



OVK WOOL MARKET REPORT

CH10

Wednesday, October 28, 2026

Season 2026/2027

Next Auction | Wednesday 4 November 2026



Certified

-2.9%

vs Prev Auction

R 240,00 / Kg

Prev: R 247,25 | YTD Avg: R 258,74



All-Merino

-3.4%

vs Prev Auction

R 233,55 / Kg

Prev: R 241,89 | YTD Avg: R 252,89



Greasy Price Per Kg

R 137,25 / Kg

Prev: R 140,71 | Auction Turnover + Total Kg



AWEX

-3.3%

vs Prev Auction

\$ 12,10 / Kg

Prev: \$12,51

MARKET INSIGHTS

The South African wool market weakened further this week, reflecting continued pressure from declining international prices. A weaker rand provided some support, while prices remain well above levels recorded during the corresponding period last season. The market remains sensitive to global demand and international price movements. A total of 2,314 bales were offered at the OVK Auction, and 97.5% were sold. The highest price of R233.50/kg was achieved for a 1 bale lot AAFF of 17.3µ from the clip of FBC Viljoen Boerdery (Edms) Bpk, Swellendam. Congratulations on this achievement.

RATES

USD	16,65	+1.6%
AUD	11,69	+1.8%
EUR	18,48	+0.7%

MARKET SUMMARY

Lots	5 365 bales	-2.1%
Volume	785 126,0 MT	-1.8%
Value	107,8 ZAR M	+27.6%

AUCTION INDEX

Auction Price + Season Average

Certified Index	93
All Merino Index	92

PRICE PERFORMANCE ACROSS MICRON GRADES

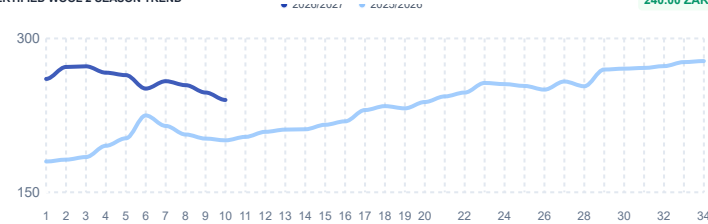
Certified vs Non-Certified price comparison

	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 321,44	R 315,19	R 307,38	R 284,34	R 269,10	R 255,69	R 243,92	R 232,74	R 217,55	R 209,60	R 206,73
Non-Certified	R 296,77	R 289,75	R 280,61	R 258,99	R 247,42	R 236,25	R 224,10	R 214,46	R 200,47	R 192,56	R 192,52
Difference	+R 24,67 (+8.31%)	+R 25,44 (+8.78%)	+R 26,77 (+9.54%)	+R 25,35 (+9.79%)	+R 21,68 (+8.76%)	+R 19,44 (+8.23%)	+R 19,82 (+8.84%)	+R 18,28 (+8.52%)	+R 17,08 (+8.52%)	+R 17,04 (+8.85%)	+R 14,21 (+7.38%)

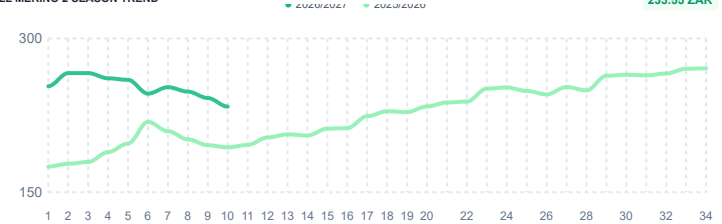
PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

