



VEILINGSDATUM · SALE DATE

2024/03/05

KATALOGUS · CATALOGUE

2024 S02

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SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

MARKANALISE

Die tweede veiling van die somerseisoen het op 5 Maart 2024 in Port Elizabeth plaasgevind, met 'n aanbod van 174 419kg waarvan 99% verkoop is. Die aanbod het uit goeie kwaliteit sybokhaar bestaan waarvan individuele skeersels uitstekende resultate gelewer het. Kopers het aktief meegeding vir die goeie kwaliteit sybokhaar op aanbod. 84% van die aanbod was RMS gesertifiseerde sybokhaar en die segment het die beste resultate gelewer. Die positiewe aanvraag het die mark met 6% laat styg in vergelyking met die vorige veiling, om te sluit op R395.61/kg. OVK markaanwyser sluit op R400.65/kg wat hoër is as die nasionale markaanwyser. Die hoogste skeersel gemiddeld by OVK was CJJ van Heerden van Murraysburg met 'n skeersel gemiddeld van R506.23/kg.

Die hoogste Bin prys op OVK en openbare veiling:

OVK Bins het weereens goeie resultate opgelewer met die hoogste Bin prys van R780/kg op die openbare veiling. Die produsente in hierdie lot was: HG Nash, Rynheath Trust, Die SCB Trust, WJ du Toit, WC Strydom, Lumachri Boerdery (PTY) LTD en JA Gouws. Die koper was Stucken & Co.

Die hoogste Produsente baal op die OVK veiling:

WC Strydom van Willowmore het 'n baal BSFFK van 22.9 mikron verkoop vir R795.10/kg. Dit was die hoogste produsente prys op die OVK veiling. Die koper was SAMIL PTY LTD.

MARKVOORUITSIG

Die derde veiling van die 2024 somer seisoen vind plaas op die 19de Maart 2024. Pryse behoort teen huidige vlakke te verhandel. So berig Gerrit van Heerden, Bokhaar Bestuurder. Kontak hom by 082 854 8604.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 16 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSIS

The second auction of the summer season took place on March 5, 2024, in Port Elizabeth, with an offering of 174 419kg, of which 99% was sold. The offering consisted of high-quality mohair, with individual clips delivering excellent results. Buyers actively competed for the good-quality mohair on offer. 84% of the offering was RMS certified, and this segment generated the best results. Positive demand increased the market by 6% compared to the previous auction, closing at R395.61/kg. The OVK market indicator closed at R400.65/kg which is higher than the national market indicator. The highest clip average at OVK was CJJ van Heerden from Murraysburg, with an average clip price of R506.23/kg.

The highest Bin price at OVK and public auction:

OVK Bins showcased impressive results, achieving the top bin price of R780/kg at the public auction. The producers in this lot were HG Nash, Rynheath Trust, Die SCB Trust, WJ du Toit, WC Strydom, Lumachri Boerdery (PTY) LTD, and JA Gouws. The buyer was Stucken & Co.

The highest Producer bale at the OVK auction:

WC Strydom from Willowmore sold a bale BSFFK of 22.9 microns for R795.10/kg. This was the highest producer price at the OVK auction. The buyer was SAMIL PTY LTD.

MARKET OUTLOOK

The third auction of the 2024 summer season will take place on the 19th of March 2024. Prices are expected to trade at current levels. So reports Gerrit van Heerden, Mohair Manager. Contact him at 082 854 8604.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 16 cents per kilogram on fibre marketed by OVK.

VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR				
550	547	99.5	+6%	R 395.61	SEUDWOLLE	6%	SAMIL	38%
					STUCKEN	46%	MOSEN	19%
					CON	1%	OTHER	1%
					VBC	0%	PASSED-IN	0%
KLEINBOKKIES / KIDS	Winter				WISSELKOERS / EXCHANGE RATE			
	Summer	95%	+10%	R 657.54				
JONGBOKKE / YGOATS	Winter				Enheid / Currency = ZAR	DATUM / DATE		Beweging / Movement
	Summer	100%	+4%	R 388.12		13/02/2024	05/03/2024	
GROOTBOKKE / ADULTS	Fine	100%	+8%	R 359.56	US \$	18.82	18.99	-1%
	Strong	98%	+5%	R 324.66	EURO	20.31	20.83	-3%
VOLGENDE VEILING / NEXT SALE				RMS premie / premium (±)	JAP ¥	0.13	0.12	+1%
19/03/2024					CHI ¥	2.66	2.67	0%



SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 μ)
WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 μ)
SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34μ)
GROOTBOKKE / ADULTS (30 - 40 μ)



