OVK WOOL MARKET REPORT

CH13

Wednesday, November 18, 2026

Season 2026/2027

Next Auction | Wednesday 25 November 2026

Certified	All-Merino	Greasy Price Per Kg	AWEX
+2.9% vs Prev Auction	+3.3% vs Prev Auction		-1.4% vs Prev Auction
R 245,03 / Kg	**R 239,91** / Kg	**R 143,41** / Kg	**$ 11,66** / Kg
Prev: R 238,11 | YTD Avg: R 254,36	Prev: R 232,15 | YTD Avg: R 248,49	Prev: R 135,73 | Auction Turnover ÷ Total Kg	Prev: $11,83

MARKET INSIGHTS

The wool market showed a positive trend across both Australia and South Africa, with strong competition for quality Merino fleece, particularly in the finer and medium micron categories. Longer-length wool with favorable staple measurements attracted the strongest premiums. However, weaker currencies largely supported local price increases, while international market movements remained more subdued. Crossbred wool continued to face pressure, reflecting selective demand. The highest price of R250.50/kg was achieved for a 4-bale lot BMY of 18.1µ from the clip of WDS AGRI BK, Barkly East, Eastern Cape. Congratulations on this achievement.

RATES

USD	17,04	+3.3%
AUD	11,44	+0.9%
EUR	18,64	+1.5%

MARKET SUMMARY

Lots	11 353 bales	-16.8%
Volume	1 571 209,0 MT	-15.5%
Value	225,3 ZAR M	+7.5%

AUCTION INDEX

Auction Price ÷ Season Average

Certified Index	96
All Merino Index	97

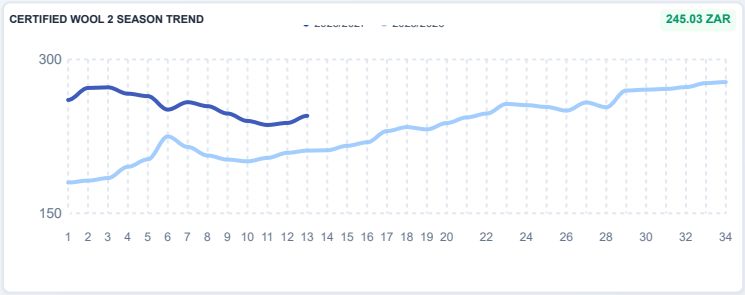
PRICE PERFORMANCE ACROSS MICRON GRADES

Certified vs Non-Certified price comparison

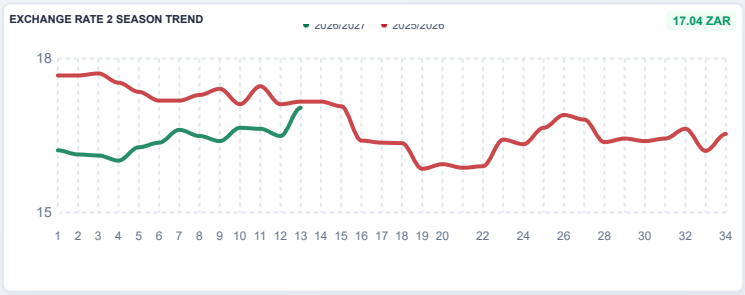
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 330,71	R 312,93	R 310,52	R 295,89	R 273,83	R 255,52	R 244,32	R 230,55	R 225,76	R 217,59	R 207,15
Non-Certified	R 304,19	R 288,47	R 285,58	R 273,63	R 251,71	R 235,28	R 224,96	R 211,72	R 207,41	R 199,88	R 191,39
Difference	+R 26,52 (+8.72%)	+R 24,46 (+8.48%)	+R 24,94 (+8.73%)	+R 22,26 (+8.14%)	+R 22,12 (+8.79%)	+R 20,24 (+8.60%)	+R 19,36 (+8.61%)	+R 18,83 (+8.89%)	+R 18,35 (+8.85%)	+R 17,71 (+8.86%)	+R 15,76 (+8.23%)

