

**VEILINGSDATUM / AUCTION**

26.01.2022

KATALOGUS / CATALOGUE

CB19

Tel: +27 41 406 7500**Faks/Fax:** +27 41 486 1325**e-Pos/Mail:** woolmarketing@ovk.co.za**Web:** www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT****26 JANUARIE / JANUARY 2022****MARKANALISE**

Die 19de wolveiling van die 2021/2022 seisoen het op 26 Januarie plaasgevind. Die Cape Wools Merino aanwyser het met 6.1% gedaal teenoor die vorige veiling en teen 'n skoonprys van R169.74/kg gesluit. Die Australiese EMI het ook met 0.1% verswak teenoor die vorige veiling. Die Rand het, ooreenstemmend dieselfde tyd van die vorige veiling, 1.2% sterker verhandel teen die VSA Dollar, en ook 1.8% veld gewen teen die Euro. Die grootste verandering die week, was in die 21.0 mikron segment, met 'n daling van 6.6%. G. Modiano SA het op hierdie veiling die grootste hoeveelheid bale gekoop, gevolg deur Lempriere SA, Standard Wool SA en Tianyu SA. Daar is in totaal 13 377 bale aangebied, waarvan 96.0% verkoop is. Op die OVK veiling is 4 084 bale aangebied, waarvan 94.3% verkoop is. Die hoogste prys op die OVK veiling, van R228.00/kg, is behaal vir 'n 1 baal lot CH van 16.0 mikron, uit die skeersel van MP Hayward Boerdery, vanuit die Noupoot distrik. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

VOORUITSIGTE

Die Suid-Afrikaanse wolmark se verswakking kan toe geskryf word aan die versterking van die Rand teenoor die vernaamste geldeenhede en die feit dat die samestelling van die aanbidding meer uit medium lengte wol bestaan het, in vergelyking met die vorige veiling. Wol ontvang in die makelaars se store hierdie week, is 12.7% laer, vergeleke die ooreenstemmende tyd van die vorige seisoen. Die grootste oorsaak hiervoor, blyk steeds die nadraai van die langdurige droogte, van die afgelope paar jaar te wees. Volhoubaar gesertifiseerde (RWS), goeie kwaliteit Merinowol, het weereens goeie aandag geniet op die veiling. Gesertifiseerde wol het ook weereens beter presteer as die mark gemiddelde, wat gesonde kompetisie tussen kopers tot gevolg gehad het. Ons nooi produsente uit om te skakel met OVK, om u by te staan in die RWS sertifiseringsproses, want naspeurbaarheid is 'n tendens van die toekoms wat gekom het om te bly. Die volgende veiling is geskeduleer vir 2 Februarie 2022.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

The 19th wool auction of the 2021/2022 season took place on 26 January. The Cape Wools Merino indicator decreased by 6.1%, compared to the previous sale and closed at a clean price of R169.74/kg. The Australian EMI also decreased by 0.1%, compared to the previous sale. The Rand traded 1.2% stronger against the US Dollar and also gained 1.8% to the Euro, compared to the previous auction. The largest movement on this auction, was a decrease of 6.6%, in the 21.0 micron segment. G. Modiano SA was the major buyer on this auction, followed by Lempriere SA, Standard Wool SA and Tianyu SA. A total of 13 377 bales were on offer, of which 96.0% was sold. On the OVK auction 4 084 bales were offered, of which 94.3% was sold. The highest price on the OVK auction, of R228.00/kg, was achieved for a 1 bale lot CH of 16.0 microns, from the clip of MP Hayward Boerdery, from the Noupoot district. The buyer was Standard Wool SA. Congratulations on this achievement!

FORECAST





















The South-African wool market's weakening, can be attributed to the strengthening of the Rand against the most important currencies, as well as the fact that the composition of this week's offering consisted predominantly of medium length wool, in comparison to the previous auction. The receipt of wool in the brokers' stores this week, is 12.7% lower, compared to the same time of the previous season. The main reason for this, might still be an aftermath of the long-term draught, experienced the past few years. Sustainable certified (RWS), good quality Merino wool, again enjoyed good attention on the auction. Certified wool outperformed the market average, resulted in healthy competition amongst buyers. We again invite farmers to contact OVK for assistance in the RWS certification process, because traceability is a future tendency, that came to stay. The next auction is scheduled for 9 February 2022.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.





















