



VEILINGSDATUM · SALE DATE

2024/08/20

KATALOGUS · CATALOGUE

2024 W10

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SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

MARKANALISE

Die eerste veiling van die 2024 winterseisoen het op 20 Augustus 2024 in Port Elizabeth plaasgevind, met 146 414kg op aanbod, waarvan 87% van die hand gesit is. Die eerste veiling van die seisoen is altyd moeilik om te kwoteer as gevolg van die groot variasie in samestelling van een seisoen na ander. Die versterking in die Rand en 'n mate van onsekerheid in die sybokhaar mark as gevolg van 'n swakker aanvraag in Juliemaand het 'n daling teweeg gebring. Die gemiddelde markaanwyser het met 9% gedaal in vergelyking met die vorige somerseisoen veiling om te sluit op R349.69/kg. Kleinbokkiehaar daal met 6% en Jonkbokhaar daal met 8%. Grootbokhaar daal met 10%.

Die hoogste Bin prys op OVK en openbare veiling:

OVK bins het goed verkoop met 'n hoogste binprys van R740/kg vir 'n baal BSFFK van 23.5 mikron wat behaal is deur die volgende produsente: Brandfontein Trust, M van Schalkwyk en PS Danckwerts. Die koper was VBC.

Die hoogste Produsente baal op die OVK en openbare veiling:

Du Preezskraal Trust van Willowmore het 'n baal BSFFK van 25.6 mikron verkoop teen R760/kg. Dit was ook die hoogste prys vir die dag. Die koper was VBC. OVK is trots op ons produsente en waardeer hul lojale ondersteuning.

MARKVOORUITSIG

Die tweede veiling van die 2024 winterseisoen vind plaas op die 10de September 2024. Met 'n groot volume Sybokhaar op die 2de veiling sal pryse steeds onder druk wees. So berig Gerrit van Heerden, Bokhaar Bestuurder. Kontak hom by 082 854 8604.

OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieuse Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 35 sent vir elke kilogram vesel wat deur OVK bemark word.

MARKET ANALYSIS

The first auction of the 2024 winter season took place on the 20th of August 2024 in Port Elizabeth, with 146 414 kg on offer, of which 87% was sold.

The first auction of the season is always challenging to quote due to the significant variation in composition from one season to the next. The strengthening of the Rand and a degree of uncertainty in the mohair market due to demand in July have led to a decrease. The average market indicator decreased by 9% compared to the previous summer season auction, closing at R349.69/kg. Kid mohair decreased by 6%, young goat mohair decreased by 8%, and adult mohair decreased by 10%.

Highest Bin Price at OVK and Public Auction:

OVK bins sold well, with the highest bin price of R740/kg achieved for a bale BSFFK with a micron of 23.5, obtained by the following producers: Brandfontein Trust, M van Schalkwyk, and PS Danckwerts. The buyer was VBC.

Highest Producer Bale at the OVK and Public Auction:

Du Preezskraal Trust from Willowmore sold a bale BSFFK with a micron of 25.6 at R760/kg. This was also the highest price of the day. The buyer was VBC. OVK is proud of our producers and appreciates their loyal support.

MARKET OUTLOOK

The second auction of the 2024 winter season will take place on the 10th of September 2024. With a large volume of mohair available at the second auction, prices will likely remain under pressure. So reports Gerrit van Heerden, Mohair Manager. Contact him on 082 854 8604.

OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 35 cents per kilogram on fibre marketed by OVK.

VEILINGSRESULTATE / AUCTION RESULTS

OVK			NASIONAAL / NATIONAL		KOPER / BUYER	%	KOPER / BUYER	%	
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR					
432	366	85%	-9%	R 349.63	SEUDWOLLE	4%	SAMIL	29%	
					STUCKEN	40%	MOSEN	6%	
					CON	2%	OTHER	0%	
					VBC	3%	PASSED-IN	0%	
KLEINBOKKIES / KIDS	Winter	93%	-6%	R 616.61	WISSELKOERS / EXCHANGE RATE				
	Summer								
JONGBOKKE / YGOATS	Winter	92%	-8%	R 334.81	Geld Eenheid / Currency = ZAR	DATUM / DATE		Beweging / Movement	
	Summer					04/06/2024	20/08/2024		
GROOTBOKKE / ADULTS	Fine	85%	-10%	R 307.69	US \$	18.63	17.85	4%	
	Strong	69%	-10%	R 276.80	EURO	20.29	19.83	2%	
VOLGENDE VEILING / NEXT SALE					RMS premie / premium (±)	JAP ¥	0.12	0.12	0%
10/09/2024					3.0%	CHI ¥	2.58	2.50	3%



SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 µ)
WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 µ)
WINTER JONGBOKKE / WINTER YOUNG GOATS (27 - 34µ)
GROOTBOKKE / ADULTS (30 - 40 µ)



