

SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

VEILINGSDATUM • SALE DATE
13/05/2025
KATALOGUS • CATALOGUE
2025 S05



Mark/Market Ind

-2%



VOLGENDE VEILING / NEXT SALE

27/05/2025

USD \$ 18.43



RMS Premie/ Premium
4%

MARKANALISE

Die vyfde veiling van die 2025 somerseisoen het op 13 Mei 2025 plaasgevind, met 'n totale aanbod van 180 661 kg, waarvan 91% verkoop is. Die aanbod het uit goeie gehalte bokhaar bestaan, waarvan 86% RMS-gesertifiseer was - 'n aanduiding van die volgehoue fokus op volhoubare en eties geproduseerde vesel.

Die Rand het 2% sterker teenoor die Amerikaanse dollar verhandel in vergelyking met die vorige veiling. Hierdie waardeslygting, tesame met voortgesette wêreldwye markonsekerheid — hoofsaaklik as gevolg van die handelsoorlog tussen die VSA en China- het druk op die fyn Jongbok- en sterker segmente van die mark geplaas. Die gemiddelde markaanwyser het met 2% gedaal, en het gesluit op R369.79/kg.

Hoogste BIN prys op OVK en Openbare Veiling:

OVK BINS het goed presteer onder die heersende omstandighede. Ons het 'n 21.6 mikron BSFFK baal verkoop teen R721.00/kg. Hierdie baal is opgevolg deur 'n BSFFK baal van 23.0 mikron en is verkoop teen R740.00/kg. Die produsente in hierdie lot was:

RJ Gillmer en Seun Boerdery (PTY) Ltd, Trio Farming (PTY) Ltd, FJP Lötter, FJ du Toit, WJ Janse van Rensburg, en MP Hayward Boerdery (PTY) Ltd.

Die koper was VBC.

Hoogste Produsente baal op OVK en Openbare Veiling:

PF Webber van Albany het die hoogste produsenteprys op beide die OVK- en Openbare veilings behaal met die verkoop van 'n 23.5 mikron BSFFK baal teen R900.00/kg.

Dit was die hoogste prys van die dag en dan ook die hoogste prys van die seisoen sover!

Die koper was VBC.

Baie geluk aan al die produsente en rolspelers met hul volgehoue toewyding en uitnemendheid.

MARKET ANALYSIS

The fifth sale of the 2025 summer season took place on 13 May 2025, with a total offering of 180,661 kg, of which 91% was sold. The offering, consisting of good quality mohair, was 86% RMS-certified, reflecting the continued focus on sustainable and ethically produced fibre.

The Rand traded 2% stronger against the US dollar compared to the previous sale. This currency appreciation, coupled with ongoing global market uncertainty—primarily driven by the trade tensions between the United States and China—exerted downward pressure on the fine Young Goat and stronger segments of the mohair market. The average market indicator decreased by 2%, closing at R369.79/kg.

Highest Bin Price at OVK and Public auction:

OVK BINS performed well under the prevailing conditions. We sold a 21.6 micron BSFFK bale for R721.00/kg. This bale was followed up by a BSFFK bale of 23.0 micron that was sold for R740.00/kg. The producers in this lot were: RJ Gillmer and Seun Boerdery (Pty) Ltd, Trio Farming (Pty) Ltd, FJP Lötter, FJ du Toit, WJ Janse van Rensburg, and MP Hayward Boerdery (Pty) Ltd. The buyer was VBC.

Highest Producer bale at the OVK and Public Auction:

PF Webber of Albany achieved the highest producer price at both the OVK and Public auctions with the sale of a BSFFK bale measuring 23.5 micron for R900.00/kg!

This was the highest price of the day and also the highest price of the season so far!

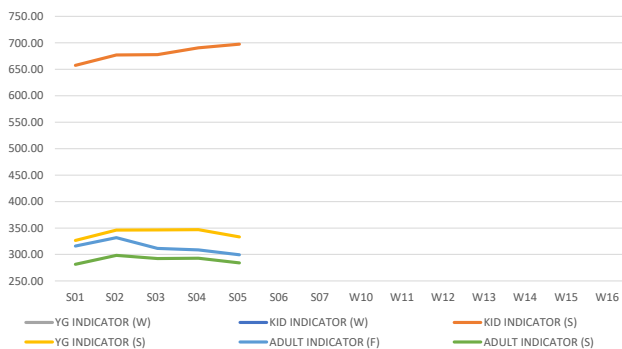
The buyer was VBC.

Congratulations to all the producers and stakeholders on their continued dedication and excellence.

