OVK WOOL MARKET REPORT

CH11

Tuesday, November 3, 2026

Season 2026/2027

Next Auction | Tuesday 10 November 2026

Certified	All-Merino	Greasy Price Per Kg	AWEX
-1.6% vs Prev Auction	-1.8% vs Prev Auction		-0.9% vs Prev Auction
R 236,12 / Kg	**R 229,40** / Kg	**R 129,69** / Kg	**$ 11,99** / Kg
Prev: R 240,00 | YTD Avg: R 256,68	Prev: R 233,55 | YTD Avg: R 250,75	Prev: R 137,25 | Auction Turnover ÷ Total Kg	Prev: $12,10

MARKET INSIGHTS

The South African wool market continued to experience downward pressure at this week's sale, reflecting a softer market environment and a general adjustment in Merino prices across most micron categories. However, the market displayed some differentiation, with finer micron, longer-length and certified wools demonstrating greater resilience, highlighting the continued premium attached to quality and traceability. The highest price of R263.00/kg was achieved for a 1 bale lot AF of 15.4µ from the clip of DIEREPRODUKSIE NAVORSING TRUST, Caledon.

RATES

USD	16,63	-0.1%
AUD	11,57	-1.0%
EUR	18,57	+0.5%

MARKET SUMMARY

Lots	6 110 bales	-37.5%
Volume	864 501,0 MT	-36.3%
Value	112,1 ZAR M	-23.2%

AUCTION INDEX

Auction Price ÷ Season Average

Certified Index	92
All Merino Index	91

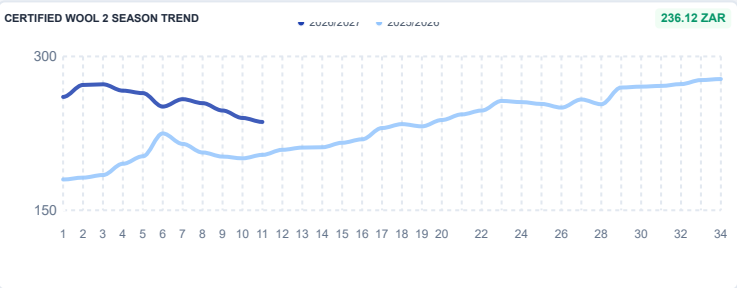
PRICE PERFORMANCE ACROSS MICRON GRADES

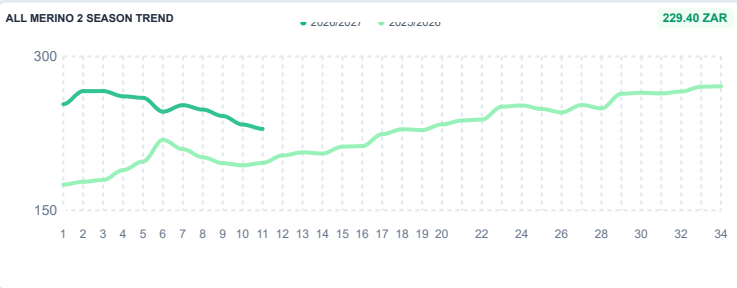
Certified vs Non-Certified price comparison

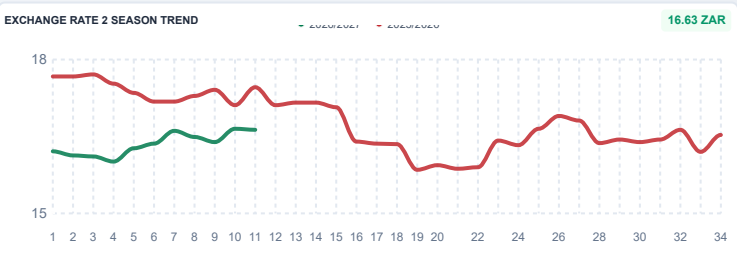
	17µm	17.5µm	18µm	18.5µm	19µm	19.5µm	20µm	20.5µm	21µm	21.5µm	22µm
Certified	R 334,60	R 310,45	R 297,32	R 276,78	R 264,16	R 248,30	R 236,11	R 229,04	R 219,93	R 218,81	R 207,74
Non-Certified	—	R 289,56	R 277,63	R 257,71	R 244,70	R 230,66	R 220,24	R 213,29	R 205,50	R 203,70	R 193,20
Difference	—	+R 20,89 (+7.21%)	+R 19,69 (+7.09%)	+R 19,07 (+7.40%)	+R 19,46 (+7.95%)	+R 17,64 (+7.65%)	+R 15,87 (+7.21%)	+R 15,75 (+7.38%)	+R 14,43 (+7.02%)	+R 15,11 (+7.42%)	+R 14,54 (+7.53%)

