

SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

VEILINGSDATUM • SALE DATE

27/05/2025

KATALOGUS • CATALOGUE

2025 S06



Mark/Market Ind

1%



USD \$ 17.88



VOLGENDE VEILING / NEXT SALE

10/06/2025

RMS Premie/ Premium

3.5%

MARKANALISE

Die sesde veiling van die 2025 somer seisoen het op 27 Mei 2025 plaasgevind, met 'n totaal van 155 555 kg aangebied, waarvan 93% verkoop is. Die aanbod het uit hoë gehalte bokhaar bestaan, insluitend verskeie uitstaande individuele skeersels, wat sterk mededinging tussen kopers ontlok het, veral in die fyner mikronkategorieë. 84% van die aanbod was RMS-gesertifiseerde bokhaar, wat kopersvertroue en belangstelling verder versterk het. Ten spyte daarvan dat die Rand sterker teenoor die Dollar verhandel het, het die vraag na beter gehalte bokhaar daartoe gelei dat die gemiddelde markaanwyser met 1% gestyg het in vergelyking met die vorige veiling om op R373.66/kg te sluit. 'n Hoogtepunt van die veiling was 'n 23-mikron BSFFK baal van FEC Farming wat aanvanklik teen R900.10/kg onverkoop was. Hierdie baal is na afloop van die veiling in die veilingslokaal verkoop vir 'n nuwe seisoenrekord van R920.00/kg. Die rekord was later die middag geëwenaar.

Die laaste veiling van die 2025 somerseisoen sal op 10 Junie 2025 plaasvind

Hoogste BIN prys op OVK en Openbare Veiling:

OVK BINS het hul kraglopie voortgesit. 'n CSFFK baal van 23 mikron is verkoop vir R730.10/kg. Die produsente in hierdie lot was: Kenneth Biggs Trust, OD Hugo en Koringdal Boerdery Bedrywighe BK. Die koper was VBC.

Hoogste Produsente baal op OVK en Openbare Veiling:

FEC Farming van Willowmore het soos in die verlede puik presteer. Sy 23 mikron BSFFK baal, met n skoonopbrengs van 96.3% is verkoop vir R920.00/kg. Die koper was VBC.

MARKET ANALYSIS

The sixth sale of the 2025 summer mohair season took place on 27 May 2025, with a total offering of 155,555 kg, of which 93% was sold. The offering comprised of high-quality mohair, including several outstanding individual clips, which drew strong competition among buyers, particularly in the finer micron categories. Notably, 84% of the offering was RMS-certified, further enhancing buyer interest and market confidence. Despite the Rand trading stronger against the US Dollar, demand for the better-quality mohair drove the average market indicator up by 1% compared to the previous sale, closing at R373.66/kg. A standout moment from the sale was a 23-micron BSFFK bale from FEC Farming, which was initially passed over at R900.10/kg. After the conclusion of the sale this bale was sold for a new season record of R920.00/kg, a record that was matched again later the afternoon. The final sale of the 2025 summer season is scheduled to take place on 10 June 2025.

Highest Bin Price at OVK and Public auction:

OVK BINS continued their strong performance. A 23-micron CSFFK bale was sold for R730.10/kg. The producers in this lot were Kenneth Biggs Trust, OD Hugo, and Koringdal Boerdery Bedrywighe BK. The buyer was VBC.

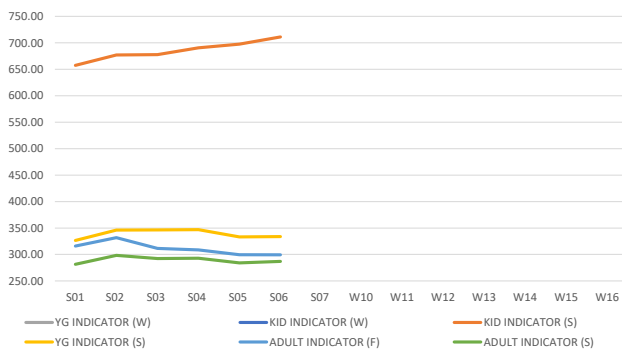
Highest Producer bale at the OVK and Public Auction:

FEC Farming of Willowmore once again delivered an exceptional performance. Their 23-micron BSFFK bale, boasting a clean yield of 96.3%, was sold for R920.00/kg. The buyer was VBC.

