



VEILINGSDATUM · SALE DATE

2022/09/27

KATALOGUS · CATALOGUE

2022 W12

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## SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

### MARKANALISE

Die derde veiling van die 2022 winterseisoen het vandag in Port Elizabeth plaas gevind met 163 684 kg op aanbod, waarvan 42% verkoop is. Goeie gehalte sybokhaar was aangebied waarvan 80% van die sybokhaar RMS gesertifiseerd was. Die hoë inflasie koers in Europa en die Verenigde Koninkryk asook China se stadige ekonomiese groei, het 'n direkte impak op ons internasionale sybokhaar kopers gehad. 58% van sybokhaar wat op die veiling aangebied was, bly onverkoop. Gevolglik is dit moeilik om 'n realistiese mark bepaling te doen. OVK tree altyd in die belang van sy produsente op en deur bokhaar nie vir meer as 10% onder waardasie prys te verkoop nie om sodoende die mark te probeer stabiliseer. OVK is ook in die bevoorregte posisie om sy produsente by te staan met voorskotte en lenings.

### MARKVOORUITSIG

Die Europese ekonomiese omstandighede met hoë inflasie en Chinese se stadige ekonomiese groei sal steeds druk op sekere segmente van vesel plaas. Die vierde sybokhaar veiling vind plaas op 18 Oktober 2022. So berig Gerrit van Heerden, Sybokhaarbestuurder. 082 854 8604.

*OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 32 sent vir elke kilogram vesel wat deur OVK bemark word.*

### MARKET ANALYSIS

The third auction of the 2022 winter season took place today in Port Elizabeth with 163,684 kg on offer, of which 42% was sold. Good quality mohair was offered, of which 80% of the mohair was RMS certified. The high inflation rate in Europe and the United Kingdom as well as China's slow economic growth has a direct impact on our international mohair buyers. 58% of mohair that was offered at the auction remains unsold. Consequently, it is difficult to make a realistic market assessment. OVK always acts in the interest of its producers and stabilizes the market by not selling mohair for more than 10% below valuation price. OVK is also in a privileged position to assist its producers with advances and loans.

### MARKET OUTLOOK

The European economic conditions with high inflation and China's slow economic growth will continue to put pressure on certain segments of fiber. The fourth mohair auction will take place on 18 October 2022. So, reports Gerrit van Heerden, Mohair manager. 082 854 8604.

*OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 32 cents per kilogram on fibre marketed by OVK.*

## VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR				
421	149	35.4%	-7%	R 345.94	SEUDWOLLE	6%	SAMIL	12%
					STUCKEN	17%	MOSEN	5%
					CON	0%	OTHER	5%
					VBC	1%	PASSED-IN	0%
KLEINBOKKIES / KIDS	Winter	60%	-8%	R 563.72	WISSELKOERS / EXCHANGE RATE			
	Summer							
JONGBOKKE / YGOATS	Winter	55%	-4%	R 384.78	Eenheid / Currency = ZAR	DATUM / DATE		Beweging / Movement
	Summer					06/09/2022	27/09/2022	
GROOTBOKKE / ADULTS	Fine	31%	-7%	R 315.86	US \$	17.27	17.92	-4%
	Strong	33%	-11%	R 289.20	EURO	17.10	17.25	-1%
VOLGENDE VEILING / NEXT SALE				RMS premie / premium (±)	JAP ¥	0.12	0.12	0%
18/10/2022					CHI ¥	2.48	2.50	-1%
				5.0%				



27 September 2022

Sommer Kleinbokkies / Summer Kids (23 - 27 µ)				Winterkleinbokkies / Winter Kids (24 - 30 µ)			
				BLAKERIDGE (PTY) LTD, GRAAFF-REINET	R600.00 /kg	23.4 µ	
				BLAKERIDGE (PTY) LTD, GRAAFF-REINET	R600.00 /kg	24.2 µ	
				BLAKERIDGE (PTY) LTD, GRAAFF-REINET	R600.00 /kg	24.2 µ	
				BOGROOTRIETVLEI (PTY) LTD, SOMERSET- OOS/EAST	R580.00 /kg	27.5 µ	
				FP GOWER, SOMERSET- OOS/EAST	R567.00 /kg	27.0 µ	
Winter Jongbokke / Winter Young Goats (27 - 34µ)				Grootbokke / Adults (30 - 40 µ)			
OVK BIN	R510.00 /kg	28.8 µ		BOGROOTRIETVLEI (PTY) LTD, SOMERSET- OOS/EAST	R450.00 /kg	29.4 µ	
OVK BIN	R471.00 /kg	30.1 µ		BOGROOTRIETVLEI (PTY) LTD, SOMERSET- OOS/EAST	R308.00 /kg	36.5 µ	
CM BARRY, CALITZDORP	R458.10 /kg	30.5 µ		BOGROOTRIETVLEI (PTY) LTD, SOMERSET- OOS/EAST	R300.00 /kg	34.4 µ	
OVK BIN	R430.00 /kg	29.7 µ		JFC GOUWS, JANSENVILLE	R300.00 /kg	34.2 µ	
SKIETFONTEIN PLASE BK, ABERDEEN	R429.00 /kg	29.7 µ		OVK BIN	R291.40 /kg	33.8 µ	
OVK VESEL   SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden							