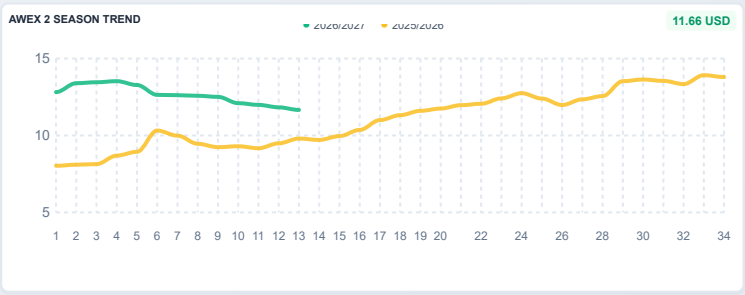
PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators









TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	STUCKEN & CO	18,4%	1 887
#2	TIANYU SA	18,4%	1 886
#3	G MODIANO SA	17,6%	1 807
#4	FIBER FLOW	15,2%	1 564
#5	STANDARD WOOL SA	13,1%	1 342
#6	PINNACLE FIBRES	12,1%	1 236
#7	SEGARD MASUREL SA	4,4%	448
#8	VBC WOOL SA	0,8%	87
#9	LEMPRIERE SA	0,0%	0

OVK Financial Services

OVK offers **advances on fibre delivered in Port Elizabeth** as well as **production loans**. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots	R 238,80 Avg Price	10/10 RWS Certified

#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	WDS AGRI BK	BARKLY EAST	18.1µ	BMY	R 250,50	RWS
2	WDS AGRI BK	BARKLY EAST	18.1µ	BFY	R 246,10	RWS
3	HC SMITH	SMITHFIELD	17.9µ	AMY	R 240,00	RWS
4	HC SMITH	SMITHFIELD	17.6µ	AH	R 238,10	RWS
5	WDS AGRI BK	BARKLY EAST	18.2µ	BMY2	R 238,00	RWS
6	P GROBBELAAR	ROUXVILLE	17.5µ	BMY	R 237,00	RWS
7	HC SMITH	SMITHFIELD	17.1µ	BH	R 236,00	RWS
8	WDS AGRI BK	BARKLY EAST	17.5µ	CMY	R 235,10	RWS
9	HC SMITH	SMITHFIELD	17.5µ	BMY	R 234,20	RWS
10	ANDRIES JOHANNES WIID T...	HOPETOWN	18.5µ	AH	R 233,00	RWS

*Certified Sustainable Wool. Includes Responsible Wool Standard & Sustainable Cape Wools Standard | **ALL-MERINO: MF4 & MF5; 50-80mm; 18.5-22.5µ | ***Merino Fleece: MF4 & MF5; VM <1.6; NKT >28; >67mm; Minimum 3 Lots Sold

Disclaimer: All market data displayed on this platform is sourced from OVK Wool & Mohair and is provided for informational purposes only. While every effort is made to ensure accuracy, OVK cannot guarantee the completeness or correctness of the data at all times. Figures may be subject to revision and should not be relied upon as the sole basis for any trading, financial, or business decisions. OVK accepts no liability for any loss, damage, or inconvenience arising from errors, omissions, or inaccuracies in the data presented.

