

**VEILINGSDATUM / AUCTION**

19.01.2022

KATALOGUS / CATALOGUE

CB18

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****19 JANUARIE / JANUARY 2022****MARKANALISE**

Die 18de wolveiling van die 2021/2022 seisoen het op 19 Januarie plaasgevind. Die Cape Wools Merino aanwyser het met 4.9% gestyg teenoor die vorige veiling en teen 'n skoonprys van R180.73/kg gesluit. Die Australiese EMI het ook met 0.3% versterk teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 0.9% sterker verhandel teen die VSA Dollar, en ook 0.8% veld gewen teen die Euro. Die grootste verandering die week, was in die 21.0 mikron segment, met 'n styging van 5.3%. Lempriere SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur G. Modiano SA, Standard Wool SA en Tianyu SA. Daar is in totaal 13 961 bale aangebied, waarvan 98.0% verkoop is. Op die OVK veiling is 3 537 bale aangebied, waarvan 98.0% verkoop is. Die hoogste prys op die OVK veiling, van R247.10/kg, is behaal vir 'n 4 baal lot AFH van 15.6 mikron, uit die skeersel van IA lsted, vanuit die Barkly-Oos distrik. Die koper was Tianyu SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die Suid-Afrikaanse wolmark het heelwat versterk die week en beter presteer as die Australiese mark, ten spyte van die Rand se versterking teen die vernaamste geldeenheide. Wol ontvang in die makelaars se store hierdie week, is 10.4% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Die grootste oorsaak hiervoor, blyk steeds die nadraai van die langdurige droogte, van die afgelope paar jaar te wees. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling. Gesertifiseerde wol het ook weereens beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehad het. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 26 Januarie 2022.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 18th wool auction of the 2021/2022 season took place on 19 January. The Cape Wools Merino indicator increased by 4.9%, compared to the previous sale and closed at a clean price of R180.73/kg. The Australian EMI also increased by 0.3%, compared to the previous sale. The Rand traded 0.9% stronger against the US Dollar and also gained 0.8% to the Euro, compared to the previous auction. The largest movement on this auction, was an increase of 5.7%, in the 21.0 micron segment. Lempriere SA was the major buyer on this auction, followed by G. Modiano SA, Standard Wool SA and Tianyu SA. A total of 13 961 bales were on offer, of which 98.0% was sold. On the OVK auction 3 537 bales were offered, of which 98.0% was sold. The highest price on the OVK auction, of R247.10/kg, was achieved for a 4 bale lot AFH of 15.6 microns, from the clip of IA lsted, from the Barkly East district. The buyer was Tianyu SA. Congratulations on this achievement!

FORECAST

The South-African wool market increased significantly this week and performed better than the Australian market, in spite of the strengthening of the Rand to the most important currencies. The receipt of wool in the brokers' stores this week, is 10.4% lower, compared to the same time of the previous season. The main cause for this, might still be an aftermath of the long-term draught, of the past few years. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction. Certified wool outperformed the market average, resulted in healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 19 January 2022.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	10.7%	Stand W	18.0%
13 961	13 676	98.0%	4.9%	18073	Seg Mas	7.1%	Tianyu SA	10.9%
					Modiano	21.9%		
					Lempriere	30.9%		
					New Eng	0.6%		
VOLGENDE VEILING / NEXT AUCTION					WISSELKOERS / EXCHANGE RATE (ZAR)			
datum / date	aanbod / offer		opmerkings / remarks		GELDEENHEID CURRENCY		DATUM / DATE	
26.01.2022	±4 723		-				12.01	19.01
AWEX 13.01.2022 AUSTRALIë / AUSTRALIA					AWEX 19.01.2022			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	GELDEENHEID CURRENCY			
43 739	40 558	92.7%	0.3%	1 393	VSA / USA \$	15.53	15.40	
					AUD \$	11.16	11.06	
					EURO	17.61	17.47	
					STERLING	21.07	21.03	
Totale aanbod volgende week / Total offering next week								
±47 592								

