OVK WOOL MARKET REPORT

CH14

Wednesday, November 25, 2026

Season 2026/2027

Next Auction | Wednesday 2 December 2026

Certified	All-Merino	Greasy Price Per Kg	AWEX
+4.4% vs Prev Auction	+4.6% vs Prev Auction		-0.1% vs Prev Auction
R 255,91 / Kg	**R 250,85** / Kg	**R 138,14** / Kg	**$ 11,65** / Kg
Prev: R 245,03 | YTD Avg: R 254,47	Prev: R 239,91 | YTD Avg: R 248,66	Prev: R 143,41 | Auction Turnover ÷ Total Kg	Prev: $11,66

Market Insights

The South African wool market recorded a firm upward movement, supported by strengthening Australian prices and a weaker Rand, which improved the competitiveness of local wool on international markets. Price gains were evident across most micron categories, with finer Merino wool continuing to command a premium. Certified wool maintained a noticeable price advantage, highlighting the growing economic value of sustainable product. The highest price of R276.00/kg was achieved for a single bale (AH) of 17.0µ from the clip of CHAMAR BOERDERY (PTY) LTD, located in Adelaide, Eastern Cape. Congratulations on this achievement.

Exchange Rates & Auction Index

USD	17,60	+0.4%
AUD	11,59	-0.3%
EUR	19,16	-0.3%
Certified Index	101	
All Merino Index	101	

Market Summary

Lots	12 746 bales	-10.7%
Volume	1,82M MT	-5.9%
Value	251,3 ZAR M	+21.0%

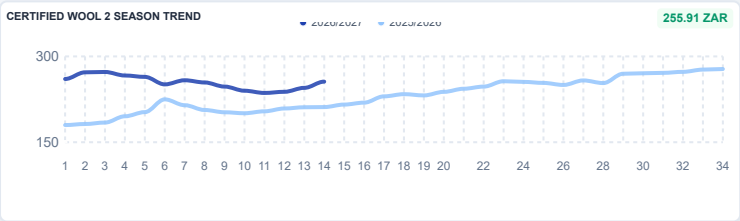
PRICE PERFORMANCE ACROSS MICRON GRADES

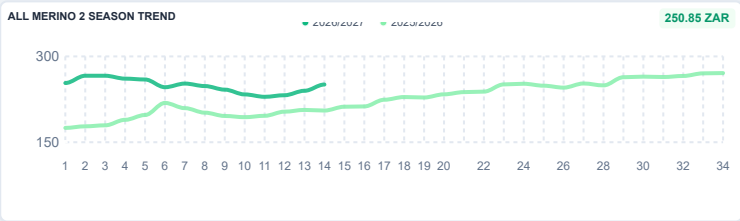
Certified vs Non-Certified price comparison

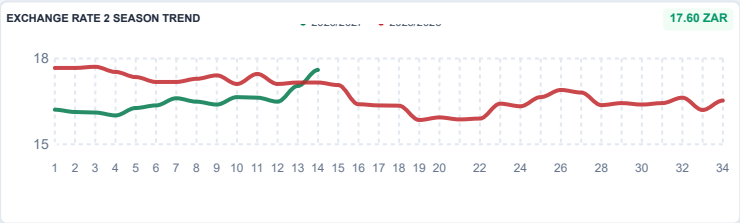
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 353,94	R 347,63	R 334,25	R 314,69	R 283,64	R 265,48	R 253,98	R 240,51	R 233,82	R 224,64	R 218,60
Non-Certified	R 327,35	R 320,28	R 308,78	R 291,09	R 261,25	R 244,11	R 233,77	R 221,13	R 215,22	R 209,87	R 202,66
Difference	+R 26,59 (+8.12%)	+R 27,35 (+8.54%)	+R 25,47 (+8.25%)	+R 23,60 (+8.11%)	+R 22,39 (+8.57%)	+R 21,37 (+8.75%)	+R 20,21 (+8.65%)	+R 19,38 (+8.76%)	+R 18,60 (+8.64%)	+R 14,77 (+7.04%)	+R 15,94 (+7.87%)

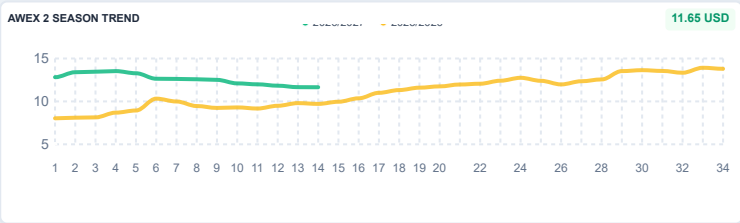
PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators









TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	FIBER FLOW	23,1%	2 775
#2	TIANYU SA	17,8%	2 130
#3	G MODIANO SA	16,4%	1 966
#4	STANDARD WOOL SA	15,3%	1 832
#5	STUCKEN & CO	14,8%	1 778
#6	PINNACLE FIBRES	7,4%	886
#7	SEGARD MASUREL SA	4,3%	512
#8	VBC WOOL SA	0,9%	112
#9	LEMPRIERE SA	0,0%	0

OVK Financial Services

OVK offers **advances on fibre delivered in Port Elizabeth** as well as **production loans**. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots	R 259,43 Avg Price	10/10 RWS Certified

#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	CHAMAR BOERDERY (PTY) L...	ADELAIDE	17.0µ	AH	R 276,00	RWS
2	CHAMAR BOERDERY (PTY) L...	ADELAIDE	15.7µ	BFFH	R 271,10	RWS
3	CHAMAR BOERDERY (PTY) L...	ADELAIDE	16.6µ	BH	R 270,00	RWS
4	CHAMAR BOERDERY (PTY) L...	ADELAIDE	16.1µ	BFH	R 262,10	RWS
5	CHAMAR BOERDERY (PTY) L...	ADELAIDE	17.0µ	AFFY	R 261,70	RWS
6	L VAN DER LINDE	WESSELSBRON	17.7µ	BMY	R 255,00	RWS
7	LAMFAB (PTY) LTD	BURGERSDORP	17.4µ	BMY	R 250,50	RWS
8	CHAMAR BOERDERY (PTY) L...	ADELAIDE	18.2µ	AFF	R 249,60	RWS
9	CHAMAR BOERDERY (PTY) L...	ADELAIDE	18.0µ	AFY	R 249,50	RWS
10	3 TAFELS BOERDERY (PTY) ...	MURRAYSBURG	17.3µ	AFFH	R 248,80	RWS

*Certified Sustainable Wool: Includes Responsible Wool Standard & Sustainable Cape Wools Standard | **ALL-MERINO: MF4 & MF5; 50-80mm; 18.5-22.5µ | ***Merino Fleece: MF4 & MF5; VM <1.6; NKT >28; >67mm; Minimum 3 Lots Sold

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TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Eastern Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	AH	17.0	R276.00	RWS
2	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	BFFH	15.7	R271.10	RWS
3	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	BH	16.6	R270.00	RWS
4	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	BFH	16.1	R262.10	RWS
5	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	AFFY	17.0	R261.70	RWS
6	LAMFAB (PTY) LTD	BURGERSDORP	BMY	17.4	R250.50	RWS
7	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	AFF	18.2	R249.60	RWS
8	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	AFY	18.0	R249.50	RWS
9	LAMFAB (PTY) LTD	BURGERSDORP	BMY	17.5	R248.00	RWS
10	CHAMAR BOERDERY (PTY) LTD	ADELAIDE	BFY	17.8	R247.10	RWS

2 Mpumalanga

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	NKSH	16.1	R243.50	RWS
2	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BBF	17.2	R235.00	RWS
3	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	AMH	17.1	R229.70	RWS
4	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BFH	16.0	R229.10	RWS
5	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BBFY	17.6	R224.90	RWS
6	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BBF	17.5	R224.10	RWS
7	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BMY	18.6	R223.10	RWS
8	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BM	18.6	R223.10	RWS
9	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	NKSY	17.8	R221.00	RWS
10	PWB UYS BOERDERY (EDMS) BPK	WAKKERSTROOM	BH	17.8	R219.10	RWS

3 Western Cape

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	AFFH	17.3	R248.80	RWS
2	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	AFH	17.2	R237.10	RWS
3	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	AFF	18.4	R233.50	RWS
4	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	AAFFH	17.3	R226.00	RWS
5	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	BBFFH	17.3	R219.30	RWS
6	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	CFH	17.3	R215.00	RWS
7	VAALPLAAS CALEDON (EDMS) BPK	CALEDON	CH	18.4	R211.50	RWS
8	3 TAFELS BOERDERY (PTY) LTD	MURRAYSBURG	AAFY	18.5	R210.20	RWS
9	ELDERBERRY INVESTMENTS 40	MOSSEL BAY	CL	17.6	R210.00	RWS
10	VAALPLAAS CALEDON (EDMS) BPK	CALEDON	BH	18.9	R208.00	RWS

