



VEILINGSDATUM · SALE DATE

2023/02/14

KATALOGUS · CATALOGUE

2023 S01

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SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

MARKANALISE

Die eerste sybokhaar veiling van die 2023 Somer seisoen het op 14 Februarie in Port Elizabeth plaasgevind. Daar was 83 070 kg aangebied waarvan 99% verkoop het. Alhoewel die aanbod op die eerste veiling altyd gemeng is en wissel in lengte, het die kopers aktief meegeding vir die kleiner hoeveel sybokhaar op aanbod. Die goeie kompetisie vir sybokhaar tussen die kopershuise het gelei tot 'n 10% stying in die gemiddelde markaanwyser, in vergelyking met die laaste winter veiling van 2022 om te sluit op R365.10/kg. Kleinbokkies styg met 6% en jongbokke styg met 12%. Fyn-en sterkgrootbokhaar styg met 15%. Hoogste prys op die algehele veiling is behaal deur 'n OVK bin baal. Die baal was 'n CSFFK van 26 mikron met goeie styl en karakter wat verkoop het vir R710/kg en die koper as VBC. Die produsente in die uitsonderlike baal was: Rietfontein Reds Pty Ltd, OD Hugo, Kroomkrantz Trust, PK Steynberg en Rynheath Trust. Die hoogste produsente prys vir die dag op die veiling is behaal deur Du Preezkraal Trust vir 'n baal CSFK van 26.5 mikron met goeie styl en karakter wat verkoop het vir R690.10/kg en die koper was Stucken & Co. Ons wil graag die produsente gelukwens met hul goeie pryse asook elke produsent wat vandag bokhaar verkoop het. Die OVK bokhaarspan is bly oor die positiewe styging die mark en is opgewonde vir die seisoen wat voorlê. Ons is trots op ons produsente en waardeer hul lojale ondersteuning. SAAM BEREIK ONS MEER!

MARKVOORUITSIG

Die tweede veiling van die 2023 Somer seisoen vind plaas op die 7de Maart. Daar word 'n groter aanbieding verwag en 'n beter indikatie van pryse kan geskep word. Op hierdie stadium lyk die vooruitsigte vir die 2023 Somer seisoen positief. So berig Gerrit van Heerden, Sybokhaarbestuurder. 082 854 8604.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 32 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSIS

The first mohair auction of the 2023 Summer season took place on 14 February in Port Elizabeth. There were 83 070 kg on offer of which 99% was sold. Although the offer on the first auction is usually mixed and varied in length, the buyers actively competed for the smaller amount of mohair on offer. The good competition for mohair between the buyers' houses led to a 10% increase in the average market indicator compared to the last winter auction of 2022 to close at R365.10/kg. Kid mohair increased by 6% and young goats increased by 12%. Fine and strong adult mohair increases by 15%. Highest price in the overall auction was achieved by an OVK bin. The bale was a 26-micron CSFFK with good style and character that sold for R710/kg and the buyer was VBC. The producers in this exceptional bale were: Rietfontein Reds Pty Ltd, OD Hugo, Kroomkrantz Trust, PK Steynberg and Rynheath Trust. The highest producer price for the day at the auction was achieved by Du Preezkraal Trust from Willowmore, for a 26.5-micron bale CSFK with good style and character which sold for R690.10/kg and the buyer was Stucken & Co. We would like to congratulate our producers on their good prices as well as every producer who sold mohair today. The OVK mohair team is pleased about the positive rise in the market and is excited for the season ahead. We are proud of our producers and appreciate their loyal support. TOGETHER WE ACHIEVE MORE!

MARKET OUTLOOK

The second auction of the 2023 Summer season will take place on the 7th of March. A larger offering is expected and a better indication of prices can be formed. At this stage the outlook for the 2023 Summer season looks positive. So reports Gerrit van Heerden, Mohair Manager. 082 854 8604.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 32 cents per kilogram on fibre marketed by OVK.

VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR				
241	241	100.0%	+10%	R 365.10	SEUDWOLLE	25%	SAMIL	23%
					STUCKEN	27%	MOSEN	9%
					CON	4%	OTHER	11%
KLEINBOKKIES / KIDS	Winter	100%	+6%	R 557.78	VBC	1%	PASSED-IN	0%
	Summer	100%		R 594.03	WISSELKOERS / EXCHANGE RATE			
JONGBOKKE / YGOATS	Winter	100%	+12%	R 256.54				
	Summer	99%	+15%	R 399.73	06/12/2022	14/02/2023		
GROOTBOKKE / ADULTS	Fine	100%	+15%	R 327.53	US \$	17.30	17.83	-3%
	Strong	100%	+15%	R 314.56	EURO	18.19	19.16	-5%
VOLGENDE VEILING / NEXT SALE				RMS premie / premium (±)	JAP ¥	0.12	0.13	-8%
07/03/2023					CHI ¥	2.47	2.60	-5%
				3.5%				