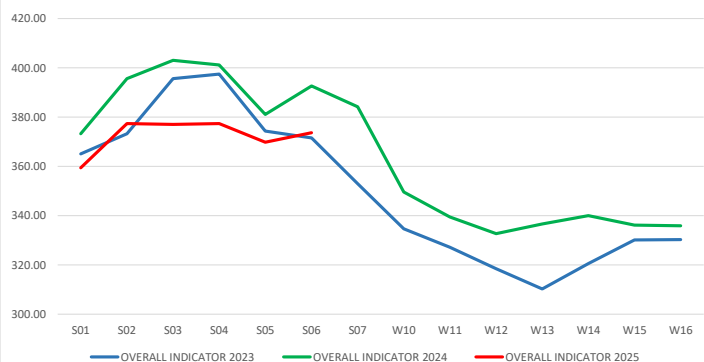
VEILINGSRESULTATE / AUCTION RESULTS

OVK		NASIONAAL / NATIONAL			KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR	SUEDWOLLE	2%
231	228	99%	1%	R 373.66	STUCKEN	42%
KLEINBOKKIES / KIDS	Winter				CONNACHER	1%
	Summer	98%	2%	R 711.06	VITALE BARBERIS CANONICO	7%
JONGBOKKE / YGOATS	Winter				SAMIL	37%
	Summer	89%	0%	R 333.69	MOSENTHALS	10%
GROOTBOKKE / ADULTS	Fine	95%	0%	R 299.36	LOOT LOTTER FAMILIE TRUST	0%
	Strong	91%	1%	R 286.88	OTHER	0%
					PASSED-IN	1%

Cape Mohair Market Trends for Various Age Groups for Summer and Winter 2025



Cape Mohair Market Trends in ZAR comparing 2023, 2024 and 2025



OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieise Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 37.5 sent vir elke kilogram vesel wat deur OVK bemark word. / OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 37.5 cents per kilogram on fibre marketed by OVK.

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Hoogste pryse op die veiling / Highest prices at the auction

SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 μ)
 WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 μ)
 SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34μ)
 GROOTBOKKE / ADULTS (30 - 40 μ)



27 May 2025									
Somer Kleinbokkies / Summer Kids (23 - 27 μ)					Winterkleinbokkies / Winter Kids (24 - 30 μ)				
FEC FARMING: WILLOWMORE	R920.00	/kg	23.0	μ	OVK BIN	R669.00	/kg	24.4	μ
FEC FARMING: WILLOWMORE	R880.00	/kg	23.4	μ	OVK BIN	R560.00	/kg	26.0	μ
FEC FARMING: WILLOWMORE	R850.00	/kg	23.1	μ	OVK BIN	R510.00	/kg	27.1	μ
FEC FARMING: WILLOWMORE	R790.10	/kg	24.3	μ	OVK BIN	R501.00	/kg	26.9	μ
OVK BIN	R730.10	/kg	23.0	μ	BLYDEVOORTUITSIG: SUTHERLAND	R430.10	/kg	27.5	μ
Somer Jongbokke / Summer Young Goats (27 - 34μ)					Grootbokke / Adults (30 - 40 μ)				
FEC FARMING: WILLOWMORE	R368.10	/kg	29.5	μ	FEC FARMING: WILLOWMORE	R301.00	/kg	30.9	μ
FEC FARMING: WILLOWMORE	R359.00	/kg	29.7	μ	TWEERIVIERE TRUST: WILLOWMORE	R290.00	/kg	30.2	μ
FEC FARMING: WILLOWMORE	R351.00	/kg	29.4	μ	FEC FARMING: WILLOWMORE	R284.00	/kg	32.2	μ
FEC FARMING: WILLOWMORE	R340.00	/kg	30.3	μ	OVK BIN	R280.10	/kg	31.0	μ
FEC FARMING: WILLOWMORE	R339.10	/kg	30.3	μ	OVK BIN	R280.00	/kg	31.6	μ
					FEC FARMING: WILLOWMORE				
OVK VESEL SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden									

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MOHAIR - MARKET MOVEMENT



S06

27/05/2025

S05
13.05.25

S06
27.05.25

Beweging Movement

Algeheel / Overall		R369.79	R373.66	1%
KLEINBOKKIES	(S)	R697.44	R711.06	2%
KIDS	(W)			
JONGBOKKE	(S)	R333.03	R333.69	0%
YOUNG GOATS	(W)			
GROOTBOKKE	(F)	R299.40	R299.36	0%
ADULTS	(S)	R284.05	R286.88	1%
US \$ / ZAR		18.43	17.88	3.0%

OVK-Aanbieding / Offering:

'n Totaal van 228 bale is aangebied waarvan 99% verkoop is. A total of 228 bales were on offer of which 99% were sold.

Gemiddelde prys behaal tydens OVK veiling / Average price achieved during OVK auction:

R311.05/kg

* OVK se veilings gemiddeld word bepaal deur alle bokhaar wat verkoop was op die veiling maw. LOX, STN en SAAD ingesluit. (MSA se mark indikator sluit LOX, STN en SAAD uit) * OVK's auction average is determined by all mohair that was sold at the auction ie. LOX, STN and SEED included. (MSA's market indicator excludes LOX, STN and SEED)

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