



OVK WOOL MARKET REPORT

CH06

Wednesday, September 30, 2026

Season 2026/2027

Next Auction | Wednesday 7 October 2026

Certified

-5.0%
vs Prev Auction

R 251,10 / Kg
Prev: R 264,21 | YTD Avg: R 264,57

All-Merino

-5.2%
vs Prev Auction

R 246,16 / Kg
Prev: R 259,63 | YTD Avg: R 258,80

Greasy Price Per Kg

R 154,90 / Kg
Prev: R 169,48 | Auction Turnover + Total Kg

AWEX

-4.8%
vs Prev Auction

\$ 12,64 / Kg
Prev: \$13,28

MARKET INSIGHTS

The South African wool market is showing some downward pressure following the recent easing in the Merino indicator, with demand remaining strongest for good-quality, fine and well-prepared wool. Internationally, the Australian market has weakened more noticeably, with medium-to-broad Merino wool experiencing the greatest pressure, while finer and better-quality wool is holding up comparatively well and crossbreds remain relatively supported. Overall, the market is becoming increasingly selective, with quality, micron and preparation playing a key role in determining price.

RATES

USD	16,36	-0.4%
AUD	11,37	-0.3%
EUR	18,54	-0.5%

MARKET SUMMARY

Lots	7 911	bales	+7.6%
Volume	1 084 768,0	MT	-3.3%
Value	168,0	ZAR M	+9.8%

AUCTION INDEX

Auction Price + Season Average

Certified Index	95
All Merino Index	95

PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

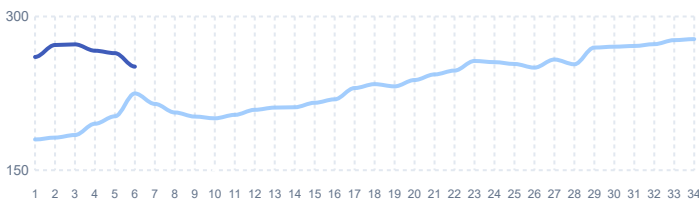
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 334,83	R 320,67	R 307,72	R 291,49	R 281,10	R 269,66	R 257,06	R 248,39	R 243,11	R 232,21	R 229,48
Non-Certified	R 317,67	R 304,71	R 289,53	R 275,25	R 264,79	R 252,42	R 240,54	R 232,50	R 229,52	R 218,91	R 218,53
Difference	+R 17,16 (+5.40%)	+R 15,96 (+5.24%)	+R 18,19 (+6.28%)	+R 16,24 (+5.90%)	+R 16,31 (+6.16%)	+R 17,24 (+6.83%)	+R 16,52 (+6.87%)	+R 15,89 (+6.83%)	+R 13,59 (+5.92%)	+R 13,30 (+6.08%)	+R 10,95 (+5.01%)

PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

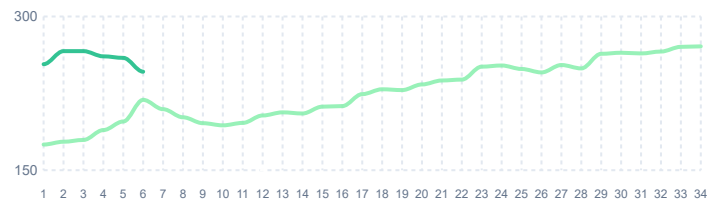
CERTIFIED WOOL 2 SEASON TREND

2026/2027 2025/2026



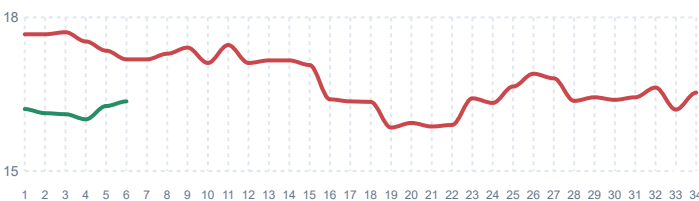
ALL MERINO 2 SEASON TREND

2026/2027 2025/2026



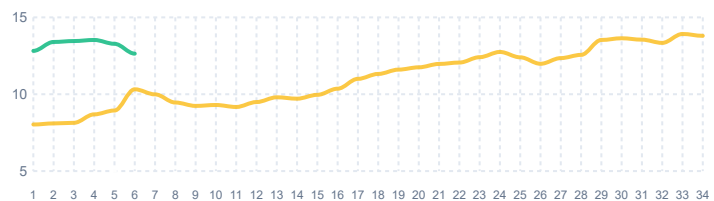
EXCHANGE RATE 2 SEASON TREND

2026/2027 2025/2026



AWEX 2 SEASON TREND

2026/2027 2025/2026



TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	Pinnacle Fibres	20,0%	1 348
#2	Stucken & Co	18,0%	1 214
#3	Tianyu SA	16,0%	1 081
#4	Fiber Flow	14,3%	963
#5	Standard Wool SA	12,8%	861
#6	G Modiano SA	9,9%	668
#7	Segard Masurel SA	7,4%	497
#8	VBC Wool SA	1,7%	118

OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots		R 253,99 Avg Price			10/10 RWS Certified	
#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	OMEGA FARMING (PTY) LTD	BURGERSDORP	16.9µ	AFH	R 264,80	RWS
2	HNMI (PTY) LTD	CATHCART	17.2µ	BH	R 263,40	RWS
3	OMEGA FARMING (PTY) LTD	BURGERSDORP	17.6µ	AMH	R 260,00	RWS
4	HNMI (PTY) LTD	CATHCART	16.7µ	CH	R 256,00	RWS
5	BRUMMERSDAM BOERDERY ...	PHILIPSTOWN	18.0µ	BH	R 256,00	RWS
6	OMEGA FARMING (PTY) LTD	BURGERSDORP	16.6µ	BMH	R 254,10	RWS
7	LANDMAN & CO (PTY) LTD	SMITHFIELD	18.0µ	BH	R 253,60	RWS
8	OMEGA FARMING (PTY) LTD	BURGERSDORP	16.4µ	BFH	R 250,00	RWS
9	AJL FOURIE	HOFMEYER	17.9µ	AH	R 242,30	RWS
10	BURNLEY PARK BOERDERY ...	TARKASTAD	16.4µ	BH	R 239,70	RWS



TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Eastern Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	OMEGA FARMING (PTY) LTD	BURGERSDORP	AFH	16.9	R264.80	RWS	
2	HNMI (PTY) LTD	CATHCART	BH	17.2	R263.40	RWS	
3	OMEGA FARMING (PTY) LTD	BURGERSDORP	AMH	17.6	R260.00	RWS	
4	HNMI (PTY) LTD	CATHCART	CH	16.7	R256.00	RWS	
5	OMEGA FARMING (PTY) LTD	BURGERSDORP	BMH	16.6	R254.10	RWS	
6	OMEGA FARMING (PTY) LTD	BURGERSDORP	BFH	16.4	R250.00	RWS	
7	AJL FOURIE	HOFMEYER	AH	17.9	R242.30	RWS	
8	BURNLEY PARK BOERDERY (PTY) LTD	TARKASTAD	BH	16.4	R239.70	RWS	
9	AJL FOURIE	HOFMEYER	BH	17.4	R239.00	RWS	
10	DE WET-SHERWOOD BOERDERY	BURGERSDORP	BL	18.2	R237.00	RWS	
2 Free State							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	LANDMAN & CO (PTY) LTD	SMITHFIELD	BH	18.0	R253.60	RWS	
2	HL DE WET	ROUXVILLE	BH	16.8	R230.40	RWS	
3	HL DE WET	ROUXVILLE	AH	17.5	R229.20	RWS	
4	ZINABOS (PTY) LTD	FOURIESBURG	BMH	16.3	R229.00	RWS	
5	YIREH BOERDERY (PTY) LTD	WEPENER	BH	17.6	R226.00	RWS	
6	ZINABOS (PTY) LTD	FOURIESBURG	AFY	18.0	R225.00	RWS	
7	LANDMAN & CO (PTY) LTD	SMITHFIELD	CL	17.5	R224.90	RWS	
8	AC ADAM	BETHULIE	AH	17.7	R223.10	RWS	
9	ZINABOS (PTY) LTD	FOURIESBURG	BFH	16.6	R223.10	RWS	
10	AC ADAM	BETHULIE	CH	17.0	R223.00	RWS	
3 Western Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	HP STIGLINGH EN SEUNS BOERDERY (EDMS) BPK	HEIDELBERG (C/K)	BH	17.8	R239.10	RWS	
2	LE ROUX TRUST	CALEDON	AMY	18.3	R228.10	RWS	
3	LOUBSER KOCH BELEGGINGS (PTY) LTD	SWELLENDAAM	BM	18.3	R223.00	RWS	
4	HP STIGLINGH EN SEUNS BOERDERY (EDMS) BPK	HEIDELBERG (C/K)	CL	17.5	R219.90	RWS	
5	KLIPDRIF(PTY) LTD	RIVERSDALE	BMV	17.4	R218.90	RWS	
6	VOETPAD FAMILIE BOERDERY (PTY) LTD	MURRAYSBURG	AAFH	17.5	R218.10	RWS	
7	KLIPDRIF(PTY) LTD	RIVERSDALE	CMV	16.3	R215.80	RWS	
8	HELDERSIG BOERDERY VENNOOTSKAP	CALEDON	AMY	18.0	R215.10	RWS	
9	LOUBSER KOCH BELEGGINGS (PTY) LTD	SWELLENDAAM	BM	18.5	R215.00	RWS	
10	TAAIBOSVLEI BOERDERY	MOORREESBURG	AAMY	18.5	R214.00	RWS	
4 Northern Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	BH	18.0	R256.00	RWS	
2	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	AH	18.2	R228.90	RWS	
3	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	BH1	18.2	R214.00	RWS	
4	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	CL	17.4	R212.30	RWS	
5	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	BH2	18.5	R203.90	RWS	
6	BLUE PRINT INVESTMENTS (PTY) LTD	WILLISTON	BH	18.1	R200.00	RWS	
7	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	BBM	20.2	R195.00	RWS	
8	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	AM	20.3	R192.20	RWS	
9	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	CM	19.3	R192.00	RWS	
10	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	NKS	19.5	R186.00	RWS	
5 Gauteng							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	17.3	R180.50	—	
2	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	18.0	R180.00	—	
3	CAVALIER FEEDERS (PTY) LTD	CULLINAN	AH	18.2	R177.00	—	
4	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	17.3	R175.90	—	
5	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	17.7	R173.90	—	
6	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	17.5	R173.10	—	
7	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	17.9	R172.00	—	
8	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CMV	18.1	R171.90	—	
9	CAVALIER FEEDERS (PTY) LTD	CULLINAN	DDL	17.5	R169.10	—	
10	CAVALIER FEEDERS (PTY) LTD	CULLINAN	DDL	18.0	R158.00	—	



TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6	Mpumalanga					8
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	TJ DE BRUIN	MIDDELBURG (T)	CL	18.0	R176.00	—
2	TJ DE BRUIN	MIDDELBURG (T)	BMV	17.0	R171.00	—
3	TJ DE BRUIN	MIDDELBURG (T)	AM	18.8	R155.00	—
4	BL MURRAY	BELFAST	AM	22.3	R135.00	—
5	AJ DU PREEZ	ERMELO	BH	21.4	R126.00	—
6	AJ DU PREEZ	ERMELO	AM	23.1	R109.10	—
7	CW MEYER	MIDDELBURG (T)	AM	21.4	R105.00	—
8	CW MEYER	MIDDELBURG (T)	BM	21.0	R100.10	—
7	Lesotho					10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	BOPHELO WOOL AND MOHAIR (PTY) LTD	MOHALESHOEK	BF	19.5	R164.10	—
2	ZANGROUP (PTY) LTD	LERIBE	HBKS	18.8	R162.00	—
3	BOPHELO WOOL AND MOHAIR (PTY) LTD	MOHALESHOEK	AH	18.2	R157.00	—
4	BOPHELO WOOL AND MOHAIR (PTY) LTD	MOHALESHOEK	AFY	18.6	R153.80	—
5	ZANGROUP (PTY) LTD	LERIBE	AH	19.2	R150.00	—
6	BOPHELO WOOL AND MOHAIR (PTY) LTD	MOHALESHOEK	AF	19.5	R142.20	—
7	ZANGROUP (PTY) LTD	LERIBE	BF	19.9	R137.90	—
8	BOPHELO WOOL AND MOHAIR (PTY) LTD	MOHALESHOEK	CF	19.0	R137.00	—
9	ZANGROUP (PTY) LTD	LERIBE	CF	19.8	R137.00	—
10	ZANGROUP (PTY) LTD	LERIBE	BM2	19.5	R134.00	—
8	Communal Producers					6
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	PERCY SHEARING SHED	GLEN GREY	BH	17.8	R187.90	—
2	PERCY SHEARING SHED	GLEN GREY	AH	17.9	R186.10	—
3	PERCY SHEARING SHED	GLEN GREY	CW	18.5	R156.90	—
4	PERCY SHEARING SHED	GLEN GREY	BKS	18.0	R156.10	—
5	MAAR TRADING	HERSCHEL	BF	19.9	R153.10	—
6	MAAR TRADING	HERSCHEL	BKS	19.7	R139.00	—