

SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

VEILINGSDATUM • SALE DATE
10/06/2025
KATALOGUS • CATALOGUE
2025 S07



Mark/Market Ind

-2%



VOLGENDE VEILING / NEXT SALE

19/08/2025

USD \$ 17.68



RMS Premie/ Premium
3.5%

MARKANALISE

Die sewende veiling van die 2025 somerseisoen het plaasgevind op 10 Junie 2025. 'n Totaal van 147 436 kg sybokhaar was op aanbod, waarvan 91% suksesvol verkoop is. Die aanbod het uit gemengde kwaliteit sybokhaar bestaan met verskeie hoë kwaliteit individuele skeersels. 78% van die sybokhaar wat aangebied was, is RMS-gesertifiseer. Hierdie beklemtoon die bedryf en OVK se voortgesette toewyding aan volhoubare praktyke. Ten spyte van 'n sterker Rand teenoor die Dollar het kopers nie aktief deelgeneem nie. Die twee verwerkers het die meerderheid van die aanbod bekom. Alhoewel daar iets wat beter mededinging was aan die fyner segment van die mark, het die algehele mark druk ervaar. Die gemiddelde markaanwyser het met 2% vanaf die vorige veiling tot R366,19/kg gedaal. Vir die 2025 somerseisoen staan die gemiddelde markaanwyser op R371,54/kg, wat 'n 5% daling verteenwoordig in vergelyking met die gemiddeld van die 2024 somerseisoen.

Die hoogste BIN prys op OVK veiling:
OVK BINS het goed presteer. 'n BSFFK baal van 22.9 mikron is verkoop teen R740,10/kg. Die produsente in hierdie lot was CH Breedt, JFC Gouws, A Barnardt en CS Joubert. Die koper was SAMIL.

Die hoogste Produsente baal op OVK veiling:
A van Rensburg van Uniondale het 'n 24 mikron CSFFK baal teen R700,10/kg verkoop. Dit was die hoogste produsente baal op die OVK veiling. Die koper was SAMIL.

MARKET ANALYSIS

The seventh sale of the 2025 summer season was held on 10 June 2025. A total of 147 436 kg of mohair was on offer, of which 91% was successfully sold. The offering comprised of mixed-quality mohair, although there were several high-quality individual clips. Notably, 78% of the mohair offered was RMS-certified, underscoring the industry and OVK's ongoing commitment to sustainable practices. Despite a stronger Rand against the Dollar, buyer activity was subdued, with not all buyers participating actively. The two processors dominated, securing the majority of the offering. While the finer end of the market saw slightly better competition, the overall market experienced downward pressure, with the average market indicator decreasing by 2% from the previous sale to R366.19/kg. For the 2025 summer season, the average market indicator stands at R371.54/kg, representing a 5% decrease compared to the 2024 summer season average.

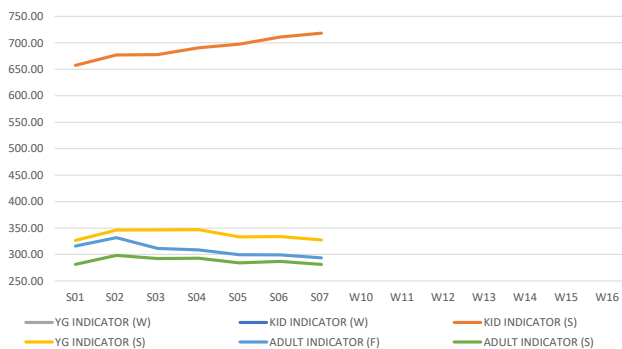
The highest Bin price at OVK auction:
OVK BINS performed well. A 22.9 micron BSFFK bale was sold for R740.10/kg. The producers in this lot were CH Breedt, JFC Gouws, A Barnardt and CS Joubert. The buyer was SAMIL.

The highest Producer bale at OVK auction:
A van Rensburg from Uniondale sold for 24 micron CSFFK bale for R700.10/kg. This was the highest producer price at the OVK auction. The buyer was SAMIL.