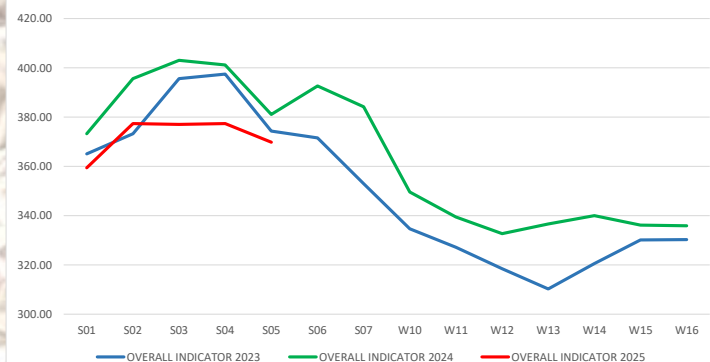
VEILINGSRESULTATE / AUCTION RESULTS

OVK		NASIONAAL / NATIONAL			KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR	SUEDWOLLE	1%
467	447	96%	-2%	R 369.79	STUCKEN	44%
KLEINBOKKIES / KIDS	Winter				CONNACHER	1%
	Summer	94%	1%	R 697.44	VITALE BARBERIS CANONICO	2%
JONGBOKKE / YGOATS	Winter				SAMIL	41%
	Summer	90%	-4%	R 333.03	MOSENTHALS	7%
GROOTBOKKE / ADULTS	Fine	91%	-3%	R 299.40	LOOT LOTTER FAMILIE TRUST	0%
	Strong	85%	-3%	R 284.05	OTHER	0%
					PASSED-IN	4%

Cape Mohair Market Trends for Various Age Groups for Summer and Winter 2025



Cape Mohair Market Trends in ZAR comparing 2023, 2024 and 2025



OVK bied voorskotte op vesel wat by ons gelewer word, asook produksieleninge. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieise Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 37.5 sent vir elke kilogram vesel wat deur OVK bemark word. / OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 37.5 cents per kilogram on fibre marketed by OVK.

Tel: +27 (0) 41 406 7500

Email: gerritvh@ovk.co.za

Website: www.ovk.co.za



Hoogste pryse op die veiling / Highest prices at the auction

SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 μ)
 WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 μ)
 SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34μ)
 GROOTBOKKE / ADULTS (30 - 40 μ)



13 May 2025									
Somer Kleinbokkies / Summer Kids (23 - 27 μ)					Winterkleinbokkies / Winter Kids (24 - 30 μ)				
PF WEBBER:ALBANY	R900.00	/kg	23.5	μ	SA DE JAGER: ABERDEEN	R679.00	/kg	24.9	μ
PF WEBBER:ALBANY	R780.00	/kg	23.7	μ	SA DE JAGER: ABERDEEN	R676.00	/kg	25.8	μ
DIE JAY OELOFSE FAM TRUST: JANSENVILLE	R763.00	/kg	23.6	μ	OVK BIN	R665.10	/kg	24.6	μ
OVK BIN	R740.00	/kg	23.0	μ	OVK BIN	R665.00	/kg	24.9	μ
OVK BIN	R721.00	/kg	21.6	μ	LAMFAB (PTY)LTD:ALBERT	R640.00	/kg	24.2	μ
Somer Jongbokke / Summer Young Goats (27 - 34μ)					Grootbokke / Adults (30 - 40 μ)				
OVK BIN	R480.00	/kg	27.3	μ	SOUTHFORK (PTY)LTD: BEAUFORT WES	R300.10	/kg	30.8	μ
OVK BIN	R370.00	/kg	27.3	μ	OVK BIN	R290.10	/kg	30.3	μ
ALLENDALE FARMS CC:GRAAFF-REINET	R359.00	/kg	28.3	μ	DIE WIEG BOERDERY (PTY) LTD:OUDTSHOORN				
OVK BIN	R340.00	/kg	30.9	μ	PS DANCKWERTS: GRAHAMSTAD	R290.00	/kg	30.6	μ
					DIE WIEG BOERDERY (PTY) LTD:OUDTSHOORN	R285.10	/kg	31.3	μ
SA DE JAGER: ABERDEEN	R331.00	/kg	29.6	μ	OVK BIN	R275.10	/kg	31.5	μ
					RJ GILLMER EN SEUN: JANSENVILLE				
OVK VESEL SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden									

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MOHAIR - MARKET MOVEMENT



S05

13/05/2025

S04
15.04.25

S05
13.05.25

Beweging Movement

Algeheel / Overall		R377.34	R369.79	-2%
KLEINBOKKIES	(S)	R690.54	R697.44	1%
KIDS	(W)			
JONGBOKKE	(S)	R346.91	R333.03	-4%
YOUNG GOATS	(W)			
GROOTBOKKE	(F)	R308.66	R299.40	-3%
ADULTS	(S)	R292.83	R284.05	-3%
US \$ / ZAR		18.88	18.43	2.0%

OVK-Aanbieding / Offering:

'n Totaal van 467 bale is aangebied waarvan 96% verkoop is. A total of 467 bales were on offer of which 96% were sold.

Gemiddelde prys behaal tydens OVK veiling / Average price achieved during OVK auction:

R320.11/kg

* OVK se veilings gemiddeld word bepaal deur alle bokhaar wat verkoop was op die veiling maw. LOX, STN en SAAD ingesluit. (MSA se mark indikator sluit LOX, STN en SAAD uit) * OVK's auction average is determined by all mohair that was sold at the auction ie. LOX, STN and SEED included. (MSA's market indicator excludes LOX, STN and SEED)

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