

SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

VEILINGSDATUM • SALE DATE

11/11/2025

KATALOGUS • CATALOGUE

2025 W2514



Mark/Market Ind

1%



VOLGENDE VEILING /
NEXT SALE

25/11/2025

USD \$ 17.15



RMS Premie/ Premium

3.0%

MARKANALISE

Die vyfde veiling van die 2025-winterseisoen, wat op 11 November 2025 in Port Elizabeth gehou is, het weereens sterk vertroue in die sybokhaarbedryf beklemtoon. 'n Totaal van 147 032 kg is aangebied, waarvan 96% verkoop is. Die aanbieding het uit goeie gehalte sybokhaar bestaan, waarvan 81% RMS-gesertifiseer was. Dit is 'n bewys van die bedryf se voortdurende verbintenis tot volhoubare produksie.

Ten spyte daarvan dat die Rand effens sterker teenoor die Dollar verhandel het vergeleke met die vorige veiling, het die mark sy positiewe momentum gehandhaaf. Kopers het aktief meegeding vir die goed voorbereide skeersels wat aangebied is, wat getuig van sterk internasionale aanvraag en gesonde mededinging tussen die kopers.

Die gemiddelde markaanwyser het gesluit op R362.43/kg, wat 'n styging van 1% in Rand-terme verteenwoordig teenoor die vorige veiling.

Hoogste Bin prys op OVK en Openbare veiling:

OVK BINS het die tendens van die vorige paar veilings gevolg en weereens die hoogste BIN prys vir die dag behaal. Hierdie baal BSFFK van 24.9 mikron is vir R750.10/kg verkoop en die produsente in hierdie BIN was Peet de Klerk Familie Trust en RJ Gillmer en Seun Boerdery (Pty) Ltd. Die koper was VBC.

Hoogste produsente prys op OVK veiling:

OVK se produsente het goed presteer en die hoogste prys op die OVK veiling was behaal deur Doorndraai Farms van Aberdeen vir 'n baal BSFFK van 24.8 mikron. Die koper was Suedwolle.

Ons is trots op al ons produsente en waardeur hul lojale ondersteuning.

MARKET ANALYSIS

The fifth sale of the 2025 winter season, held in Port Elizabeth on 11 November 2025, once again highlighted the solid confidence in the mohair market. A total of 147 032 kg was offered, with an impressive 96% sold. The offering consisted of good-quality mohair, with 81% RMS-certified, reinforcing the industry's ongoing commitment to sustainable production. Despite a slightly stronger Rand against the US dollar compared to the previous sale, the market maintained its positive momentum. Buyers competed actively for the well-prepared clips on offer, reflecting strong international demand and healthy competition amongst the buyers.

The average market indicator closed at R362.43/kg, marking a 1% increase in Rand terms compared to the previous sale.

Highest Bin price on OVK and Public auction:

OVK BINS followed the trend of the previous few sales and once again achieved the highest BIN price of the day. This BSFFK bale of 24.9 micron was sold for R750.10/kg, and the producers in this BIN were Peet de Klerk Family Trust and RJ Gillmer & Son Farming (Pty) Ltd. The buyer was VBC.

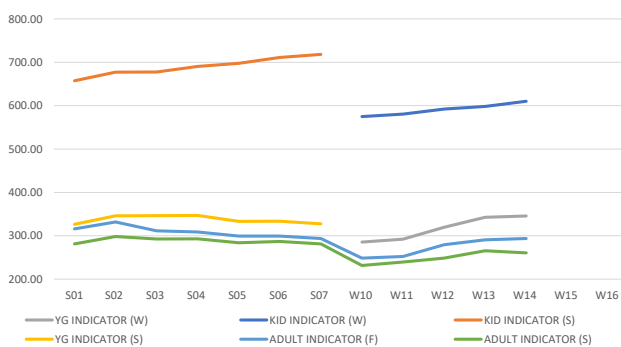
Highest Producer price on OVK auction:

OVK's producers performed well, with the highest price on the OVK auction achieved by Doorndraai Farms from Aberdeen, for a BSFFK bale of 24.8 microns. The buyer was Suedwolle.

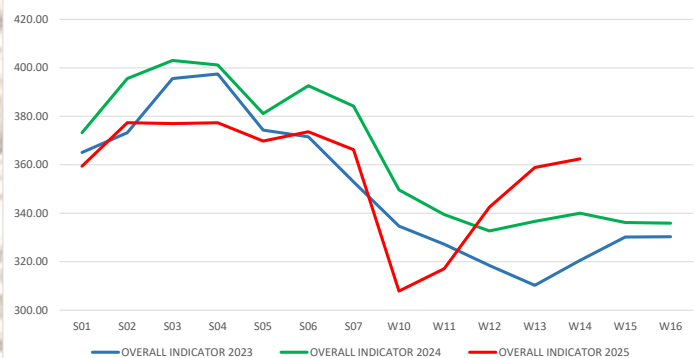
We are proud of our producers and value their loyal support.

