SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

VEILINGSDATUM · SALE DATE
15/04/2025
KATALOGUS · CATALOGUE
2025 S04

SAAM BEREIK ONS MEER
TOGETHER WE ACHIEVE MORE

Mark/Market Ind	VOLGENDE VEILING / NEXT SALE
% 0 =	13/05/2025
USD $ 18.88 ↓	RMS Premie/ Premium 3.5%

MARKANALISE

Die vierde veiling van die 2025 somerseisoen het op 15 April 2025 in Port Elizabeth plaasgevind, met 'n totale aanbod van 197 832 kg. Hiervan is 99% suksesvol verkoop.
Die aanbod het hoofsaaklik uit goeie gehalte bokhaar bestaan, waarvan 82% gesertifiseer is volgens die Responsible Mohair Standard (RMS), wat OVK en die bedryf se volgehoue fokus op etiese en volhoubare produksie beklemtoon.
Opmerklik het nie alle kopershuise aktief aan die veiling deelgeneem nie. Twee kopershuise het 91% van die totale volume aangekoop. Die mark is beïnvloed deur onsekerheid ná onlangse tariefverhogings deur die Verenigde State, gevolg deur 'n daaropvolgende 90-dae opskorting van hierdie tariewe. Dit het tot wisselvalligheid in beide die geldeenheid en marksentiment gelei, wat handelsomstandighede direk beïnvloed het.
Ten spyte van hierdie eksterne druk het die gemiddelde markaanwyser onveranderd gebly in vergelyking met die vorige veiling, en het gesluit op R377.34/kg.

Hoogste Bin op die OVK en openbare veiling:
OVK BINS het soos met die vorige veiling, weereens die hoogste prys op beide die OVK- en openbare veiling behaal. 'n 23.3 mikron BSFFK baal is teen 'n uitstekende prys van R745/kg verkoop. Die produsente in hierdie BIN was: Stephan Lategan (Tweefontein) en MI. Lord. Die koper was VBC.

Die hoogste produsente baal op die OVK veiling:
Peet de Klerk Familie Trust het 'n ongelooflike CSFFK baal van 23.4 mikron met 'n skoonopbrengs van 97.8% verkoop vir R780/kg.Die koper was VBC.

MARKET ANALYSIS

The fourth sale of the 2025 summer season took place in Port Elizabeth on 15 April 2025, with a total offering of 197 832 kg. Of this, 99% was successfully sold.
The offering consisted predominantly of good quality mohair, with 82% certified under the Responsible Mohair Standard (RMS), reinforcing OVK and the sector's continued focus on ethical and sustainable production.
Buyer participation was limited, with not all buyers competing actively. Notably, two buyers accounted for 91% of the total volume purchased.
The market was influenced by uncertainty following recent tariff increases implemented by the United States, and the subsequent 90-day suspension of these tariffs. This created volatility in both currency and market sentiment, which directly impacted trading conditions.
Despite these external pressures, the average market indicator remained unchanged from the previous sale, closing at R377.34/kg.

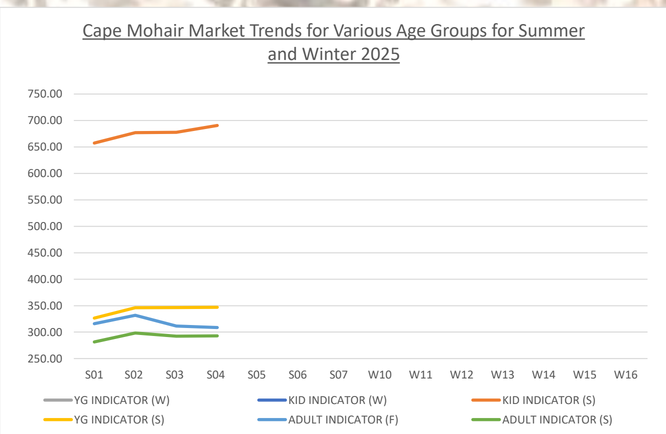
Highest Bin on OVK and public auction:
As with the previous sale, OVK BINS once again achieved the highest price on both the OVK and public auctions. A 23.3 micron BSFFK bale was sold at an exceptional price of R745/kg.The producers of this bin lot was: Stephan Lategan (Tweefontein) and MI Lord. The buyer was VBC.

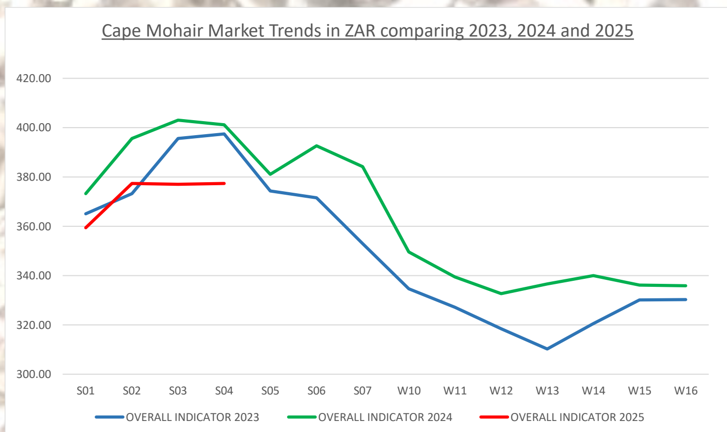
Highest producer bale on OVK auction:
Peet de Klerk Familie Trust sold an exceptional 23.4 micron CSFFK bale with a clean yield of 97.8% for R780/kg.The buyer was VBC.

