

**VEILINGSDATUM / AUCTION**

02.03.2022

KATALOGUS / CATALOGUE

CB23

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e-Pos/Mail: woolmarketing@ovk.co.zaWeb: www.ovk.co.za**WOLMARKVERSLAG / WOOL MARKET REPORT
2 MAART / MARCH 2022****MARKANALISE**

Op 23ste wolveiling van die 2021/2022 seisoen, het die Cape Wools Merino aanwyser het met 3.5% vir nie-RWS en 1.9% vir RWS wol gestyg, teenoor die vorige veiling en teen 'n skoonprys van R172.00/kg en R200.86/kg, onderskeidelik gesluit. Die grootste verandering die week, was in die 22.0 mikron segment, met 'n algemene styging van 6.8%. Daar is in totaal 8 078 bale aangebied, waarvan 96.7% verkoop is. Op die OVK veiling is 2 248 bale aangebied, waarvan 97.5% verkoop is. Die hoogste prys op die OVK veiling, van R222.70/kg, is behaal vir 'n 1 baal lot CMY van 16.3 mikron, uit die skeersel van Jan H Cloete vanuit die Carnarvon distrik. Die koper was Standard Wool SA. Baie geluk met hierdie prestasie!

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Producente word ook herinner aan die loyaliteitskema van OVK, waar boere beloon word met 23.9 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSES

On 23rd wool auction of the 2021/2022 season, the Cape Wools Merino indicator increased by 3.5% for non-RWS and 1.9%, RWS wool, compared to the previous sale and closed at a clean price of R172.00/kg and R200.86/kg, respectively. The largest movement on this auction, was an increase of 6.8%, in the 22.0 micron segment. A total of 8 078 bales were on offer, of which 96.7% was sold. On the OVK auction 2 248 bales were offered, of which 97.5% was sold. The highest price on the OVK auction, of R222.70/kg, was achieved for a 1 bale lot CMY of 16.3 microns, from the clip of Jan H Cloete, from the Carnarvon district. The buyer was Standard Wool SA. Congratulations on this achievement!

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 23.9 cents per kilogram on fibre marketed by OVK.

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER (NIE-RWS) MARKET INDICATOR (NON-RWS)	Modiano	31.8%	Stucken	3.8%
8 087	7 808	96.7%	3.5%	17200	Stand W	28.9%	New Eng	0.5%
VOLGENDE SA VEILING / NEXT SA AUCTION					Lempriere	18.8%		
datum / date	aanbod / offer		BEWEGING MOVEMENT	MARKAANWYSER (RWS) MARKET INDICATOR (RWS)	Tianyu SA	10.2%		
09.03.2022	±TBA		1.9%	20086	Seg Mas	6.0%		
AWEX 25.02.2022 AUSTRALIë / AUSTRALIA					WISSELKOERS / EXCHANGE RATE (ZAR)			
AWEX 02.03.2022					GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AU\$) MARKET INDICATOR	VSA / USA \$	15.00	23.02	02.03
44 978	39 693	88.2%	1.1%	1 406	AUD \$	10.92		11.17
Totale Australiese aanbod volgende week / Total Australian offering next week					EURO	16.99		17.11
±51 295					STERLING	20.38		20.40

TOP TIEN - TOP TEN

JAN H CLOETE, CARNARVON	1 CMY	16.3	R	222.70 /kg	
SP ERASMUS, MIDDELBURG (C/K)	1 BFY	16.9	R	214.00 /kg	
TRI KAROO, PAARL	1 AL	16.3	R	213.60 /kg	
TRI KAROO, PAARL	1 BL	16.6	R	210.00 /kg	
JAN H CLOETE, CARNARVON	1 BMY	17.3	R	209.00 /kg	
VASTRAP GRONDVERSKUIWING, MURRAYSBURG	1 AL	16.8	R	208.00 /kg	
NOKENG FARMING, SMITHFIELD	6 BFH	18.0	R	204.10 /kg	
SP ERASMUS, MIDDELBURG (C/K)	1 BMY	17.5	R	202.10 /kg	
SP ERASMUS, MIDDELBURG (C/K)	1 CFY	16.9	R	196.00 /kg	
ROSEDALE ENTERPRIZES, BRITSTOWN	1 CL	17.3	R	192.70 /kg	

