OVK WOOL MARKET REPORT

CH12

Wednesday, November 11, 2026

Season 2026/2027

Next Auction | Wednesday 18 November 2026

Certified	All-Merino	Greasy Price Per Kg	AWEX
+0.8% vs Prev Auction	+1.2% vs Prev Auction		-1.3% vs Prev Auction
R 238,11 / Kg	**R 232,15** / Kg	**R 135,73** / Kg	**$ 11,83** / Kg
Prev: R 236,12 | YTD Avg: R 255,14	Prev: R 229,40 | YTD Avg: R 249,20	Prev: R 129,69 | Auction Turnover ÷ Total Kg	Prev: $11,99

MARKET INSIGHTS

The South African wool market demonstrated renewed resilience following a prolonged period of declining prices. Improved sentiment was supported by a firmer Australian market and a stronger international currency environment. Despite the stronger Rand, which traditionally places pressure on local wool prices, buying activity remained encouraging, suggesting underlying demand remains relatively sound. The market appears to be finding support, although sustained recovery will depend on international demand and currency movements. The highest price of R267.00/kg was achieved for a 3-bale lot (AH) of 16.3µ from the clip of IA ISTED, located in Barkly East, Eastern Cape. Congratulations on this achievement.

RATES

USD	16,49	+0.6%
AUD	11,33	-0.3%
EUR	18,36	-0.2%

MARKET SUMMARY

Lots	7 576 bales	-24.5%
Volume	1 107 641,0 MT	-20.4%
Value	150,3 ZAR M	-4.5%

AUCTION INDEX

Auction Price ÷ Season Average

Certified Index	93
All Merino Index	93

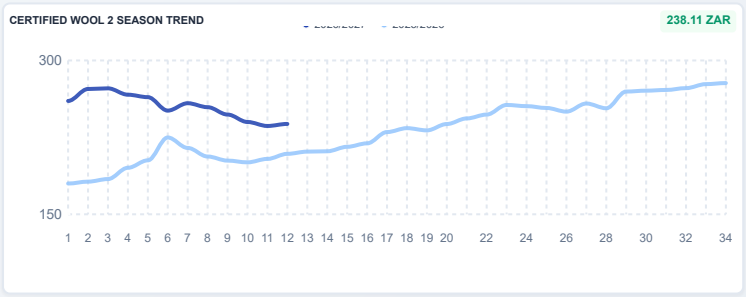
PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 321,61	R 301,82	R 298,16	R 286,78	R 265,99	R 247,03	R 233,75	R 220,38	R 215,66	R 213,29	R 197,93
Non-Certified	R 302,80	R 278,23	R 277,95	R 267,55	R 249,92	R 232,30	R 218,56	R 207,65	R 203,07	R 201,15	R 184,32
Difference	+R 18,81 (+6.21%)	+R 23,59 (+8.48%)	+R 20,21 (+7.27%)	+R 19,23 (+7.19%)	+R 16,07 (+6.43%)	+R 14,73 (+6.34%)	+R 15,19 (+6.95%)	+R 12,73 (+6.13%)	+R 12,59 (+6.20%)	+R 12,14 (+6.04%)	+R 13,61 (+7.38%)

PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators









TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	TIANYU SA	23,5%	1 679
#2	STUCKEN & CO	17,3%	1 237
#3	FIBER FLOW	16,9%	1 207
#4	G MODIANO SA	14,7%	1 049
#5	STANDARD WOOL SA	14,0%	1 000
#6	PINNACLE FIBRES	6,9%	495
#7	SEGARD MASUREL SA	6,0%	430
#8	VBC WOOL SA	0,6%	44
#9	LEMPRIERE SA	0,0%	0

OVK Financial Services

OVK offers **advances on fibre delivered in Port Elizabeth** as well as **production loans**. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per