SUID-AFRIKA / SOUTH AFRICA

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	7.3%	Stand W	20.5%
13 377	12 847	96.0%	6.1%	16974	Seg Mas	3.3%	Tianyu SA	16.4%
VOLGENDE VEILING / NEXT AUCTION					Modiano	25.7%		
datum / date	aanbod / offer		opmerkings / remarks		Lempriere	25.2%		
02.02.2022	±8 837		-		New Eng	1.7%		
AWEX 13.01.2022 AUSTRALIë / AUSTRALIA					WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 19.01.2022					GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR			19.01	26.01
46 256	41 385	89.5%	0.1%	1 391	VSA / USA \$	15.40	15.21	
Totale aanbod volgende week / Total offering next week					AUD \$	11.06	10.86	
±46 490					EURO	17.47	17.15	
					STERLING	21.03	20.48	





















TOP TIEN - TOP TEN

MP HAYWARD BOERDERY, NOUPOORT	1 CH	16.0	R	228.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 BH	16.4	R	226.20 /kg		
NEUSBERG BOERDERY, MIDDELBURG (C/K)	1 BMY	15.9	R	224.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	3 BMY	16.6	R	223.00 /kg		
GC TROSKIE JNR, BURGERSDORP	1 CMY	16.3	R	221.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 AMY	17.0	R	220.00 /kg		
DES NEL, BARKLY-OOS / EAST	2 AFH	17.0	R	217.00 /kg		
NEUSBERG BOERDERY, MIDDELBURG (C/K)	7 AH	16.9	R	216.10 /kg		
DES NEL, BARKLY-OOS / EAST	2 AF	17.1	R	211.50 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 CMY	16.5	R	211.20 /kg		












NOORD-KAAP / NORTHERN CAPE

MP HAYWARD BOERDERY, NOUPOORT	1 CH	16.0	R	228.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 BH	16.4	R	226.20 /kg		
MP HAYWARD BOERDERY, NOUPOORT	3 BMY	16.6	R	223.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 AMY	17.0	R	220.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 CMY	16.5	R	211.20 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 BKSJ	16.9	R	207.60 /kg		
CORAL LAGOON INV 190, SUTHERLAND	1 BFH	16.9	R	205.00 /kg		
TOVERBERG VLEISVERSPREIDERS, COLESBERG	2 CFY	16.5	R	203.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 DMY	15.6	R	200.00 /kg		
MP HAYWARD BOERDERY, NOUPOORT	1 BY	17.5	R	199.00 /kg		

OOS-KAAP / EASTERN CAPE

NEUSBERG BOERDERY, MIDDELBURG	1 BMY	15.9	R	224.00 /kg		
GC TROSKIE JNR, BURGERSDORP	1 CMY	16.3	R	221.00 /kg		
DES NEL, BARKLY-OOS / EAST	2 AFH	17.0	R	217.00 /kg		
NEUSBERG BOERDERY, MIDDELBURG	7 AH	16.9	R	216.10 /kg		
DES NEL, BARKLY-OOS / EAST	2 AF	17.1	R	211.50 /kg		
DES NEL, BARKLY-OOS / EAST	1 AFY	17.1	R	211.10 /kg		
GC TROSKIE JNR, BURGERSDORP	2 BMY	17.2	R	203.40 /kg		
NEUSBERG BOERDERY, MIDDELBURG	1 CMY	15.4	R	201.00 /kg		
DES NEL, BARKLY-OOS / EAST	2 BKSJ	17.0	R	199.10 /kg		
JH MOOLMAN JNR, MIDDELBURG	1 CMY	17.0	R	196.50 /kg		

VRYSTAAT / FREE-STATE

JOUBERT TRUST, BETHULIE	1 BH	17.1	R	207.10 /kg		
JOUBERT TRUST, BETHULIE	2 CL	16.9	R	197.90 /kg		
JOUBERT TRUST, BETHULIE	1 AH	17.3	R	197.20 /kg		
JOUBERT TRUST, BETHULIE	2 DDMY	17.5	R	196.10 /kg		
VRYKALK CC, FAURESMITH	1 BH	17.1	R	195.60 /kg		
JOUBERT TRUST, BETHULIE	2 CMY	17.9	R	182.10 /kg		
JOUBERT TRUST, BETHULIE	1 DL	17.3	R	173.00 /kg		
JOUBERT TRUST, BETHULIE	2 BMY	18.3	R	168.00 /kg		
JOUBERT TRUST, BETHULIE	3 AMY	18.8	R	162.10 /kg		
JW VAN DER WESTHUIZEN, BULTFONTEIN	1 AM	18.4	R	161.50 /kg		