TOP TIEN - TOP TEN

IA ISTED, BARKLY-OOS / EAST	4 AFH	15.6	R	247.10 /kg
IA ISTED, BARKLY-OOS / EAST	5 AAFH	15.9	R	238.10 /kg
IR TURNBULL, BARKLY-OOS / EAST	1 BFH	16.4	R	235.00 /kg
BM SEPHTON, BARKLY-OOS / EAST	1 BH	16.2	R	235.00 /kg
BM SEPHTON, BARKLY-OOS / EAST	1 AH	16.6	R	230.60 /kg
B CRONJE, BARKLY-OOS / EAST	3 AFY	17.2	R	221.10 /kg
IR TURNBULL, BARKLY-OOS / EAST	4 AFH	17.5	R	218.10 /kg
EJJ VISAGIE, SUTHERLAND	1 AFY	16.8	R	218.00 /kg
B CRONJE, BARKLY-OOS / EAST	2 AAFY	17.7	R	206.00 /kg
SP VAN DER WALT, NOUPOORT	3 BMY	17.2	R	203.10 /kg



OOS-KAAP / EASTERN CAPE

IA ISTED, BARKLY-OOS / EAST	4 AFH	15.6	R	247.10 /kg
IA ISTED, BARKLY-OOS / EAST	5 AAFH	15.9	R	238.10 /kg
IR TURNBULL, BARKLY-OOS / EAST	1 BFH	16.4	R	235.00 /kg
BM SEPHTON, BARKLY-OOS / EAST	1 BH	16.2	R	235.00 /kg
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IR TURNBULL, BARKLY-OOS / EAST	4 AFH	17.5	R	218.10 /kg
B CRONJE, BARKLY-OOS / EAST	2 AAFY	17.7	R	206.00 /kg
AG LOMBAARD, BARKLY-OOS / EAST	1 BMH	17.8	R	202.10 /kg
IA ISTED, BARKLY-OOS / EAST	5 BM	17.3	R	200.00 /kg
HAMMERHEAD FARMING, STUTTERHEIM	2 BH	16.6	R	194.10 /kg



NOORD-KAAP / NORTHERN CAPE

EJJ VISAGIE, SUTHERLAND	1 AFY	16.8	R	218.00 /kg
SP VAN DER WALT, NOUPOORT	3 BMY	17.2	R	203.10 /kg
BRUMMERSDAM BOERDERY, PHILIPSTOWN	1 CL	16.3	R	203.00 /kg
PA BERGH BOERDERYE, DE AAR	3 CH	17.1	R	202.60 /kg
PA BERGH BOERDERYE, DE AAR	2 DH	16.5	R	202.00 /kg
EDUAN VILJOEN BOERDERY, RICHMOND	2 BMY	17.6	R	198.10 /kg
GOOD EARTH FARMING, HANOVER	5 BMY	17.9	R	193.10 /kg
SP VAN DER WALT, NOUPOORT	1 CMY	16.8	R	190.10 /kg
SHEKINAH ROOIWAL TRUST, DE AAR	1 CL	17.5	R	180.20 /kg
EJJ VISAGIE, SUTHERLAND	1 BL	17.2	R	176.60 /kg



WES-KAAP / WESTERN CAPE

JJDV FOURIE, CALEDON	1 BM	17.1	R	200.00 /kg
HJ JOUBERT, SWELLENDAM	1 DMY	17.2	R	198.00 /kg
JJDV FOURIE, CALEDON	1 CM	15.8	R	190.00 /kg
KOPPIES HOOGTE BOERDERY, CERES	1 AMY	17.3	R	186.60 /kg
W BARNARD & SEUNS, BEAUFORT-WES / WEST	2 BY	18.1	R	168.80 /kg
W BARNARD & SEUNS, BEAUFORT-WES / WEST	2 DDL	17.0	R	160.00 /kg
W BARNARD & SEUNS, BEAUFORT-WES / WEST	9 CF	18.2	R	159.00 /kg
JJ UYS, HEIDELBERG	3 CH	18.1	R	156.10 /kg
PG VILJOEN (JOENS TRUST), CALEDON	6 DH	18.5	R	155.00 /kg
HJ JOUBERT, SWELLENDAM	1 DM	18.1	R	154.00 /kg