NOORD-KAAP / NORTHERN CAPE

JAN H CLOETE, CARNARVON	1 CMY	16.3	R	222.70 /kg
JAN H CLOETE, CARNARVON	1 BBMY	17.3	R	209.00 /kg
ROSEDALE ENTERPRIZES, BRITSTOWN	1 CL	17.3	R	192.70 /kg
ROSEDALE ENTERPRIZES, BRITSTOWN	1 DL	16.7	R	190.00 /kg
W VENTER, VICTORIA-WES / WEST	1 DFY	15.8	R	185.00 /kg
ROSEDALE ENTERPRIZES, BRITSTOWN	3 CM	17.7	R	180.00 /kg
JC VAN STRAATEN, PHILIPSTOWN	2 BH	18.5	R	165.10 /kg
W VENTER, VICTORIA-WES / WEST	3 DDF	16.9	R	165.00 /kg
W VENTER, VICTORIA-WES / WEST	4 CF	17.8	R	161.60 /kg
BASTERFONTEIN PLASE, CARNARVON	7 AF	18.3	R	160.00 /kg

**OOS-KAAP / EASTERN CAPE**

SP ERASMUS, MIDDELBURG	1 BFY	16.9	R	214.00 /kg
SP ERASMUS, MIDDELBURG	1 BBMY	17.5	R	202.10 /kg
SP ERASMUS, MIDDELBURG	1 CFY	16.9	R	196.00 /kg
SP ERASMUS, MIDDELBURG	3 BF	18.1	R	190.10 /kg
SP ERASMUS, MIDDELBURG	1 CF	17.3	R	185.10 /kg
SEA COTTAGE, BURGERSDORP	1 BM	17.6	R	183.00 /kg
FITZHENRY FAMILY FARMS, ABERDEEN	4 BFY	17.6	R	182.00 /kg
FITZHENRY FAMILY FARMS, ABERDEEN	1 BY	17.4	R	175.00 /kg
KENNETH BIGGS TRUST, JANSENVILLE	5 BMY	18.0	R	174.30 /kg
SP ERASMUS, MIDDELBURG	1 DDM	18.1	R	173.10 /kg

**WES-KAAP / WESTERN CAPE**

TRI KAROO, PAARL	1 AL	16.3	R	213.60 /kg
TRI KAROO, PAARL	1 BL	16.6	R	210.00 /kg
VASTRAP GRONDVERSKUIWING, MURRAYSBURG	1 AL	16.8	R	208.00 /kg
VASTRAP GRONDVERSKUIWING, MURRAYSBURG	1 AM	18.0	R	170.00 /kg
TRI KAROO, PAARL	1 TDR	17.0	R	163.10 /kg
VASTRAP GRONDVERSKUIWING, MURRAYSBURG	1 TDR	17.9	R	157.10 /kg
VASTRAP GRONDVERSKUIWING, MURRAYSBURG	5 BM	17.8	R	157.10 /kg
TRI KAROO, PAARL	1 CM	17.2	R	157.00 /kg
TRI KAROO, PAARL	4 BM	18.2	R	143.80 /kg
VASTRAP GRONDVERSKUIWING, MURRAYSBURG	2 C	17.4	R	140.60 /kg