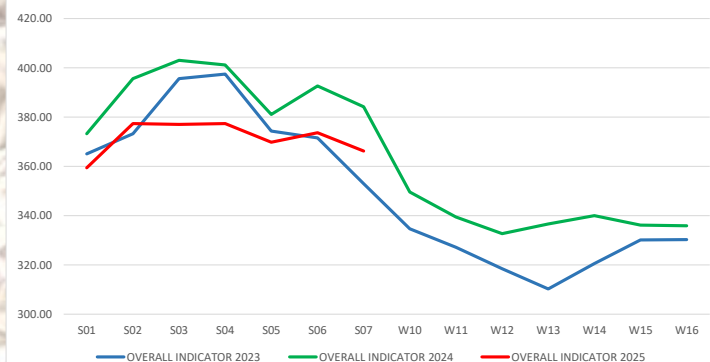
VEILINGSRESULTATE / AUCTION RESULTS

OVK		NASIONAAL / NATIONAL			KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR	SUEDWOLLE	13%
248	228	92%	-2%	R 366.19	STUCKEN	37%
KLEINBOKKIES / KIDS	Winter				CONNACHER	0%
	Summer	99%	1%	R 718.17	VITALE BARBERIS CANONICO	1%
JONGBOKKE / YGOATS	Winter				SAMIL	28%
	Summer	85%	-2%	R 327.44	MOSENTHALS	13%
GROOTBOKKE / ADULTS	Fine	93%	-2%	R 293.59	LOOT LOTTER FAMILIE TRUST	0%
	Strong	91%	-2%	R 281.14	OTHER	0%
					PASSED-IN	8%

Cape Mohair Market Trends for Various Age Groups for Summer and Winter 2025



Cape Mohair Market Trends in ZAR comparing 2023, 2024 and 2025



OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieise Veldbeampte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 37.5 sent vir elke kilogram vesel wat deur OVK bemark word. / OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Officer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 37.5 cents per kilogram on fibre marketed by OVK.

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Hoogste pryse op die veiling/Highest prices at the auction

SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 μ)
 WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 μ)
 SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34μ)
 GROOTBOKKE / ADULTS (30 - 40 μ)



10 June 2025									
Somer Kleinbokkies / Summer Kids (23 - 27 μ)					Winterkleinbokkies / Winter Kids (24 - 30 μ)				
OVK BIN	R740.10	/kg	22.9	μ	OVK BIN	R704.00	/kg	24.0	μ
OVK BIN	R720.00	/kg	23.7	μ	ADOLPH VAN RENSBURG: UNIONDALE	R700.10	/kg	24.0	μ
OVK BIN	R710.10	/kg	23.7	μ	OVK BIN	R680.00	/kg	24.9	μ
OVK BIN	R698.00	/kg	24.3	μ	ALLEMANSKRAAL:ABERDEEN	R669.00	/kg	24.7	μ
OVK BIN	R689.00	/kg	23.1	μ	ALLEMANSKRAAL:ABERDEEN	R640.10	/kg	25.7	μ
Somer Jongbokke / Summer Young Goats (27 - 34μ)					Grootbokke / Adults (30 - 40 μ)				
AJ LOUW:CARNARVON	R421.00	/kg	27.3	μ	OVK BIN	R275.00	/kg	31.0	μ
AJ LOUW:CARNARVON	R420.00	/kg	28.2	μ	OVK BIN	R265.00	/kg	33.4	μ
A BARNARDT: UNIONDALE	R328.00	/kg	28.8	μ	FJP LOTTER:JANSENVILLE	R263.10	/kg	35.0	μ
OVK BIN	R300.00	/kg	30.1	μ	AJ LOUW:CARNARVON	R259.30	/kg	33.2	μ
OVK BIN	R299.10	/kg	30.9	μ	OVK BIN	R258.10	/kg	33.1	μ
OVK VESEL SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden									

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MOHAIR - MARKET MOVEMENT



S07

10/06/2025

S06
27.05.25

S07
10.06.25

Beweging Movement

Algeheel / Overall		R373.66	R366.19	-2%
KLEINBOKKIES	(S)	R711.06	R718.17	1%
KIDS	(W)			
JONGBOKKE	(S)	R333.69	R327.44	-2%
YOUNG GOATS	(W)			
GROOTBOKKE	(F)	R299.36	R293.59	-2%
ADULTS	(S)	R286.88	R281.14	-2%
US \$ / ZAR		17.88	17.68	1.0%

OVK-Aanbieding / Offering:

'n Totaal van 248 bale is aangebied waarvan 92% verkoop is. A total of 248 bales were on offer of which 92% were sold.

Gemiddelde prys behaal tydens OVK veiling / Average price achieved during OVK auction:

R287.05/kg

* OVK se veilings gemiddeld word bepaal deur alle bokhaar wat verkoop was op die veiling maw. LOX, STN en SAAD ingesluit. (MSA se mark indikator sluit LOX, STN en SAAD uit) * OVK's auction average is determined by all mohair that was sold at the auction ie. LOX, STN and SEED included. (MSA's market indicator excludes LOX, STN and SEED)

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