TOP GREASY PRICES

Highest performing lots

10 Top Lots | **R 249,29** Avg Price | **10/10** RWS Certified

#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	IA ISTED	BARKLY EAST	16.3µ	AH	R 267,00	RWS
2	IA ISTED	BARKLY EAST	18.0µ	BH	R 260,00	RWS
3	IA ISTED	BARKLY EAST	16.4µ	AAH	R 260,00	RWS
4	WC DU PLESSIS	TROMPSBURG	16.5µ	AH	R 256,00	RWS
5	WD FLANEGAN	STUTTERHEIM	18.1µ	AFY	R 246,00	RWS
6	SANDHOEK BOERDERY (PTY)...	SWELLENDAM	18.3µ	AMY	R 244,00	RWS
7	HEUNINGKRANS BOERDERY ...	CRADOCK	18.0µ	BBH	R 240,00	RWS
8	DASBERG BOERDERY	SWELLENDAM	17.9µ	BH	R 240,00	RWS
9	JANAR BOERDERY (PTY) LTD	TROMPSBURG	18.2µ	AF	R 240,00	RWS
10	R DU PLESSIS	TROMPSBURG	16.2µ	BH	R 239,90	RWS

*Certified Sustainable Wool: Includes Responsible Wool Standard & Sustainable Cape Wools Standard | **ALL-MERINO: MF4 & MF5; 50-80mm; 18.5-22.5µ | ***Merino Fleece: MF4 & MF5; VM <1.6; NKT >28; >67mm; Minimum 3 Lots Sold

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TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Eastern Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	IA ISTED	BARKLY EAST	AH	16.3	R267.00	RWS
2	IA ISTED	BARKLY EAST	BH	18.0	R260.00	RWS
3	IA ISTED	BARKLY EAST	AAH	16.4	R260.00	RWS
4	WD FLANEGAN	STUTTERHEIM	AFY	18.1	R246.00	RWS
5	HEUNINGKRANS BOERDERY (EDMS) BPK	CRADOCK	BBH	18.0	R240.00	RWS
6	JM LE ROES	GRAAFF-REINET	AH	17.3	R234.30	RWS
7	IA ISTED	BARKLY EAST	AM2	17.3	R229.50	RWS
8	HEUNINGKRANS BOERDERY (EDMS) BPK	CRADOCK	BBFH	17.3	R227.00	RWS
9	HEUNINGKRANS BOERDERY (EDMS) BPK	CRADOCK	BH	17.2	R221.00	RWS
10	HENWICO (PTY) LTD	ALBERT	AH	16.9	R221.00	RWS

2 Free State

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	WC DU PLESSIS	TROMPSBURG	AH	16.5	R256.00	RWS
2	JANAR BOERDERY (PTY) LTD	TROMPSBURG	AF	18.2	R240.00	RWS
3	R DU PLESSIS	TROMPSBURG	BH	16.2	R239.90	RWS
4	JANAR BOERDERY (PTY) LTD	TROMPSBURG	CH	15.4	R238.10	RWS
5	R DU PLESSIS	TROMPSBURG	AF	18.5	R236.40	RWS
6	JANAR BOERDERY (PTY) LTD	TROMPSBURG	AFY	16.4	R236.00	RWS
7	WC DU PLESSIS	TROMPSBURG	AFY	16.4	R236.00	RWS
8	JANAR BOERDERY (PTY) LTD	TROMPSBURG	BF	16.7	R235.10	RWS
9	R DU PLESSIS	TROMPSBURG	AFY	16.6	R230.10	RWS
10	WC DU PLESSIS	TROMPSBURG	AF	18.3	R208.00	RWS

3 Northern Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	BBMY	18.0	R239.00	RWS
2	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	BMY	17.8	R234.00	RWS
3	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	BMY	17.9	R230.00	RWS
4	WJ CAMPHER	RICHMOND (C/K)	BH	18.1	R227.00	—
5	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	BH	16.9	R219.00	RWS
6	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	BBH	17.8	R216.10	RWS
7	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	BBMY	18.7	R214.00	RWS
8	J&A PIETERSE (PTY) LTD	RICHMOND (C/K)	CMY	17.2	R210.00	RWS
9	RE BOTHA	COLESBERG	CMY	16.8	R208.90	RWS
10	RE BOTHA	COLESBERG	BMY	17.4	R208.00	RWS

