



OVK WOOL MARKET REPORT

CH07

Wednesday, October 7, 2026

Season 2026/2027

Next Auction | Wednesday 14 October 2026



Certified

+2.9%

vs Prev Auction

R 258,30 / Kg

Prev: R 251,10 | YTD Avg: R 263,67



All-Merino

+2.6%

vs Prev Auction

R 252,50 / Kg

Prev: R 246,16 | YTD Avg: R 257,90



Greasy Price Per Kg

R 158,06 / Kg

Prev: R 154,90 | Auction Turnover + Total Kg



AWEX

-0.2%

vs Prev Auction

\$ 12,62 / Kg

Prev: \$12,64

MARKET INSIGHTS

The South African wool market recovered this week, with fine micron wools leading the improvement, while medium and stronger microns also strengthened but to a lesser extent, indicating firmer demand for finer Merino wool. A total of 1,535 bales were offered at the OVK Auction, and 100.0% were sold. The highest price of R269.10/kg was achieved for a 1 bale lot BH of 17.7µ from the clip of PW Gordon Grant & Son (Pty) Ltd, Molteno. Congratulations on this achievement.

RATES

USD	16,61	+1.5%
AUD	11,54	+1.5%
EUR	18,58	+0.2%

MARKET SUMMARY

Lots	8 009	bales	+3.5%
Volume	1 162 958,0	MT	+1.4%
Value	183,8	ZAR M	+27.1%

AUCTION INDEX

Auction Price + Season Average

Certified Index	98
All Merino Index	98

PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 334,31	R 326,55	R 319,39	R 300,24	R 285,93	R 272,50	R 262,65	R 243,33	R 237,40	R 230,42	R 224,54
Non-Certified	—	R 287,58	R 286,13	R 277,42	R 266,57	R 255,22	R 244,35	R 233,22	R 225,26	R 221,15	R 210,53
Difference	—	+R 38,97 (+13.55%)	+R 33,26 (+11.62%)	+R 22,82 (+8.23%)	+R 19,36 (+7.26%)	+R 17,28 (+6.77%)	+R 18,30 (+7.49%)	+R 10,11 (+4.33%)	+R 12,14 (+5.39%)	+R 9,27 (+4.19%)	+R 14,01 (+6.65%)

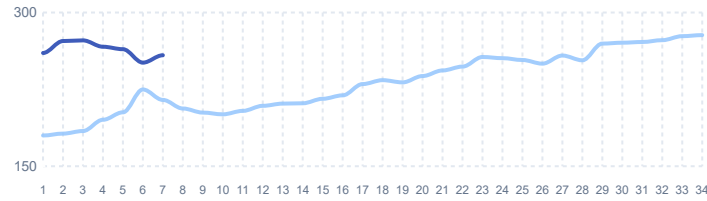
PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators

