

SYBOKHAARMARKVERSLAG - MOHAIR MARKET REPORT

VEILINGSDATUM • SALE DATE
19/08/2025
KATALOGUS • CATALOGUE
2025 W10



Mark/Market Ind

-5%



VOLGENDE VEILING / NEXT SALE

09/09/2025

USD \$ 17.67



RMS Premie/ Premium
3%

MARKANALISE

Die eerste veiling van die 2025-winterseisoen het op 19 Augustus 2025 in Port Elizabeth plaasgevind, met 'n aanbod van 154 435 kg, waarvan 87% verkoop is.

Om die eerste veiling van die seisoen te kwoteer, is altyd uitdagend as gevolg van die groot variasie in samestelling van een seisoen na die volgende. Op hierdie veiling was die lengte van die sybokhaar ook korter as die norm. 'n Groot gedeelte van die aanbod het uit sterk Grootbokhaar bestaan wat mededinging tussen kopers gedemp en druk op die mark geplaas het. Onsekerheid is verder versterk deurdat die Europese mark nog gesluit was vir hul somervakansie. Gevolglik het die gemiddelde markaanwyser met 5% gedaal in vergelyking met die vorige somerseisoen-veiling, en gesluit op R307.87/kg.

Hoogste BIN-prys by OVK en Publieke Veiling:

OVK se BIN's het goed gevaar, met die hoogste BIN-prys van R750/kg wat behaal is vir 'n 25.3 mikron BSFFK-baal. Hierdie BIN het bydraes van die volgende produsente ingesluit: CA Lategan, HJ Nel, Noorsveld Hoenders (Edms.) Bpk, Pierre van Schalkwyk Trust en Ansius Joubert Familie Trust. Die koper was VBC.

Hoogste Produsent-baal op die OVK-veiling:

Noorsveld Hoenders (Edms.) Bpk van Jansenville het die hoogste prys behaal deur 'n 23.4 mikron BSFFK-baal met 'n skoonopbrengs van 84.3%, teen R705.10/kg te verkoop.

Ons is trots op ons produsente en waardeer hul lojale ondersteuning.

MARKET ANALYSIS

The first auction of the 2025 winter season took place on 19 August 2025 in Port Elizabeth, with 154 435 kg on offer, of which 87% was sold.

Quoting the first auction of the season is always challenging due to significant variation in composition from one season to the next. On this sale, the length of the mohair was also shorter than the norm. A large portion of the offering consisted of strong adult mohair, which dampened competition among buyers and placed downward pressure on the market. Uncertainty was further amplified by the European market still being closed for their summer holidays. As a result, the average market indicator decreased by 5% compared to the previous summer season auction, closing at R307.87/kg.

Highest BIN Price at OVK and Public Auction:

OVK bins performed well, with the highest BIN price of R750/kg achieved for a 25.3 micron BSFFK bale. This BIN included contributions from the following producers: CA Lategan, HJ Nel, Noorsveld Hoenders (Pty) Ltd, Pierre van Schalkwyk Trust, and Ansius Joubert Familie Trust. The buyer was VBC.

Highest Producer Bale at the OVK Auction:

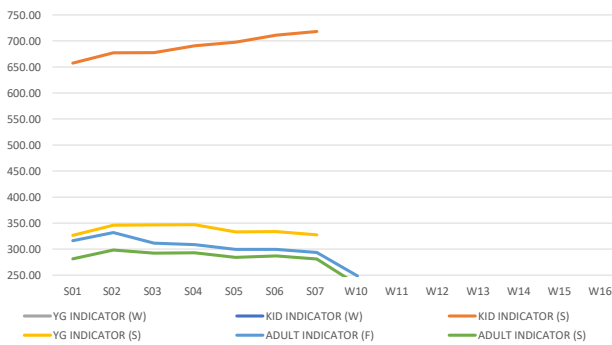
Noorsveld Hoenders (Pty) Ltd of Jansenville achieved the highest producer bale price, selling a 23.4 micron BSFFK bale with a yield of 84.3% for R705.10/kg.

We are proud of our producers and sincerely value their loyal support.

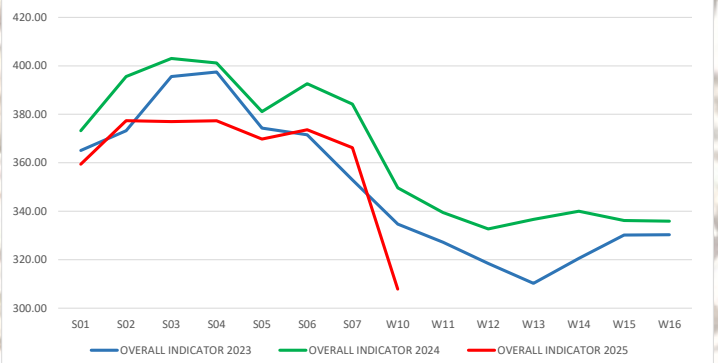
VEILINGSRESULTATE / AUCTION RESULTS

OVK		NASIONAAL / NATIONAL			KOPER / BUYER	%
AANBOD / OFFER	VERKOOP / SOLD	% VERKOOP / CLEARED	PRYSBEWEGING / PRICE MOVEMENT	MARKAANWYSER / MARKET INDICATOR	SUEDWOLLE	1%
608	591	97%	-5%	R 307.87	STUCKEN	50%
KLEINBOKKIES / KIDS	Winter	98%	0%	R 574.80	CONNACHER	6%
	Summer				VITALE BARBERIS CANONICO	3%
JONGBOKKE / YGOATS	Winter	86%	-7%	R 285.46	SAMIL	29%
	Summer				MOSENTHALS	8%
GROOTBOKKE / ADULTS	Fine	80%	-4%	R 248.44	LOOT LOTTER FAMILIE TRUST	0%
	Strong	86%	-4%	R 231.53	OTHER	0%
					PASSED-IN	3%