OVK WOOL MARKET REPORT

CH13

Wednesday, November 18, 2026

Season 2026/2027

Next Auction | Wednesday 25 November 2026

TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Free State

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	HC SMITH	SMITHFIELD	AMY	17.9	R240.00	RWS
2	HC SMITH	SMITHFIELD	AH	17.6	R238.10	RWS
3	P GROBBELAAR	ROUXVILLE	BMY	17.5	R237.00	RWS
4	HC SMITH	SMITHFIELD	BH	17.1	R236.00	RWS
5	HC SMITH	SMITHFIELD	BMY	17.5	R234.20	RWS
6	HC SMITH	SMITHFIELD	BKSY	17.5	R231.00	RWS
7	SONOP TRUST	SMITHFIELD	AH	18.2	R230.00	RWS
8	SONOP TRUST	SMITHFIELD	AM	18.1	R230.00	RWS
9	HC SMITH	SMITHFIELD	AAMY	18.0	R227.00	RWS
10	P GROBBELAAR	ROUXVILLE	AH	18.0	R225.00	RWS

2 Eastern Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	WDS AGRI BK	BARKLY EAST	BMY	18.1	R250.50	RWS
2	WDS AGRI BK	BARKLY EAST	BFY	18.1	R246.10	RWS
3	WDS AGRI BK	BARKLY EAST	BMY2	18.2	R238.00	RWS
4	WDS AGRI BK	BARKLY EAST	CMY	17.5	R235.10	RWS
5	DIE SCB TRUST	ALBANY	BBFY	18.4	R231.00	RWS
6	WDS AGRI BK	BARKLY EAST	BH	17.7	R230.00	RWS
7	PETER GOWAR FARMS (PTY) LTD	SOMERSET EAST	BFH	18.2	R211.00	RWS
8	WDS AGRI BK	BARKLY EAST	AH	18.6	R209.00	RWS
9	JPZ BOERDERY (PTY) LTD	HUMANSDORP	CMY	18.3	R207.10	RWS
10	AJ DE JAGER BOERDERY (PTY	ABERDEEN	BKSH	18.2	R207.10	RWS

3 Northern Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	ANDRIES JOHANNES WIID TRUST	HOPETOWN	AH	18.5	R233.00	RWS
2	J LOOTS	VICTORIA WEST	BMY	18.0	R228.00	—
3	WCN DU TOIT JNR	BRITSTOWN	AH	18.0	R227.00	RWS
4	G VILJOEN	RICHMOND (C/K)	BM	18.3	R220.00	RWS
5	GOOD EARTH FARMING CC	HANOVER	AMY	18.7	R215.00	RWS
6	TWEERIVIER LOFDAL (PTY) LTD	SUTHERLAND	BH	17.9	R212.10	RWS
7	TWEERIVIER LOFDAL (PTY) LTD	SUTHERLAND	CL	17.2	R210.00	RWS
8	TWEERIVIER LOFDAL (PTY) LTD	SUTHERLAND	AFY	18.5	R210.00	RWS
9	CJ STEENKAMP	SUTHERLAND	AFH	18.0	R207.10	—
10	TWEERIVIER LOFDAL (PTY) LTD	SUTHERLAND	BKSY	18.2	R206.90	RWS

4 Western Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	THEESIDE FARMS(PTY) LTD	CALEDON	AA	17.0	R203.00	—
2	BOONTJIESKRAAL EST BK	CALEDON	CL	18.3	R203.00	RWS
3	MJ RALL BOERDERY BK	HEIDELBERG (C/K)	BFY	18.0	R199.00	RWS
4	BOONTJIESKRAAL EST BK	CALEDON	AMY	18.6	R195.00	RWS
5	THEESIDE FARMS(PTY) LTD	CALEDON	AM	17.9	R191.10	—
6	HERWIN BOERDRY BK	CALEDON	CMY	18.4	R190.00	RWS
7	HERWIN BOERDRY BK	CALEDON	CH	18.0	R188.00	RWS
8	BOONTJIESKRAAL EST BK	CALEDON	AAH	19.2	R185.00	RWS
9	BOONTJIESKRAAL EST BK	CALEDON	AAMY	19.0	R185.00	RWS
10	BOONTJIESKRAAL EST BK	CALEDON	AM	19.1	R181.90	RWS