4 Western Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	SANDHOEK BOERDERY (PTY) LTD	SWELLENDAM	AMY	18.3	R244.00	RWS
2	DASBERG BOERDERY	SWELLENDAM	BH	17.9	R240.00	RWS
3	DASBERG BOERDERY	SWELLENDAM	CL	17.2	R218.00	RWS
4	DASBERG BOERDERY	SWELLENDAM	CL	17.4	R217.10	RWS
5	SANDHOEK BOERDERY (PTY) LTD	SWELLENDAM	BM	18.1	R215.90	RWS
6	DASBERG BOERDERY	SWELLENDAM	DDL	16.8	R210.90	RWS
7	SANDHOEK BOERDERY (PTY) LTD	SWELLENDAM	AM	19.0	R205.00	RWS
8	SANDHOEK BOERDERY (PTY) LTD	SWELLENDAM	CM	18.0	R201.50	RWS
9	DASBERG BOERDERY	SWELLENDAM	DL1	16.4	R200.00	RWS
10	DASBERG BOERDERY	SWELLENDAM	DDL1	16.8	R195.00	RWS

5 Mpumalanga

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	JHS TAUTE	CAROLINA	BM	18.9	R179.00	RWS
2	CHRISTIAN INVESTMENT TRUST	BELFAST	BF	16.7	R175.00	—
3	JHS TAUTE	CAROLINA	CM	17.9	R172.00	RWS
4	MORGENSTER TRUST	ERMELO	BMY	18.9	R168.00	—
5	CHRISTIAN INVESTMENT TRUST	BELFAST	CF	16.5	R168.00	—
6	MC FLEISCHMANN	DELMAS	BH	18.2	R166.10	—
7	TC ERASMUS	CAROLINA	AM	18.9	R160.90	—
8	MC FLEISCHMANN	DELMAS	CL	17.9	R160.00	—
9	MC FLEISCHMANN	DELMAS	DL	17.6	R145.00	—
10	PJ VON WIELLIGH	MIDDELBURG (T)	AM	20.5	R142.10	—

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TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6 Gauteng — 1

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	WJ OOSTHUIZEN	PRETORIA	BM	19.8	R119.50	—

7 Lesotho — 10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	MOTLEJOENG SKYLIGHT WMA	MOHALESHOEK	CH	16.9	R206.10	—
2	NTJEPELENG SKYLIGHT	MOHALESHOEK	A	16.9	R200.10	—
3	MOTLEJOENG SKYLIGHT WMA	MOHALESHOEK	BH	17.6	R200.00	—
4	MOTLEJOENG SKYLIGHT WMA	MOHALESHOEK	AH	18.4	R187.10	—
5	NTJEPELENG SKYLIGHT	MOHALESHOEK	BH	17.0	R179.00	—
6	NTJEPELENG SKYLIGHT	MOHALESHOEK	AH	17.7	R179.00	—
7	SENQU WMG	MOHALESHOEK	BH	18.0	R177.10	—
8	SENQU WMG	MOHALESHOEK	YBKS	17.3	R177.10	—
9	UPPER MOYENI WOOL & MOHAIR MARKETING	QUTHING	CH	16.8	R176.90	—
10	NTJEPELENG SKYLIGHT	MOHALESHOEK	YAM	19.1	R168.90	—

8 Communal Producers — 10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	ROSSOUW SHEARING SHED	HERSCHEL	AH	17.9	R195.50	—
2	TUGELA 2 SHEARING SHED	HERSCHEL	BH	18.0	R184.00	—
3	B BOMVANA	GLEN GREY	BF	18.8	R180.00	—
4	TUGELA 2 SHEARING SHED	HERSCHEL	HBKS	18.1	R179.10	—
5	MUSWA WOOL GROWERS ASSOCATION	HEWU	AH	17.9	R179.00	—
6	UPPER NDONGA SHEARING SHED	GLEN GREY	AF	18.5	R172.00	—
7	TUGELA 2 SHEARING SHED	HERSCHEL	AF	19.3	R163.10	—
8	ROSSOUW SHEARING SHED	HERSCHEL	BKS	19.0	R162.10	—
9	MA GONGXEKA	PEDDIE	AA	19.4	R162.00	—
10	TUGELA 2 SHEARING SHED	HERSCHEL	BF	19.2	R156.00	—

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