05 March 2024

Sommer Kleinbokkies / Summer Kids (23 - 27 μ)			Winterkleinbokkies / Winter Kids (24 - 30 μ)		
WC STRYDOM, WILLOWMORE	R795.10 /kg	22.9 μ	H. LINDE, CRADOCK	R730.00 /kg	25.1 μ
AJ DE JAGER, ABERDEEN	R791.00 /kg	23.6 μ	OVK BIN	R690.00 /kg	24.9 μ
AJ DE JAGER, ABERDEEN	R791.00 /kg	24.6 μ	DH SCHOEMAN, OUDTSHOORN	R646.00 /kg	26.3 μ
PC MARAIS, JANSENVILLE	R790.10 /kg	23.3 μ	OVK BIN	R637.60 /kg	25.9 μ
DU PREEZSKRAAL TRUST, WILLOWMORE	R790.00 /kg	22.9 μ	JANNIE STRYDOM FAM TRUST, RIETBRON	R630.10 /kg	26.4 μ
Sommer Jongbokke / Summer Young Goats (27 - 34μ)			Grootbokke / Adults (30 - 40 μ)		
SNELLING FARMS (PTY) LTD, CATHCART	R566.00 /kg	27.1 μ	DH SCHOEMAN, OUDTSHOORN	R418.10 /kg	29.3 μ
LPG PERCY REYNOLDS, MURRYSBURG	R520.00 /kg	28.3 μ	DH SCHOEMAN, OUDTSHOORN	R410.00 /kg	30.4 μ
ROOIBERG FARM (PTY) LTD, CRADOCK	R520.00 /kg	27.6 μ	DH SCHOEMAN, OUDTSHOORN	R408.10 /kg	30.0 μ
DH SCHOEMAN, OUDTSHOORN	R500.00 /kg	27.4 μ	DH SCHOEMAN, OUDTSHOORN	R400.10 /kg	28.7 μ
HC BARNARD, UNIONDALE	R500.00 /kg	27.6 μ	F&M BOERDERY, WILLOWMORE	R388.00 /kg	29.9 μ

OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden

NATIONAL INDICATOR: AGE GROUP CATEGORIES FOR ± 8 WEEKS

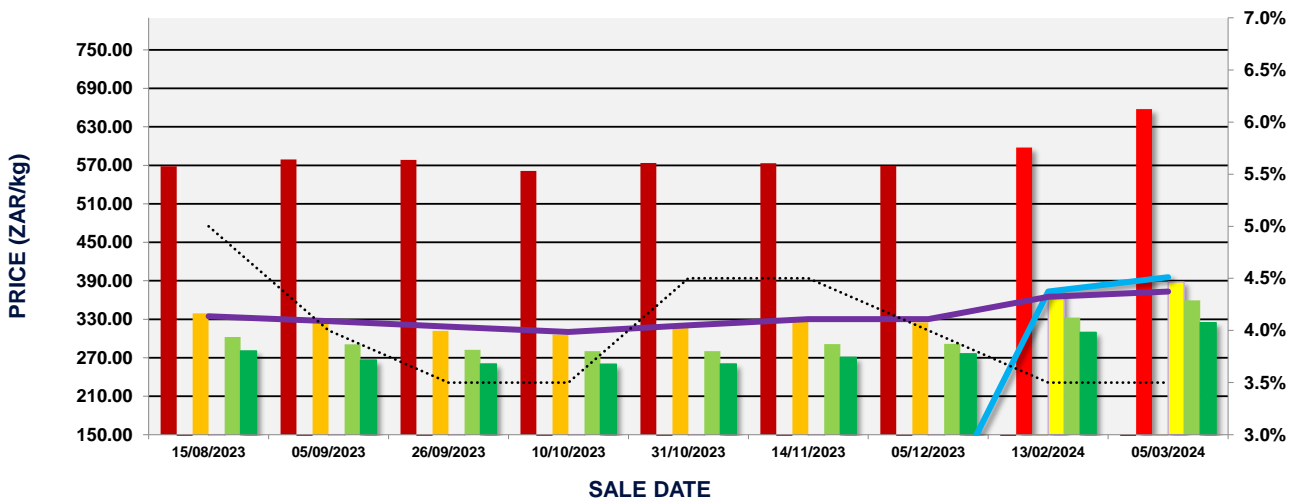
SALE DATES	15/08/2023	05/09/2023	26/09/2023	10/10/2023	31/10/2023	14/11/2023	05/12/2023	13/02/2024	05/03/2024
KID INDICATOR (W)	568.45	579.18	578.37	561.30	573.75	573.17	569.27	0.00	0.00
KID INDICATOR (S)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	597.73	657.54
YG INDICATOR (W)	339.20	324.02	311.89	305.99	317.44	326.96	324.91	0.00	0.00
YG INDICATOR (S)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	373.65	388.12
ADULT INDICATOR (F)	302.43	290.81	282.25	280.23	280.41	291.42	291.72	332.56	359.56
ADULT INDICATOR (S)	280.61	266.57	260.42	260.01	260.48	270.81	276.26	309.41	324.66
OVERALL IND 2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	395.61
OVERALL IND 2023	334.69	327.19	318.43	310.24	320.55	330.17	330.28	365.10	373.22

CAT NO.	2023 W10	2023 W11	2023 W12	2023 W13	2023 W14	2023 W15	2023 W16	2024 S01	2024 S02
US\$ / ZARc	19.17	19.25	18.98	19.21	18.74	18.73	18.91	18.82	18.99
Euro\$ / ZARc	20.98	20.62	20.14	20.23	19.97	20.08	20.46	20.31	20.83
ZAR INDICATOR	321.36	371.23	345.94	318.43	324.87	320.55	330.21	365.10	373.22
US\$ INDICATOR	16.76	19.28	18.23	16.58	17.34	17.11	17.46	19.40	19.65



CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR WINTER 2023 SEASON AND SUMMER 2024

- KID INDICATOR (W)
- KID INDICATOR (S)
- YG INDICATOR (W)
- YG INDICATOR (S)
- ADULT INDICATOR (F)
- ADULT INDICATOR (S)
- OVERALL INDICATOR 2024
- OVERALL INDICATOR 2023
- ⋯ RMS Premie



CAPE MOHAIR OVERALL MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR & US CURRENCIES (US\$) FOR THE MOHAIR MARKETING SEASONS

- US \$ / ZARc
- Euro \$ / ZARc
- ZAR INDICATOR
- US\$ INDICATOR