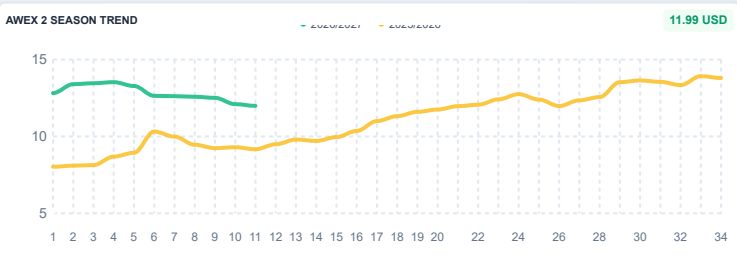
PREVIOUS SEASON TO CURRENT SEASON TRENDS

Comparative analysis of key market indicators









TOP BUYERS & MARKET SHARE

Current auction performance by volume share

RANK	BUYER	MARKET SHARE	BALES (AUCTION)
#1	STANDARD WOOL SA	19,6%	1 094
#2	STUCKEN & CO	17,4%	970
#3	G MODIANO SA	15,4%	861
#4	TIANYU SA	15,1%	844
#5	FIBER FLOW	13,1%	732
#6	PINNACLE FIBRES	12,5%	698
#7	SEGARD MASUREL SA	6,2%	347
#8	VBC WOOL SA	0,8%	44
#9	LEMPRIERE SA	0,0%	0

OVK Financial Services

OVK offers **advances on fibre delivered in Port Elizabeth** as well as **production loans**. Contact the OVK Fibre offices in Port Elizabeth or your Technical Field Officer for more information.

Remember: OVK Loyalty Scheme rewards farmers with 50 cents per kilogram on fibre marketed through OVK.

TOP GREASY PRICES

Highest performing lots

10 Top Lots | **R 226,11** Avg Price | **10/10** RWS Certified

#	NAME	REGION	MICRON	TYPE	PRICE	CERT
1	DIEREPRODUKSIE NAVORSI...	CALEDON	15.4µ	AF	R 263,00	RWS
2	DIEREPRODUKSIE NAVORSI...	CALEDON	15.2µ	AF	R 260,00	RWS
3	DIEREPRODUKSIE NAVORSI...	CALEDON	15.5µ	AAF	R 245,00	RWS
4	DIEREPRODUKSIE NAVORSI...	CALEDON	15.3µ	B	R 220,00	RWS
5	DIEREPRODUKSIE NAVORSI...	CALEDON	16.9µ	AM	R 220,00	RWS
6	DIEREPRODUKSIE NAVORSI...	CALEDON	15.5µ	TDR	R 220,00	RWS
7	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	18.0µ	BBH	R 214,00	RWS
8	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	18.3µ	BMY	R 210,10	RWS
9	DUPSON BOERDERY (PTY) LTD	CALEDON	16.9µ	CH	R 205,00	RWS
10	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	17.0µ	CL	R 204,00	RWS

*Certified Sustainable Wool includes Responsible Wool Standard & Sustainable Cape Wools Standard | **ALL-MERINO: MF4 & MF5; 50-80mm; 18.5-22.5µ | ***Merino Fleece: MF4 & MF5; VM <1.6; NKT >28; >67mm; Minimum 3 Lots Sold

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TOP 10 PERFORMANCES

Highest-priced wool lots per province from current auction

1 Western Cape — 10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	DIEREPRODUKSIE NAVORSING TRUST	CALEDON	AF	15.4	R263.00	RWS
2	DIEREPRODUKSIE NAVORSING TRUST	CALEDON	AF	15.2	R260.00	RWS
3	DIEREPRODUKSIE NAVORSING TRUST	CALEDON	AAF	15.5	R245.00	RWS
4	DIEREPRODUKSIE NAVORSING TRUST	CALEDON	B	15.3	R220.00	RWS
5	DIEREPRODUKSIE NAVORSING TRUST	CALEDON	AM	16.9	R220.00	RWS
6	DIEREPRODUKSIE NAVORSING TRUST	CALEDON	TDR	15.5	R220.00	RWS
7	DUPSON BOERDERY (PTY) LTD	CALEDON	CH	16.9	R205.00	RWS
8	TIERKLOOF BOERDERY	BREDASDORP	AH	18.9	R194.00	—
9	KYKOEDIE (EDMS) BPK	BREDASDORP	CL	19.3	R186.10	RWS
10	DUPSON BOERDERY (PTY) LTD	CALEDON	LC	16.4	R184.10	RWS

2 Eastern Cape — 10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	BBH	18.0	R214.00	RWS
2	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	BMY	18.3	R210.10	RWS
3	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	CL	17.0	R204.00	RWS
4	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	BH	18.1	R204.00	RWS
5	M DINTSI	CATHCART	AFH	17.3	R203.00	—
6	BJ JORDAAN	BARKLY EAST	AFH	17.2	R201.00	—
7	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	CMY	17.9	R200.00	RWS
8	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	TDR	18.5	R195.90	RWS
9	JSG WOLFAARDT	ALBERT	AMY	18.1	R193.30	RWS
10	RUSDEN RANCHING (PTY) LTD	ALIWAL NORTH	CL1	17.3	R193.10	RWS