VRYSTAAT / FREE-STATE

JJ JANSE VAN RENSBURG, SMITHFIELD	1 AM	17.7	R	189.00 /kg
JJ JANSE VAN RENSBURG, SMITHFIELD	1 BM	17.7	R	186.20 /kg
PJ EKSTEEN, REITZ	1 CL	16.1	R	175.00 /kg
SCHIETFONTEIN BOERDERY, PHILIPPOLIS	1 AFY	18.3	R	168.10 /kg
SCHIETFONTEIN BOERDERY, PHILIPPOLIS	2 DDL	17.2	R	167.00 /kg
JM DU PLESSIS, SMITHFIELD	3 CM	18.6	R	165.10 /kg
AL STADLER, REITZ	1 CL	16.9	R	165.00 /kg
SCHIETFONTEIN BOERDERY, PHILIPPOLIS	1 AAFY	18.9	R	155.50 /kg
SG ALBERTS, DEWETSDORP	1 AF	17.8	R	150.00 /kg
SCHIETFONTEIN BOERDERY, PHILIPPOLIS	4 AF	19.5	R	146.10 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

TE MAVUSO, MALUTI	1 HAF	17.5	R	185.10 /kg
RHODES SHEARING SHED, HERSCHEL	1 BH	17.2	R	175.50 /kg
RHODES SHEARING SHED, HERSCHEL	3 AH	18.2	R	154.10 /kg
Z MAVUYA, XALANGA	1 CL	17.3	R	145.00 /kg
ROCKLIFF SHEARING SHED, HERSCHEL	3 BM	18.9	R	129.00 /kg
Z MAVUYA, XALANGA	2 AM	18.8	R	127.90 /kg
RHODES SHEARING SHED, HERSCHEL	3 CBP	19.1	R	117.00 /kg
Z MAVUYA, XALANGA	2 BKS	18.5	R	115.10 /kg
RHODES SHEARING SHED, HERSCHEL	1 BMY	19.0	R	115.00 /kg
Z MAVUYA, XALANGA	2 BM	19.3	R	113.90 /kg

KWAZULU NATAL

HYETT BEEF, BERGVILLE	1 BM	17.6	R	144.00 /kg
HYETT BEEF, BERGVILLE	2 CM	16.8	R	135.00 /kg
HW HONIBALL, BERGVILLE	3 BMY	19.0	R	125.90 /kg
HYETT BEEF, BERGVILLE	1 DL	17.5	R	124.10 /kg

LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	16.5	R	181.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AH	17.1	R	175.10 /kg
LERONTI WOOL SHED, MASERU	1 BH	16.9	R	172.20 /kg
LERONTI WOOL SHED, MASERU	3 AH	17.5	R	171.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 ABCH	16.6	R	165.00 /kg
LERONTI WOOL SHED, MASERU	1 BH	17.3	R	165.00 /kg
LERONTI WOOL SHED, MASERU	3 AH	17.7	R	162.20 /kg
MOTHI KM WOOL AND MOHAIR, MASERU	1 CH	17.6	R	155.00 /kg
MOTHI KM WOOL AND MOHAIR, MASERU	1 AH	18.0	R	154.00 /kg
SELEMELA WOOL & MOHAIR, BEREA	1 AH	18.4	R	140.10 /kg

Namens OVK, baie geluk!

On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager



**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS
SA WOLMARKAANWYSER IN ZAR EN US\$ TERME**

DATES	20.10	27.10	03.11	10.11	17.11	24.11	01.12	12.01	19.01
19 MICRON	20896	21425	21942	19373	19842	20226	20694	21114	21870
21 MICRON	16434	16015	16065	15634	16530	17081	17254	16680	17571
ZAR PRICE	16678	16830	17388	16720	17008	17529	17536	17235	18073
US\$ PRICE	1150	1126	1128	1104	1104	1106	1100	1110	1174
US\$/ZAR	14.50	14.95	15.41	15.15	15.40	15.85	15.94	15.53	15.40
CAT NO	CB10	CB11	CB12	CB13	CB14	CB15	CB16	CB17	CB18

