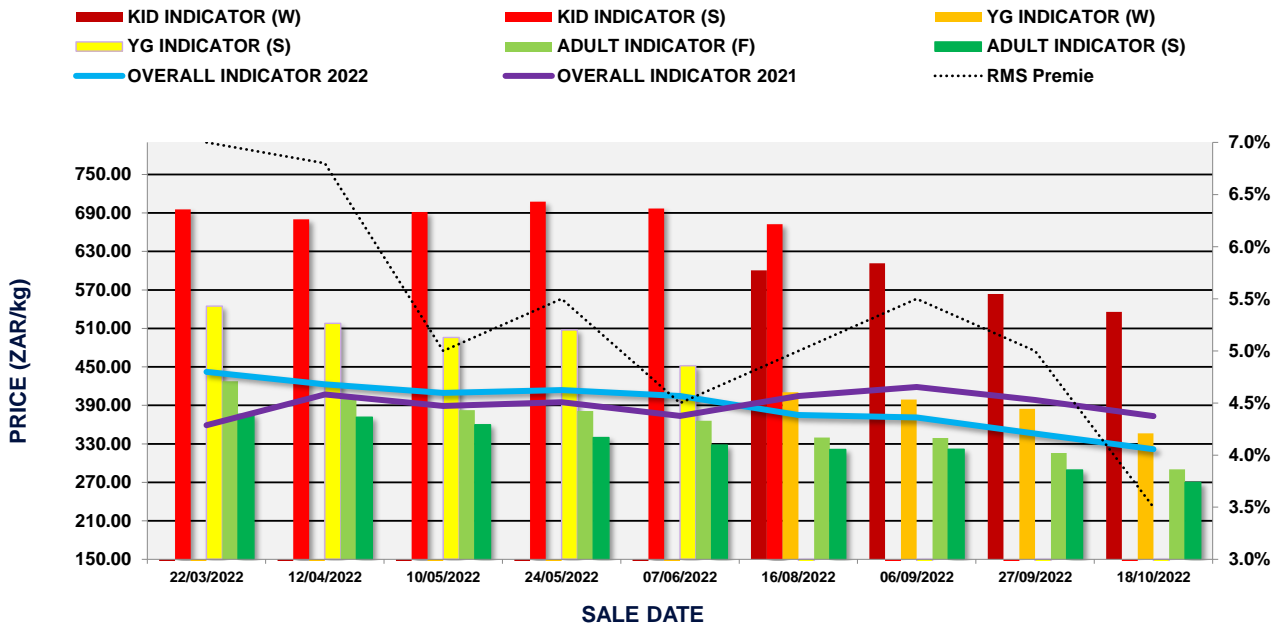
NATIONAL INDICATOR: AGE GROUP CATEGORIES FOR ± 8 WEEKS

SALE DATES	22/03/2022	12/04/2022	10/05/2022	24/05/2022	07/06/2022	16/08/2022	06/09/2022	27/09/2022	18/10/2022
KID INDICATOR (W)	0.00	0.00	0.00	0.00	0.00	600.59	611.44	563.72	535.84
KID INDICATOR (S)	695.68	680.22	691.55	707.69	696.86	672.36	0.00	0.00	0.00
YG INDICATOR (W)	0.00	0.00	0.00	0.00	0.00	410.53	399.15	384.78	346.42
YG INDICATOR (S)	544.62	517.80	495.72	507.70	451.67	0.00	0.00	0.00	0.00
ADULT INDICATOR (F)	427.79	399.86	382.47	381.08	365.97	339.99	339.11	315.86	290.14
ADULT INDICATOR (S)	376.14	371.50	359.82	339.98	328.23	321.36	321.76	289.20	269.83
OVERALL IND 2022	442.24	422.76	409.30	413.87	404.50	374.84	371.23	345.94	321.65
OVERALL IND 2021	359.08	406.93	389.09	394.97	373.50	404.50	418.66	398.58	373.22

CAT NO.	2022 S03	2022 S04	2022 S05	2022 S06	2022 S07	2022 W10	2022 W11	2022 W12	2022 W13
US\$ / ZARc	14.73	14.48	16.09	15.63	15.35	16.44	17.27	17.92	18.06
Euro\$ / ZARc	16.19	15.75	16.99	16.74	16.44	16.69	17.10	17.25	17.81
ZAR INDICATOR	442.24	422.76	409.30	413.87	404.50	374.84	371.23	345.94	321.65
US\$ INDICATOR	30.02	29.20	25.44	26.48	26.35	22.80	21.50	19.30	17.81



CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR SUMMER 2022 & WINTER 2022 SEASONS



CAPE MOHAIR OVERALL MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR & US CURRENCIES (US\$) FOR THE MOHAIR MARKETING SEASONS