WES-KAAP / WESTERN CAPE

POSSTAL BOERDERY, SWELLENDAM	4 AH	18.5	R	169.80 /kg
VERFHEUWEL BOERDERY, BREDASDORP	1 DMY	17.6	R	161.10 /kg
VERFHEUWEL BOERDERY, BREDASDORP	3 CFY	18.8	R	160.60 /kg
BLOUBOSKUIL TRUST, BEAUFORT-WES / WEST	1 CF	18.4	R	158.10 /kg
FBC VILJOEN BOERDERY, SWELLENDAM	3 DL	17.8	R	154.10 /kg
VERFHEUWEL BOERDERY, BREDASDORP	4 BFY	19.2	R	152.60 /kg
VERFHEUWEL BOERDERY, BREDASDORP	1 DMY	18.9	R	151.90 /kg
VERFHEUWEL BOERDERY, BREDASDORP	3 DL	18.0	R	148.50 /kg
VERFHEUWEL BOERDERY, BREDASDORP	17 BF	19.8	R	142.50 /kg
FBC VILJOEN BOERDERY, SWELLENDAM	3 EL	17.9	R	142.30 /kg

SINETHEMBA MAFAMA (CISKEI/TRANSKEI)

GOODMAN GINYIGAZI, GLEN GREY	1 AH	17.6	R	169.00 /kg
GOODMAN GINYIGAZI, GLEN GREY	3 AM	19.9	R	114.90 /kg
LOWER KROZA SHEARING SHED, QUMBO	3 AA	18.8	R	111.00 /kg
GOODMAN GINYIGAZI, GLEN GREY	1 BKS	19.7	R	109.00 /kg
M MBEBE, GLEN GREY	1 AM	19.8	R	107.50 /kg
LOWER KROZA SHEARING SHED, QUMBO	1 A	18.7	R	102.00 /kg

NOORD-WES PROVINSIE / NORTH-WEST PROVINCE

SUBMAC PLANT CC, CHRISTIANA	3 CF	19.0	R	109.10 /kg
SUBMAC PLANT CC, CHRISTIANA	1 BF	19.9	R	103.40 /kg
AP COOMANS, VRYBURG	3 CL	19.1	R	101.00 /kg

LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	16.5	R	157.20 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	16.4	R	155.00 /kg
MAKAFANE WOOL & MOHAIR, MASERU	1 CH	17.4	R	153.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	17.6	R	145.00 /kg
SELEMELA WOOL & MOHAIR, BEREA	1 CH	17.8	R	144.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 ABCH	17.7	R	140.40 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 ABCH	17.0	R	140.00 /kg
P THAKAMPHASA, QUTHING	1 AH	17.8	R	137.10 /kg
QHOLA-QHOE FARMERS ASS, BUTHA-BUTHE	1 CH	17.0	R	135.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AF	18.5	R	130.00 /kg

Namens OVK, baie geluk!

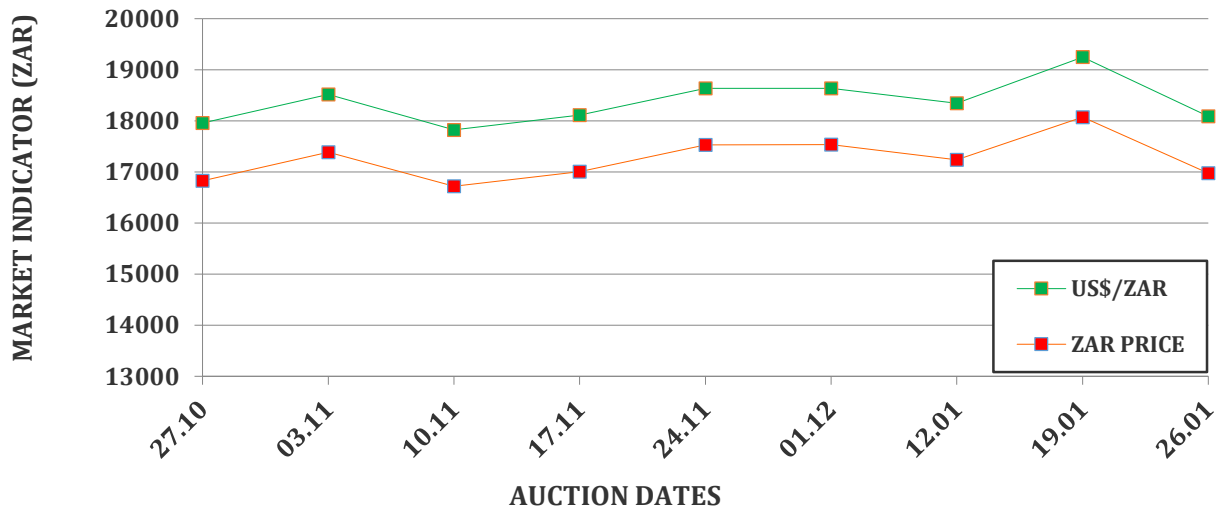
On behalf of OVK, congratulations!