CERTIFIED WOOL 2 SEASON TREND

2026/2027 2025/2026

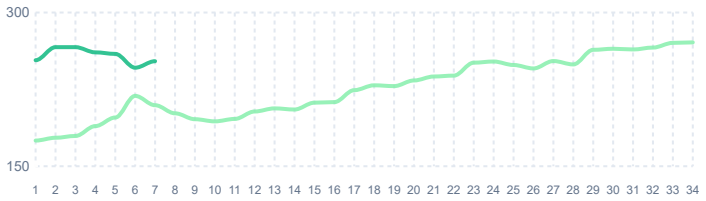
258.30 ZAR



ALL MERINO 2 SEASON TREND

2026/2027 2025/2026

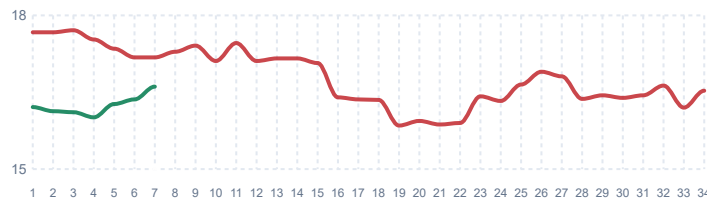
252.50 ZAR



EXCHANGE RATE 2 SEASON TREND

2026/2027 2025/2026

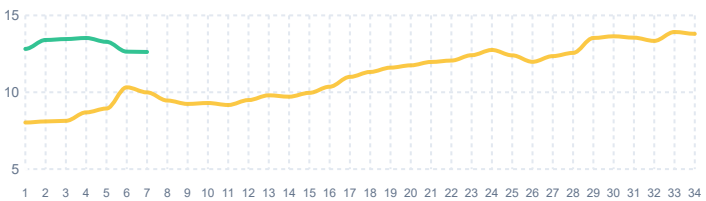
16.61 USD



AWEX 2 SEASON TREND

2026/2027 2025/2026

12.62 USD



TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	FIBER FLOW	18,2%	1 370
#2	TIANYU SA	17,5%	1 319
#3	PINNACLE FIBRES	17,5%	1 314
#4	STUCKEN & CO	16,1%	1 209
#5	G MODIANO SA	10,4%	786
#6	STANDARD WOOL SA	10,0%	753
#7	SEGARD MASUREL SA	9,1%	687
#8	VBC WOOL SA	1,1%	84

OVK Financial Services

OVK offers advances on fibre delivered in Port Elizabeth as well as production loans. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

#	NAME	REGION	MICRON	TYPE	PRICE	CERT
10	Top Lots				R 250,60 Avg Price	10/10 RWS Certified
1	PW GORDON GRANT & SON (P...	MOLTENO	17.7µ	BH	R 269,10	RWS
2	PW GORDON GRANT & SON (P...	MOLTENO	18.1µ	AH	R 262,60	RWS
3	BA BURGER	CATHCART	16.7µ	BFH	R 260,00	RWS
4	BA BURGER	CATHCART	15.9µ	CFH	R 249,10	RWS
5	WELGESIND FARMS (PTY) LTD	MOLTENO	18.0µ	AMY	R 248,10	RWS
6	BA BURGER	CATHCART	16.8µ	AFH	R 245,80	RWS
7	BIRCH LAND AND LIVESTOCK...	WODEHOUSE	18.1µ	AH	R 245,10	RWS
8	BA BURGER	CATHCART	16.8µ	AFH	R 243,10	RWS
9	H GOUWS	MOLTENO	17.2µ	BH	R 242,10	RWS
10	H GOUWS	MOLTENO	17.9µ	AH	R 241,00	RWS