4 Free State

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	L VAN DER LINDE	WESSELSBRON	BMY	17.7	R255.00	RWS
2	L VAN DER LINDE	WESSELSBRON	CMY	16.7	R234.00	RWS
3	EST AL BOERDERY (PTY) LTD	FRANKFORT	AL	18.3	R233.30	RWS
4	L VAN DER LINDE	WESSELSBRON	BH	17.6	R232.00	RWS
5	EST AL BOERDERY (PTY) LTD	FRANKFORT	AMY	18.7	R226.00	RWS
6	IJ RICHTER	REDDERSBURG	BH	17.8	R214.50	—
7	L VAN DER LINDE	WESSELSBRON	BKSY	17.2	R208.10	RWS
8	L VAN DER LINDE	WESSELSBRON	BF	19.4	R196.00	RWS
9	EST AL BOERDERY (PTY) LTD	FRANKFORT	CL	18.8	R196.00	RWS
10	L VAN DER LINDE	WESSELSBRON	CM	19.4	R194.10	RWS

5 Northern Cape

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POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	JIM VAN DYK DE VILLIERS TRUST	NOUPOORT	AAH	17.7	R246.00	—
2	JIM VAN DYK DE VILLIERS TRUST	NOUPOORT	BH	17.2	R216.10	—
3	IG ZWIEGERS	PHILIPSTOWN	BH	19.1	R206.10	RWS
4	GHAP BOERDERY BK	BRITSTOWN	BMY	19.3	R205.80	RWS
5	TDJ VAN SCHALKWYK	RICHMOND (C/K)	BM	19.6	R197.10	RWS
6	TDJ VAN SCHALKWYK	RICHMOND (C/K)	BKS	19.6	R195.00	RWS
7	SVD DE VILLIERS	NOUPOORT	CM	19.3	R194.20	RWS
8	GHAP BOERDERY BK	BRITSTOWN	AMY	19.8	R194.10	RWS
9	SVD DE VILLIERS	NOUPOORT	BBM	19.9	R194.00	RWS
10	TDJ VAN SCHALKWYK	RICHMOND (C/K)	BBM	19.9	R192.90	RWS

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TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6 Gauteng

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POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	17.9	R195.10	—
2	CAVALIER FEEDERS (PTY) LTD	CULLINAN	BH	17.9	R189.00	—
3	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	17.5	R188.00	—
4	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	17.6	R185.00	—
5	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	18.0	R178.10	—
6	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	18.0	R177.00	—
7	CAVALIER FEEDERS (PTY) LTD	CULLINAN	CL	18.0	R176.10	—
8	CAVALIER FEEDERS (PTY) LTD	CULLINAN	DDL	17.6	R161.00	—
9	CAVALIER FEEDERS (PTY) LTD	CULLINAN	DDL	17.5	R160.10	—
10	CAVALIER FEEDERS (PTY) LTD	CULLINAN	C	18.4	R156.10	—

7 Lesotho

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	NTSIBANE SKYLIGHT WMA	MAFETENG	BH	17.0	R209.10	—
2	TOSING SKYLIGHT WMA	QUTHING	BH	17.7	R204.00	—
3	LERONTI WOOL SHED	MASERU	CH	16.7	R203.10	—
4	ABIA SKYLIGHT WMA	MASERU	BH	17.5	R202.10	—
5	TOSING SKYLIGHT WMA	QUTHING	CH	17.3	R201.10	—
6	NTSIBANE SKYLIGHT WMA	MAFETENG	AH	17.5	R200.40	—
7	LERONTI WOOL SHED	MASERU	BH	17.5	R200.00	—
8	LIPETU SKYLIGHT W&M ASSOCIATES	LERIBE	CH	16.6	R198.10	—
9	SEBETSANG KA THATA LIHOAI MATHEBE SKYLIGHT	MAFETENG	BH	17.5	R198.10	—
10	SEBETSANG KA THATA LIHOAI MATHEBE SKYLIGHT	MAFETENG	CH	17.0	R196.10	—

8 Communal Producers

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	MAGADLA WGA	MALUTI	BH	18.2	R198.10	—
2	SIVUYA VMB SHEARING SHED	HERSCHEL	AH	18.4	R195.10	—
3	MAGADLA WGA	MALUTI	AH	18.3	R191.10	—
4	TUGELA SHEARING SHED	HERSCHEL	BH	18.1	R185.00	—
5	TUGELA SHEARING SHED	HERSCHEL	AH	18.4	R185.00	—
6	LN NTUZE	HEWU	A	17.6	R181.90	—
7	MASINCEDANE SHEARING SHED	XALANGA	AF	18.9	R180.00	—
8	TUGELA SHEARING SHED	HERSCHEL	AF	19.0	R180.00	—
9	MAGADLA WGA	MALUTI	CH	18.9	R176.00	—
10	SIVUYA VMB SHEARING SHED	HERSCHEL	AF	19.2	R175.10	—

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