Pierre de Lange - Wolbemarkingsbestuurder / Wool Marketing Manager

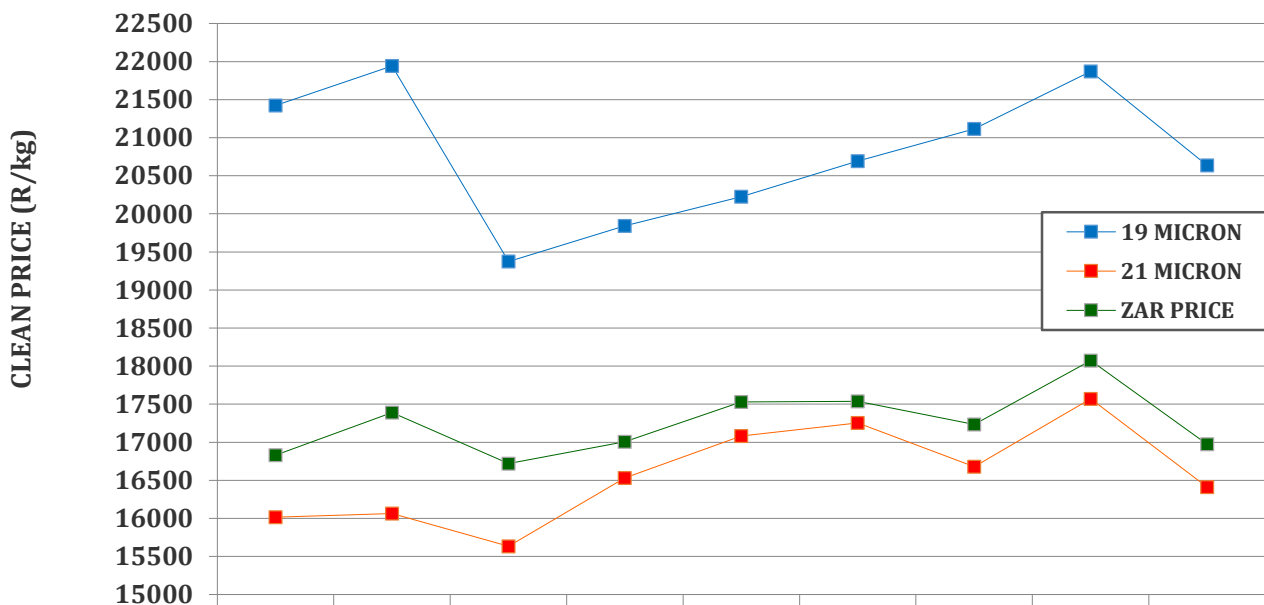
**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND US\$ TERMS****SA WOLMARKAANWYSER IN ZAR EN US\$ TERME**

DATES	27.10	03.11	10.11	17.11	24.11	01.12	12.01	19.01	26.01
19 MICRON	21425	21942	19373	19842	20226	20694	21114	21870	20637
21 MICRON	16015	16065	15634	16530	17081	17254	16680	17571	16412
ZAR PRICE	16830	17388	16720	17008	17529	17536	17235	18073	16974
US\$ PRICE	1126	1128	1104	1104	1106	1100	1110	1174	1116
US\$/ZAR	14.95	15.41	15.15	15.40	15.85	15.94	15.53	15.40	15.21
CAT NO	CB11	CB12	CB13	CB14	CB15	CB16	CB17	CB18	CB19

**SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS
(FOR ±3 MONTHS PERIOD)**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL PER MICRON :
2020/21 SEASON SOUTH AFRICAN NATIONAL SALE INDICATOR PRICE**



	27.10	03.11	10.11	17.11	24.11	01.12	12.01	19.01	26.01
19 MICRON	21425	21942	19373	19842	20226	20694	21114	21870	20637
21 MICRON	16015	16065	15634	16530	17081	17254	16680	17571	16412
ZAR PRICE	16830	17388	16720	17008	17529	17536	17235	18073	16974