3 Free State — 10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	DD DU PLESSIS	REDDERSBURG	BMY	18.9	R199.00	RWS
2	TZ MOKHECHE	FOURIESBURG	AH	17.9	R195.50	—
3	ZUIKERKOP BOERDERY (PTY) LTD	CLOCOLAN	AH	18.4	R181.50	RWS
4	DD DU PLESSIS	REDDERSBURG	CL	18.5	R178.20	RWS
5	LJ MOROENG	THABA NCHU	AAF	19.4	R176.90	—
6	ZUIKERKOP BOERDERY (PTY) LTD	CLOCOLAN	BKS	18.9	R169.00	RWS
7	ZUIKERKOP BOERDERY (PTY) LTD	CLOCOLAN	AM	20.0	R168.00	RWS
8	ZUIKERKOP BOERDERY (PTY) LTD	CLOCOLAN	BM	19.9	R167.00	RWS
9	ZUIKERKOP BOERDERY (PTY) LTD	CLOCOLAN	CM	19.9	R166.10	RWS
10	DD DU PLESSIS	REDDERSBURG	AM	20.3	R166.00	RWS

4 Northern Cape — 10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	IAN CAMPBELL MCGREGOR TESTAMENTERE TRUST	CALVINIA	AFY	18.1	R183.10	—
2	AJ LOUW	CARNARVON	BMY	19.1	R172.50	RWS
3	BURDEN & BURDEN BK	NAMAQUALAND	CM1	18.0	R169.90	—
4	BURDEN & BURDEN BK	NAMAQUALAND	BM1	18.7	R167.90	—
5	AJ LOUW	CARNARVON	BBMY	19.6	R166.10	RWS
6	AJ LOUW	CARNARVON	CL	19.1	R164.10	RWS
7	RICH REWARDS TRADING 533 (PTY) LTD	CARNARVON	BMY	19.5	R163.60	RWS
8	AJ LOUW	CARNARVON	BKS	19.2	R161.50	RWS
9	AJ LOUW	CARNARVON	CM	19.4	R157.10	RWS
10	CORAL LAGOON	SUTHERLAND	B	17.3	R156.10	—

5 North West — 7

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	TOMMIESRUS (PTY) LTD	LICHTENBURG	CM	19.5	R179.20	RWS
2	TOMMIESRUS (PTY) LTD	LICHTENBURG	DMY	18.0	R169.00	RWS
3	TOMMIESRUS (PTY) LTD	LICHTENBURG	C	18.5	R150.90	RWS
4	HANTAM OASIS BOERDERY CC	RUSTENBURG	B	20.4	R110.00	—
5	VDW VOERKRAAL (PTY) LTD	LICHTENBURG	WCL	19.2	R109.00	—
6	VDW VOERKRAAL (PTY) LTD	LICHTENBURG	CL	17.7	R107.30	—
7	VDW VOERKRAAL (PTY) LTD	LICHTENBURG	DL	18.2	R100.00	—

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TOP 10 PERFORMANCES (CONTINUED)

Additional provinces from current auction

6 Gauteng

7

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	RAZVI TRADING CC	PRETORIA	BHH	19.3	R155.10	—
2	RAZVI TRADING CC	PRETORIA	AF	19.9	R135.10	—
3	RAZVI TRADING CC	PRETORIA	BF	19.7	R131.10	—
4	RAZVI TRADING CC	PRETORIA	BF2	19.4	R120.00	—
5	RAZVI TRADING CC	PRETORIA	CF	19.4	R117.10	—
6	RAZVI TRADING CC	PRETORIA	BKS	19.2	R113.10	—
7	RAZVI TRADING CC	PRETORIA	CBP	19.4	R103.50	—

7 KwaZulu-Natal

5

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	PJH LOURENS	VRYHEID	BM	19.4	R148.00	—
2	VICLANDS BOERDERY CC	BERGVILLE	CM	18.1	R119.00	—
3	VICLANDS BOERDERY CC	BERGVILLE	EL	17.8	R118.10	—
4	VICLANDS BOERDERY CC	BERGVILLE	CL	18.0	R118.00	—
5	VICLANDS BOERDERY CC	BERGVILLE	CL	19.5	R116.00	—

8 Communal Producers

10

POS	PRODUCER NAME	DISTRICT	DESC	MICRON	PRICE/KG	CERTIFIED
1	BLIKANA SHEARING SHED	HERSCHEL	AH	17.4	R192.10	—
2	ZINGXENGELE SHEARING SHED	HERSCHEL	BH	18.6	R182.20	—
3	LUBECK GROUP TRUST	HERSCHEL	CM	18.6	R179.90	—
4	BAZOLELE TRADING CC	MALUTI	CF	18.7	R170.00	—
5	LUBECK GROUP TRUST	HERSCHEL	AM	19.9	R168.50	—
6	MAKHIMSHA SHEARING SHED	HERSCHEL	BM	18.8	R168.10	—
7	LUBECK GROUP TRUST	HERSCHEL	DL	18.5	R168.00	—
8	BAZOLELE TRADING CC	MALUTI	BKS	18.6	R167.10	—
9	LUBECK GROUP TRUST	HERSCHEL	CL	19.3	R165.10	—
10	BLIKANA SHEARING SHED	HERSCHEL	AM	19.4	R163.00	—

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