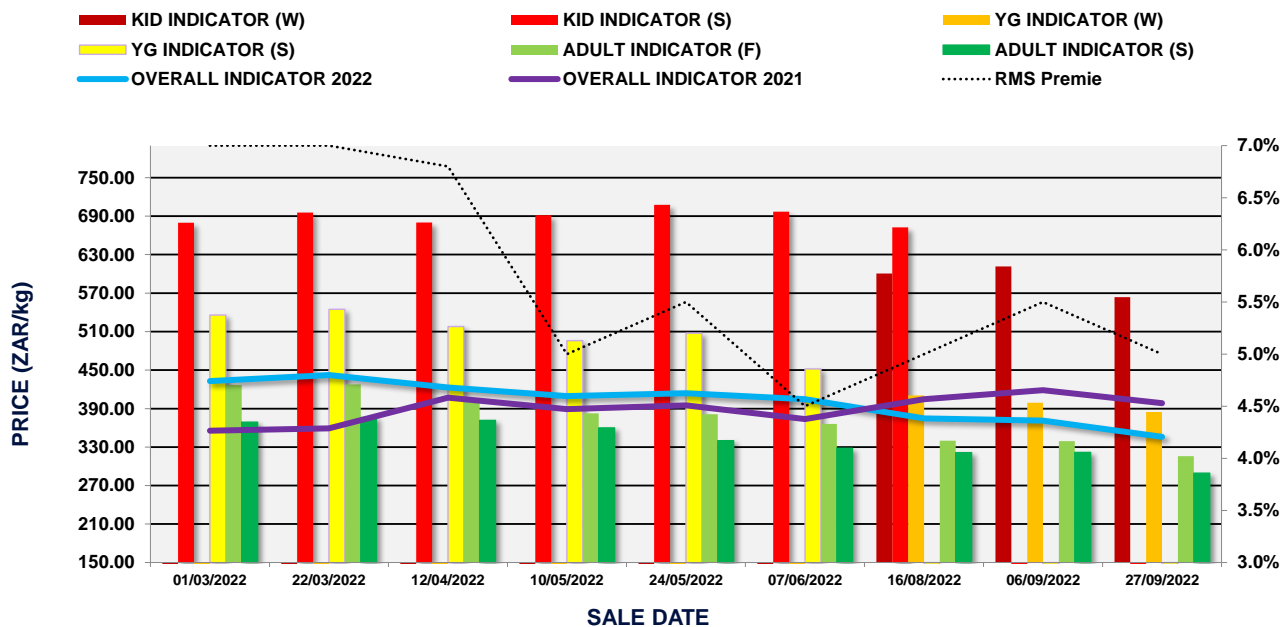
NATIONAL INDICATOR: AGE GROUP CATEGORIES FOR ± 8 WEEKS

SALE DATES	01/03/2022	22/03/2022	12/04/2022	10/05/2022	24/05/2022	07/06/2022	16/08/2022	06/09/2022	27/09/2022
KID INDICATOR (W)	0.00	0.00	0.00	0.00	0.00	0.00	600.59	611.44	563.72
KID INDICATOR (S)	679.88	695.68	680.22	691.55	707.69	696.86	672.36	0.00	0.00
YG INDICATOR (W)	0.00	0.00	0.00	0.00	0.00	0.00	410.53	399.15	384.78
YG INDICATOR (S)	535.66	544.62	517.80	495.72	507.70	451.67	0.00	0.00	0.00
ADULT INDICATOR (F)	426.67	427.79	399.86	382.47	381.08	365.97	339.99	339.11	315.86
ADULT INDICATOR (S)	368.76	376.14	371.50	359.82	339.98	328.23	321.36	321.76	289.20
OVERALL IND 2022	432.73	442.24	422.76	409.30	413.87	404.50	374.84	371.23	345.94
OVERALL IND 2021	355.53	359.08	406.93	389.09	394.97	373.50	404.50	418.66	398.58

CAT NO.	2022 S02	2022 S03	2022 S04	2022 S05	2022 S06	2022 S07	2022 W10	2022 W11	2022 W12
US\$ / ZARc	15.36	14.73	14.48	16.09	15.63	15.35	16.44	17.27	17.92
Euro\$ / ZARc	17.13	16.19	15.75	16.99	16.74	16.44	16.69	17.10	17.25
ZAR INDICATOR	432.73	442.24	422.76	409.30	413.87	404.50	374.84	371.23	345.94
US\$ INDICATOR	28.17	30.02	29.20	25.44	26.48	26.35	22.80	21.50	19.30



## CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR SUMMER 2022 & WINTER 2022 SEASONS



## CAPE MOHAIR OVERALL MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR & US CURRENCIES (US\$) FOR THE MOHAIR MARKETING SEASONS

