



VEILINGSDATUM · SALE DATE
2023/05/16
KATALOGUS · CATALOGUE
2023 S06

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SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

MARKANALISE

Die sesde veiling van die 2023 somerseisoen het plaasgevind in Port Elizabeth op 16 Mei 2023, met 147 233kg op aanbod, waarvan 92% van hand gesit is. Die aanbod het uit uitstekende individuele skeersels bestaan, wat gelei het tot goeie kompetisie tussen die kopershuise in die fyner segment van die mark. 84% van die aanbod het uit RMS- gesertifiseerde sybokhaar bestaan. Kleinbokiehaar styg met 3% en Jongbokhaar daal met 2%. Fyn grootbokhaar daal met 1% en sterk grootbokhaar daal met 2%. Die gemiddelde markaanwyser het met 1% gedaal om te sluit op R371.45/kg. OVK se gemiddelde markaanwyser was R385.68/kg wat hoër is as die nasionale gemiddeld. OVK bins het goed presteer met die hoogste prys op die veiling en seisoen van R810/kg. Die produsente in die lot was: CM Barry Testamentêre Trust, Marx Strydom Boerdery BK, Peter Gowar Farms CC, DS Jubelius en Bitterfontein Trust. Die hoogste punt op die veiling was egter die top kwaliteit skeersel van FEC Farming (PTY) LTD waarvan twee uitskieter bale uitmuntende pryse behaal het. 'n Baal BSFFK van 23.1 mikron wat verkoop het vir R1000/kg. Dit is toe opgevolg deur 'n baal BSFFK van 23.2 mikron met 'n skoonopbrengs van 98.1% wat verkoop het vir 'n wêreld rekord prys van R1051/kg (wat op 'n openbare veiling verkoop het), die koper was in beide gevalle VBC. Ons is trots op ons produsente en waardeer hul lojale ondersteuning. SAAM BEREIK ONS MEER!

MARKVOORUITSIG

Die sewende veiling van die 2023 somer seisoen vind plaas op 6 Junie 2023. Bokhaar behoort teen dieselfde vlakke te verhandel. So berig deur Gerrit van Heerden, Sybokhaarbestuurder. 082 854 8604.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 16 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSIS

The sixth auction of the 2023 summer season took place in Port Elizabeth on 16 May 2023, with 147 233kg on offer, of which 92% was sold. The offer consisted of excellent individual clips, which led to good competition between the buyer houses in the finer segment of the market. 84% of the offering consisted of RMS certified mohair. Kid mohair increased by 3% and young goat hair decreased by 2%. Fine Adults Decreased by 1% and strong Adults decreased by 2%. The average market indicator decreased by 1% to close at R371.45/kg. OVK's average market indicator was R385.68/kg which is higher than the national average. OVK bins performed well with the highest price at the auction and season of R810/kg. The producers in the lot were: CM Barry Testamentary Trust, Marx Strydom Boerdery CC, Peter Gowar Farms CC, DS Jubelius and Bitterfontein Trust. However, the highlight of the auction was the top-quality clip from FEC Farming (PTY) LTD of which two outstanding bales achieved excellent prices. A bale BSFFK of 23.1 microns that sold for R1000/kg. This was then followed by 23.2 microns bale of BSFFK with a clean yield of 98.1% which sold for a world record price of R1051/kg (which sold on a public auction), the buyer in both cases being VBC. We are proud of our producers and appreciate their loyal support. TOGETHER WE ACHIEVE MORE!

MARKET OUTLOOK

The seventh auction of the 2023 summer season will take place on 6 June 2023. Mohair should trade at the same levels. So reported by Gerrit van Heerden, Mohair manager. 082 854 8604.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 16 cents per kilogram on fibre marketed by OVK.

VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR				
335	318	95%	-1%	R 371.54	SEUDWOLLE	3%	SAMIL	30%
					STUCKEN	40%	MOSEN	11%
					CON	1%	OTHER	10%
					VBC	5%	PASSED-IN	0%
KLEINBOKKIES / KIDS	Winter				WISSELKOERS / EXCHANGE RATE			
	Summer	100%	+3%	R 667.77				
JONGBOKKE / YGOATS	Winter				Eenheid / Currency = ZAR	DATUM / DATE		Beweging / Movement
	Summer	97%	-2%	R 379.97		25/05/2023	16/05/2023	
GROOTBOKKE / ADULTS	Fine	100%	-1%	R 339.56	US \$	18.39	19.06	-4%
	Strong	87%	-2%	R 315.56	EURO	20.20	20.71	-3%
VOLGENDE VEILING / NEXT SALE				RMS premie / premium (±)	JAP ¥	0.13	0.14	-8%
6/06/2023					CHI ¥	2.60	2.73	-5%



SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 µ)
WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 µ)
SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34µ)
GROOTBOKKE / ADULTS (30 - 40 µ)



16 May 2023

Sommer Kleinbokkies / Summer Kids (23 - 27 µ)			Winterkleinbokkies / Winter Kids (24 - 30 µ)		
FEC Farming (PTY) LTD, Willowmore	R1 051.00 /kg	23.2	FEC Farming (PTY) LTD, Willowmore	R747.00 /kg	26.8 µ
FEC Farming (PTY) LTD, Willowmore	R1 000.00 /kg	23.1	OVK BIN	R728.00 /kg	24.0 µ
FEC Farming (PTY) LTD, Willowmore	R959.00 /kg	23.5	OVK BIN	R653.00 /kg	25.6 µ
FEC Farming (PTY) LTD, Willowmore	R946.00 /kg	23.9	OVK BIN	R649.00 /kg	24.5 µ
FEC Farming (PTY) LTD, Willowmore	R927.00 /kg	23.4	FEC Farming (PTY) LTD, Willowmore	R601.00 /kg	26.9 µ
Sommer Jongbokke / Summer Young Goats (27 - 34µ)			Grootbokke / Adults (30 - 40 µ)		
FEC Farming (PTY) LTD, Willowmore	R590.00 /kg	28.5 µ	FEC Farming (PTY) LTD, Willowmore	R400.00 /kg	30.3 µ
FEC Farming (PTY) LTD, Willowmore	R508.00 /kg	28.4 µ	FEC Farming (PTY) LTD, Willowmore	R400.00 /kg	31.3 µ
FEC Farming (PTY) LTD, Willowmore	R494.00 /kg	29.9 µ	FEC Farming (PTY) LTD, Willowmore	R396.10 /kg	30.0 µ
FEC Farming (PTY) LTD, Willowmore	R491.00 /kg	29.0 µ	C.Wilken, Steytlerville	R395.10 /kg	30.2 µ
FEC Farming (PTY) LTD, Willowmore	R454.00 /kg	30.0 µ	FEC Farming (PTY) LTD, Willowmore	R385.00 /kg	31.5 µ

OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden

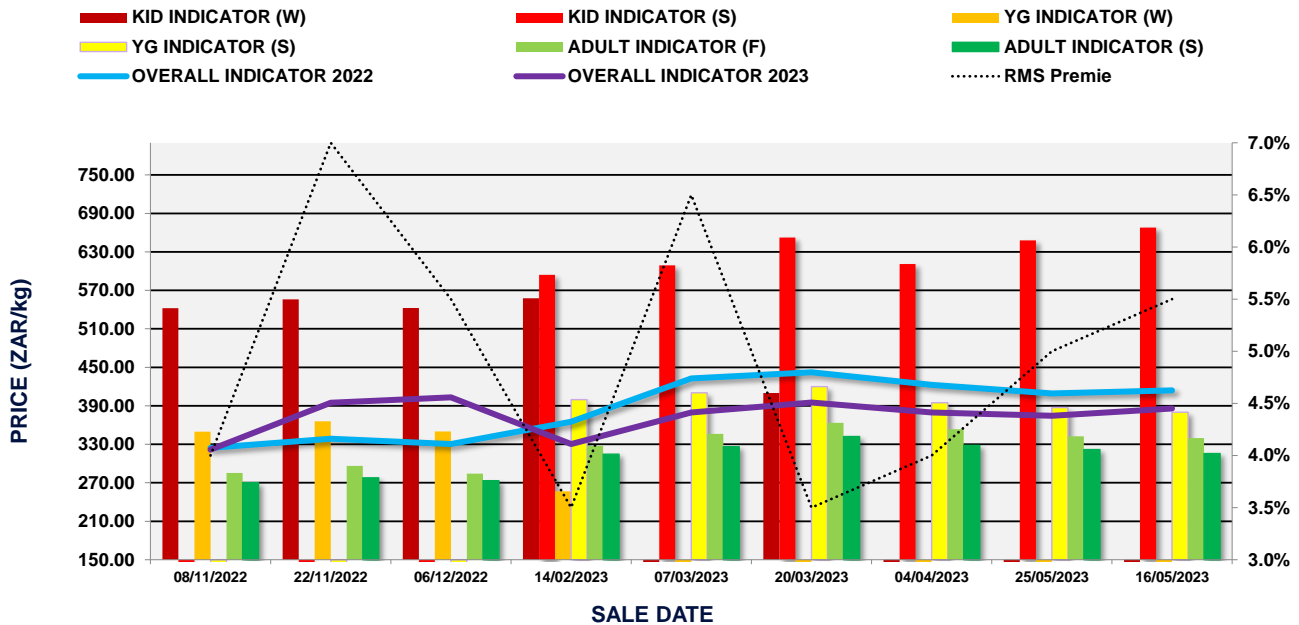
NATIONAL INDICATOR: AGE GROUP CATEGORIES FOR ± 8 WEEKS

SALE DATES	08/11/2022	22/11/2022	06/12/2022	14/02/2023	07/03/2023	20/03/2023	04/04/2023	25/05/2023	16/05/2023
KID INDICATOR (W)	542.16	555.73	542.49	557.78	0.00	410.00	0.00	0.00	0.00
KID INDICATOR (S)	0.00	0.00	0.00	594.03	609.03	652.27	611.05	647.71	667.77
YG INDICATOR (W)	349.53	365.74	350.14	256.54	0.00	0.00	0.00	0.00	0.00
YG INDICATOR (S)	0.00	0.00	0.00	399.73	410.16	419.90	394.71	387.34	379.97
ADULT INDICATOR (F)	285.37	296.43	284.35	327.53	346.35	363.30	353.57	342.56	339.56
ADULT INDICATOR (S)	270.05	277.84	273.36	314.56	326.24	341.92	328.24	321.74	315.56
OVERALL IND 2022	324.46	338.52	330.21	365.10	432.73	442.24	422.76	409.30	413.87
OVERALL IND 2021	321.65	394.88	403.17	330.21	379.70	395.27	379.46	374.33	385.68

CAT NO.	2022 W14	2022 W15	2022 W16	2023 S01	2023 S02	2023 S03	2023 S04	2023 S05	2023 S06
US\$ / ZARc	17.84	17.28	17.30	17.83	18.43	18.49	17.85	18.39	19.06
Euro\$ / ZARc	17.82	17.76	18.19	19.16	19.36	19.86	19.54	20.20	20.71
ZAR INDICATOR	324.87	338.52	330.21	365.10	432.73	442.24	422.76	442.24	422.76
US\$ INDICATOR	18.21	19.59	19.09	20.48	23.48	23.92	23.68	24.05	22.18



CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR WINTER 2022 AND SUMMER 2023 SEASON



CAPE MOHAIR OVERALL MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR & US CURRENCIES (US\$) FOR THE MOHAIR MARKETING SEASONS