VEILINGSRESULTATE / AUCTION RESULTS

		OVK		NASIONAAL / NATIONAL		
		AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR
		719	719	100%	0%	R 377.34
KLEINBOKKIES / KIDS	Winter					
	Summer			100%	2%	R 690.54
JONGBOKKE / YGOATS	Winter					
	Summer			98%	0%	R 346.91
GROOTBOKKE / ADULTS	Fine			98%	-1%	R 308.66
	Strong			99%	0%	R 292.83

KOPER / BUYER	%
SUEDWOLLE	2%
STUCKEN	39%
CONNACHER	1%
VITALE BARBERIS CANONICO	3%
SAMIL	49%
MOSENTHALS	6%
LOOT LOTTER FAMILIE TRUST	0%
OTHER	0%
PASSED-IN	0%





OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegniese Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 37.5 sent vir elke kilogram vesel wat deur OVK bemark word. / OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 37.5 cents per kilogram on fibre marketed by OVK.

Tel: +27 (0) 41 406 7500 **Email:** gerritvh@ovk.co.za **Website:** www.ovk.co.za

Hoogste pryse op die veiling/Highest prices at the auction

SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 µ)
WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 µ)
SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34µ)
GROOTBOKKE / ADULTS (30 - 40 µ)

15 April 2025									
Somer Kleinbokkies / Summer Kids (23 - 27 µ)					**Winterkleinbokkies / Winter Kids (24 - 30 µ)**				
PEET DE KLERK FAMILIE: MURRAYSBURG	R780.00	/kg	23.4	µ	VREDELUS BARRY(PTY):CALITZDORP	R700.10	/kg	25.1	µ
OVK BIN	R745.00	/kg	23.3	µ	PF WEBBER:ALBANY	R700.00	/kg	26.0	µ
MI LORD: HOFMEYR	R730.10	/kg	23.5	µ	JF ODENDAAL FAMILY TRUST: SENEKAL	R670.00	/kg	25.0	µ
OVK BIN	R722.00	/kg	23.1	µ	DJ LATEGAN: ABERDEEN	R668.00	/kg	25.0	µ
VREDELUS BARRY(PTY): CALITZDORP	R720.10	/kg	24.2	µ	AG LOUW:CALVINIA	R665.10	/kg	24.9	µ
Somer Jongbokke / Summer Young Goats (27 - 34µ)					**Grootbokke / Adults (30 - 40 µ)**				
PJ MARAIS JNR: HOFMEYR	R550.00	/kg	26.4	µ	PJ MARAIS JNR:HOFMEYR	R329.10	/kg	29.7	µ
PJ MASRAIS JNR: HOFMEYR	R547.00	/kg	26.2	µ	DESERT FIBRE COMPANY:VICTORIA-WES	R324.10	/kg	31.0	µ
DESERT FIBRE COMPANY:VICTORIA-WES	R534.00	/kg	26.9	µ	LOUIS STEPHAN LATEGAN:GRAAFF-REINET	R317.10	/kg	30.9	µ
OVK BIN	R500.10	/kg	28.0	µ	OVK BIN	R317.00	/kg	31.3	µ
JF ODENDAAL FAMILY TRUST:SENEKAL	R496.00	/kg	26.6	µ	AG LOUW:CALVINIA	R312.50	/kg	30.5	µ
OVK VESEL | SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden									

Tel: +27 (0) 41 406 7500 **Email:** gerritvh@ovk.co.za **Website:** www.ovk.co.za

MOHAIR - MARKET MOVEMENT

SAAM BEREIK ONS MEER
TOGETHER WE ACHIEVE MORE

		S04		**15/04/2025**
		S03 25.03.25	**S04 15.04.25**	**Beweging Movement**
Algeheel / Overall		**R377.01**	**R377.34**	**0%**
KLEINBOKKIES	**(S)**	**R677.58**	**R690.54**	**2%**
KIDS	**(W)**			
JONGBOKKE	**(S)**	**R346.42**	**R346.91**	**0%**
YOUNG GOATS	**(W)**			
GROOTBOKKE	**(F)**	**R311.39**	**R308.66**	**-1%**
ADULTS	**(S)**	**R292.38**	**R292.83**	**0%**
US $ / ZAR		**18.16**	**18.88**	**-4.0%**

OVK-Aanbieding / Offering:

`n Totaal van 719 bale is aangebied waarvan 100% verkoop is. A total of 719 bales were on offer of which 100% were sold.

Gemiddelde prys behaal tydens OVK veiling /Average price acheived during OVK auction:

R334.77/kg

* OVK se veilings gemiddeld word bepaal deur alle bokhaar wat verkoop was op die veiling maw. LOX, STN en SAAD ingesluit. (MSA se mark indikator sluit LOX, STN en SAAD uit) * OVK's auction average is determined by all mohair that was sold at the auction ie. LOX, STN and SEED included. (MSA's market indicator excludes LOX, STN and SEED)

Tel: +27 (0) 41 406 7500 **Email:** gerritvh@ovk.co.za **Website:** www.ovk.co.za