



OVK WOOL MARKET REPORT

CH09

Wednesday, October 21, 2026

Season 2026/2027

Next Auction | Wednesday 28 October 2026



Certified

-2.8%

vs Prev Auction

R 247,25 / Kg

Prev: R 254,44 | YTD Avg: R 260,82



All-Merino

-2.5%

vs Prev Auction

R 241,89 / Kg

Prev: R 248,15 | YTD Avg: R 255,03



Greasy Price Per Kg

R 140,71 / Kg

Prev: R 150,36 | Auction Turnover + Total Kg



AWEX

-0.6%

vs Prev Auction

\$ 12,51 / Kg

Prev: \$12,58

MARKET INSIGHTS

The South African wool market came under renewed pressure at today's sale, reflecting the continued downward trend in the Australian market, while the firmer rand further constrained local price performance. Despite the softer market conditions, trading activity remained relatively resilient, with the majority of the offering finding buyers. The highest price of R226.10/kg was achieved for a single bale lot CH of 17.1µ from the clip of JK VAN HASSELT in Zastron, Free State. Congratulations on this achievement.

RATES

USD	16,39	-0.4%
AUD	11,48	-0.3%
EUR	18,36	-0.5%

MARKET SUMMARY

Lots	6 050 bales	-38.2%
Volume	893 846,0 MT	-34.9%
Value	125,8 ZAR M	-19.0%

AUCTION INDEX

Auction Price + Season Average

Certified Index	95
All Merino Index	95

PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

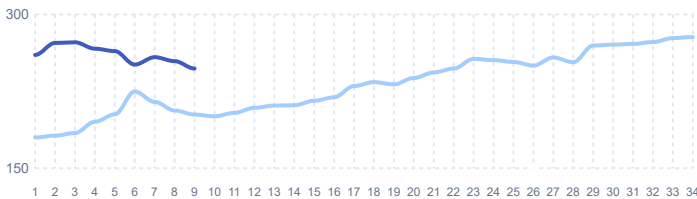
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 322,02	R 313,40	R 301,32	R 294,24	R 278,55	R 255,07	R 242,73	R 232,03	R 226,70	R 219,93	R 215,27
Non-Certified	R 293,49	R 282,71	R 275,34	R 272,06	R 252,41	R 235,18	R 220,94	R 214,75	R 207,94	R 204,70	R 201,94
Difference	+R 28,53 (+9.72%)	+R 30,69 (+10.86%)	+R 25,98 (+9.44%)	+R 22,18 (+8.15%)	+R 26,14 (+10.36%)	+R 19,89 (+8.46%)	+R 21,79 (+9.86%)	+R 17,28 (+8.05%)	+R 18,76 (+9.02%)	+R 15,23 (+7.44%)	+R 13,33 (+6.60%)

PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

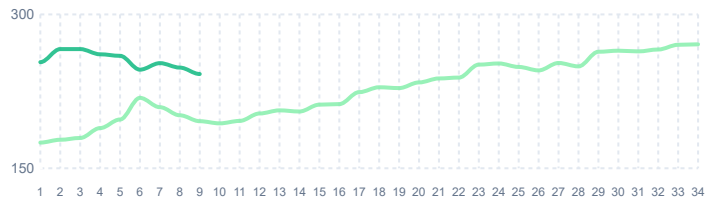
CERTIFIED WOOL 2 SEASON TREND

247.25 ZAR



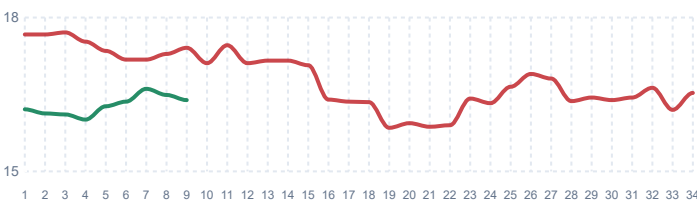
ALL MERINO 2 SEASON TREND

241.89 ZAR



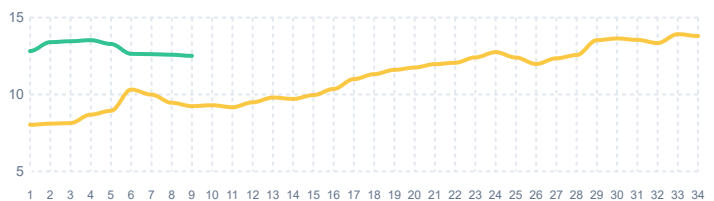
EXCHANGE RATE 2 SEASON TREND

16.39 USD



AWEX 2 SEASON TREND

12.51 USD



TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	G MODIANO SA	21,0%	1 203
#2	FIBER FLOW	17,9%	1 025
#3	STUCKEN & CO	16,3%	935
#4	PINNACLE FIBRES	14,3%	820
#5	TIANYU SA	14,1%	806
#6	STANDARD WOOL SA	13,9%	796
#7	SEGARD MASUREL SA	2,2%	127
#8	VBC WOOL SA	0,4%	21

OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots							R 215,68 Avg Price	9/10 RWS Certified
#	NAME	REGION	MICRON	TYPE	PRICE	CERT		
1	JK VAN HASSELT	ZASTRON	17.1µ	CH	R 226,10	RWS		
2	JK VAN HASSELT	ZASTRON	18.5µ	BKSY	R 222,10	RWS		
3	MERINOWALK FARMING (PTY...	WODEHOUSE	18.1µ	AH	R 220,00	RWS		
4	JK VAN HASSELT	ZASTRON	18.6µ	CMY	R 219,20	RWS		
5	BIBBEY BOERDERY TRUST	FRANKFORT	17.0µ	CH	R 218,10	RWS		
6	FJ KRUGER BOERDERY CC	VREDE	16.9µ	BH	R 213,00	RWS		
7	HAMFRA TRUST	BETHULIE	18.1µ	BFY	R 211,10	RWS		
8	BIBBEY BOERDERY TRUST	FRANKFORT	17.5µ	BH	R 210,00	RWS		
9	HAMFRA TRUST	BETHULIE	17.6µ	CFY	R 209,10	RWS		
10	CORAL LAGOON INV 190 (PTY	SUTHERLAND	17.1µ	AFH	R 208,10	—		

*Certified Sustainable Wool: Includes Responsible Wool Standard & Sustainable Cape Wools Standard | **ALL-MERINO: MF4 & MF5; 50-80mm; 18.5-22.5µ | ***Merino Fleece: MF4 & MF5; VM <1.6; NKT >28; >67mm; Minimum 3 Lots Sold

Disclaimer: All market data displayed on this platform is sourced from OVK Wool & Mohair and is provided for informational purposes only. While every effort is made to ensure accuracy, OVK cannot guarantee the completeness or correctness of the data at all times. Figures may be subject to revision and should not be relied upon as the sole basis for any trading, financial, or business decisions. OVK accepts no liability for any loss, damage, or inconvenience arising from errors, omissions, or inaccuracies in the data presented.



TOP 10 PERFORMANCES
Highest-priced wool lots per province from current auction

1 Free State10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	JK VAN HASSELT	ZASTRON	CH	17.1	R226.10	RWS
2	JK VAN HASSELT	ZASTRON	BKSY	18.5	R222.10	RWS
3	JK VAN HASSELT	ZASTRON	CMY	18.6	R219.20	RWS
4	BIBBEY BOERDERY TRUST	FRANKFORT	CH	17.0	R218.10	RWS
5	FJ KRUGER BOERDERY CC	VREDE	BH	16.9	R213.00	RWS
6	HAMFRA TRUST	BETHULIE	BFY	18.1	R211.10	RWS
7	BIBBEY BOERDERY TRUST	FRANKFORT	BH	17.5	R210.00	RWS
8	HAMFRA TRUST	BETHULIE	CFY	17.6	R209.10	RWS
9	JK VAN HASSELT	ZASTRON	BMY	19.1	R207.30	RWS
10	FJ KRUGER BOERDERY CC	VREDE	BFY	17.1	R207.00	RWS
2 Northern Cape10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	CORAL LAGOON INV 190 (PTY	SUTHERLAND	AFH	17.1	R208.10	—
2	CORAL LAGOON INV 190 (PTY	SUTHERLAND	AAFY	16.8	R204.00	—
3	CORAL LAGOON INV 190 (PTY	SUTHERLAND	BF	17.1	R197.10	—
4	CORAL LAGOON INV 190 (PTY	SUTHERLAND	AAF	18.0	R197.00	—
5	BLOMERUS EN VAN ZYL BOERDERY BK	SUTHERLAND	BL	17.1	R196.00	—
6	DU ROUX TRUST	DE AAR	AH	19.1	R187.00	—
7	BOLINDEIN (EDMS) BPK	SUTHERLAND	CFY	17.8	R182.10	—
8	CORAL LAGOON INV 190 (PTY	SUTHERLAND	TDR	16.9	R180.00	—
9	DC VAN ZYL BOERDERY (PTY) LTD	RICHMOND (C/K)	BMY	18.9	R179.00	RWS
10	BOTHASDAL BOERDERY	CALVINIA	AAF	19.4	R175.90	RWS
3 Eastern Cape10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	MERINOWALK FARMING (PTY) LTD	WODEHOUSE	AH	18.1	R220.00	RWS
2	MO BAHLMANN	KINGWILLIAMSTOWN	BH	17.4	R201.40	—
3	JD FOURIE	STUTTERHEIM	AH	17.3	R195.10	—
4	PJ MOMBERG	STEYNSBURG	AAH	18.6	R189.90	—
5	KENNETH BIGGS TRUST	JANSENVILLE	CMY	19.4	R185.00	RWS
6	KENNETH BIGGS TRUST	JANSENVILLE	BMY	19.8	R183.00	RWS
7	MERINOWALK FARMING (PTY) LTD	WODEHOUSE	AF	19.4	R180.30	RWS
8	KENNETH BIGGS TRUST	JANSENVILLE	BKS	19.5	R179.40	RWS
9	H GOUWS	MOLTENO	C	18.5	R177.10	RWS
10	CG HAYWARD	ABERDEEN	BH	18.5	R177.10	RWS
4 Western Cape10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	H L KITSHOFF & SEUNS BK	MOORREESBURG	AM	17.1	R208.00	RWS
2	H L KITSHOFF & SEUNS BK	MOORREESBURG	AH	17.6	R198.50	RWS
3	JGJ BOERDERY (EDMS) BPK	CALEDON	BH	18.6	R195.90	RWS
4	QUARRIE BDY (EDMS) BPK	BREDASDORP	BFY	18.8	R188.10	RWS
5	QUARRIE BDY (EDMS) BPK	BREDASDORP	BH	18.6	R188.00	RWS
6	MJB KITSHOFF	MOORREESBURG	CMY1	17.8	R185.10	RWS
7	QUARRIE BDY (EDMS) BPK	BREDASDORP	AH	19.4	R183.30	RWS
8	JGJ BOERDERY (EDMS) BPK	CALEDON	CMY	18.6	R182.10	RWS
9	QUARRIE BDY (EDMS) BPK	BREDASDORP	BMY	19.6	R176.50	RWS
10	MJB KITSHOFF	MOORREESBURG	CMY	18.6	R176.00	RWS
5 North West10						
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	PHILANDRI BOERDERY BK	VENTERSDORP	CL	17.5	R188.10	—
2	PHILANDRI BOERDERY BK	VENTERSDORP	BH	17.9	R187.00	—
3	LAAS & SEUN LANDGOED BK	DELAREYVILLE	BH	18.7	R183.10	—
4	LAAS & SEUN LANDGOED BK	DELAREYVILLE	CL	18.1	R172.30	—
5	BH PIETERS	WOLMARANSTAD	CL	17.2	R160.00	—
6	LAAS & SEUN LANDGOED BK	DELAREYVILLE	DDL	17.8	R160.00	—
7	LAAS & SEUN LANDGOED BK	DELAREYVILLE	DL	17.2	R156.10	—
8	BH PIETERS	WOLMARANSTAD	DL	17.2	R152.00	—
9	LAAS & SEUN LANDGOED BK	DELAREYVILLE	DL	17.2	R151.60	—
10	PHILANDRI BOERDERY BK	VENTERSDORP	DDL	18.0	R150.00	—



TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6	Gauteng						9
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	RAZVI TRADING CC	PRETORIA	BBH	19.5	R152.10	—	
2	RAZVI TRADING CC	PRETORIA	AH	20.4	R149.00	—	
3	RAZVI TRADING CC	PRETORIA	BFH	19.7	R145.00	—	
4	RAZVI TRADING CC	PRETORIA	AF	19.8	R130.00	—	
5	RAZVI TRADING CC	PRETORIA	BKS	19.1	R125.10	—	
6	RAZVI TRADING CC	PRETORIA	CF	19.3	R124.80	—	
7	RAZVI TRADING CC	PRETORIA	BF	19.8	R117.10	—	
8	RAZVI TRADING CC	PRETORIA	BF2	19.2	R115.00	—	
9	RAZVI TRADING CC	PRETORIA	CBP	19.2	R104.00	—	
7	Mpumalanga						1
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	CJ VAN DER WALT	CAROLINA	AM	20.3	R123.10	—	
8	KwaZulu-Natal						5
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	VICLANDS BOERDERY CC	BERGVILLE	DL	17.2	R162.00	—	
2	VICLANDS BOERDERY CC	BERGVILLE	BH	18.3	R158.90	—	
3	VICLANDS BOERDERY CC	BERGVILLE	AM	20.1	R100.00	—	
4	VICLANDS BOERDERY CC	BERGVILLE	LOX	18.6	R97.00	—	
5	VICLANDS BOERDERY CC	BERGVILLE	BKS	20.3	R84.00	—	
9	Lesotho						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	ZANGROUP (PTY) LTD	LERIBE	HBKS	17.1	R122.00	—	
2	ZANGROUP (PTY) LTD	LERIBE	BM	19.7	R119.90	—	
3	ZANGROUP (PTY) LTD	LERIBE	AF	19.8	R114.90	—	
4	ZANGROUP (PTY) LTD	LERIBE	AM	20.7	R114.90	—	
5	ZANGROUP (PTY) LTD	LERIBE	BF	20.0	R105.80	—	
6	ZANGROUP (PTY) LTD	LERIBE	C	19.6	R104.90	—	
7	ZANGROUP (PTY) LTD	LERIBE	C2	19.4	R104.90	—	
8	ZANGROUP (PTY) LTD	LERIBE	AF2	19.9	R101.10	—	
9	ZANGROUP (PTY) LTD	LERIBE	CF	19.7	R99.90	—	
10	ZANGROUP (PTY) LTD	LERIBE	BF2	20.0	R96.90	—	
10	Communal Producers						4
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	LUTUTU SHEARING SHED	GLEN GREY	BF	20.4	R138.20	—	
2	LUTUTU SHEARING SHED	GLEN GREY	BH	19.2	R133.00	—	
3	LUTUTU SHEARING SHED	GLEN GREY	CF	20.8	R96.00	—	
4	LUTUTU SHEARING SHED	GLEN GREY	BKS	20.0	R96.00	—	