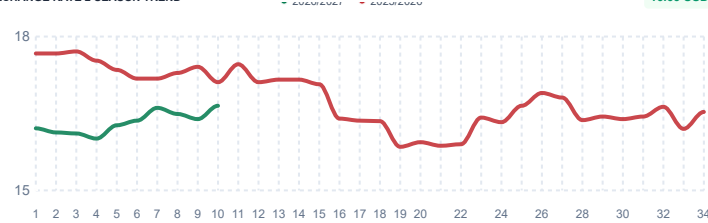
CERTIFIED WOOL 2 SEASON TREND



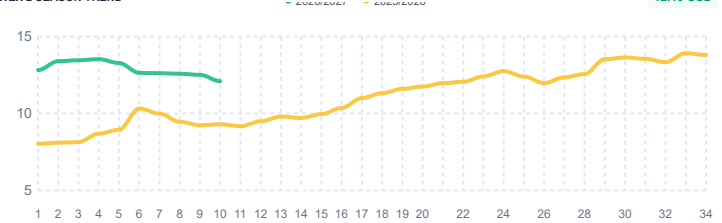
ALL MERINO 2 SEASON TREND



EXCHANGE RATE 2 SEASON TREND



AWEX 2 SEASON TREND



TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	TIANYU SA	24,9%	1 224
#2	STANDARD WOOL SA	20,5%	1 009
#3	PINNACLE FIBRES	19,4%	951
#4	STUCKEN & CO	14,3%	701
#5	G MODIANO SA	9,1%	445
#6	FIBER FLOW	7,2%	352
#7	VBC WOOL SA	2,4%	119
#8	SEGARD MASUREL SA	2,3%	111
#9	LEMPRIERE SA	0,0%	0

OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

TOP GREASY PRICES

Highest performing lots

10 Top Lots		R 220,89 Avg Price			9/10 RWS Certified	
#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	FBC VILJOEN BOERDERY (ED...	SWELLENDAM	17.3μ	AAFF	R 233,50	RWS
2	FBC VILJOEN BOERDERY (ED...	SWELLENDAM	17.4μ	AAF	R 228,60	RWS
3	WJ ROUX	REITZ	17.6μ	AF	R 227,00	—
4	WONDERFONTEIN BOERDER...	CRADOCK	16.9μ	CF	R 223,10	RWS
5	WONDERFONTEIN BOERDER...	CRADOCK	16.2μ	DF	R 219,10	RWS
6	GROOTZOE BOERDERY (EDM...	BREDASDORP	18.1μ	BH	R 218,00	RWS
7	FBC VILJOEN BOERDERY (ED...	SWELLENDAM	18.5μ	AF	R 216,10	RWS
8	FBC VILJOEN BOERDERY (ED...	SWELLENDAM	18.0μ	AM	R 214,90	RWS
9	GROOTZOE BOERDERY (EDM...	BREDASDORP	17.0μ	CL	R 214,60	RWS
10	EVENBREED BOERDERY (PTY)	FRANKFORT	18.5μ	BH	R 214,00	RWS

*Certified Sustainable Wool: Includes Responsible Wool Standard & Sustainable Cape Wools Standard

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

ALL-MERINO: MF4 & MF5; 50-80mm; 18.5-22.5µ | *Merino Fleece: MF4 & MF5; VM <1.6; NKT >28; >67mm; Minimum 3 Lots Sold

Disclaimer: This report is provided for informational purposes only. While every effort is made to ensure accuracy, OVK cannot guarantee the completeness or correctness of the data at all times. Figures may be subject to revision and should not be relied upon as the sole basis for any decision. OVK accepts no liability for any loss, damage, or inconvenience arising from errors, omissions, or inaccuracies in the data presented.



TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Western Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AAFF	17.3	R233.50	RWS	
2	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AAF	17.4	R228.60	RWS	
3	GROOTZOE BOERDERY (EDMS) BPK	BREDASDORP	BH	18.1	R218.00	RWS	
4	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AF	18.5	R216.10	RWS	
5	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	AM	18.0	R214.90	RWS	
6	GROOTZOE BOERDERY (EDMS) BPK	BREDASDORP	CL	17.0	R214.60	RWS	
7	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	CF	17.2	R207.10	RWS	
8	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	CL	17.2	R206.00	RWS	
9	GROOTZOE BOERDERY (EDMS) BPK	BREDASDORP	AMY	18.6	R205.90	RWS	
10	FBC VILJOEN BOERDERY (EDMS) BPK	SWELLENDAM	TDR	17.7	R201.00	RWS	
2 Free State							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	WJ ROUX	REITZ	AF	17.6	R227.00	—	
2	EVENBREED BOERDERY (PTY)	FRANKFORT	BH	18.5	R214.00	RWS	
3	WELTEVREDEN (PTY) LTD	SMITHFIELD	AFY	16.7	R213.00	—	
4	FOUR DAUGHTERS WOOL	ROUXVILLE	AH1	18.5	R210.90	RWS	
5	FOUR DAUGHTERS WOOL	ROUXVILLE	B	17.6	R209.10	RWS	
6	FOUR DAUGHTERS WOOL	ROUXVILLE	DMY	17.8	R209.00	RWS	
7	FOUR DAUGHTERS WOOL	ROUXVILLE	AH	18.5	R208.10	RWS	
8	WELTEVREDEN (PTY) LTD	SMITHFIELD	BFH	15.9	R207.00	—	
9	FOUR DAUGHTERS WOOL	ROUXVILLE	DDL	17.9	R207.00	RWS	
10	FOUR DAUGHTERS WOOL	ROUXVILLE	DL	17.3	R206.70	RWS	
3 Eastern Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	WONDERFONTEIN BOERDERY (PTY) LTD	CRADOCK	CF	16.9	R223.10	RWS	
2	WONDERFONTEIN BOERDERY (PTY) LTD	CRADOCK	DF	16.2	R219.10	RWS	
3	GLENELG TRUST	STEYNSBURG	BFY	17.9	R212.00	RWS	
4	YAHWEH TSURI (PTY) LTD	CRADOCK	BH	17.5	R210.40	RWS	
5	JA BUITENDAG	BARKLY EAST	BFH	16.5	R200.10	—	
6	GLENELG TRUST	STEYNSBURG	BMV	18.8	R200.00	RWS	
7	GLENELG TRUST	STEYNSBURG	CMV	17.4	R200.00	RWS	
8	YAHWEH TSURI (PTY) LTD	CRADOCK	AF	19.3	R194.00	RWS	
9	D & E MOSTERT PROPERTIES (PTY) LTD	ALIWAL NORTH	AM	18.9	R188.00	—	
10	EDCOT TRUST	EAST LONDEN	AH	17.1	R185.00	—	
4 Northern Cape							10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	CJ FOURIE	FRASERBURG	TDR	17.3	R194.00	RWS	
2	DAWIDSKOLK (PTY) LTD	CARNARVON	AFY	18.7	R192.00	RWS	
3	DAWIDSKOLK (PTY) LTD	CARNARVON	AFY	18.1	R191.90	RWS	
4	ORANGE GROVE MERINOS BK	VICTORIA WEST	BMV	17.6	R189.50	—	
5	CJ FOURIE	FRASERBURG	AM	18.2	R186.00	RWS	
6	BJG CRONJE	HOPETOWN	CL	17.0	R185.60	RWS	
7	LAND GOSSEN MERINOS BK	VICTORIA WEST	BH	17.6	R185.10	—	
8	ORANGE GROVE MERINOS BK	VICTORIA WEST	AMY	17.6	R185.00	—	
9	CJ FOURIE	FRASERBURG	BM	18.1	R185.00	RWS	
10	CJ FOURIE	FRASERBURG	BBM	18.7	R185.00	RWS	
5 Gauteng							6
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	RAZVI TRADING CC	PRETORIA	BH	19.5	R129.00	—	
2	RAZVI TRADING CC	PRETORIA	CF	19.3	R126.10	—	
3	RAZVI TRADING CC	PRETORIA	AF	19.9	R125.00	—	
4	RAZVI TRADING CC	PRETORIA	BF	19.9	R121.00	—	
5	RAZVI TRADING CC	PRETORIA	BF2	19.2	R119.00	—	
6	RAZVI TRADING CC	PRETORIA	BKS	19.3	R105.90	—	

 TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6 Communal Producers						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	S NGCANGO	XALANGA	CF	18.1	R165.10	—
2	S NGCANGO	XALANGA	BF	18.5	R155.10	—
3	BONISWA SHEARING SHED	XALANGA	AF	19.8	R144.90	—
4	EMOYENI WGA	GLEN GREY	AF	19.0	R143.10	—
5	NE HITA	XALANGA	BF	19.1	R142.00	—
6	HLOSINI FARMERS	PEDDIE	AAF	20.1	R138.10	—
7	BONISWA SHEARING SHED	XALANGA	BF	19.4	R134.90	—
8	HLOSINI FARMERS	PEDDIE	AAM	19.8	R131.00	—
9	EMOYENI WGA	GLEN GREY	A	20.0	R121.00	—
10	HLOSINI FARMERS	PEDDIE	AF	20.7	R120.00	—