OVK		NASIONAAL / NATIONAL			KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR	SUEDWOLLE	9%
402	402	100%	1%	R 362.43	STUCKEN	35%
KLEINBOKKIES / KIDS	Winter	96%	2%	R 610.15	CONNACHER	4%
	Summer				VITALE BARBERIS CANONICO	1%
JONGBOKKE / YGOATS	Winter	99%	1%	R 345.63	SAMIL	42%
	Summer				MOSENTHALS	9%
GROOTBOKKE / ADULTS	Fine	93%	1%	R 293.61	LOOT LOTTER FAMILIE TRUST	0%
	Strong	97%	-1%	R 260.72	OTHER	0%
					PASSED-IN	0%

Cape Mohair Market Trends for Various Age Groups for Summer and Winter 2025



Cape Mohair Market Trends in ZAR comparing 2023, 2024 and 2025



OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 37.5 sent vir elke kilogram vesel wat deur OVK bemark word. / OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 37.5 cents per kilogram on fibre marketed by OVK.

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Hoogste pryse op die veiling/Highest prices at the auction

SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 µ)
WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 µ)
SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34µ)
GROOTBOKKE / ADULTS (30 - 40 µ)



11 November 2025											
Somer Kleinbokkies / Summer Kids (23 - 27 µ)						Winterkleinbokkies / Winter Kids (24 - 30 µ)					
						DOORNDRAAI FARMS PTY: ABERDEEN	R785.00	/kg	24.8	µ	
						OVK BIN	R750.10	/kg	24.8	µ	
						JACOBSKRAAL BOERDERY:BEAUFORT-WES	R710.10	/kg	24.1	µ	
						DOORNDRAAI FARMS PTY: ABERDEEN	R705.00	/kg	25.3	µ	
						DOORNDRAAI FARMS PTY: ABERDEEN	R694.20	/kg	24.4	µ	
Winter Jongbokke/ Winter Young Goats (27 - 34µ)						Grootbokke / Adults (30 - 40 µ)					
RJ GILLMER EN SEUN:JANSENVILLE	R390.10	/kg	28.5	µ		K PERRY:MIDDELBURG	R354.10	/kg	30.1	µ	
RJ GILLMER EN SEUN:JANSENVILLE	R375.00	/kg	28.0	µ		DOORNDRAAI FARMS PTY: ABERDEEN	R340.10	/kg	31.8	µ	
OVK BIN	R370.00	/kg	29.2	µ		OVK BIN	R320.20	/kg	31.4	µ	
DEO GLORIA LANDGOED: GORDONIA	R365.00	/kg	28.0	µ		PJ MATTHEE:WILLOWMORE	R310.00	/kg	31.8	µ	
RJ GILLMER EN SEUN:JANSENVILLE											
OVK BIN	R364.00	/kg	30.3	µ		OVK BIN	R298.00	/kg	32.2	µ	
OVK VESEL SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden											

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MOHAIR - MARKET MOVEMENT



W14

11/11/2025

W13
21.10.25

W14
11.11.25

Beweging Movement

Algeheel / Overall		R358.85	R362.43	1%
KLEINBOKKIES	(S)			
KIDS	(W)	R598.08	R610.15	2%
JONGBOKKE	(S)			
YOUNG GOATS	(W)	R342.48	R345.63	1%
GROOTBOKKE	(F)	R290.60	R293.61	1%
ADULTS	(S)	R265.46	R260.72	-1%
US \$ / ZAR		17.44	17.15	2%

OVK-Aanbieding / Offering:

'n Totaal van 402 bale is aangebied waarvan 100% verkoop is. A total of 402 bales were on offer of which 100% were sold.

Gemiddelde prys behaal tydens OVK veiling / Average price achieved during OVK auction:

R342.31kg

* OVK se veilings gemiddeld word bepaal deur alle bokhaar wat verkoop was op die veiling maw. LOX, STN en SAAD ingesluit. (MSA se mark indikator sluit LOX, STN en SAAD uit) * OVK's auction average is determined by all mohair that was sold at the auction ie. LOX, STN and SEED included. (MSA's market indicator excludes LOX, STN and SEED)

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