20 August 2024

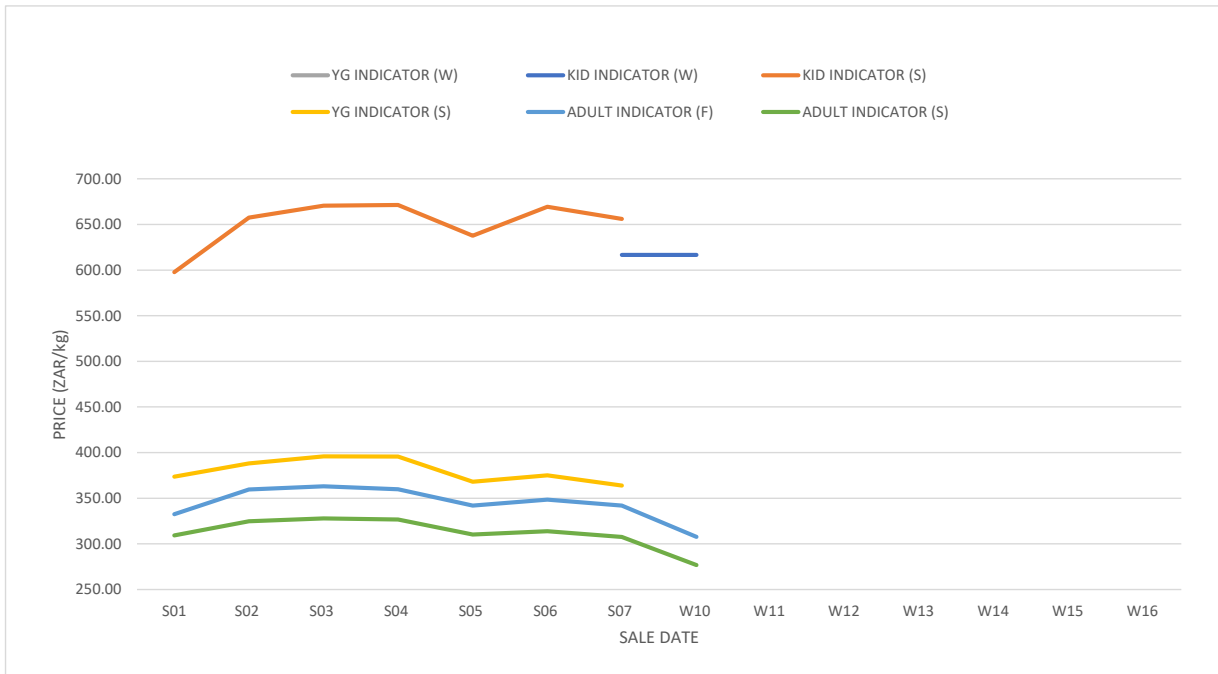
Sommer Kleinbokkies / Summer Kids (23 - 27 µ)			Winterkleinbokkies / Winter Kids (24 - 30 µ)		
C WILKEN, STEYTLERVILLE	R720.10 /kg	21.3 µ	DU PREEZSKRAAL TRUST, WILLOWMORE	R760.00 /kg	25.6 µ
PS DANCKWERTS, GRAHAMSTOWN	R702.10 /kg	22.5 µ	ETIENNE TERBLANCHE TRUST, ABERDEEN	R750.00 /kg	25.8 µ
LUMACHRI BDY, WILLOWMORE	R679.10 /kg	22.4 µ	OVK BIN	R740.00 /kg	23.5 µ
			H LINDE, CRADOCK	R720.00 /kg	25.8 µ
			KAROO FINE FRIBRE FARMING, BEAUFORT WEST	R720.00 /kg	23.9 µ
Winter Jongbokke / Winter Young Goats (27 - 34µ)			Grootbokke / Adults (30 - 40 µ)		
PJ MATTHEE, WILLOWMORE	R500.00 /kg	26.9 µ	C WILKEN, STEYTLERVILLE	R333.00 /kg	30.9 µ
PJ MATTHEE, WILLOWMORE	R460.00 /kg	27.8 µ	ETIENNE TERBLANCHE TRUST, ABERDEEN	R310.30 /kg	31.0 µ
PJ MATTHEE, WILLOWMORE	R400.00 /kg	27.9 µ	KAROO FINE FRIBRE FARMING, BEAUFORT WEST		
DIE DANCO VAN DER MERWE, ABERDEEN	R370.00 /kg	29.4 µ	OVK BIN	R310.00 /kg	31.9 µ
			C WILKEN, STEYTLERVILLE		
			ETIENNE TERBLANCHE TRUST, ABERDEEN		
			KAROO FINE FRIBRE FARMING, BEAUFORT WEST	R309.00 /kg	31.7 µ
			KENNETH BIGGS TRUST, JANSENVILLE		
KORINGDAL BDY, VICTORIA WEST	R360.00 /kg	28.4 µ	LUMACHRI BDY, WILLOWMORE		
			PK STEYNBERG, GRAAFF-REINET	308.10 /kg	31.2 µ

OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden





CAPE MOHAIR MARKET INDICATOR MOVEMENT FOR THE DIFFERENT AGE GROUPS CATEGORIES FOR SUMMER AND WINTER 2024



OVERALL CAPE MOHAIR MARKET INDICATOR MOVEMENT EXPRESSED IN ZAR (R) COMPAIRING 2023 AND 2024 MOHAIR MARKETING SEASONS