**VRYSTAAT / FREE-STATE**

NOKENG FARMING, SMITHFIELD	6 BFH	18.0	R	204.10 /kg
NOKENG FARMING, SMITHFIELD	2 AFH	18.6	R	185.90 /kg
NOKENG FARMING, SMITHFIELD	3 CFY	18.3	R	179.20 /kg
HC SMITH, SMITHFIELD	2 AMY	18.1	R	177.00 /kg
WA MEEK, LINDLEY	3 CFH	17.2	R	174.10 /kg
WA MEEK, LINDLEY	2 BFH	17.8	R	165.10 /kg
HC SMITH, SMITHFIELD	1 BM1	18.2	R	165.00 /kg
A KRIEK, THEUNISSEN	3 CL	16.4	R	161.00 /kg
HC SMITH, SMITHFIELD	13 AAMY	18.8	R	156.00 /kg
NOKENG FARMING, SMITHFIELD	2 BKS	19.2	R	144.00 /kg
HC SMITH, SMITHFIELD	1 CM	17.8	R	144.00 /kg



LESOTHO

MALUTI WOOL & MOHAIR CENTRE, MASERU	3 HBKS	16.8	R	179.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 BH	16.3	R	176.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 BH	16.8	R	176.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AH	17.3	R	172.30 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	2 AH	17.2	R	167.00 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 CH	15.7	R	162.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AAH	18.2	R	140.40 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 AH	18.1	R	138.10 /kg
KP MOTSEKI, LERIBE	3 AH	18.1	R	130.10 /kg
MALUTI WOOL & MOHAIR CENTRE, MASERU	1 ABCH	18.3	R	125.10 /kg

SA WOOL MARKET INDICATOR MOVEMENT IN ZAR

SA WOLMARKAANWYSER IN ZAR

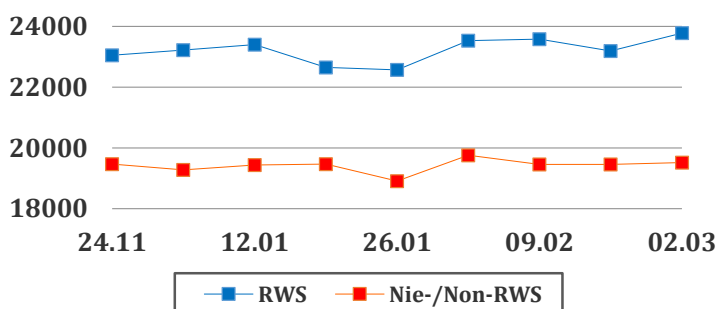
DATES	24.11	01.12	12.01	19.01	26.01	02.02	09.02	23.02	02.03
19 MICRON (RWS)	23054	23217	23398	22650	22568	23527	23576	23188	23778
Nie-/Non-RWS	19464	19276	19439	19469	18910	19760	19462	19456	19519
21 MICRON (RWS)	18462	19090	18354	18592	17732	18768	18365	18726	19139
Nie-/Non-RWS	15427	14985	15128	15499	15109	-	15340	15031	-
ZAR PRICE (RWS)	17529	17536	17235	18073	16974	19821	19544	19707	20086
Nie-/Non-RWS						16624	16540	16624	17200
CAT NO	CB15	CB16	CB17	CB18	CB19	CB20	CB21	CB22	CB23

Percentage Difference Between All Non-RWS and RWS Merino Fleece Wools Sold (Average Price)

Merino Fleece|MF4&MF5|VM<1.6|NKT>28|>67mm|Minimum of 3 Lots Sold

Micron	17.0	17.5	18.0	18.5	19.0	19.5	20.0	20.5	21.0
Non-/Non-RWS	308.43	-	244.09	224.88	195.19	177.39	165.11	162.52	-
RWS	335.25	298.99	280.89	256.12	237.78	214.33	201.10	193.94	191.39
%	8.70%	-	15.08%	13.89%	21.82%	20.82%	21.80%	19.33%	-

**PRICE MOVEMENT FOR GOOD QUALITY WOOL 19 MICRON :
2020/21 SEASON SOUTH AFRICAN RWS VS NON-RWS**



**PRICE MOVEMENT FOR GOOD QUALITY WOOL 21 MICRON :
2020/21 SEASON SOUTH AFRICAN RWS VS NON-RWS**