Cape Mohair Market Trends for Various Age Groups for Summer and Winter 2025



Cape Mohair Market Trends in ZAR comparing 2023, 2024 and 2025



OVK bied voorskotte op vesel wat by ons gelewer word, asook produksielenings. Skakel gerus die OVK Veselkantoor in Port Elizabeth of u Tegnieise Veldbeamppte vir meer inligting. Vind ook meer uit oor die opwindende nuwe kommissiestruktuur op vesel bemark deur OVK. Produsente word ook herinner aan die lojaliteitskema van OVK, waar boere beloon word met 37.5 sent vir elke kilogram vesel wat deur OVK bemark word. / OVK offer advances on fibre delivered in PE, as well as production loans. Please contact OVK Fibre's office in Port Elizabeth or your Technical Field Off icer for more information. Please enquire about OVK's exciting new commission structure on fibre marketed by OVK. Producers must also bear in mind that OVK's loyalty scheme awards farmers 37.5 cents per kilogram on fibre marketed by OVK.

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Hoogste pryse op die veiling/Highest prices at the auction

SOMER KLEINBOKKIES / SUMMER KIDS (23 - 27 µ)
 WINTERKLEINBOKKIES / WINTER KIDS (24 - 30 µ)
 SOMER JONGBOKKE / SUMMER YOUNG GOATS (27 - 34µ)
 GROOTBOKKE / ADULTS (30 - 40 µ)



19 August 2025									
Somer Kleinbokkies / Summer Kids (23 - 27 µ)					Winterkleinbokkies / Winter Kids (24 - 30 µ)				
OVK BIN	R705.50	/kg	23.2	µ	OVK BIN	R750.00	/kg	25.3	µ
NOORSVELD HOENDERS: JANSENVILLE	R705.10	/kg	23.4	µ	OVK BIN	R710.10	/kg	23.1	µ
OVK BIN	R705.00	/kg	22.4	µ	OVK BIN	R707.00	/kg	23.8	µ
PS DANCKWERTS: ALBANY	R700.10	/kg	22.8	µ	OVK BIN	R690.00	/kg	24.2	µ
NOORSVELD HOENDERS: JANSENVILLE	R700.00	/kg	22.1	µ	OVK BIN	R689.10	/kg	26.2	µ
Winter Jongbokke/ Winter Young Goats (27 - 34µ)					Grootbokke / Adults (30 - 40 µ)				
KENNETH BIGGS TRUST: JANSENVILLE	R318.10	/kg	28.8	µ	SNYWYK BOERDERY BK:SUTHERLAND	R283.20	/kg	31.0	µ
KAROO FINE FIBRE:BEAUFORT WES	R315.10	/kg	29.4	µ	OVK BIN	R266.00	/kg	32.0	µ
SP STEYNBERG BOERDERY:ABERDEEN	R310.00	/kg	29.6	µ	SNYWYK BOERDERY BK:SUTHERLAND	R265.10	/kg	29.8	µ
HJ NEL:ALBANY	R305.10	/kg	30.0	µ	HJ NEL: ALBANY	R260.20	/kg	32.7	µ
DIE SCB TRUST ALBANY	R300.10	/kg	30.0	µ	PK STEYNBERG:GRAAFF- REINET	R260.00	/kg	31.3	µ
					JG BEKKER-SMITH: VICTORIA WES				
OVK VESEL SYBOKHAAR BESTUURDER / MOHAIR MANAGER: Gerrit van Heerden									

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MOHAIR - MARKET MOVEMENT



W10

19/08/2025

S07
10.06.25

W10
19.08.25

Beweging Movement

Algeheel / Overall		R366.19	R307.87	-5%
KLEINBOKKIES	(S)			
KIDS	(W)		R574.80	0%
JONGBOKKE	(S)			
YOUNG GOATS	(W)		R285.46	-7%
GROOTBOKKE	(F)	R293.59	R248.44	-4%
ADULTS	(S)	R281.14	R231.53	-4%
US \$ / ZAR		17.88	17.67	1.0%

OVK-Aanbieding / Offering:

'n Totaal van 608 bale is aangebied waarvan 97% verkoop is. A total of 608 bales were on offer of which 97% were sold.

Gemiddelde prys behaal tydens OVK veiling / Average price achieved during OVK auction:

R282.17/kg

* OVK se veilings gemiddeld word bepaal deur alle bokhaar wat verkoop was op die veiling maw. LOX, STN en SAAD ingesluit. (MSA se mark indikator sluit LOX, STN en SAAD uit) * OVK's auction average is determined by all mohair that was sold at the auction ie. LOX, STN and SEED included. (MSA's market indicator excludes LOX, STN and SEED)

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