TOP 10 PERFORMANCES
Highest-priced wool lots per province from current auction

1	Eastern Cape						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	PW GORDON GRANT & SON (PTY) LTD	MOLTENO	BH	17.7	R269.10	RWS	
2	PW GORDON GRANT & SON (PTY) LTD	MOLTENO	AH	18.1	R262.60	RWS	
3	BA BURGER	CATHCART	BFH	16.7	R260.00	RWS	
4	BA BURGER	CATHCART	CFH	15.9	R249.10	RWS	
5	WELGESIND FARMS (PTY) LTD	MOLTENO	AMY	18.0	R248.10	RWS	
6	BA BURGER	CATHCART	AFH	16.8	R245.80	RWS	
7	BIRCH LAND AND LIVESTOCK (PTY) LTD	WODEHOUSE	AH	18.1	R245.10	RWS	
8	BA BURGER	CATHCART	AFH	16.8	R243.10	RWS	
9	H GOUWS	MOLTENO	BH	17.2	R242.10	RWS	
10	H GOUWS	MOLTENO	AH	17.9	R241.00	RWS	
2	Western Cape						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	PIENAARSRIEVER BOERDERY (PTY) LTD	RIVERSDALE	CH	17.1	R230.90	RWS	
2	PIENAARSRIEVER BOERDERY (PTY) LTD	RIVERSDALE	CMY	17.3	R229.90	RWS	
3	MELKBOOM FOURIE BOERDERY (PTY) LTD	HEIDELBERG (C/K)	CFY	18.4	R226.10	RWS	
4	PIENAARSRIEVER BOERDERY (PTY) LTD	RIVERSDALE	BH	18.0	R223.50	RWS	
5	MELKBOOM FOURIE BOERDERY (PTY) LTD	HEIDELBERG (C/K)	CF	18.5	R217.70	RWS	
6	PIENAARSRIEVER BOERDERY (PTY) LTD	RIVERSDALE	DM	17.3	R215.00	RWS	
7	LIEBENCAPITAL CC	MILNERTON	BF	18.4	R209.00	RWS	
8	LIEBENCAPITAL CC	MILNERTON	AH	18.2	R208.00	RWS	
9	KOCH NOOITGEDACHT BOERDERY (EDMS) BPK	MOORREESBURG	BMY	16.4	R207.00	—	
10	LIEBENCAPITAL CC	MILNERTON	BBMY	18.5	R205.10	RWS	
3	Northern Cape						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	BRITSKRAAL BOERDERY BK	BRITSTOWN	DL	16.3	R210.10	RWS	
2	BRITSKRAAL BOERDERY BK	BRITSTOWN	AM	19.7	R200.10	RWS	
3	HOUWATER BOERDERYE (PTY) LTD	BRITSTOWN	BH	18.5	R198.50	RWS	
4	BRITSKRAAL BOERDERY BK	BRITSTOWN	DL	15.7	R198.00	RWS	
5	WESTDENE BOERDERY (PTY) LTD	RICHMOND (C/K)	BMY	19.5	R197.10	RWS	
6	WESTDENE BOERDERY (PTY) LTD	RICHMOND (C/K)	BBM	19.6	R192.90	RWS	
7	HOUWATER BOERDERYE (PTY) LTD	BRITSTOWN	CMY	19.5	R191.00	RWS	
8	HOUWATER BOERDERYE (PTY) LTD	BRITSTOWN	AFY	19.4	R190.90	RWS	
9	WESTDENE BOERDERY (PTY) LTD	RICHMOND (C/K)	AM	19.8	R190.00	RWS	
10	BRUMMERSDAM BOERDERY BK	PHILIPSTOWN	BM	20.0	R189.00	RWS	
4	Free State						10
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	WENBOER BOERDERY BK	VREDE	BH	18.3	R214.50	RWS	
2	WENBOER BOERDERY BK	VREDE	CL	18.2	R195.00	RWS	
3	WENBOER BOERDERY BK	VREDE	AH	19.2	R189.00	RWS	
4	WENBOER BOERDERY BK	VREDE	AH	19.4	R185.00	RWS	
5	WENBOER BOERDERY BK	VREDE	BM	19.8	R182.00	RWS	
6	WENBOER BOERDERY BK	VREDE	HSD	19.1	R180.00	RWS	
7	CPF MARAIS	WESSELSBRON	DL	16.5	R180.00	—	
8	WENBOER BOERDERY BK	VREDE	AM	20.3	R177.50	RWS	
9	JJ PRETORIUS	BRANDFORT	AH	19.5	R173.50	—	
10	CPF MARAIS	WESSELSBRON	WCM	17.9	R173.10	—	
5	Mpumalanga						8
POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED	
1	JAJOLA LANDGOED (EDMS) BPK	VOLKSRUST	AH	17.2	R210.90	—	
2	JAJOLA LANDGOED (EDMS) BPK	VOLKSRUST	BH	17.3	R191.10	—	
3	JAJOLA LANDGOED (EDMS) BPK	VOLKSRUST	BBM	19.8	R174.60	—	
4	JAJOLA LANDGOED (EDMS) BPK	VOLKSRUST	BF	20.0	R169.10	—	
5	JAJOLA LANDGOED (EDMS) BPK	VOLKSRUST	BM	19.5	R164.50	—	
6	FARMERS MEAT ABATTOIR CC	DELMAS	B	17.9	R149.10	—	
7	FARMERS MEAT ABATTOIR CC	DELMAS	C	18.2	R148.00	—	
8	FARMERS MEAT ABATTOIR CC	DELMAS	CBP	18.1	R118.00	—	