14 February 2023

Sommer Kleinbokkies / Summer Kids (23 - 27 µ)			Winterkleinbokkies / Winter Kids (24 - 30 µ)		
OVK BIN	R690.00	22.7	OVK BIN	R710.00 /kg	26.1 µ
DU PREEZSKRAAL TRUST, WILLOWMORE	R689.10	22.9	DU PREEZSKRAAL TRUST, WILLOWMORE	R690.10 /kg	26.5 µ
LUMACHRI BDRY, WILLOWMORE	R678.10	22.3	OVK BIN	R580.00 /kg	26.4 µ
RYNHEATH TRUST, GRAAFF-REINET	R676.00	22.8	PK STEYNBERG, GRAAFF-REINET	R580.00 /kg	26.4 µ
KROOMKRANTZ TRUST, OOS/EAST LONDEN	R664.10	23.9	DU PREEZSKRAAL TRUST, WILLOWMORE	R570.00 /kg	27.3 µ
Sommer Jongbokke / Summer Young Goats (27 - 34µ)			Grootbokke / Adults (30 - 40 µ)		
OVK BIN	R479.10 /kg	29.5 µ	M HATTINGH, TARKASTAD	R436.00 /kg	30.2 µ
OVK BIN	R456.00 /kg	28.5 µ	OVK BIN	R385.50 /kg	31.3 µ
OVK BIN	R454.00 /kg	30.1 µ	OVK BIN	R380.00 /kg	30.4 µ
RYNHEATH TRUST, GRAAFF-REINET	R450.00 /kg	29.9 µ	M HATTINGH, TARKASTAD	R372.00 /kg	31.3 µ
KORINGDAL BDRY, VICTORIA-WES/WEST	R440.00 /kg	28.8 µ	PK STEYNBERG, GRAAFF-REINET	R360.10 /kg	29.1 µ

OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden

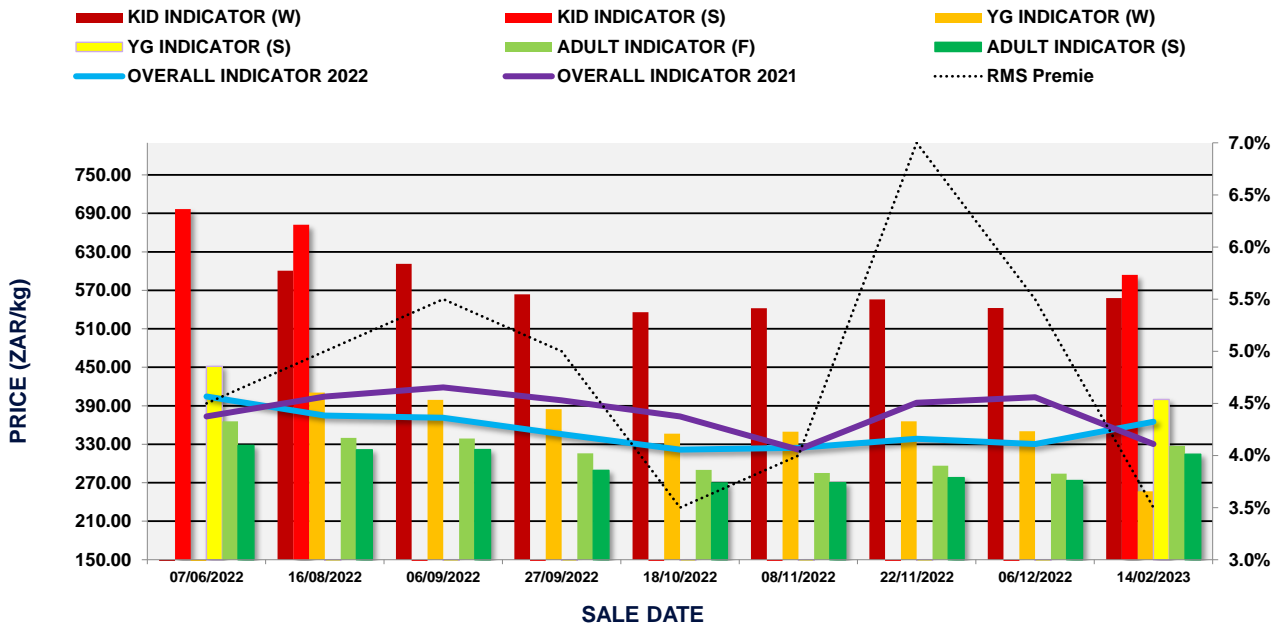
NATIONAL INDICATOR: AGE GROUP CATEGORIES FOR ± 8 WEEKS

SALE DATES	07/06/2022	16/08/2022	06/09/2022	27/09/2022	18/10/2022	08/11/2022	22/11/2022	06/12/2022	14/02/2023
KID INDICATOR (W)	0.00	600.59	611.44	563.72	535.84	542.16	555.73	542.49	557.78
KID INDICATOR (S)	696.86	672.36	0.00	0.00	0.00	0.00	0.00	0.00	594.03
YG INDICATOR (W)	0.00	410.53	399.15	384.78	346.42	349.53	365.74	350.14	256.54
YG INDICATOR (S)	451.67	0.00	0.00	0.00	0.00	0.00	0.00	0.00	399.73
ADULT INDICATOR (F)	365.97	339.99	339.11	315.86	290.14	285.37	296.43	284.35	327.53
ADULT INDICATOR (S)	328.23	321.36	321.76	289.20	269.83	270.05	277.84	273.36	314.56
OVERALL IND 2022	404.50	374.84	371.23	345.94	321.65	324.46	338.52	330.21	365.10
OVERALL IND 2021	373.50	404.50	418.66	398.58	373.22	321.65	394.88	403.17	330.21

CAT NO.	2022 S07	2022 W10	2022 W11	2022 W12	2022 W13	2022 W14	2022 W15	2022 W16	2023 S01
US\$ / ZARc	15.35	16.44	17.27	17.92	18.06	17.84	17.28	17.30	17.83
Euro\$ / ZARc	16.44	16.69	17.10	17.25	17.81	17.82	17.76	18.19	19.16
ZAR INDICATOR	404.50	374.84	371.23	345.94	321.65	324.87	338.52	330.21	365.10
US\$ INDICATOR	26.35	22.80	21.50	19.30	17.81	18.21	19.59	19.09	20.48



CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR SUMMER 2022 & WINTER 2022 AND SUMMER 2023 SEASON



CAPE MOHAIR OVERALL MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR & US CURRENCIES (US\$) FOR THE MOHAIR MARKETING SEASONS