5 Gauteng

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	RAZVI TRADING CC	PRETORIA	AF	20.0	R144.00	—
2	RAZVI TRADING CC	PRETORIA	AH	19.3	R142.70	—
3	RAZVI TRADING CC	PRETORIA	AF	20.0	R138.10	—
4	RAZVI TRADING CC	PRETORIA	BF	19.6	R137.10	—
5	RAZVI TRADING CC	PRETORIA	AM	19.8	R136.90	—
6	RAZVI TRADING CC	PRETORIA	BF	19.1	R135.00	—
7	RAZVI TRADING CC	PRETORIA	AAM	19.9	R133.10	—
8	RAZVI TRADING CC	PRETORIA	CF	19.2	R130.10	—
9	RAZVI TRADING CC	PRETORIA	BH	20.2	R126.00	—
10	RAZVI TRADING CC	PRETORIA	BM	20.3	R123.00	—

Disclaimer: All market data contained in this report is sourced from OVK Wool & Mohair and is provided for informational purposes only. While every effort is made to ensure accuracy, OVK cannot guarantee the completeness or correctness of the data at all times. Figures may be subject to revision and should not be relied upon as the sole basis for any trading, financial, or business decisions. OVK accepts no liability for any loss, damage, or inconvenience arising from errors, omissions, or inaccuracies in the data presented.

TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6 Lesotho

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	LIKALANENG SKYLIGHT WMA	MASERU	BH	17.3	R202.00	—
2	QEME SKYLIGHT WOOL AND MOHAIR	MASERU	BH	16.8	R199.10	—
3	QEME SKYLIGHT WOOL AND MOHAIR	MASERU	AH	17.9	R195.00	—
4	LIKALANENG SKYLIGHT WMA	MASERU	CH	16.5	R190.00	—
5	LIKALANENG SKYLIGHT WMA	MASERU	YBF	18.4	R187.00	—
6	QEME SKYLIGHT WOOL AND MOHAIR	MASERU	YAF	18.8	R180.00	—
7	LIKALANENG SKYLIGHT WMA	MASERU	YAF	19.1	R174.50	—
8	LIKALANENG SKYLIGHT WMA	MASERU	HBKS	17.0	R174.10	—
9	QEME SKYLIGHT WOOL AND MOHAIR	MASERU	AF	19.4	R168.00	—
10	LIKALANENG SKYLIGHT WMA	MASERU	BNKS	19.4	R165.00	—

7 Communal Producers

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	LUDIDI WOOL GROWERS ASSOCIATION	MOUNT CURRIE	BH	17.5	R202.00	—
2	SIBONGILE WOOL GROWERS ASSOCATION	HEWU	AH	18.2	R195.20	—
3	LUDIDI 11 A & B WOOL GROWERS ASSOCIATION	MOUNT CURRIE	BF	18.6	R193.00	—
4	KHIBA SHEARING SHED	HERSCHEL	AH	18.2	R187.00	—
5	ROCKLIFF SHEARING SHED	HERSCHEL	BM	18.8	R185.00	—
6	LUDIDI WOOL GROWERS ASSOCIATION	MOUNT CURRIE	AF	19.1	R183.10	—
7	UPPER BEBEZA.S. SHEARING SHED	HERSCHEL	BF	19.2	R174.10	—
8	YAKHANANI SHEARING SHED	MOUNT FLETCHER	AAA	18.4	R174.00	—
9	ROCKLIFF SHEARING SHED	HERSCHEL	AM	19.7	R173.20	—
10	UPPER BEBEZA.S. SHEARING SHED	HERSCHEL	AF	19.2	R172.00	—

Disclaimer: All market data displayed on this platform is sourced from OVK Wool & Mohair and is provided for informational purposes only. While every effort is made to ensure accuracy, OVK cannot guarantee the completeness or correctness of the data at all times. Figures may be subject to revision and should not be relied upon as the sole basis for any trading, financial, or business decisions. OVK accepts no liability for any loss, damage, or inconvenience arising from errors, omissions, or inaccuracies in the data presented.