



VEILINGSDATUM • SALE DATE

2023/03/20

KATALOGUS • CATALOGUE

2023 S03

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SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

MARKANALISE

Die derde Sybokhaar veiling van die 2023 somer seisoen het op 20 Maart 2023 in Port-Elizabeth plaasgevind. Daar was 131 686 kg op aanbod waarvan 98% verkoop is. Die aanbod het uit goeie kwaliteit sybokhaar bestaan waarvan 80% RMS-gesertifiseerd was. Goeie kompetisie het tussen kopers geheers, wat aktief meegeding het vir alle sybokhaar segmente. Kleinbokie haar styg met 4%, jongbok haar met 2% en fyn-en sterk groot bokhaar styg met 5%. Die gemiddelde markaanwyser het met 4% toegeneem vanaf vorige veiling om te sluit op R395.27/kg. OVK se veilings gemiddeld was weereens bo die Nasionale gemiddeld en sluit op R401.29/kg. OVK bins het weer top bin pryse behaal vir die dag op die veiling! Die hoogste bin vir die dag is verkoop vir R789.50/kg. Dit was 'n uitsonderlike baal BSFFK met goeie styl en karakter van 24.2 mikron en die produsente in die lot was: Etienne Terblanche Trust, Skietfontein Plase BK en JA Rich Jnr. Drie produsente bale van OVK het vir meer as R800/kg verkoop! Stefan Steynberg van Aberdeen het twee hoë gehalte bale kleinbokie haar vir R805/kg en R807/kg verkoop. Die top prys van die dag behoort aan Prasperede Boerdery (TI van Kerken) van Albany, vir 'n bo gemiddelde baal BSFFK van 23.6 mikron met goeie styl en karakter wat verkoop het vir R858/kg en die koper was Suedwolle Groep. OVK wil graag ons produsente bedank vir die goeie kwaliteit aanbieding op die veiling en waardeer hul lojale ondersteuning. SAAM BEREIK ONS MEER!

MARKVOORUITSIG

Die vierde veiling van die 2023 somer seisoen vind plaas op 4 April 2023. Bokhaar behoort teen dieselfde vlakke te verhandel. So berig Gerrit van Heerden, Sybokhaarbestuurder. 082 854 8604.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 32 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSIS

The third Mohair auction of the 2023 summer season took place on 20 March 2023 in Port Elizabeth. There were 131 686 kg on offer of which 98% were sold. The offering consisted of good quality mohair of which 80% was RMS certified. Good competition prevailed among buyers, who actively competed for all mohair segments. Kid mohair increased by 4%, young goats by 2% and fine and strong adults increased by 5%. The average market indicator increased by 4% from the previous auction to close at R395.27/kg. OVK's auction average was once again above the National average and closed at R401.29/kg. OVK bins again achieved top bin prices for the day at the auction! The highest bin lot for the day was sold for R789.50/kg. It was an exceptional bale of BSFFK with good style and character of 24.2 microns and the producers in the lot were: Etienne Terblanche Trust, Skietfontein Plase BK and JA Rich Jnr. Three producers bales of OVK sold for more than R800/kg! Stefan Steynberg from Aberdeen sold two high quality bales of kid mohair for R805/kg and R807/kg. The top price of the day belonged to Prasperede Boerdery (TI van Kerken) from Albany, for an above average bale BSFFK of 23.6 microns with good style and character which sold for R858/kg and the buyer was Suedwolle Group. OVK would like to thank our producers for the good quality offering at the auction and appreciate their loyal support. TOGETHER WE ACHIEVE MORE!

MARKET OUTLOOK

The fourth auction of the 2023 summer season will take place on 4 April 2023. Mohair should trade at the same levels. So reports Gerrit van Heerden, Mohair Manager. 082 854 8604.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 32 cents per kilogram on fibre marketed by OVK.

VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR				
396	396	100.0%	+4%	R 395.27	SEUDWOLLE	10%	SAMIL	41%
					STUCKEN	39%	MOSEN	5%
					CON	3%	OTHER	1%
KLEINBOKKIES / KIDS	Winter	100%	+4%	R 410.00	VBC	1%	PASSED-IN	0%
	Summer	99%		R 652.27	WISSELKOERS / EXCHANGE RATE			
JONGBOKKE / YGOATS	Winter				Eenheid / Currency = ZAR	DATUM / DATE		Beweging / Movement
	Summer	98%	+2%	R 419.90		07/03/2023	20/03/2023	
GROOTBOKKE / ADULTS	Fine	100%	+5%	R 363.30	US \$	18.43	18.49	0%
	Strong	100%	+5%	R 341.92	EURO	19.36	19.86	-3%
VOLGENDE VEILING / NEXT SALE				RMS premie / premium (±)	JAP ¥	0.13	0.14	-8%
04/04/2023					CHI ¥	2.60	2.69	-3%
				3.5%				



SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 µ)
WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 µ)
SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34µ)
GROOTBOKKE / ADULTS (30 - 40 µ)



20 March 2023

Sommer Kleinbokkies / Summer Kids (23 - 27 µ)			Winterkleinbokkies / Winter Kids (24 - 30 µ)		
PRASPEREDE BDY, ALBANY	R858.00	23.6	PEN MARX FAMILIE TRUST, ABERDEEN	R710.00 /kg	24.5 µ
SP STEYNBERG BDY, ABERDEEN	R807.00	23.9	PEN MARX FAMILIE TRUST, ABERDEEN	R700.00 /kg	24.1 µ
SP STEYNBERG BDY, ABERDEEN	R805.00	23.4	PEN MARX FAMILIE TRUST, ABERDEEN	R694.10 /kg	24.2 µ
OVK BIN	R789.50	24.2	PEN MARX FAMILIE TRUST, ABERDEEN	R689.10 /kg	24.5 µ
MCEWAN FARMS (PTY) LTD, TARKASTAD	R760.60	24.2	OVK BIN	R650.00 /kg	25.7 µ
Sommer Jongbokke / Summer Young Goats (27 - 34µ)			Grootbokke / Adults (30 - 40 µ)		
OVK BIN	R545.00 /kg	27.1 µ	F&M BDY, WILLOWMORE	R400.10 /kg	30.4 µ
F&M BDY, WILLOWMORE	R489.00 /kg	27.6 µ	SP STEYNBERG BDY, ABERDEEN	R400.00 /kg	30.0 µ
JA RICH JNR, GRAAFF-REINET	R478.00 /kg	29.1 µ	OVK BIN	R396.10 /kg	31.6 µ
MCEWAN FARMS (PTY) LTD, TARKASTAD	R475.00 /kg	28.6 µ	PEN MARX FAMILIE TRUST, ABERDEEN	R395.00 /kg	31.6 µ
SP STEYNBERG BDY, ABERDEEN	R471.00 /kg	29.5 µ	SKIETFONTEIN PLASE BK, ABERDEEN	R391.00 /kg	31.7 µ

OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden

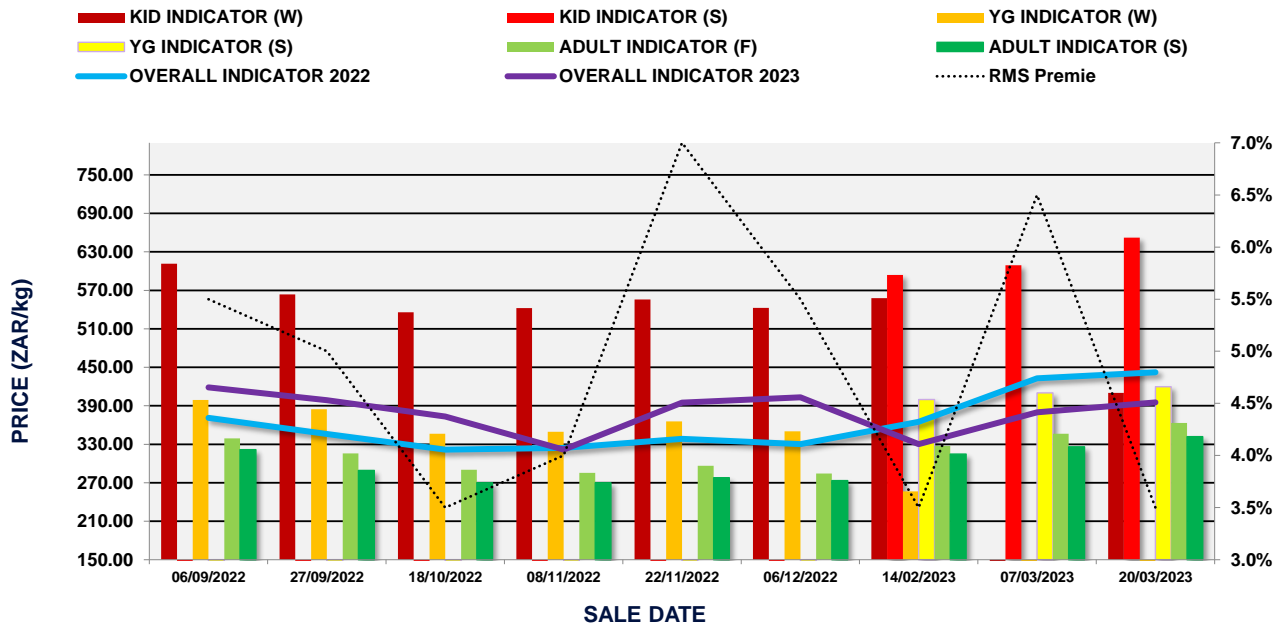
NATIONAL INDICATOR: AGE GROUP CATEGORIES FOR ± 8 WEEKS

SALE DATES	06/09/2022	27/09/2022	18/10/2022	08/11/2022	22/11/2022	06/12/2022	14/02/2023	07/03/2023	20/03/2023
KID INDICATOR (W)	611.44	563.72	535.84	542.16	555.73	542.49	557.78	0.00	410.00
KID INDICATOR (S)	0.00	0.00	0.00	0.00	0.00	0.00	594.03	609.03	652.27
YG INDICATOR (W)	399.15	384.78	346.42	349.53	365.74	350.14	256.54	0.00	0.00
YG INDICATOR (S)	0.00	0.00	0.00	0.00	0.00	0.00	399.73	410.16	419.90
ADULT INDICATOR (F)	339.11	315.86	290.14	285.37	296.43	284.35	327.53	346.35	363.30
ADULT INDICATOR (S)	321.76	289.20	269.83	270.05	277.84	273.36	314.56	326.24	341.92
OVERALL IND 2022	371.23	345.94	321.65	324.46	338.52	330.21	365.10	432.73	442.24
OVERALL IND 2021	418.66	398.58	373.22	321.65	394.88	403.17	330.21	379.70	395.27

CAT NO.	2022 W11	2022 W12	2022 W13	2022 W14	2022 W15	2022 W16	2023 S01	2023 S02	2023 S03
US\$ / ZARc	17.27	17.92	18.06	17.84	17.28	17.30	17.83	18.43	18.49
Euro\$ / ZARc	17.10	17.25	17.81	17.82	17.76	18.19	19.16	19.36	19.86
ZAR INDICATOR	371.23	345.94	321.65	324.87	338.52	330.21	365.10	432.73	442.24
US\$ INDICATOR	21.50	19.30	17.81	18.21	19.59	19.09	20.48	23.48	23.92



CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR WINTER 2022 AND SUMMER 2023 SEASON



CAPE MOHAIR OVERALL MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR & US CURRENCIES (US\$) FOR THE MOHAIR MARKETING SEASONS

